

Presentation on Results

Q1 FY 2013-14

a member of Samvardhana Motherson Group



Highlights – Q1 (Apr-June 2013)

- 1. Consolidated Sales up by 12 % and Profit after tax up by 812 %**
- 2. Standalone profit after tax up by 23%, supported by 22 % growth in exports**
- 3. SMR reports 28% growth in revenues and 123% growth in EBIDTA.**
- 4. SMP reports 9% growth in revenues & 42% growth in EBIDTA.**
- 5. The company has provided for following exceptional expenses :**
 - 1. Exchange Loss of Rs 167 crores on Long term Foreign Currency loans ;**
 - 2. One time upfront fee of Rs 19 crores , included in interest costs.**
- 6. Reduction in reported consolidated debt compared to 31.03.2013 after considering :**
 - 1. Exchange loss on long term loans of Rs 167 crores**
 - 2. Higher Exchange rate used for consolidation of debt at SMR and SMP.**

MSSL : Motherson Sumi Systems Ltd, SMR : Samvardhana Motherson Reflectec, SMP : Samvardhana Motherson Peguform

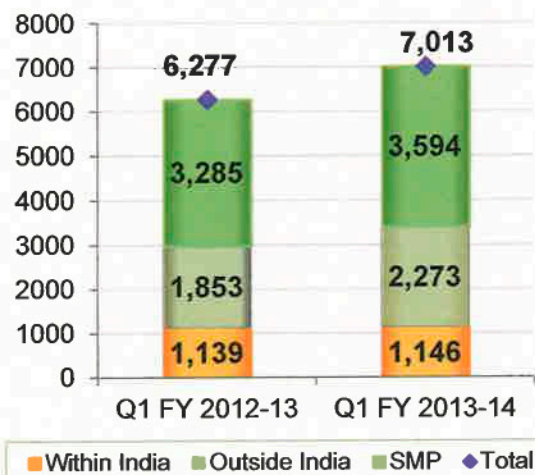
1 Crore = 10 million

MSSL Consolidated : Q1 FY 2013-14 vs Q1 FY 2012-13

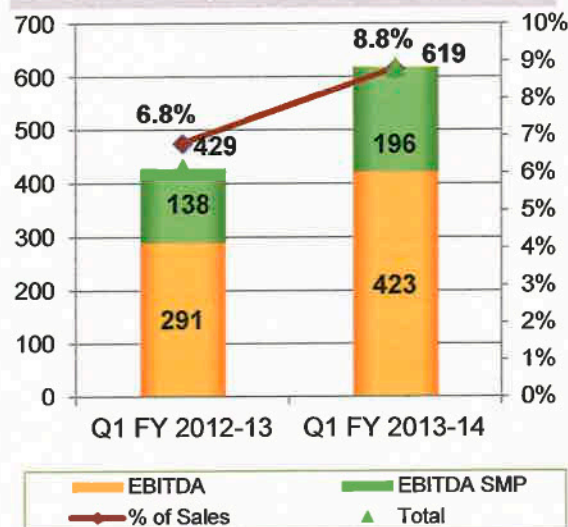
Q1 FY 2013-14 vs Q1 FY 2012-13

(Rs. in Crores)

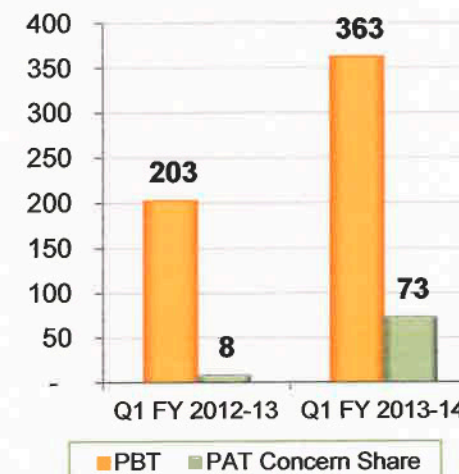
» Sales



» EBITDA* / % to Sales



» PBT * & PAT Concern Share



» Growth



Notes :

For the Quarter (Rs. Crores)	Q1 2012-13	Q1 2013-14
Exchange Loss/ (Gain) on Long Term Loans	175	167

- » Profit after tax (Concern share) is after :
- accounting for exchange loss/(gain)
 - after minority interest.

