Samvardhana Motherson International Limited
Head Office: C-14 A & B, Sector 1, Noida – 201301 Distt. Gautam Budh Nagar, U.P. India
Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherson.com

November 5, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai– 400001,
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra, India

Scrip Code: 517334

Symbol: MOTHERSON

***Ref.*: Unaudited Financial Results for the second quarter and half year ended September 30, 2026**

Dear Sir(s) / Madam(s),

The Board of Directors of the Company at its meeting held on Thursday, November 5, 2026 *inter-alia,* have discussed and approved Unaudited Standalone and Consolidated Financial Results of the Company for the second quarter and half year ended September 30, 2026.

Pursuant to Regulation 33 and Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR**"), please find enclosed the following:

1. Unaudited Standalone and Consolidated Financial Results for the second quarter and half year ended September 30, 2026;

2. Limited Review Reports on the Standalone and Consolidated Financial Results for the second quarter and half year ended September 30, 2026;

3. Presentation on the performance of the Company for the second quarter and half year ended September 30, 2026; and

4. Copy of the Press Release issued by the Company.

The Board Meeting of the Company commenced at 1200 Hours (IST) and concluded at 1450 Hours (IST).

The results will be uploaded on Company's website www.motherson.com in compliance with Regulation 46(2)(l)(ii) and Regulation 62(1)(b)(ii) of the SEBI LODR and will be published in the newspapers in terms of Regulation 47(1) and Regulation 52(8) of the SEBI LODR.

The above is for your information and records.

Thanking you,

Yours truly,
For Samvardhana Motherson International Limited

ALOK GOEL
Digitally signed by ALOK GOEL
Date: 2026.11.05 14:53:07 +05'30'

Alok Goel
Company Secretary

Regd Office:
Unit – 705, C Wing, ONE BKC, G Block
Bandra Kurla Complex, Bandra East
Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L35106MH1986PLC284510
Email: investorrelations@motherson.com



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Samvardhana Motherson International Limited.

Q2 FY 2026-27 Results

November 2026

(All figures are Rs. in Crores unless specifically mentioned)

Key Highlights 01/02.

Record Revenues cap off a strong First Half.

Performance at a glance.

Q2FY27 vs Q2FY26.

Revenue
Rs 38,280 Crores ↑ 27%

EBITDA
Rs 3,353 Crores ↑ 23%

Normalized PAT[1]
(Concern Share)
Rs 1,175 Crores ↑ 37%

H1FY27 vs H1FY26.

Revenue
Rs 73,524 Crores ↑ 22%

EBITDA
Rs 6,457 Crores ↑ 25%

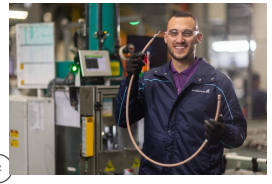
Normalized PAT[1]
(Concern Share)
Rs 2,207 Crores ↑ 45%

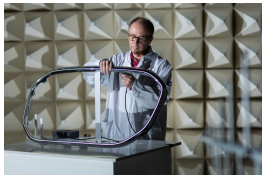
Highest ever quarterly and half yearly revenue driven by acquisitions and strong growth in wiring harness business

MPP margin improvement through cost optimization, offset rising input costs and acquired assets integration impacts

External Environment (Q2FY27)

- **Global LV production declined, led by China**, while **South Asia supported volumes**; **new launches to drive FY28 growth**
- **Broad-based CV growth** across North America, India and Europe **lifted global CV production**, with **momentum expected to continue into H2FY27**
- **Copper prices** continued to rise, **increasing** 6% QoQ, continuing **commodity cost pressures**
- **Softening crude oil prices eased input cost pressures** during the quarter. However, **prices have surged ~24% since Aug-end**



Notes :
1. Please refer slides 8&9 for details on Normalized PAT

Key Highlights 02/02.

Positioned for Sustained Growth.

Other Highlights

Strong Booked Business of USD 106 billion*

All-time high

Capex of Rs. 1,971 Crores (59% of EBITDA)

Capex in-line with growth priorities and yearly guidance

Capacity Expansion

01 plant operationalized during the quarter
05 expansions announced

Stable Net Leverage Ratio at 0.8x

Strong balance sheet provides ample capacity to pursue inorganic growth



01 New Acquisition Announced

Rotary Connectors (India); Circular Connectors and Interconnection Solutions

Adds MIL-spec connector capabilities to Motherson's Aerospace and Defence portfolio, strengthening its position in EWIS (Electrical Wiring Interconnection Systems).



Industries Served

- Aerospace
- Defence

Key Geographies Served

- India
- USA

*Note: Booked business total excludes Consumer Electronics

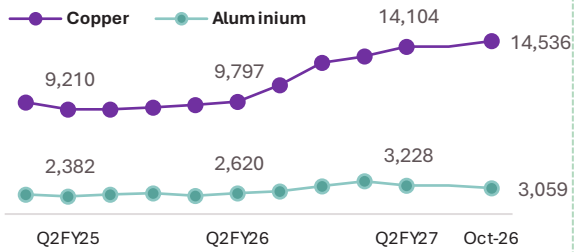


Macroeconomic and Automotive Industry Outlook.

Geopolitical Tensions Driving Cost Inflation & Monetary Tightness.

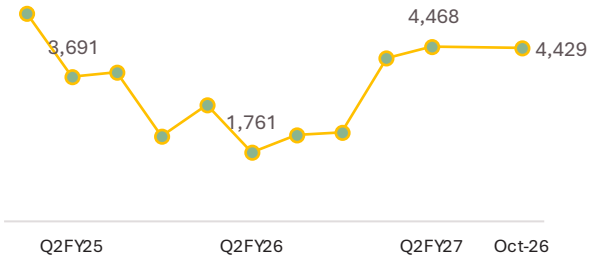
Copper & Aluminium
USD / Metric Tonne[1]

Copper: 44% YoY
Aluminium: 23% YoY



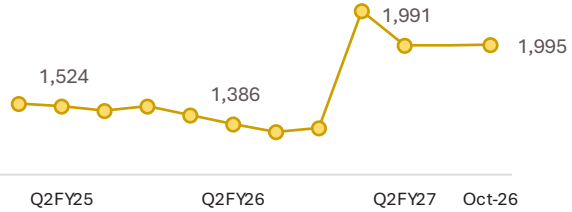
World Container Index
(USD[2])

154% YoY & 7% QoQ due to ME crisis

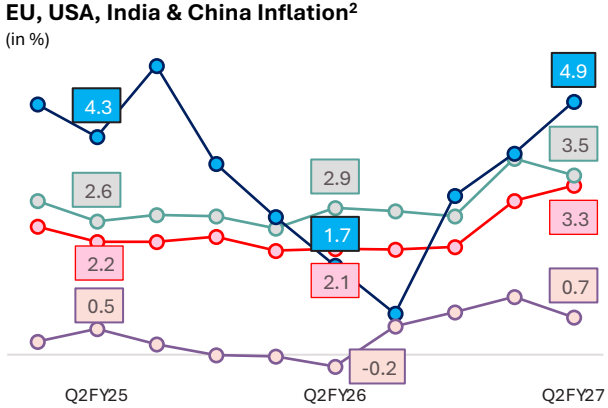


Polymer Price for Germany
Euro/ *Metric Tonne*

44% YoY & -12% QoQ due to ME crisis

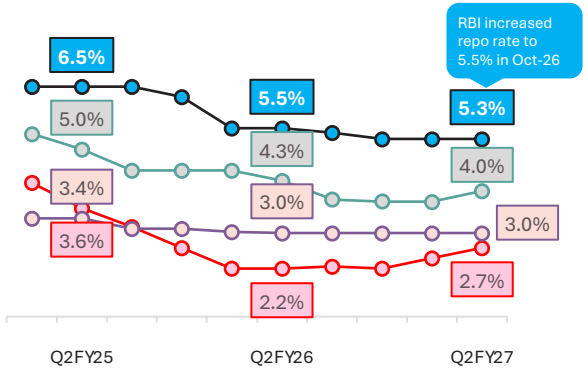


EU, USA, India & China Inflation[2]
(in %)



Rising inflation and interest rates across geographies may weigh on demand

EU, USA , India & China Interest rates[2]
(in %)



Sources: Bloomberg

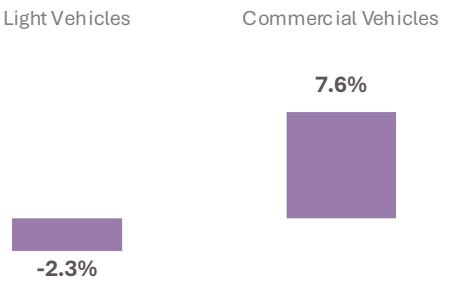
1. Based on average of spot rates for the quarter; 2. All the data points are average for the closing numbers for each month in the quarter

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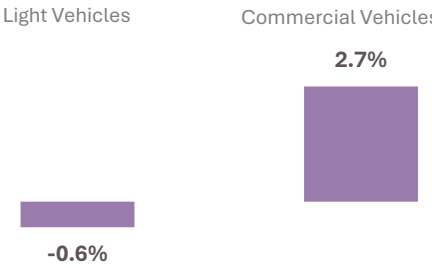
China Weakness and Geopolitical Disruption Drives Industry Slowdown.

