Samvardhana Motherson International Limited
Head Office: C-14 A & B, Sector 1, Noida – 201301 Distt. Gautam Budh Nagar, U.P. India
Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherson.com

November 5, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai– 400001,
Maharashtra, India

Scrip Code: 517334

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra, India

Symbol: MOTHERSON

***Ref.*: Unaudited Financial Results for the second quarter and half year ended September 30, 2026**

Dear Sir(s) / Madam(s),

The Board of Directors of the Company at its meeting held on Thursday, November 5, 2026 *inter-alia,* have discussed and approved Unaudited Standalone and Consolidated Financial Results of the Company for the second quarter and half year ended September 30, 2026.

Pursuant to Regulation 33 and Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR**"), please find enclosed the following:

1. Unaudited Standalone and Consolidated Financial Results for the second quarter and half year ended September 30, 2026;

2. Limited Review Reports on the Standalone and Consolidated Financial Results for the second quarter and half year ended September 30, 2026;

3. Presentation on the performance of the Company for the second quarter and half year ended September 30, 2026; and

4. Copy of the Press Release issued by the Company.

The Board Meeting of the Company commenced at 1200 Hours (IST) and concluded at 1450 Hours (IST).

The results will be uploaded on Company's website www.motherson.com in compliance with Regulation 46(2)(l)(ii) and Regulation 62(1)(b)(ii) of the SEBI LODR and will be published in the newspapers in terms of Regulation 47(1) and Regulation 52(8) of the SEBI LODR.

The above is for your information and records.

Thanking you,

Yours truly,
For Samvardhana Motherson International Limited

ALOK GOEL
Digitally signed by ALOK GOEL
Date: 2026.11.05 14:51:23 +05'30'

Alok Goel
Company Secretary

Regd Office:
Unit – 705, C Wing, ONE BKC, G Block
Bandra Kurla Complex, Bandra East
Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L35106MH1986PLC284510
Email: investorrelations@motherson.com

S.R. BATLIBOI & CO. LLP
Chartered Accountants

67, Institutional Area
Sector 44, Gurugram - 122 003
Haryana, India

Tel: +91 124 681 6000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Samvardhana Motherson International Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Samvardhana Motherson International Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information in respect of:

   - 84 subsidiaries and one Employee Stock Option Trust, whose unaudited interim financial results include total assets of Rs. 82,969 Crores as at September 30, 2026, total revenues of Rs. 18,128 Crores and Rs. 36,584 Crores, total net profit after tax of Rs. 82 Crores and Rs. 975 Crores, total comprehensive income of Rs. 88 Crores and Rs. 998 Crores for the quarter ended September 30, 2026, and for the period ended on that date respectively, and net cash outflow of Rs. 174 Crores for the period from April

1, 2026 to September 30, 2026 as considered in the Statement which have been reviewed by their respective independent auditors.

- 5 joint ventures, whose unaudited interim financial results include Group's share net profit after tax of Rs. 20 Crores and Rs. 66 Crores, total comprehensive income of Rs. 20 Crores and Rs. 66 Crores, for the quarter ended September 30, 2026 and for the period ended on that date respectively, as considered in the Statement whose financial results, other financial information have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

- 80 subsidiaries, whose interim financial results and other financial information reflect total assets of Rs. 7,946 Crores as at September 30, 2026, and total revenues of Rs. 1,129 Crores and Rs. 1,963 Crores, total net loss after tax of Rs. 19 Crores and Rs. 29 Crores, total comprehensive expense of Rs. 45 Crores and Rs. 55 Crores, for the quarter ended September 30, 2026, and for the period ended on that date respectively and net cash inflows of Rs. 196 Crores for the period from April 1, 2026 to September 30, 2026.

- 2 associates and 3 joint ventures, whose interim financial results includes the Group's share of net profit after tax of Rs. 20 Crores and Rs. 21 Crores and Group's share of total comprehensive income of Rs. 17 Crores and Rs. 19 Crores for the quarter ended September 30, 2026 and for the period ended on that date respectively.

The unaudited interim financial results and other unaudited financial information of the these subsidiaries, joint ventures and associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, joint ventures and associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and financial results certified by the Management.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

Ashok Narayanaswamy
Digitally signed by Ashok Narayanaswamy
Date: 2026.11.05 14:07:08 +05'30'

