



Date: July 18, 2011

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051

Subject : Acquisition of Peguform Group

Dear Sirs,

This has reference to our letter dated 13.07.2011, the board of directors of the Company has in principle approved the proposal to (jointly with Samvardhana Motherson Finance Limited) acquire 80% of the shareholding of Peguform Group, Germany from Cross Industries AG. The acquisition would be made through a Joint Venture in which Motherson Sumi Systems Limited would hold 51% and Samvardhana Motherson Finance Limited would hold 49% share.

We would like to provide further information which is as given hereunder:

- The company has , through its subsidiary , executed binding agreement with Cross Industries for acquiring 80% stake in Peguform GmbH and Peguform Iberica, SL together with 50% stake in Wethje Entwicklungs GmbH and Wethje Carbon Composite GmbH.
- The deal is expected to be completed by end of September 2011, by which time all closing conditions including regulatory approvals as applicable, are expected to be received.
- The total share consideration for this transaction is Euros 141.5 million, of which MSSL share shall be Euro 72.165 million. MSSL proposes to raise loan overseas to finance this transaction.
- ICICI Bank Limited is the mandated lead arranger for financing the entire transaction.
- The key financials of Peguform Group for the calendar year 2010 are:

Revenues: Euro: 1,355.53 million
EBITDA: Euro 66.87 million
Profit after tax: Euro 6.8 millions
Net debt as on 31-12-2010: Euro 166.50 million

A copy of press release is enclosed herewith.

Thanking you,

Yours faithfully,
For MOTHERSON SUMI SYSTEMS LTD.

(G.N. GAUBA)
Vice President (Finance) &
Company Secretary