Data represents automotive production volumes on YoY basis

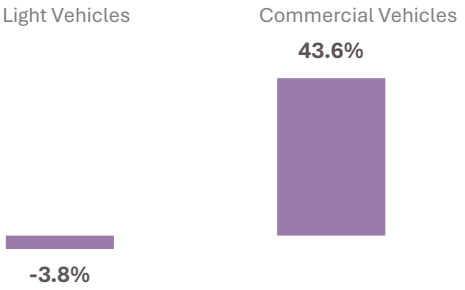
Global.



Europe.

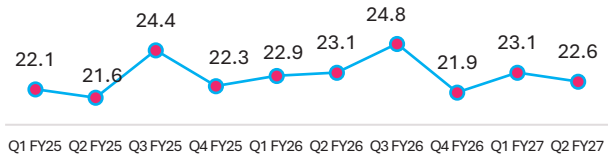


North America.

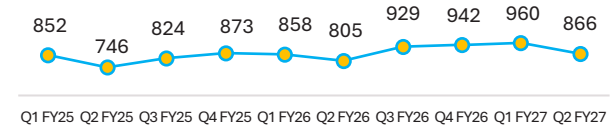


Production Volumes.

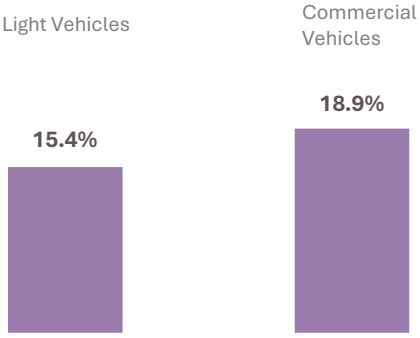
Global Light Vehicles (Nos are in million)



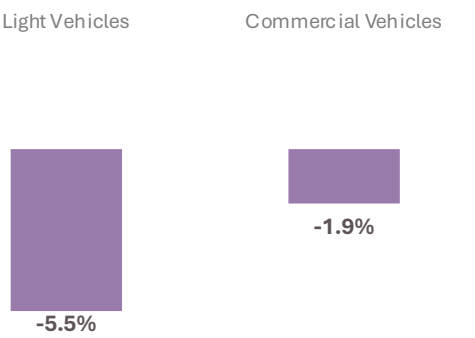
Global Commercial Vehicles (Nos are in thousand)



India.



Greater China.



Note: YoY represents production volume comparison between Q2FY27 vs Q2FY26

Source: *Light Vehicles: Mobility Global; Light Vehicle Engine Type Production Forecast September 2026/Commercial Vehicles: GlobalData; Commercial Vehicle Production Forecast October 2026*



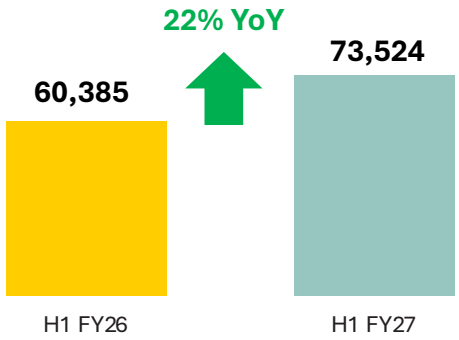
Financial performance.

Best-ever Half Yearly Revenues.

Consolidated Financial Performance H1FY27 vs H1FY26

(all figures are Rs. in Crores)

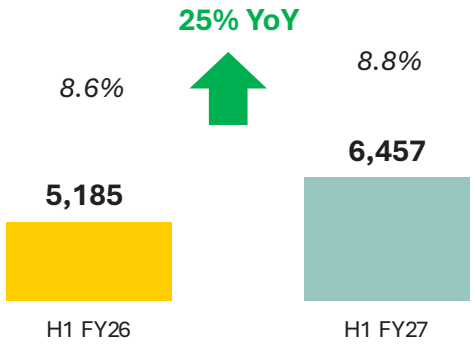
Revenue



Revenue

Growth driven by strong momentum in the wiring harness business, complemented by acquisitions integration

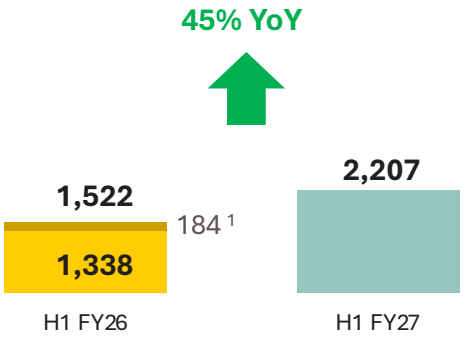
EBITDA



EBITDA

MPP led operational efficiencies via cost optimization and automation initiatives supported margin improvement, mitigating commodity and input cost inflation and the impact of integrating acquired assets

Normalized PAT (Concern Share)



PAT

PAT growth driven by scale-up in businesses

Notes:

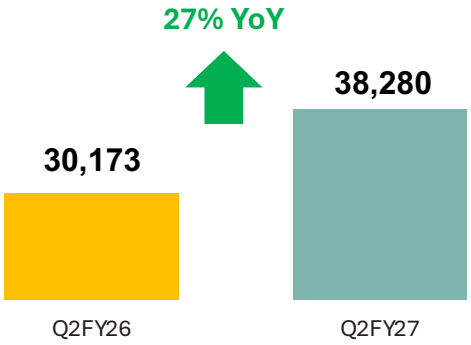
1. H1FY26 PAT includes adjustment for (1) impact of accelerated amortization of certain intangible assets of approximately Rs. 45 Crores post-tax in Q1FY26, (2) Exceptional expense pertaining to provisions made in respect to business transformative measures in Central & Western Europe, amounting to Rs. 110 Crores post-tax (Rs. 136 Crores pre-tax) in Q1FY26 and for Q2FY26 amounting to Rs. 29 Crores post-tax (Rs. 36 Crores pre-tax)

Highest-ever Quarterly Revenues.

Consolidated Financial Performance Q2FY27 vs Q2FY26

(all figures are Rs. in Crores)

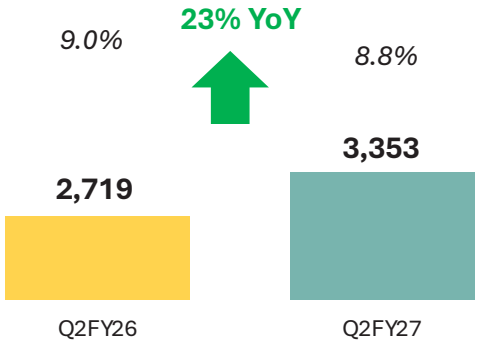
Revenue



Revenue

Strong growth driven by Autoelectric and Yutaka Giken integration, alongside robust performance in the wiring harness business

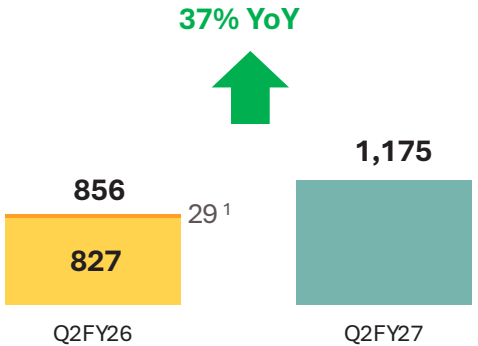
EBITDA



EBITDA

Margins declined on account of integration of newly acquired assets. Excluding the impact, margins witnessed both year-on-year and sequential improvement