per Ashok Narayanaswamy
Partner
Membership No.: 095665

UDIN: 26095665ABAWVS6802

Place: Gurugram
Date: November 5, 2026

Annexure I

List of Subsidiaries/Associates/Joint Ventures

Subsidiaries

Sl. No.	Name of the Company
1	Motherson Global Investments B.V.
2	Motherson Global Holdings Company B.V.
3	SMRC Automotive Modules France SAS
4	Samvardhana Motherson Reydel Automotive Parts Holding Spain SLU
5	SMRC Automotive Interiors Spain S.L.U.
6	SMRC Automotive Interior Modules Croatia d.o.o (Dissolved with effect from April 11, 2026)
7	Samvardhana Motherson Reydel Autotecc Morocco SAS
8	SMRC Automotive Technology RU LLC
9	SMRC Smart Interior Systems Germany GmbH
10	SMRC Automotive Solutions Slovakia s.r.o.
11	SMRC Automotive Holding South America B.V.
12	SMRC Automotive Modules South America Minority Holdings B.V.
13	SMRC Automotive Tech Argentina S.A.
14	SMRC Fabricação e Comércio de Produtos Automotivos do Brasil Ltda.
15	SMRC Automotive Products India Limited
16	SMRC Automotive Smart Interior Tech (Thailand) Ltd.
17	PT SMRC Automotive Technology Indonesia
18	SMRC Automotive Interiors Japan Ltd.
19	Yujin SMRC Automotive Techno Corp.
20	SMRC Automotives Technology Phil Inc.
21	Shanghai SMRC Automotive Interiors Tech Consulting Co. Ltd.
22	SMR Holding Australia Pty Limited
23	SMR Automotive Australia Pty Limited
24	Re-time Pty Limited
25	SMR Automotive Brasil LTDA
26	SMR Automotive Yancheng Co. Limited
27	SMR Automotive (Langfang) Co. Ltd.
28	SMR Automotive Technology Holding Cyprus Ltd.
29	SMR Automotive System Solutions France SAS
30	SMR Automotive Mirror Systems Holding Deutschland GmbH
31	SMR Automotive Mirrors Stuttgart GmbH
32	SMR Grundbesitz GmbH & Co. KG
33	Motherson DRSC Deutschland GmbH
34	Motherson Innovations Deutschland GmbH
35	SMR Automotive Holding Hong Kong Limited
36	SMR Automotive Mirror Technology Hungary Bt
37	SMR Automotive Mirror Technology Holding Hungary Kft
38	SMR Automotive Systems India Limited
39	SMR Automotive Operations Japan K.K. (Merged with Misato Industries Co. Ltd. on May 21, 2026)

Sl. No.	Name of the Company
40	Samvardhana Motherson Reflectec Group Holdings Limited (Dissolved with effect from April 10, 2026)
41	SMR Patents S.aR.L.
42	SMR Automotives Systems Macedonia Dooel Skopje
43	SMR Automotive Vision Systems Mexico S.A. de C.V.
44	SMR Automotive Industries RUS Limited Liability Company
45	SMR Automotive Modules Korea Ltd.
46	SMR Hyosang Automotive Ltd.
47	SMR Automotive Technology Valencia S.A.U.
48	SMR Automotive Systems Spain S.A.U.
49	SMR Automotive System (Thailand) Limited
50	Samvardhana Motherson Global (FZE)
51	SMR Automotive Mirror Parts and Holdings UK Ltd.
52	SMR Automotive Mirrors UK Limited
53	SMR Mirror UK Limited
54	Motherson Innovations Company Limited, U.K.
55	SMR Automotive Systems USA Inc.
56	SMR Automotive Mirror International USA Inc.
57	SMR Automotive Vision System Operations USA INC
58	Samvardhana Motherson Corp Management Shanghai Co. Ltd
59	SMR Plast Met Molds and Tools Turkey Kalip Imalat Anonim Sirketi (Turkey)
60	SMR Plast Met Automotive Tec Turkey Plastik Imalat Anonim Sirketi (Turkey)
61	Motherson Business Service Holding Kft.
62	SMP Automotive Produtos Automotivos do Brasil Ltda.
63	SMP Automotive Technology Iberica S.L.
64	SMP Automotive Technologies Teruel Sociedad Limitada
65	Motherson SAS Barcelona S.L.U. (formerly Samvardhana Motherson Peguform Barcelona S.L.U.)
66	Celulosa Fabril S.A.
67	Modulos Ribera Alta S.L.U. (Merged with Celulosa Fabril SA with effect from April 14, 2026)
68	SMP Automotive Systems Alabama Inc.
69	SMP Automotive Systems Mexico S.A. de C.V.
70	Samvardhana Motherson Peguform Automotive Technology Portugal S.A
71	Zhaoqing SMP Automotive Components Co., Ltd.
72	Changchun Peguform Automotive Plastics Technology Co. Ltd
73	Foshan Peguform Automotive Plastics Technology Co. Ltd.
74	Tianjin SMP Automotive Component Company Limited
75	SMP Deutschland GmbH
76	SMP Logistik Service GmbH
77	SMP Automotive Interior Modules d.o.o. Ćuprija, Serbia
78	Shenyang SMP Automotive Trim Co., Ltd., China
79	SMP Automotive Interiors (Beijing) Co. Ltd
80	SMIA Technology Germany Gmbh (formerly known as Motherson Germany Holding Gmbh)
81	SMP Automotive Exterior GmbH

Sl. No.	Name of the Company
82	Samvardhana Motherson Automotive Systems Group B.V.
83	Samvardhana Motherson Innovative Autosystems de México, S.A. de C.V
84	Samvardhana Motherson Innovative Autosystems Holding Company BV
85	Samvardhana Motherson Innovative Autosystems B.V. & Co. KG (merged with SMIA Technology Germany GmbH with effect from April 2, 2026)
86	SM Real Estate GmbH
87	PK Cables do Brasil Ltda
88	PKC Group Canada Inc.
89	PKC Vechicle Technology (Hefei) Co, Ltd.
90	PKC Vehicle Technology (Suzhou) Co., Ltd.
91	Jiangsu Huakai-PKC Wire Harness Co., Ltd.
92	Shanjdong Huakai-PKC Wire Harness Co. Ltd.
93	PKC Eesti AS
94	PKC Group Oy
95	PKC Wiring Systems Oy
96	TKV-sarjat Oy
97	PKC SEGU Systemelektrik GmbH
98	PKC Group APAC Limited
99	PKC Group Lithuania UAB
100	Project del Holding S.a.r.l.
101	Groclin Luxembourg S.à r.l.
102	AEES Manufactuera, S. De R.L de C.V.
103	Arneses y Accesorios de México, S. de R.L de C.V.
104	Arneses de Ciudad Juarez, S. de R.L de C.V.
105	Asesoria Mexicana Empresarial, S. de R.L de C.V.
106	Cableados del Norte II, S. de R.L de C.V.
107	PKC Group de Piedras Negras, S. de R.L. de C.V.
108	PKC Group AEES Commercial S. de R.L de C.V
109	Motherson Group Holdings Mexico S. De R.L. de C.V.
110	PKC Group Mexico S.A. de C.V.
111	Kabel-Technik-Polska Sp. z o.o.
112	PKC Group Poland Sp. z o.o.
113	PKC Group Poland Holding Sp. z o.o.
114	OOO AEK
115	PKC Wiring Systems Llc
116	PKC Group USA Inc.
117	AEES Inc.
118	AEES Power Systems Limited partnership
119	T.I.C.S. Corporation
120	Fortitude Industries Inc.
121	Motherson PKC Harness Systems FZ-LLC
122	Wisetime Oy
123	Fuyang PKC Vehicle Technology Co., Ltd.
124	Motherson Rolling Stocks S. de R.L. de C.V.
125	MSSL Australia Pty Ltd
126	Motherson Elastomers Pty Limited
127	Motherson Investments Pty Limited

