

October 08, 2026

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001,
Maharashtra, India**National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra, India**Scrip Code: 517334****Symbol: MOTHERSON****Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 10,32,09,960 equity shares pursuant to the conversion of 145,010 compulsorily convertible debentures**

Dear Sir / Madam,

This is with reference to the disclosures dated September 20, 2024 and September 21, 2026, submitted by Samvardhana MotherSON International Limited ("**Company**"), thereby *inter-alia* informing with respect to allotment of 1,50,000 (One Lakh Fifty Thousand) 6.50% unsecured, unrated, listed compulsorily convertible debentures of face value of Rs. 1,00,000 (Rupees One Lakh) each ("**CCDs**"), aggregating to Rs. 1,500,00,00,000 (Rupees One Thousand Five Hundred Crores), to eligible qualified institutional buyers at an issue price of Rs. 1,00,000 (Rupees One Lakh) per CCD, pursuant to qualified institutions placement document dated September 20, 2024 ("**Placement Document**") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") and communication sent to the CCDs holders.

Further, pursuant to the terms of the Placement Document, the CCDs holders were entitled to exercise an option to convert the CCDs into equity shares, on or after September 30, 2026. The Company has received conversion applications from 08 (eight) CCDs holders during the optional conversion window from October 1, 2026 to October 7, 2026 for conversion of 145,010 (One Lakh Forty Five Thousand and Ten) numbers of CCDs into equity shares.

Accordingly, the Board of Directors of the Company on October 8, 2026, has approved the conversion of 145,010 compulsorily convertible debentures ("**Converted CCDs**") of face value of Rs. 1,00,000 (Rupees One Lakh) each and thereupon, allotment of 10,32,09,960 equity shares of face value of Rs. 1 (Rupee One) each ("**Equity Shares**") at a conversion price of Rs.140.50 (Rupees One Hundred Forty and Fifty Paise) per equity share ("**Conversion Price**") i.e. including premium of Rs. 139.50 (Rupees One Hundred Thirty Nine and Fifty Paise) per equity share.

The Conversion Price has been determined based on the formula prescribed under the Placement Document, in accordance with clause 176(2) of the SEBI ICDR Regulations at a discount of 13.83% to the seven trading days Volume weighted average price of the equity shares of the Company traded on the National Stock Exchange of India Limited preceding October 1, 2026, being higher than the minimum conversion price of Rs. 126.67 per equity share (being the floor price as proportionately adjusted for the bonus issue of equity shares in the ratio of 1:2 with record date July 18, 2025).

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Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L35106MH1986PLC284510
Email: investorrelations@motherSON.com

In this respect, the following is submitted:

1. The Equity Shares so allotted rank *pari passu* with the existing equity shares of the Company in all respects, including as to dividend and voting rights, and will be listed on BSE Limited and the National Stock Exchange of India Limited;
2. The residual fractional amount, if any, arising on conversion shall be paid in cash to the relevant Converted CCDs holders within seven working days from the date of conversion and any interest accrued but unpaid on the compulsorily convertible debentures till date of conversion shall be paid within seven (07) working days from the date of conversion, in accordance with the terms of Placement Document;
3. The Converted CCDs stands redeemed and extinguished pursuant to the allotment of the Equity Shares;
4. Consequent to the afore-mentioned conversion, 4,990 CCDs of face value of Rs. 1,00,000 (Rupees One Lakh) each ("**Unconverted CCDs**") remain outstanding as on date. Unconverted CCDs, to the extent not converted earlier at the option of the CCDs holders in accordance with the Placement Document, shall be compulsorily and automatically converted into equity shares on September 20, 2027, being the compulsory maturity date; and
5. The issued, subscribed and paid-up capital of the Company before and after allotment of Equity Shares is mentioned hereinbelow:

Particulars	Before Allotment		After Allotment	
	No. of Shares	Value in Rs. (face value of Re. 1 each)	No. of Shares	Value in Rs. (face value of Re. 1 each)
Issued Capital	10,55,44,42,601	10,55,44,42,601	10,65,76,52,561	10,65,76,52,561
Subscribed Capital	10,55,44,42,601	10,55,44,42,601	10,65,76,52,561	10,65,76,52,561
Paid-up Capital	10,55,44,42,601	10,55,44,42,601	10,65,76,52,561	10,65,76,52,561

The above is submitted pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above is for your information and records.

Thanking you,

Yours truly,

For Samvardhana Motherson International Limited

ALOK
GOEL

Digitally signed
by ALOK GOEL
Date: 2026.10.08
18:14:17 +05'30'

Alok Goel
Company Secretary