Normalized PAT (Concern Share)



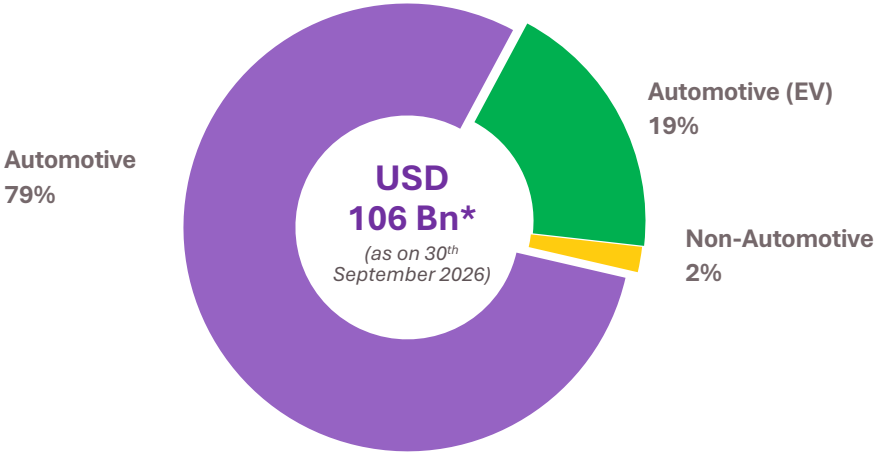
PAT

PAT growth driven by scale-up in businesses

Notes:

1. *Q2FY26 PAT Includes a normalisation adjustment for Exceptional expense pertaining to provisions made in respect to business transformative measures being undertaken in Central & Western Europe, amounting to Rs. 29 Crores post-tax (Rs. 36 Crores pre-tax)*

Strong & Diversified Booked Business.

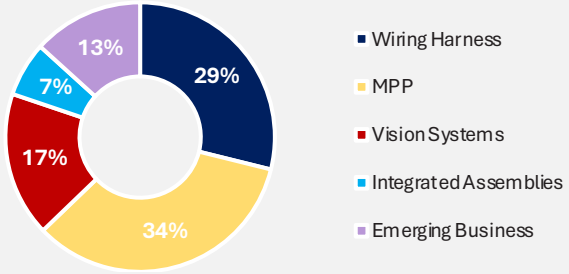


Segment-wise Breakup of automotive booked business (EV included)

LVs	*76%*	*Off Highway & Rolling Stock*	*4%*
CVs	*14%*	*2-Wheelers*	*4%*
		Others	*2%*

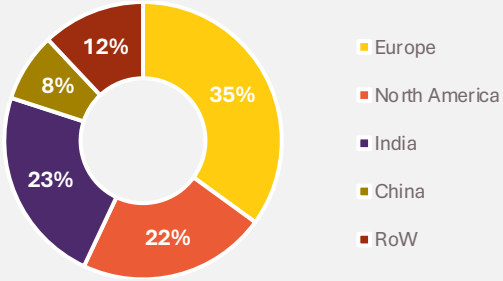
Booked Business by Segments

Diversification at Play



Booked Business by Geography

Globally Local

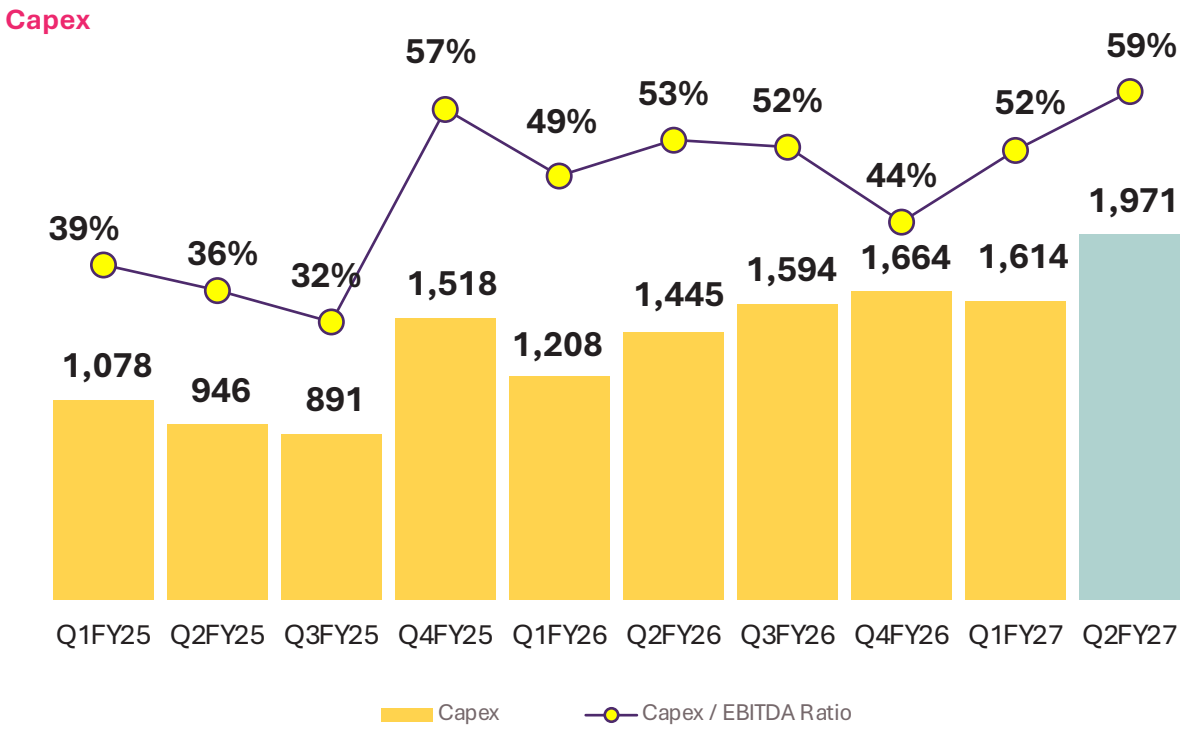


**Note:*

- *Booked business total excludes Consumer Electronics*
- *Booked businesses includes JVs which are unconsolidated*
- *EV booked business includes only pure EV programs and not electric versions of multi powertrain vehicles*
- *Booked business by geography is as per manufacturing location*

Continued Investments across Businesses to Support Customers.

(all figures are Rs. in Crores)



Capex guidance for FY27 is Rs. 6,000 Cr (+/-10%)

- **~50% Growth Capex**
  - **~60% on Non-Auto businesses**
- **~50% Regular Capex**

Capacity Expansion: 17 Facilities at Different Stages of Completion.

Business Division	No. of Ongoing Projects	Country	Product	Capability	SOP
Wiring Harness	03	India	Wires	Backward Integration	Q1FY28*
		Morocco	Wiring Harness	Capacity Expansion	Q4FY28*
		Poland	Wires	Backward Integration	Q4FY27
Vision System	02	Morocco	Rear-view Mirrors	Capacity Expansion	Q3FY28
		India	ORVMs and SMT	Capacity Expansion	Q3FY28
Modules and Polymer Products	05	UAE	Polymer Products	Capacity Expansion	Q4FY27
		India	Polymer Products	Capacity Expansion	Q4FY28
			Polymer Products	Capacity Expansion	Q4FY28
			Paint Line	Brownfield Expansion	Q3FY27
		Mexico	Paint Line	Brownfield Expansion	Q3FY27
Lighting and Electronics	01	India	Consumer Electronics	Capacity Expansion and Backward Integration	Q4FY27
Aerospace	01	India	Surface Treatment	Capacity Expansion	Q4FY27
Elastomer	01	UAE	Rubber Components	Capacity Expansion	Q4FY27*
Logistics	02	India	Package Handling Solutions	New Capability	Q3FY27
		Hungary		New Capability	Q3FY27
Energy	01	India	Wind Power Generation	Captive Consumption	Q3FY28
Technology & Industrial Solutions	01	India	Office Campus		Q4FY27



Actual photograph of an upcoming Greenfield

Emerging Markets (EMs) are the focal point of organic growth, with all expansion being done in EMs