Sl. No.	Name of the Company
128	Samvardhana Motherson Global Holdings Ltd.
129	MSSL Advanced Polymers s.r.o
130	MSSL Estonia WH OÜ
131	MSSL GmbH
132	Motherson Air Travel Agency GmbH
133	Motherson Innovations Tech Limited
134	Saks Ancillaries Limited
135	MSSL Ireland Pvt. Limited
136	Motherson Air Travel Pvt. Ltd., Ireland
137	MSSL s.r.l Unipersonale
138	MSSL Japan Limited
139	MSSL Korea WH Limited
140	MSSL Mauritius Holdings Limited
141	Alphabet de Mexico, S.A. de C.V.
142	Alphabet de Mexico de Monclova, S.A. de C.V.
143	Alphabet de Saltillo, S.A. de C.V.
144	MSSL Wirings Juarez S.A. de C.V.
145	Motherson Techno Precision México, S.A. de C.V
146	MSSL Wiring System Inc., USA
147	MSSL (S) Pte Ltd.
148	MSSL Global RSA Module Engineering Limited
149	Vacuform 2000 (Proprietary) Limited.
150	Motherson Electrical Wires Lanka Pvt. Ltd.
151	MSSL WH System (Thailand) Co., Ltd
152	MSSL Mideast (FZE)
153	Motherson Wiring System Ltd. (FZE)
154	MSSL Tooling (FZE)
155	Global Environment Management (FZE)
156	MSSL (GB) Limited
157	MSSL Consolidated Inc., USA
158	Samvardhana Motherson Innovative Solutions Limited
159	Samvardhana Motherson Auto System Pvt. Ltd.
160	Motherson Machinery and Automations Limited
161	Samvardhana Motherson Refrigeration Product Ltd.
162	Motherson Techno Tools Limited
163	Motherson Techno Tools Mideast FZE
164	Motherson Technology Services Limited (MTSL)
165	Motherson Molds and Diecasting Limited
166	Samvardhana Motherson Finance Service Cyprus Limited
167	Samvardhana Motherson Holding (M) Private Limited
168	Samvardhana Motherson Auto Component Private Limited
169	Samvardhana Motherson Global Carriers Limited
170	Samvardhana Motherson Hamakyorex Engineered Logistics Ltd.
171	Motherson Health and Medical System Limited
172	CTM India Limited
173	Motherson Air Travel Agencies Limited
174	MSSL México, S.A. De C.V.

Sl. No.	Name of the Company
175	Fritzmeier Motherson Cabin Engineering Private Limited
176	Samvardhana Motherson Health Solutions Limited
177	Motherson Technology Services USA Limited
178	SMI Consulting Technologies Inc.
179	Motherson Technology Services GmbH
180	Motherson Technology Services Kabushiki Gaisha, Japan
181	Motherson Technology Service SG Pte. Ltd., Singapore
182	Motherson Technology Services United Kingdom Limited, U.K.
183	Motherson Technology Service Mid East FZ-LLC (UAE)
184	Motherson Technology Services Spain S.L.U.
185	Youngshin Motherson Auto Tech Limited
186	CIM Tools Private Limited
187	Aero Treatments Private Limited
188	Jilin Huakai-PKC Wire Harness Co., Ltd.
189	MSSL Germany Real Estate B.V. & Co. KG
190	SMP D Real Estates B.V. & Co. KG
191	SMP Automotive Ex Real Estate B.V. & Co. KG
192	Motherson Electronic Components Private Limited
193	Motherson Automotive Giken Industries Corp Ltd., Japan
194	Motherson Electroplating US LLC
195	Saddles International Automotive and Aviation Interiors Private Limited
196	Motherson SAS Automotive Systems and Technologies Slovakia s.r.o.
197	Motherson Sequencing and Assembly Services GmbH
198	Motherson SAS Automotive Services USA Inc.
199	Motherson Sequencing and Assembly Services Global Group GmbH
200	Motherson SAS Automotive Module Services México, S.A. de C.V.
201	Motherson SAS Automotive Service Czechia s.r.o.
202	Motherson SAS Automotive Module Solutions (Shanghai) CO., LTD
203	Motherson SAS Automotive Modules De Portugal Unipessoal, Lda.
204	Motherson SAS Automotive Service and Module Systems Rennes S.A.S.U
205	Motherson SAS Automotive Modules and Services Argentina S.A.
206	Motherson SAS Turkey Otomotiv Servis Ticaret Limited Sirketi
207	Motherson SAS Automotive Service France S.A.S.U.
208	Motherson SAS Automotive Services and Module Technology do Brazil Ltda.
209	Motherson SAS Automotive Services Spain, S.A
210	Rollon Hydraulics Private Limited
211	Misato Industries Co. Ltd., Japan
212	Motherson DRSC Modules S.A.U.
213	Centro especial de empleo de Motherson DRSC Picassent, S.L.U.
214	Motherson DRSC Automotive Product Trading (Shanghai) Co. Ltd., China (Dissolved on June 29, 2026)
215	Motherson DRSC Automotive Systems (Liaoyang) Co. Ltd.
216	Motherson DRSC Automotive Poland Sp.z.o.o.
217	Motherson DRSC Modules USA Inc.
218	Motherson Group Investments USA Inc., USA
219	Samvardhana Motherson Electric Vehicles L.L.C, Abu Dhabi
220	PKC Real Estate Germany B.V. & Co. KG