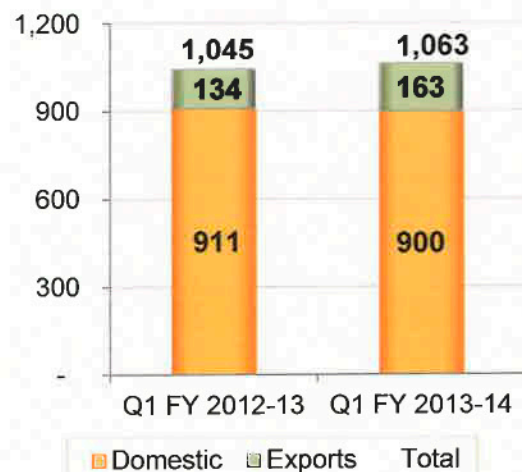
{* Before exchange loss/ (Gain)}

MSSL Standalone : Q1 FY 2013-14 vs Q1 FY 2012-13

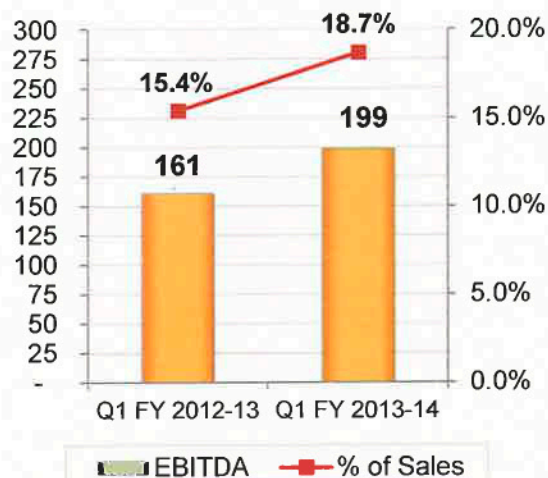
Q1 FY 2013-14 vs Q1 FY 2012-13

(Rs. in Crores)

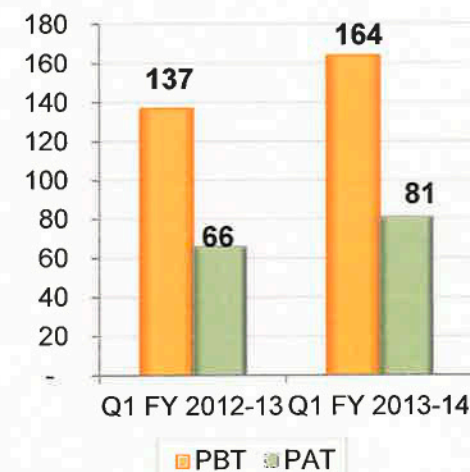
» Sales



» EBITDA* / % to Sales



» PBT *& PAT



» Growth



Notes :

For the Quarter (Rs. Crores)	Q1 2012-13	Q1 2013-14
Exchange Loss/ (Gain) on Long Term Loans	46	51

- » Profit after tax (Concern share) is after :
I. accounting for exchange loss/(gain) .

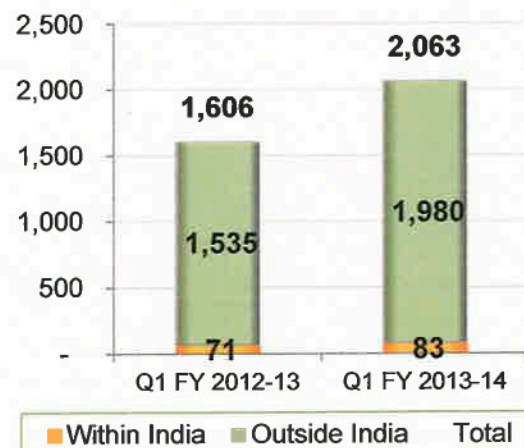
{* Before exchange loss/ (Gain)}

SMR: Q1 FY 2013-14 vs Q1 FY 2012-13

Q1 FY 2013-14 vs Q1 FY 2012-13

(Rs. in Crores)