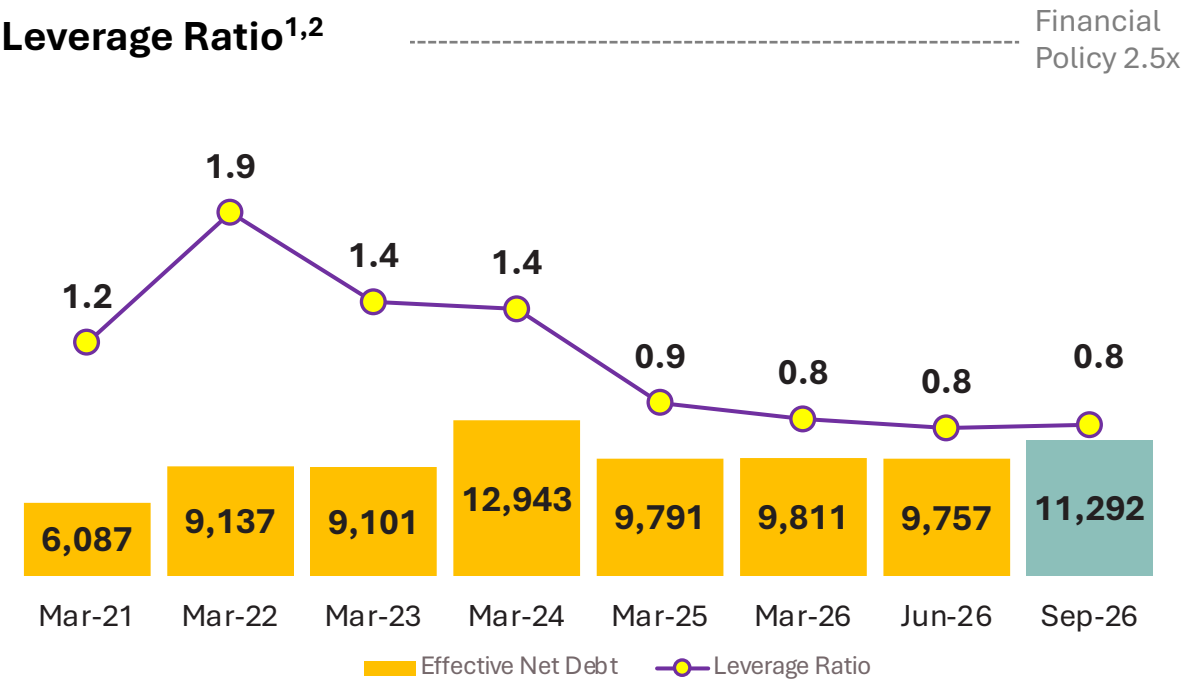
Notes:
**SOP in alignment with delayed customer programs*

ORVM: Outside Rear-View Mirror
SMT: Surface Mount Technology

Stable Leverage Underpinned by Disciplined Capital Allocation and Prudent Growth Investments.

(all figures are Rs. in Crores)

Leverage Ratio[1,2]



Stable Leverage Ratio despite sizeable acquisitions and capex

Notes :

1. *Please refer to Slide 29 for definition of Effective net debt. CCD related debt has not been considered as it is a mandatorily convertible instrument without any actual payout of this debt, except for the contracted coupon rate*
2. *For less than 1 year old acquired assets, LTM EBITDA is considered for a like for like comparison for FY24 and FY25*


Focus on long-term value creation with industry agnostic capabilities.

A global Design, Engineering, Manufacturing, Assembly and Logistics (D.E.M.A.L.) specialist...

Combining operational excellence, capabilities and strategic global presence to power multi-industry expansion

Operational Capabilities



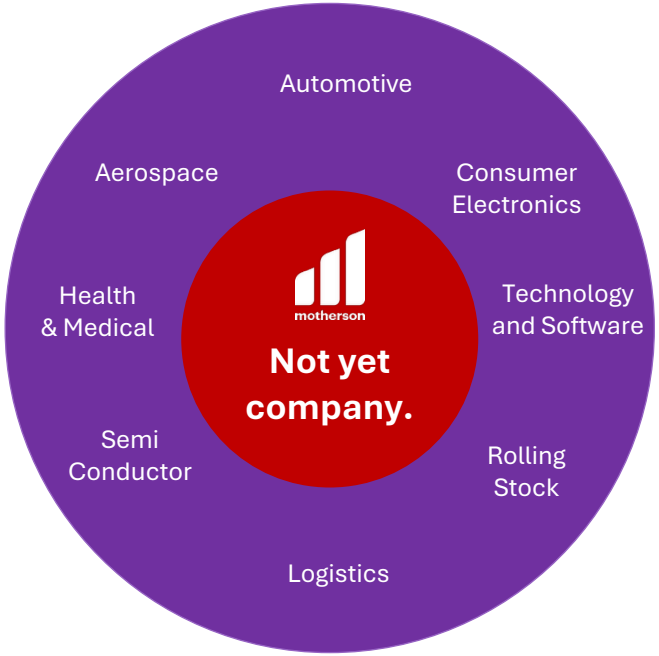
Mindset Capabilities



Our Vision

To be a globally preferred sustainable solutions provider

Unlocking new growth opportunities across multiple industries

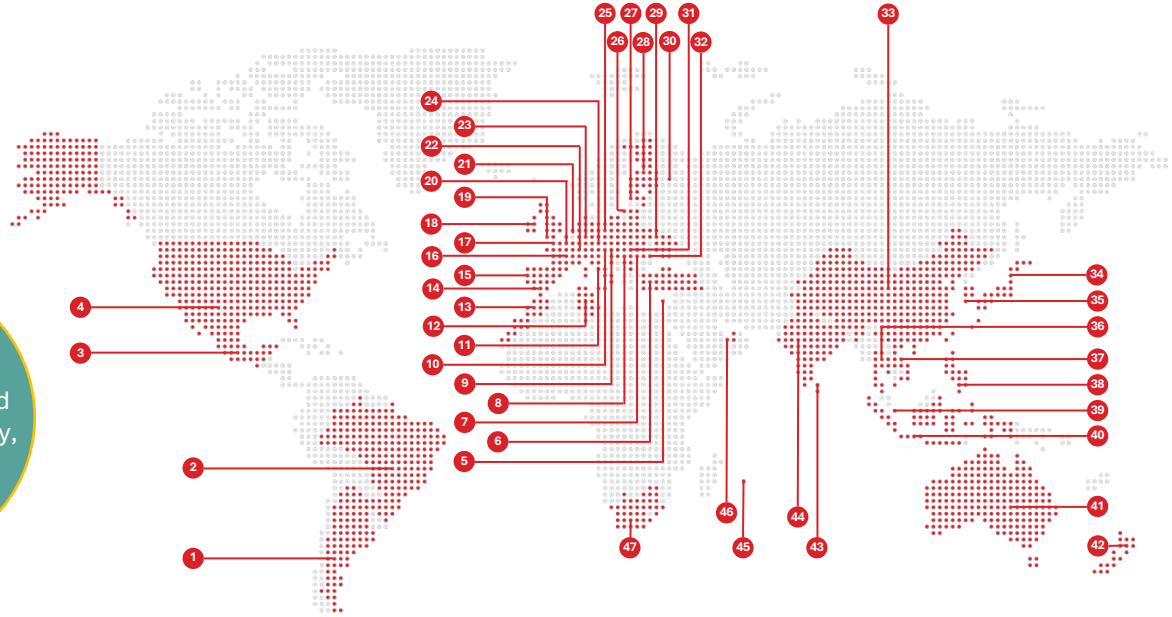


...with a Well-Diversified Global Presence.