Sl. No.	Name of the Company
221	SM Real Estates Germany B.V. & Co. KG
222	Motherson Deltacarb Advanced Metal Solutions SA
223	Samvardhana Motherson Adsys Tech Limited
224	Samvardhana Motherson International Leasing IFSC Limited
225	Motherson SAS Automotive Parts and Modules Foshan Co., Ltd., China
226	CEFA Poland s.p.Z.o.o.
227	Motherson Yachiyo Automotive Systems Co., Ltd.
228	Motherson Yachiyo Automobile Private Limited
229	Yachiyo of Ontario Manufacturing, Inc.
230	Motherson Yachiyo Mexico Automotive S.A. de C.V.
231	Yachiyo Germany GmbH
232	Motherson Yachiyo Siam Automotive Systems Co. Ltd.
233	PT. Yachiyo Trimitra Indonesia
234	Motherson Yachiyo Zhongshan Automotive Module Manufacturing Co., Ltd.
235	Motherson Yachiyo Wuhan Automotive Module Manufacturing Co., Ltd
236	Motherson Yachiyo Automotiva Brasil Industria E Comercio De Pecas Ltda.
237	Motherson Yachiyo US Automotive Systems, Inc.
238	Motherson Yachiyo Automotive Tech Manufacturing of America, LLC
239	Motherson Yachiyo AY Manufacturing Ltd., USA
240	Motherson Yachiyo Automotive Tech Products of America, Inc.
241	Prysm Displays (India) Private Limited
242	Motherson Lumen Systems South Africa (Pty) Ltd.
243	Motherson Lumen Global Holdings Pty Limited
244	Motherson Lumen Innovative Solutions Pty Limited (Australia)
245	Lumen Engineering Solutions Pty Ltd.
246	Lumen Special Conversions Pty Ltd.
247	Motherson Lumen New Zealand Limited, New Zealand
248	Motherson Lumen (Thailand) Limited
249	Motherson Lumen International Investments Limited
250	Motherson Lumen Holding Limited, Hongkong
251	Motherson Lumen North America INC. (USA)
252	Motherson Lumen EU Sp. z o.o.
253	Motherson Aerospace Top Holding Co SAS
254	Motherson Aerospace Mid Holdings Company SAS
255	Motherson Aerospace Holding Company SAS
256	Motherson Aerospace SAS
257	SCI AD Industrie La Chassagne
258	MS Composites (SAS)
259	ADI Composites Medical (SAS)
260	MS Composites Maroc (SA)
261	Societe Nouvelle D'exploitation Deshors Aeronautique defense ET industrie
262	ADI Kalfa (SAS)
263	AD Industrie Tunisie (SARL)
264	Exameca (SAS)
265	Exameca Mesure (SAS)
266	ADI Aerotube (SAS)
267	Micro Mecanique Pyreneenne (SAS)

Sl. No.	Name of the Company
268	Adima Aerospace (SARL)
269	GIE Groupe AD (Liquidated on April 14, 2026)
270	Irillic Private Limited
271	Motherson Auto Solutions Limited
272	Motherson Electro Components Limited
273	Motherson Strategic Systems Mideast Limited
274	Motherson International Limited
275	SMGCL Co Ltd., Japan
276	Motherson Atsumitec Automotive System Company Limited, Japan
277	ADA Technologies Inc., USA
278	Atsumitec De Mexico S.A. De. C.V. (Mexico).
279	PT. Motherson Yachiyo Trimitra Automotive Systems Indonesia
280	Green Charge Co., Ltd., Japan
281	Atsumitec (Thailand) Co., Ltd.
282	Atsumitec & Hayashi (Thailand) Co., Ltd.
283	Atsumitec Vietnam Co., Ltd.
284	Motherson Atsumitec Auto Parts (Foshan) Co., Ltd.
285	Motherson Atsumitec Import and Export Trading (Foshan) Co. Ltd.
286	Motherson Prysm Inc.
287	Prysm Middle East DMCC, UAE
288	Prysm Hong Kong Limited
289	Motherson Treasury Strategy Limited, Abu Dhabi
290	Global Tech Machinery FZ-LLC
291	Baldi Industria E Comercio Ltda.
292	Motherson Sanko Sustainable Packaging Products Limited
293	Samvardhana Motherson Global Operation FZCO
294	Motherson PKC Electric Cable D.O.O. Požarevac
295	Motherson PKC WH Systems Morocco SAS
296	Motherson New Energy Limited
297	Motherson Egtronics Electronics Solutions Limited
298	Motherson Manufacturing Services Limited
299	Motherson Macauto Solutions Limited
300	Onega Solar Private Limited
301	Motherson Sanko Sustainable Packaging Products EU Korlátolt Felelősségű Társaság, Hungary
302	Motherson Energy Systems Bhend Limited
303	Motherson Energy Systems Naarangwadi Limited
304	Yutaka Autoparts India Private Limited
305	Motherson Smart Coating Solutions Limited (formerly Nissin Advanced Coating Indo Co. Limited
306	Motherson Digital Technologies Limited
307	Elektrokontakt S. de R.L. de C.V.*
308	Automobile Electric Harnesses Trading Company S. de R.L. de C.V.*
309	Autoelectric of America Inc.*
310	Elektrometall s.r.o., Czech Republic*
311	Autoelectric Partnership GmbH & Co. KG, Germany*
312	EKR-Elektrokontakt s.r.l., Romania*