» Sales



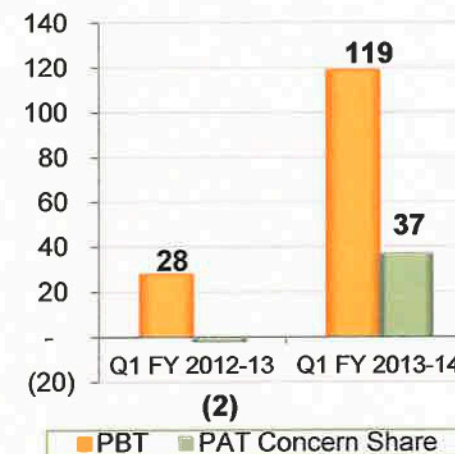
» Growth



» EBITDA* / % to Sales



» PBT * & PAT Concern Share



Notes :



For the Quarter (Rs. Crores)

Exchange Loss/ (Gain) on Long Term Loans

Q1 2012-13 Q1 2013-14

12

(2)



Profit after tax (Concern share) is after :

- accounting for exchange loss/(gain)
- minority interest.

{* Before exchange loss/ (Gain)}

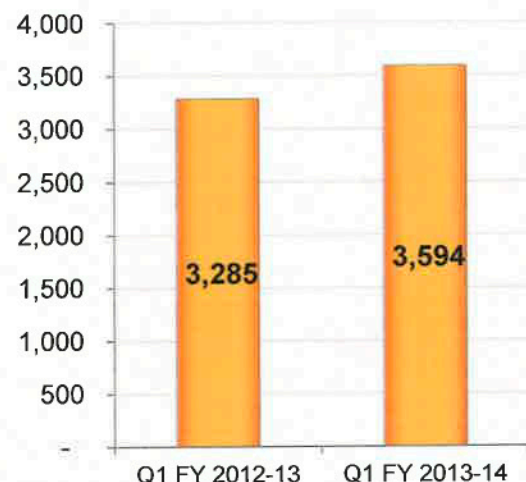


SMP: Q1 FY 2013-14 vs Q1 FY 2012-13

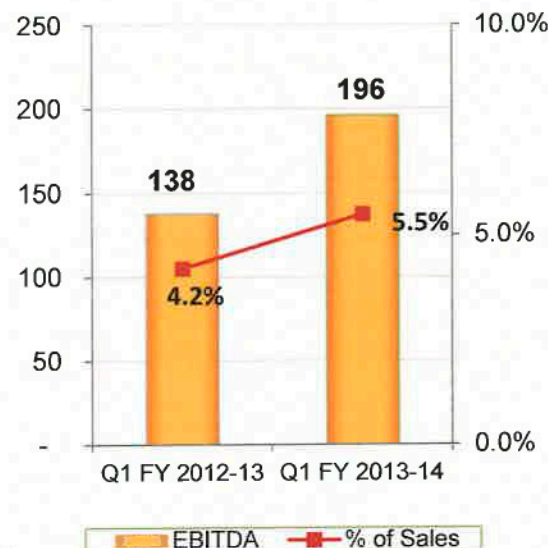
Q1 FY 2013-14 vs Q1 FY 2012-13

(Rs. in Crores)

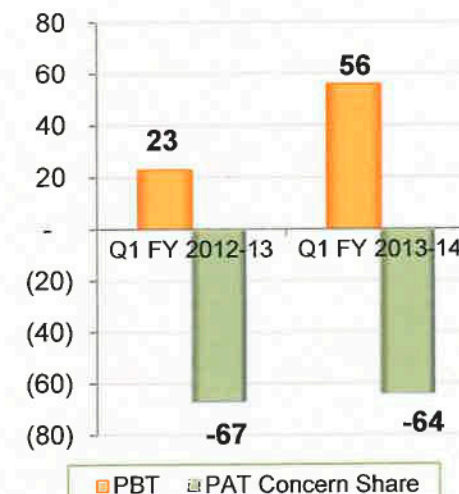
» Sales



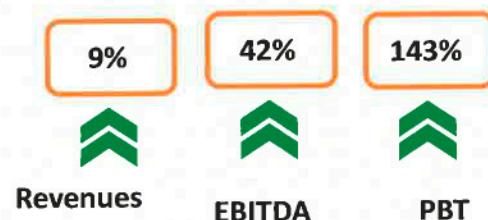
» EBITDA* / % to Sales



» PBT * & PAT Concern Share



» Growth



Notes :