Supporting customers from over 475 facilities across 47 countries

A mix of design & engineering centres, manufacturing plants, and assembly facilities

Bases established for Aerospace, Logistics, Health and Medical & Technology, businesses outside India

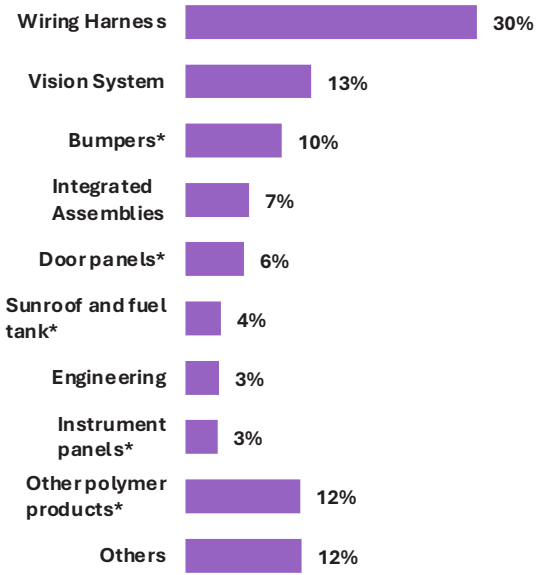


Five Regional Chairman's Offices for Motherson

Americas	Europe and North Africa			China	Southeast Asia		South Asia
1 Argentina	5 Cyprus	13 Morocco	21 Netherlands	29 Ukraine	33 China	34 Japan	41 Australia	43 Sri Lanka
2 Brazil	6 Turkey	14 Spain	22 Switzerland	30 Russia		35 South Korea	42 New Zealand	44 India
3 Mexico	7 Serbia	15 Portugal	23 Germany	31 Hungary		36 Thailand		45 Middle East
4 USA	8 Croatia	16 France	24 Czech Republic	32 Romania		37 Vietnam		46 Mauritius
	9 Slovakia	17 Jersey	25 Poland			38 Philippines		47 South Africa
	10 Austria	18 Ireland	26 Lithuania			39 Singapore		
	11 Italy	19 UK	27 Estonia			40 Indonesia		
	12 Tunisia	20 Luxembourg	28 Finland					

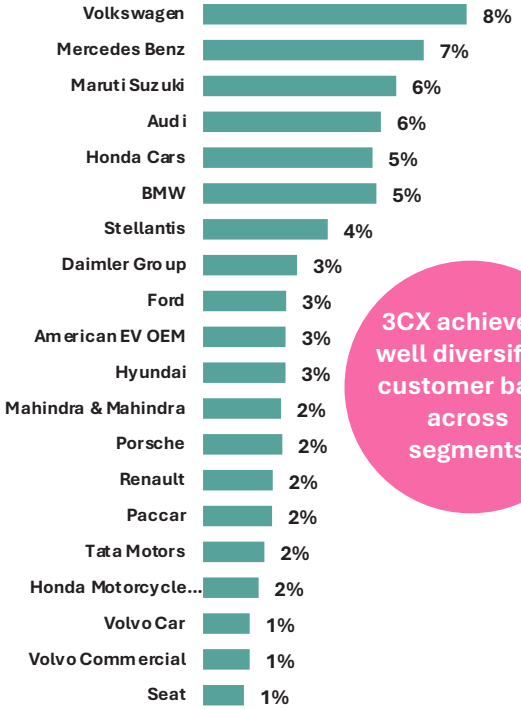
Consistently Improving Diversification Across all 3 Cs (3CX10).

Component wise.



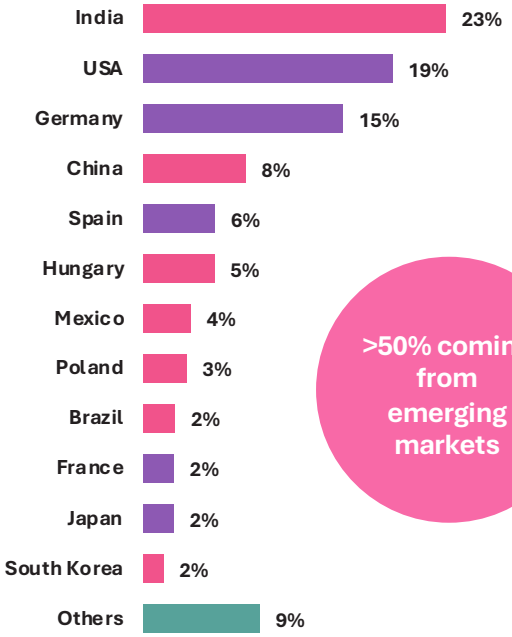
Customer wise.

(top 20 customers)



3CX achieved, well diversified customer base across segments

Country wise.



>50% coming from emerging markets

Note:
1. Total revenue considered is Revenue from operations (gross) which includes revenue from operations,100% of revenue from joint ventures and associates which are accounted as per the equity method.
2. Revenue by country is based on manufacturing locations except in certain cases of job works locations like Mexico and India.
3. Data is for H1FY27
** Under Modules and Polymer Products business division*

[1]Emerging markets defined as Brazil, China, India, Mexico Thailand, South Korea, South Africa, Czech Republic, Hungary, UAE, Turkey, Philippines, Indonesia, Poland as per MSCI Emerging Markets Index


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Divisional
Performance.
motherson

Expanding the Product Portfolio to Unlock New Growth Opportunities.



01 Wiring Harness

Key Product range of Motherson Autoelectric

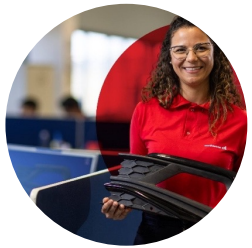
- PV & CV Wiring Harnesses
- Specialty Harnesses
- Safety Components
- Body Harnesses



02 Vision Systems

Key Product range of Shenzhen Autocruis

- Camera Monitoring Systems (CMS)
- Full Display Mirrors (FDM)
- 360 degree Around View Monitor Systems
- Driver Monitoring Systems (DMS)
- Dashcam with Video Recording (DVR)



03 Modules & Polymer Products



04 Integrated Assemblies



05 Emerging Businesses



05 Vehicle Systems

Key Product range of Motherson Yutaka

- Exhaust Systems
- Brake Discs
- Drive Systems
- EV Motor Components



06 Elastomers



07 Lighting & Electronics



08 Precision Metals & Modules



09 Technology & Industrial Solutions



10 Aerospace

Key Product range of Rotary Connectors

- Circular connectors for Aerospace and Defence



11 Logistics Solutions



12 Health & Medical



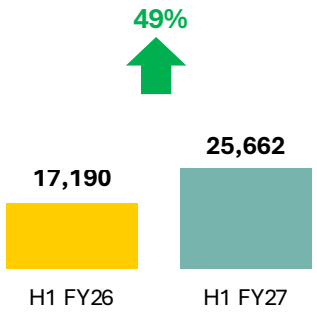
13 Services

Healthy Revenue and EBITDA Growth Across Business Divisions.

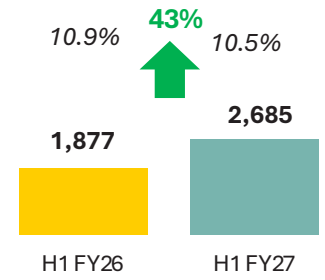
Business Division Wise Financial Performance[1]: H1FY27 vs H1FY26.
(all figures are Rs. in Crores)

Wiring Harness.

Revenues

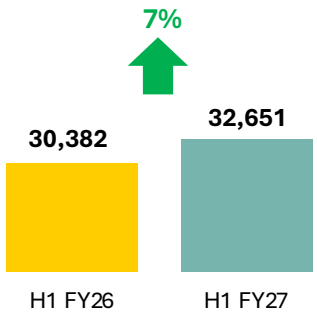


EBITDA

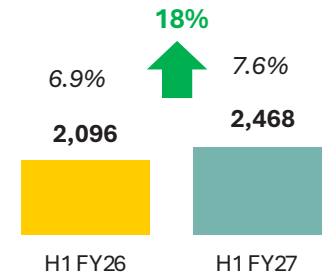


Modules and Polymer Products.

Revenues

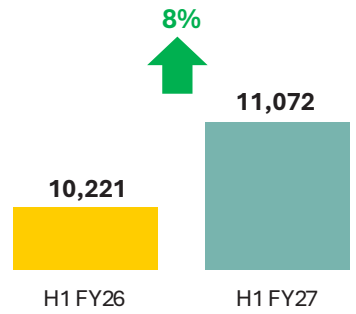


EBITDA

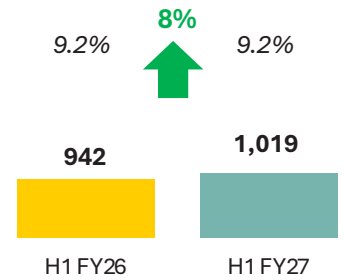


Vision Systems.