Sl. No.	Name of the Company
313	Autoelectric Process Services s.r.l., Romania*
314	Elektromodul Romania s.r.l., Romania*
315	ELEKTROCONNECT s.r.o., Slovak Republic*
316	Confecta AG, Switzerland*
317	ACT Assemblage Cable Tunisie, Tunisia*
318	Elektrocontact Tunisie, Tunisia*
319	Elektrokontakt Ukraine TVO, Ukraine.*
320	Motherson AE Tianjin Co., Ltd* (Formerly known as Nexans autoelectric (Tianjin) Co. Ltd)
321	Motherson Yutaka Giken Co. Limited, Japan (Formerly known as Yutaka Giken Co. Limited)*
322	Yutaka DO Brasil Ltda.*
323	Yutaka Technologies de México S.A. de C.V.*
324	Cardington Yutaka Technologies Inc.*
325	Shinnichi Kogyo Co., Ltd.*
326	Sumirex Co., Ltd.*
327	Yutaka Manufacturing (Philippines), Inc.*
328	YS Tech (Thailand)Co., Ltd.*
329	Foshan Fengfu Autoparts Co., Ltd.*
330	Wuhan Jinfeng Autoparts Co., Ltd.*
331	P.T. Yutaka Manufacturing Indonesia*
332	Samvardhana Motherson Adsys Tech Holland Holding B.V.*
333	Motherson Aerospace Group Holdings Company B.V.*
334	MHSCL JVC Holding Limited*
335	MH Supply Chain Limited, USA*
336	UG Philippines Inc.*

Associates

Sl. No.	Name of the Company
1	Hubei Zhengao PKC Automotive Wiring Company Ltd
2	AES (India) Engineering Ltd. (Disposed off effective from September 24, 2026)

Joint Ventures

Sl. No.	Name of the Company
1	Kyungshin Industrial Motherson Pvt. Ltd.
2	Highly Marelli Motherson Thermal Solutions Private Limited
3	Ningbo SMR Huaxiang Automotive Mirrors Co. Limited
4	Chongqing SMR Huaxiang Automotive Products Limited
5	Eissmann SMP Automotive interieur Slovakia s.r.o.
6	Tianjin SMR Huaxiang Automotive Parts Co., Ltd.
7	Nanchang JMCG SMR Huaxiang Mirror Co. Ltd.
8	Anest Iwata Motherson Private Limited
9	Spheros Motherson Thermal System Limited
10	Matsui Technologies India Limited

Sl. No.	Name of the Company
11	Frigel Intelligent Cooling Systems India Private Limited
12	Motherson Bergstrom HVAC Solutions Private Limited
13	Marelli Motherson Automotive Lighting India Private Ltd.
14	Marelli Motherson Auto Suspension Parts Pvt Ltd.
15	Motherson Sumi Wiring India Limited
16	Wuxi SMR Huaxiang Automotive Component Company Limited

*During the quarter ended September 30, 2026, these entities are incorporated/acquired as subsidiary of Holding Company.

Trust

Sl. No.	Name of the Company
1	Motherson ESOP Trust

SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED

CIN - L35106MH1986PLC284510

Regd. Office: Unit 705, C Wing, ONE BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(INR in Crores)