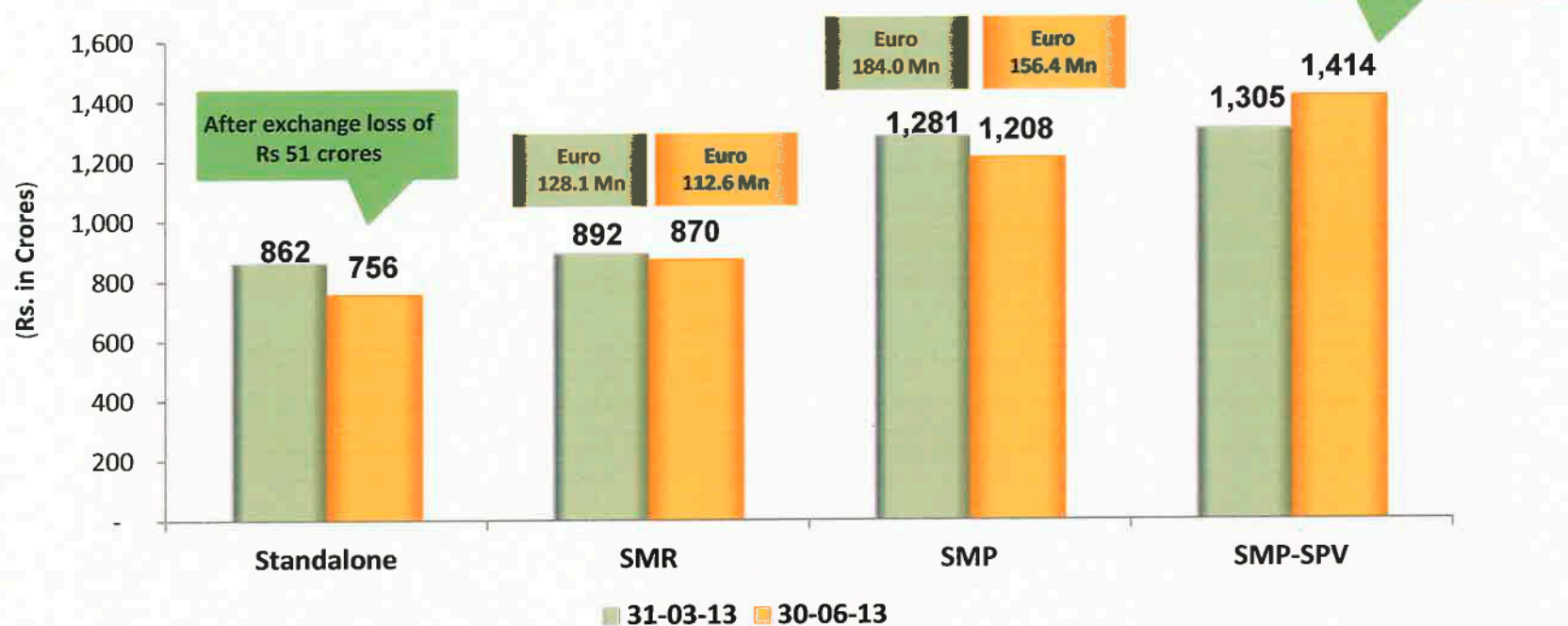
For the Quarter (Rs. Crores)	Q1 2012-13	Q1 2013-14
Exchange Loss/ (Gain) on Long Term Loans	117	118

- » Profit after tax (Concern share) is after :
- accounting for exchange loss/(gain) on US \$ Loans guaranteed by shareholders , booked as charge to P/L account
 - minority interest.

{* Before exchange loss/ (Gain)}

Debt Status

Rs in Crores	31-3-2013	30-6-2013
Gross Debt	4,904	4,913
Cash & Bank Balance	594	669
Net Debt	4,310	4,244



* Notes:

Exchange Rate used	31-3-2013	30-6-2013
Rs / Euro	69.602	77.248
Rs / US \$	54.300	59.385

Thank You ...



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