Revenues

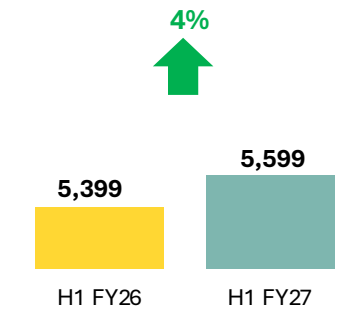


EBITDA

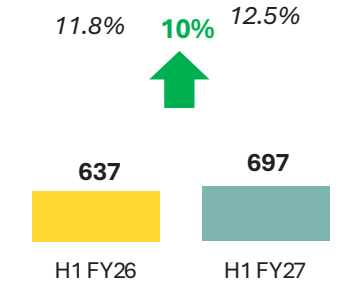


Integrated Assemblies.

Revenues

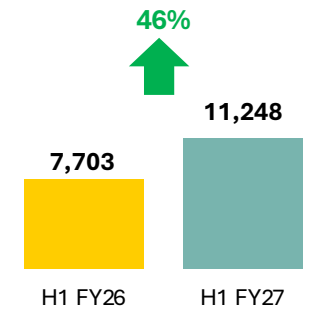


EBITDA

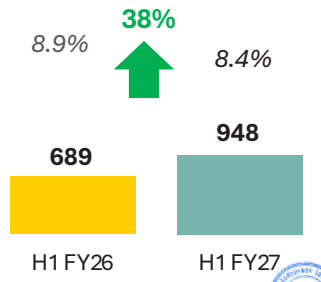


Emerging Businesses.

Revenues



EBITDA



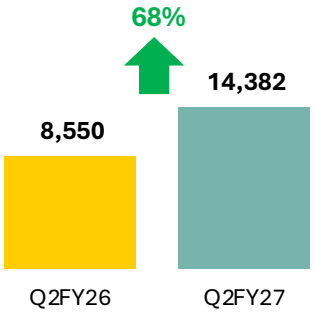
Notes:
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Robust Revenue and EBITDA Growth Across Business Divisions.

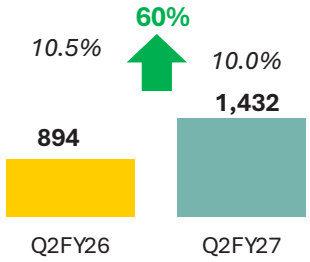
Business Division Wise Financial Performance[1]: Q2FY27 vs Q2FY26.
(all figures are Rs. in Crores)

Wiring Harness.

Revenues

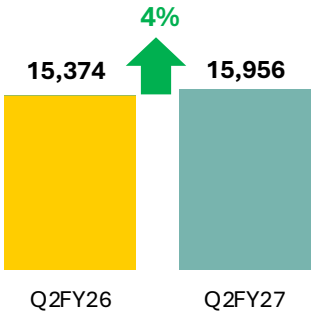


EBITDA

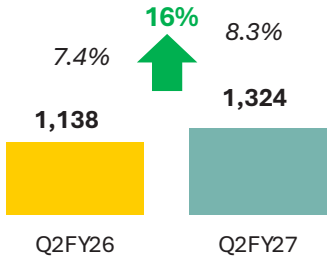


Modules and Polymer Products.

Revenues

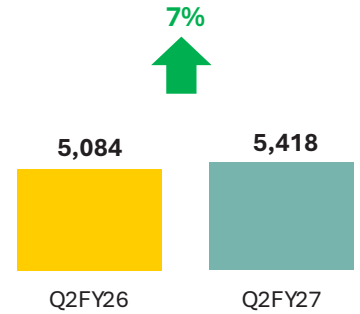


EBITDA

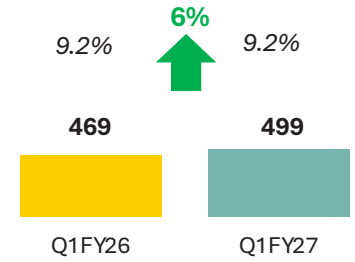


Vision Systems.

Revenues

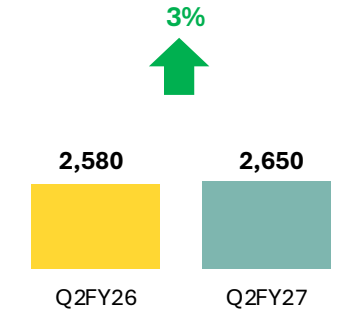


EBITDA

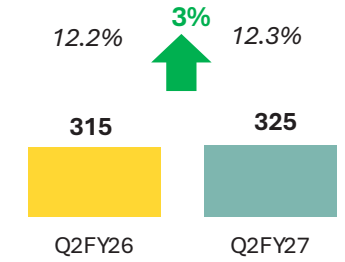


Integrated Assemblies.

Revenues

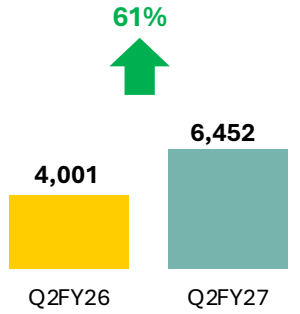


EBITDA

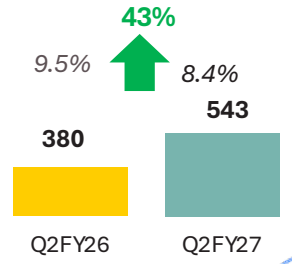


Emerging Businesses.

Revenues



EBITDA

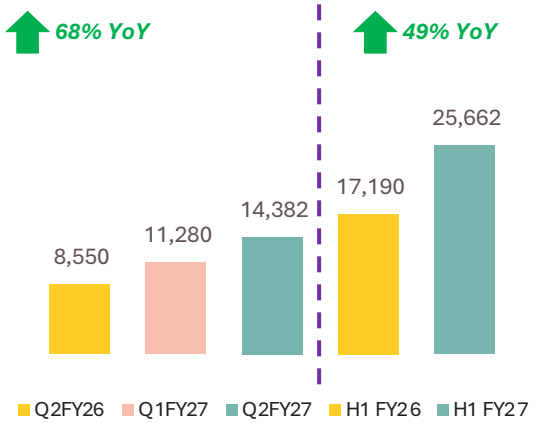


Notes:
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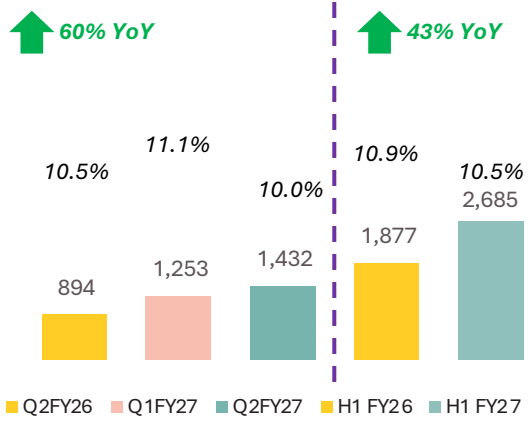
Wiring Harness: Strong Performance with Robust Growth Outlook.