	Particulars	Three months ended			Half Year ended		Year ended
		30/09/2026 Unaudited	30/09/2025 Unaudited	30/06/2026 Unaudited	30/09/2026 Unaudited	30/09/2025 Unaudited	31/03/2026 Audited
1	**Revenue from Operations**						
(a)	Revenue from contract with customers	37,879.97	29,876.01	34,912.40	72,792.37	59,818.84	125,022.88
(b)	Other operating revenue	399.88	296.96	331.37	731.25	566.13	1,080.79
	Total revenue from operations	**38,279.85**	**30,172.97**	**35,243.77**	**73,523.62**	**60,384.97**	**126,103.67**
2	Other income	80.07	121.22	81.56	161.63	201.70	310.53
	Total Income	**38,359.92**	**30,294.19**	**35,325.33**	**73,685.25**	**60,586.67**	**126,414.20**
3	**Expenses**						
(a)	Cost of materials consumed	21,392.47	16,338.58	19,378.83	40,771.30	32,577.05	67,228.67
(b)	Purchase of stock-in-trade	221.12	371.62	202.04	423.16	461.85	987.41
(c)	Change in inventory of finished goods, work in progress and stock-in-trade	(717.13)	(207.26)	(436.15)	(1,153.28)	(393.63)	(368.66)
(d)	Employee benefits expense	9,420.58	7,440.05	8,945.55	18,366.13	15,376.29	31,477.75
(e)	Depreciation expense	1,256.43	1,081.75	1,211.91	2,468.34	2,114.68	4,469.57
(f)	Amortisation expense	142.71	136.11	146.30	289.01	332.90	664.28
(g)	Finance costs	524.75	386.54	458.97	983.72	811.58	1,624.41
(h)	Other expenses	4,605.60	3,619.26	4,057.28	8,662.88	7,294.35	14,875.58
	Total expenses	**36,846.53**	**29,166.65**	**33,964.73**	**70,811.26**	**58,575.07**	**120,959.01**
4	**Profit before exceptional items and share of profit/(loss) of associates and joint ventures**	**1,513.39**	**1,127.54**	**1,360.60**	**2,873.99**	**2,011.60**	**5,455.19**
5	Exceptional (expenses)	0.00	(36.16)	-	0.00	(172.65)	(413.53)
6	Share of profit/(loss) of Associates and Joint ventures	191.72	145.63	172.29	364.01	269.90	583.21
7	**Profit before tax**	**1,705.11**	**1,237.01**	**1,532.89**	**3,238.00**	**2,108.85**	**5,624.87**
8	Tax expenses						
	- Current tax	508.00	319.41	545.39	1,053.39	762.16	1,686.28
	- Deferred tax expense/ (credit)	(20.46)	71.97	(88.16)	(108.62)	(105.03)	(146.96)
	Total tax expense/ (credit)	**487.54**	**391.38**	**457.23**	**944.77**	**657.13**	**1,539.32**
9	**Profit for the period**	**1,217.57**	**845.63**	**1,075.66**	**2,293.23**	**1,451.72**	**4,085.55**
10	**Other comprehensive income/(expense)**						
A.	Items not to be reclassified to profit / (loss)	10.79	37.69	(29.82)	(19.03)	(56.10)	16.71
	Income tax relating to items not to be reclassified to profit / (loss)	2.32	0.11	(3.70)	(1.38)	1.63	(21.54)
B.	Items to be reclassified to profit / (loss)	308.17	711.60	(94.39)	213.79	1,401.72	3,305.26
	Income tax relating to items to be reclassified to profit / (loss)	35.02	13.80	(15.59)	19.43	(1.02)	5.44
11	**Total other comprehensive income/ (expense) (net of tax)**	**356.30**	**763.20**	**(143.50)**	**212.81**	**1,346.23**	**3,305.87**
12	**Total comprehensive income / (expense) for the period**	**1,573.87**	**1,608.83**	**932.16**	**2,506.04**	**2,797.95**	**7,391.42**
13	Net Profit attributable to:						
	- Owners	1,175.32	827.00	1,032.05	2,207.37	1,338.84	3,859.68
	- Non-controlling interest	42.25	18.63	43.61	85.86	112.88	225.87
	Total comprehensive income / (expense) attributable to:						
	- Owners	1,478.81	1,529.71	887.82	2,366.64	2,551.06	6,817.46
	- Non-controlling interest	95.06	79.12	44.34	139.40	246.89	573.96
14	Paid up equity share capital (Face Value :- INR 1/- per share)	1,055.44	1,055.44	1,055.44	1,055.44	1,055.44	1,055.44
15	Other equity						39,924.20
16	Earnings per share (EPS) (not annualised) (refer note 9)						
	- Basic	1.11	0.78	0.98	2.09	1.27	3.66
	- Diluted	1.11	0.78	0.98	2.09	1.27	3.66

SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED

CIN - L35106MH1986PLC284510

Regd. Office: Unit 705, C Wing, ONE BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

SEGMENT REPORTING

(INR in Crores)

