

Press Release

For immediate publication



PRESS RELEASE

NOT FOR DISTRIBUTION TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA

**Motherson Sumi Systems Limited announces the Pricing of New 2015 Notes Offering
by its subsidiary 'Samvardhana Motherson Automotive Systems Group B.V.
(SMRP BV-- the Company)'**

June 12, 2015

SMRP BV, subsidiary of Motherson Sumi Systems Limited (MSSL) announces the pricing of the new €100 million 10 year senior secured Notes offering at 3.700% per annum, due 2025 (the 2015 Notes)'. This is the second successful issue of Notes by the company in less than one year. The new 2015 Notes have been rated BB+ by S&P, the same as the existing Notes, and are jointly and severally guaranteed on a senior secured basis by certain of its subsidiaries. The new notes have been placed with a large institutional investor and these notes will be listed on the Irish Stock Exchange.

The 2015 Notes have been issued with a longer tenor and a lower coupon, in comparison to the earlier €500 million Notes issued in July 2014 for 7 year @ 4.125% per annum. The Company believes that the terms of the 2015 Notes reflects the strengthening of the company's credit profile and the strong investor confidence in the company. The offering gives added liquidity to the company to meet its investment requirements for its €10.8 billion order book, while further extending the Company's debt maturity profile.

The offering is scheduled to close on June 18, 2015. Citigroup acted as exclusive book runner to the offering.

This release is not for distribution (directly or indirectly) in or to the United States, Canada or Japan. The securities have not been registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The issuer does not intend to register any part of the offering in the United States or to conduct a public offering of securities in the United States.