(all figures are Rs. in Crores)

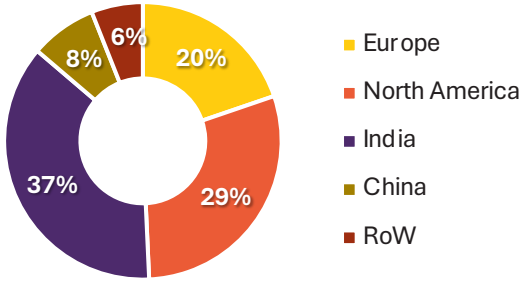
Revenue



EBITDA



Revenue by Geography (H1FY27)



- Acquisition integration, strong global CV market momentum, particularly in North America, and a robust Indian PV market drove revenue growth of 68% YoY in Q2FY27 and 49% YoY in H1FY27
- Favourable industry momentum expected to continue over the coming quarters

- Margins resilient despite cost headwinds and Autoelectric integration; underlying margins, excluding integration impact, up both QoQ and YoY in Q2FY27 and during H1FY27
- Acquisition synergies and continued cost pass-through are expected to support margin improvement



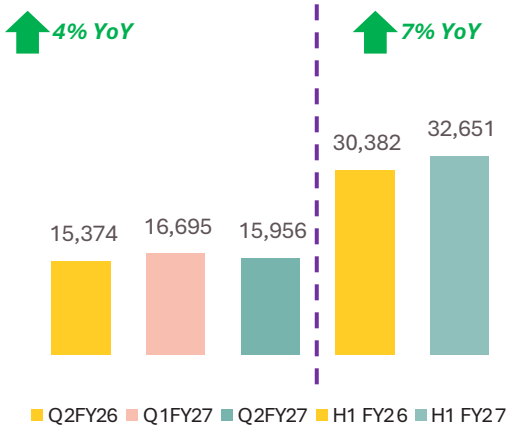
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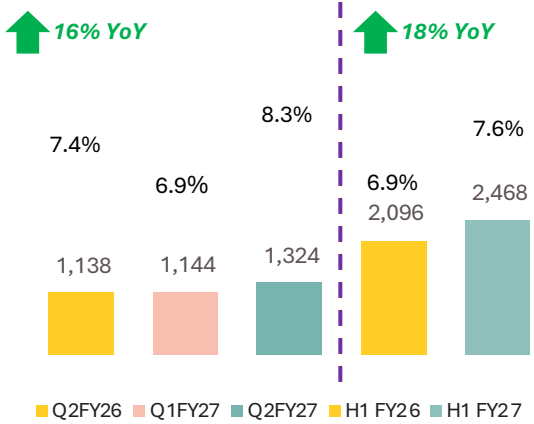
MPP: Muted Demand; Cost Optimization supports Margins.

(all figures are Rs. in Crores)

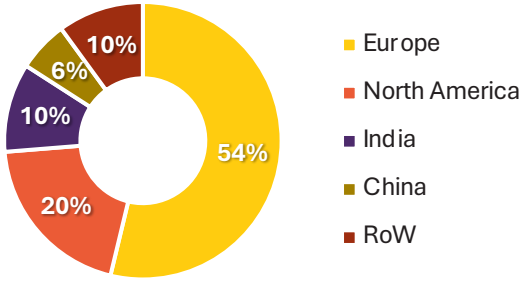
Revenue



EBITDA



Revenue by Geography (H1FY27)



- Continued weakness in key markets weighing on business performance
- Focused on driving growth through expansion into whitespace geographies, broadening the product portfolio and customer-base

- Ongoing transformation and cost-efficiency initiatives in Europe supported a ~90 bps YoY margin improvement in Q2FY27
- Focused on cost optimization to help mitigate input cost pressures



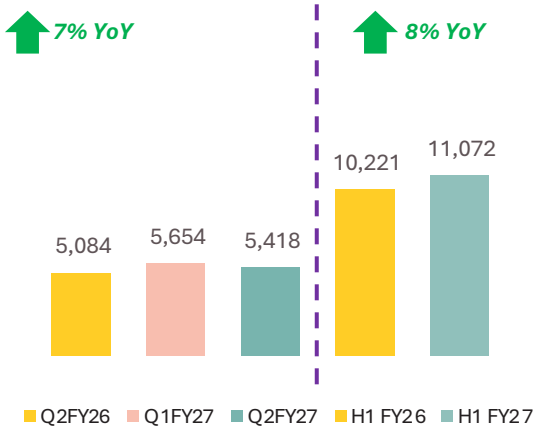
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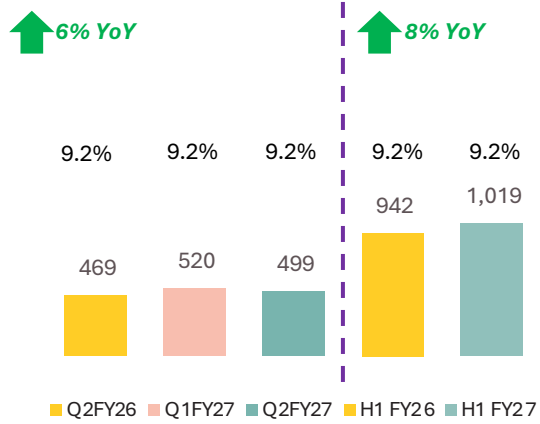
Vision Systems: Resilient Performance with Continued Focus on Margin Sustainability.

(all figures are Rs. in Crores)

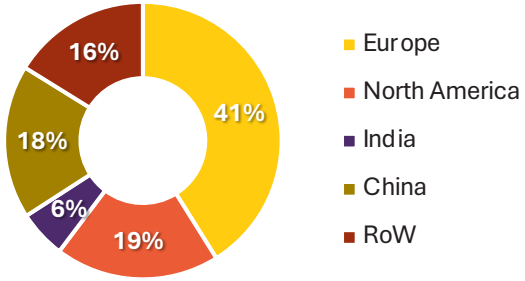
Revenue



EBITDA



Revenue by Geography (H1FY27)



- Outpaced industry growth in a challenging environment, reflecting strong execution
- Focused on increasing content per vehicle, expanding the premium SKU order book, onboarding new customers and broadening geographical presence

- Maintained stable margins despite seasonal softness in key markets
- Focused on driving operational efficiencies to sustain margins amid subdued market conditions



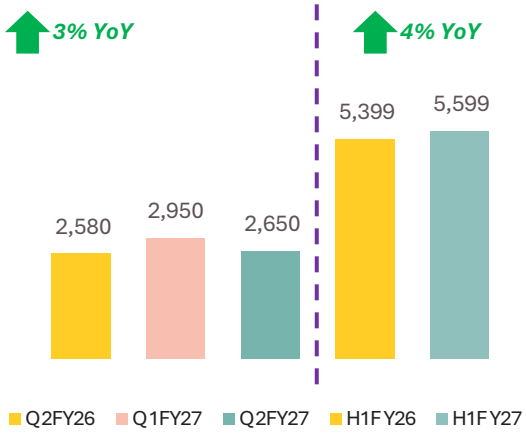
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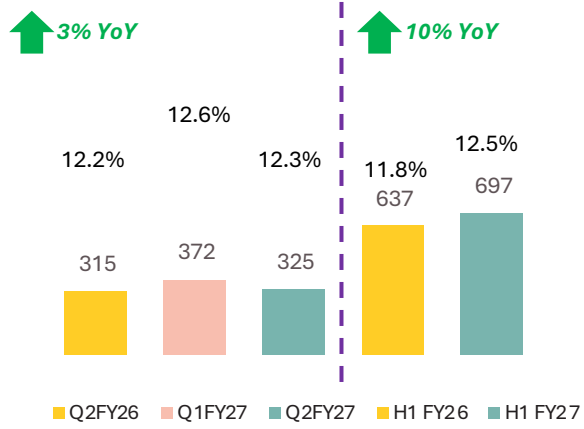
Integrated Assemblies: Navigating Market Challenges While Maintaining Margins.

(all figures are Rs. in Crores)

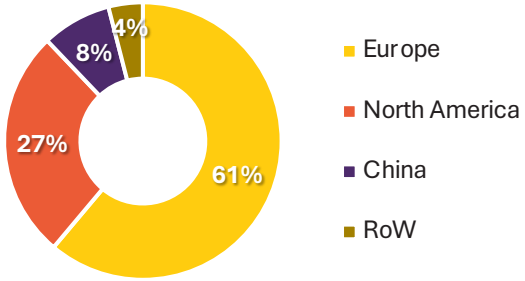
Revenue



EBITDA



Revenue by Geography (H1FY27)



- Demand softness in key markets, coupled with the transition from outgoing to new programs, impacted quarterly revenue performance
- Strong pipeline of upcoming programs, alongside efforts to expand the customer base and geographical footprint, expected to drive growth momentum

- Margins stable reflecting normal business seasonality
- Cost optimization and automation initiatives focused on enhancing operational excellence and sustaining margins



Continued Investments to Drive Accelerated Growth within New Businesses entered leveraging D.E.M.A.L. Capabilities.

Consumer Electronics.



- Delivered **strong revenue growth and improved profitability** during the year
- Trial production at the 3rd facility commenced in Q3FY27, with commercial production scheduled for Q4FY27

Aerospace.