	Particulars	Three months ended			Half Year ended		Year ended
		30/09/2026 Unaudited	30/09/2025 Unaudited	30/06/2026 Unaudited	30/09/2026 Unaudited	30/09/2025 Unaudited	31/03/2026 Audited
1	**Segment revenue**						
(a)	Wiring harness	14,382.14	8,549.64	11,279.76	25,661.90	17,189.79	36,508.02
(b)	Modules and polymer products	15,955.88	15,373.83	16,694.72	32,650.60	30,382.10	62,894.10
(c)	Vision systems	5,418.17	5,083.78	5,654.26	11,072.43	10,220.78	21,000.83
(d)	Integrated Assemblies	2,649.90	2,580.11	2,949.59	5,599.49	5,399.06	11,034.96
(e)	Emerging businesses	6,452.37	4,001.27	4,795.28	11,247.65	7,702.96	17,071.62
	Total	**44,858.46**	**35,588.63**	**41,373.61**	**86,232.07**	**70,894.69**	**148,509.53**
	Less: Inter segment	1,303.76	1,209.86	1,381.01	2,684.77	2,412.70	5,221.77
	Revenue from operations including revenue of entities consolidated as per equity method* **	**43,554.70**	**34,378.77**	**39,992.60**	**83,547.30**	**68,481.99**	**143,287.76**
	Less: Revenue from operation of entities consolidated as per equity method, included above*	5,274.85	4,205.80	4,748.83	10,023.68	8,097.02	17,184.09
	Total Revenue from operations*	**38,279.85**	**30,172.97**	**35,243.77**	**73,523.62**	**60,384.97**	**126,103.67**
2	**Segment results**						
(a)	Wiring harness	1,432.01	893.74	1,253.22	2,685.23	1,877.01	3,928.27
(b)	Modules and polymer products	1,324.34	1,137.72	1,143.61	2,467.95	2,095.78	5,120.05
(c)	Vision systems	499.35	469.22	520.13	1,019.48	942.02	2,042.48
(d)	Integrated Assemblies	325.06	315.20	372.21	697.27	636.62	1,503.86
(e)	Emerging businesses	542.93	379.79	405.13	948.06	688.89	1,825.27
	Total	**4,123.69**	**3,195.67**	**3,694.30**	**7,817.99**	**6,240.32**	**14,419.93**
	Less: Inter segment	13.91	35.77	1.97	15.88	62.53	61.33
	Add : Other unallocable income / (expenses)	32.31	131.11	9.77	42.08	99.24	112.98
	Total	**4,142.09**	**3,291.01**	**3,702.10**	**7,844.19**	**6,277.03**	**14,471.58**
	Less: EBITDA from operation of entities consolidated as per equity method, included above*	789.06	571.80	597.93	1,386.99	1,091.97	2,438.95
	Total EBITDA	**3,353.03**	**2,719.21**	**3,104.17**	**6,457.20**	**5,185.06**	**12,032.63**
	Less : Depreciation and amortisation	1,399.14	1,217.86	1,358.21	2,757.35	2,447.58	5,133.85
	Less : Finance costs	524.75	386.55	458.97	983.72	811.59	1,624.41
	Add: Interest income	84.17	12.94	71.96	156.13	72.41	166.72
	Add : Other income	0.08	(0.20)	1.65	1.73	13.30	14.10
	Less: Exceptional expenses	-	36.16	-	-	172.65	413.53
	Add : Share of profit of associates and joint ventures	191.72	145.63	172.29	364.01	269.90	583.21
	Total profit before tax	**1,705.11**	**1,237.01**	**1,532.89**	**3,238.00**	**2,108.85**	**5,624.87**
3	**Segment assets**						
(a)	Wiring harness	26,940.02	19,786.73	23,270.83	26,940.02	19,786.73	21,901.78
(b)	Modules and polymer products	42,118.24	40,244.54	43,720.56	42,118.24	40,244.54	42,679.91
(c)	Vision systems	11,365.98	10,310.07	11,144.27	11,365.98	10,310.07	11,165.57
(d)	Integrated Assemblies	14,955.18	13,674.75	14,599.46	14,955.18	13,674.75	14,901.59
(e)	Emerging businesses	27,298.23	15,496.21	19,195.72	27,298.23	15,496.21	18,408.28
	Total	**122,677.65**	**99,512.30**	**111,930.84**	**122,677.65**	**99,512.30**	**109,057.13**
	Less: Inter segment	3,002.94	1,599.81	3,991.52	3,002.94	1,599.81	1,532.91
	Total	**119,674.71**	**97,912.49**	**107,939.32**	**119,674.71**	**97,912.49**	**107,524.22**
	Less: Assets of entities consolidated as per equity method, included above*	11,112.11	9,772.95	11,269.22	11,112.11	9,772.95	11,049.16
	Add: Current and non-current investments including Investments accounted for using the equity method	6,939.33	6,694.36	7,200.68	6,939.33	6,694.36	7,237.95
	Add: Other unallocated assets**	7,345.29	6,000.55	7,805.00	7,345.29	6,000.55	6,782.24
	Total segment assets*	**122,847.22**	**100,834.45**	**111,675.78**	**122,847.22**	**100,834.45**	**110,495.25**
4	**Segment liabilities**						
(a)	Wiring harness	11,365.55	6,994.78	8,843.48	11,365.55	6,994.78	8,139.82
(b)	Modules and polymer products	19,925.94	19,218.38	21,874.62	19,925.94	19,218.38	21,377.63
(c)	Vision systems	6,003.11	5,781.98	6,323.32	6,003.11	5,781.98	6,281.79
(d)	Integrated Assemblies	12,385.70	11,401.73	12,512.62	12,385.70	11,401.73	12,388.08
(e)	Emerging businesses	8,870.07	4,301.17	5,094.58	8,870.07	4,301.17	5,001.96
	Total	**58,550.37**	**47,698.04**	**54,648.62**	**58,550.37**	**47,698.04**	**53,189.28**
	Less: Inter segment	3,002.94	1,599.81	3,991.52	3,002.94	1,599.81	1,532.91
	Total	**55,547.43**	**46,098.23**	**50,657.10**	**55,547.43**	**46,098.23**	**51,656.37**
	Less: Liabilities of entities consolidated as per equity method, included above*	5,114.90	5,025.26	5,262.65	5,114.90	5,025.26	5,188.59
	Add: Other unallocated liabilities**	24,046.41	20,156.75	21,594.78	24,046.41	20,156.75	20,368.31
	Total segment liabilities*	**74,478.94**	**61,229.72**	**66,989.23**	**74,478.94**	**61,229.72**	**66,836.09**

Wiring harness represents operations of Samvardhana Motherson International Limited "SAMIL", its subsidiaries, joint ventures and associates, engaged mainly in the business of manufacturing and trading of wiring harness, its components and rendering of support service function exclusively to wiring harness operations.

Modules and polymer products represents operations of Samvardhana Motherson International Limited "SAMIL", its subsidiaries, joint ventures and associates engaged in manufacturing and supplies of plastic parts and system modules for vehicle interiors and exteriors. It also includes operations of subsidiaries engaged in rendering of support service function exclusively to modules and polymer products.

Vision systems represents operations of Samvardhana Motherson International Limited "SAMIL", its subsidiaries, joint ventures and associates engaged in development, manufacture and supply of rear view mirrors and drive assistance systems. It also includes operations of subsidiaries engaged in rendering of support service function exclusively to vision systems.

Integrated assemblies represents operations of Samvardhana Motherson International Limited "SAMIL", its subsidiaries, joint ventures and associates engaged in high-quality integrated module assembly and logistics tailored for the automotive sector. It also includes operations of subsidiaries engaged in rendering of support service function exclusively to integrated assemblies.