- Aerospace business delivered **20%+ YoY revenue growth during the quarter**
- Acquisition of Rotary Connectors to **broaden product offerings** and **strengthen scale and profitability**

D.E.M.A.L.: Design, Engineering, Manufacturing, Assembly & Logistics

Annexure



Summary of Divisional Financial Performance.

(all figures are Rs. in Crores)

Business Division	Q2FY26			Q2FY27			H1FY26			H1FY27		
	Revenue	EBITDA	EBITDA %	Revenue	EBITDA	EBITDA %	Revenue	EBITDA	EBITDA %	Revenue	EBITDA	EBITDA %
Wiring Harness	8,550	894	10.5%	14,382	1,432	10.0%	17,190	1,877	10.9%	25,662	2,685	10.5%
Modules & Polymer Products	15,374	1,138	7.4%	15,956	1,324	8.3%	30,382	2,096	6.9%	32,651	2,468	7.6%
Vision Systems	5,084	469	9.2%	5,418	499	9.2%	10,221	942	9.2%	11,072	1,019	9.2%
Integrated Assemblies	2,580	315	12.2%	2,650	325	12.3%	5,399	637	11.8%	5,599	697	12.5%
Emerging Businesses[1]	4,001	380	9.5%	6,452	543	8.4%	7,703	689	8.9%	11,248	948	8.4%
Less: Eliminations/ Intersegment Sales/ Unallocated	1,210	(95)		1,303	(18)		2,413	(37)		2,685	(26)	
Reported including JVs/ (Economic Value[2])	**34,379**	**3,291**	**9.6%**	**43,555**	**4,142**	**9.5%**	**68,482**	**6,277**	**9.2%**	**83,547**	**7,844**	**9.4%**
Less: JVs consolidated as per equity method[3]	4,206	572		5,275	789		8,097	1,092		10,023	1,387	
Reported	**30,173**	**2,719**	**9.0%**	**38,280**	**3,353**	**8.8%**	**60,385**	**5,185**	**8.6%**	**73,524**	**6,457**	**8.8%**

Notes:

1. *Emerging businesses include – Elastomer, Lighting and electronics, Precision Metals and Modules, Services, Aerospace, Health and Medical, Logistics Solutions, Vehicle Systems and Technology and Industrial Solutions.*
2. *Divisional numbers include 100% of joint ventures and associates which are accounted as per the equity method (Economic Revenue)*
3. *Data for JVs consolidated as per equity method is net of intercompany transactions*

Consolidated Debt Status, Reference Rates, and Notes.

(all figures are Rs. in Crores)

A. Net Debt including Lease liabilities.

Rs. In Crores	Jun-24	Sep-24	Dec-24	Mar-25	Jun-25	Sep-25	Dec-25	Mar-26	Jun-26	Sep-26
Gross Debt	20,114	22,819	16,354	14,644	17,990	16,830	17,668	15,895	16,606	19,355
Cash & Bank	6,744	12,323	6,821	5,931	8,223*	6,679	7,108	7,858	8,606	10,295
Net Debt	**13,370**	**10,496**	**9,533**	**8,713**	**9,767**	**10,151**	**10,560**	**8,036**	**8,000**	**9,060**
Add Lease liability	2,649	2,598	2,521	2,578	2,961	2,948	2,933	3,275	3,257	3,732
Less CCD		1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500
Effective Net Debt	**16,019**	**11,594**	**10,554**	**9,791**	**11,228**	**11,599**	**11,993**	**9,811**	**9,757**	**11,292**

All numbers are on Consolidated basis as per reported financials. Data above is as of the end of the stated quarter.

** Cash & Bank balance is higher in June-25 due to NCD amounting to INR 2,025 crores raised during the quarter*

Copper Rates.

Average	*Q2 FY26*	*Q1 FY27*	*Q2 FY27*
LME Copper (USD / MT)	*9,792*	*13,324*	*14,121*
Copper (INR / KG)	*929*	*1,348*	*1,430*

Exchange Rates (Average).

Currency (equal to Rs.)	*Q2 FY26*	*Q1 FY27*	*Q2 FY27*
INR to EUR	102.03	*110.03*	*109.97*
INR to USD	*87.32*	*94.66*	*95.60*
INR to YEN	*0.592*	*0.594*	*0.601*
Euro to USD	*1.17*	*1.16*	*1.15*

Exchange Rates (Closing).

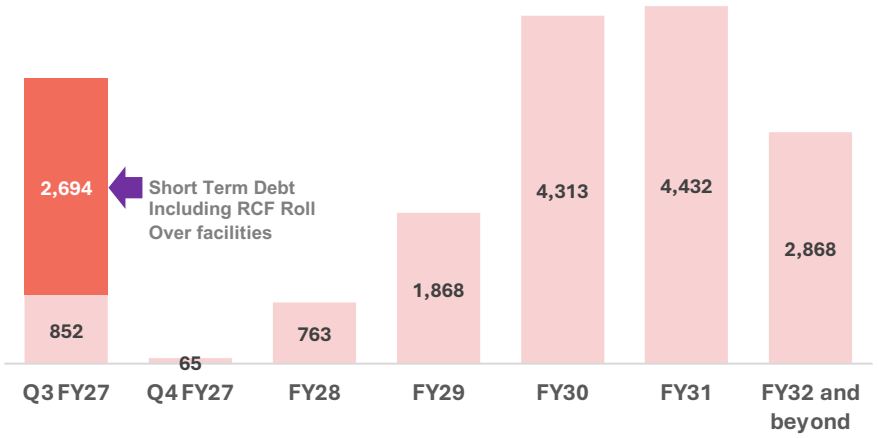
Currency	30.09.2025	30.06.2026	30.09.2026
Rs./Euro	104.17	*108.11*	*108.56*
Rs./USD	*88.79*	*94.66*	*95.83*
Argentine Peso / USD	*1,380*	*1,484*	*1,525*

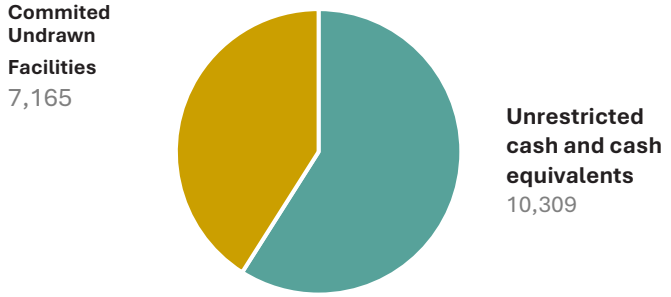
Robust Balance Sheet with Comfortable Debt Maturities and Strong Liquidity.

Gross Debt – Rs. 19,355 Crores
(as of 30th Sep 2026)

Liquidity – Rs. 17,474 Crores
(as of 30th Sep 2026)

Comfortable Debt Repayment Schedule[1]





Note:
1. Rs ~1,500 cr of CCD portion of fund raise, assumed as equity and is not included in the debt stack on the chart due to its nature of being compulsorily convertible instrument

Gross Amount of Consideration.

(all figures are Rs. in Crores)

	FY2026	Q2FY26	Q2FY27	H1FY26	H1FY27
Gross Amount of Consideration	**194,010**	**45,985**	**58,174**	**92,978**	**1,12,598**
Less: Throughput revenue[1]	50,722	11,606	14,619	24,496	29,051
Economic Revenue (including JVs)	**143,288**	**34,379**	**43,555**	**68,482**	**83,547**
Less: JVs consolidated as per equity method	17,184	4,206	5,275	8,097	10,023
Reported/ Net Revenue	**126,104**	**30,173**	**38,280**	**60,385**	**73,524**

Note:

1. Some business divisions such as Integrated assembly perform assembly of highly customized components by procuring various parts from suppliers identified by the customers. It acts as an agent as per IndAS15 under these contracts and as required under the standard, it recognizes revenue only for the net amount it retains for the assembly services

Safe Harbour Statement.

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Glossary.

1. *Revenue: Revenue from operations*
2. *EBITDA: Profit/ (Loss) before exceptional items + Finance cost + amortization expenses & depreciation expenses – interest income – dividend income*
3. *Booked Business: Unexecuted portion of lifetime sales of awarded programs. Revenues are a function of execution of order book and net increase/ decrease of ongoing programs*
4. *Leverage ratio = (Effective Net Debt + Lease Liability) / LTM EBITDA*

50 YEARS of motherson

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