Emerging businesses comprise "Elastomers", "Lighting & Electronics", "Precision Metals & Modules", "Technology & Industrial Solutions", "Logistics Solutions", "Aerospace", "Health & Medical", "Vehicle Systems" and "Services" operations of the Group. These operations of the Group are below the thresholds for separate reporting as operating segments.

*Revenue, results, assets and liabilities relating to joint venture and associate entities are fully consolidated for the purpose of review by CODM and hence are presented accordingly in the segment reporting disclosure above. Consequently above disclosure also includes reconciliation items with the amounts presented in the consolidated financial results.

** Includes the impact of difference between the book value and fair value recorded in the consolidated financial results relating to the businesses merged with the Group in FY 2021-22 as part of the Composite Scheme of Amalgamation and Arrangement. Thus, the respective segments reflect assets/liabilities of these businesses at book values which are as monitored by CODM.

*** In respect of certain contracts, the Group performs assembly of highly customised components by procuring various parts from suppliers identified by the customers. The Group acts as an agent as per Ind AS 115 under these contracts and as required under the standard, the Group recognises revenue only for the net amount it retains for the assembly services. Following table provides information on gross consideration from customers without considering the effects of Ind AS 115.

Particulars	Three months ended			Half Year ended		Year ended
	30/09/2026 Unaudited	30/09/2025 Unaudited	30/06/2026 Unaudited	30/09/2026 Unaudited	30/09/2025 Unaudited	31/03/2026 Audited
Revenue from operations including revenue of entities consolidated as per equity method	43,554.70	34,378.77	39,992.60	83,547.30	68,481.99	143,287.76
Add: Adjustment under INDAS 115 (Principal vs Agent consideration, through put revenue)	14,619.31	11,606.15	14,431.36	29,050.67	24,496.08	50,721.74
Gross amount of consideration	**58,174.01**	**45,984.92**	**54,423.96**	**112,597.97**	**92,978.07**	**194,009.50**

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(INR in Crores)

Particulars	As at 30/09/2026 Unaudited	As at 31/03/2026 Audited
ASSETS		
Non Current Assets		
Property, plant and equipment	25,899.98	24,543.17
Capital work-in-progress	5,534.69	4,015.58
Investment properties	772.43	797.01
Goodwill	7,297.45	7,308.99
Other intangible assets	1,698.56	1,922.31
Intangible assets under development	127.70	78.58
Right-of-use assets	4,411.09	3,925.98
Investments accounted for using the equity method	6,655.02	6,650.89
Financial assets		
i. Investments	264.94	492.96
ii. Loans	19.15	32.62
iii. Trade receivables	2,370.37	1,742.44
iv. Other financial assets	285.86	301.86
Deferred tax assets (net)	3,128.85	2,872.56
Non-current tax assets (net)	763.87	689.27
Other non-current assets	2,686.42	2,992.38
Total non-current assets	**61,916.38**	**58,366.60**
Current assets		
Inventories	16,434.12	12,646.70
Financial assets		
i. Investments	19.37	94.10
ii. Trade receivables	22,187.57	19,880.99
iii. Cash and cash equivalents	9,795.80	7,515.82
iv. Bank balances other than (iii) above	513.07	718.12
v. Loans	38.95	34.93
vi. Other financial assets	5,603.81	6,703.28
Other current assets	6,338.15	4,534.71
Total current assets	**60,930.84**	**52,128.65**
Total assets	**122,847.22**	**110,495.25**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,055.44	1,055.44
Other equity	44,323.81	39,924.20
Equity attributable to owners of the Company	**45,379.25**	**40,979.64**
Non controlling interest	2,989.03	2,679.52
Total equity	**48,368.28**	**43,659.16**
Non current liabilities		
Financial liabilities		
i. Borrowings	11,020.15	10,250.43
ii Lease liabilities	2,924.59	2,568.02
iii. Other financial liabilities	2,211.13	1,859.55
Provisions	226.35	107.50
Employee benefit obligations	1,489.33	1,187.85
Deferred tax liabilities (net)	1,232.15	1,069.53
Government grants	295.56	307.34
Other non-current liabilities	420.55	304.06
Total non-current liabilities	**19,819.81**	**17,654.28**
Current liabilities		
Financial liabilities		
i. Borrowings	8,334.64	5,644.50
ii Lease liabilities	807.11	706.81
iii. Trade payables		
Total outstanding dues of micro and small enterprises	234.56	204.45
Total outstanding dues of creditors other than micro and small enterprises	30,862.05	27,960.28
iv. Other financial liabilities	8,345.85	7,795.60
Provisions	1,227.30	1,149.95
Employee benefit obligations	409.19	339.70
Government grants	54.93	60.59
Current tax liabilities (net)	648.08	493.50
Other current liabilities	3,735.42	4,826.43
Total current liabilities	**54,659.13**	**49,181.81**
Total liabilities	**74,478.94**	**66,836.09**
Total equity and liabilities	**122,847.22**	**110,495.25**

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(INR in Crores)

	Particulars	Half Year ended	
		30/09/2026 Unaudited	30/09/2025 Unaudited
A	**Cash flow from operating activities:**		
	Profit before tax	3,238.00	2,281.50
	Adjustments for:		
	Share of (profit)/loss in associates and joint ventures accounted for using the equity method	(364.01)	(269.90)
	Depreciation expenses	2,468.34	2,114.68
	Amortisation expenses	289.01	332.90
	Employees share based payments	15.20	-
	Finance costs	983.72	811.58
	Interest income	(156.13)	(72.40)
	Dividend income	(1.73)	(0.94)
	Loss/ (gain) on disposal of property, plant & equipment	(1.26)	(3.87)
	Profit on sale of investments / redemption of mutual funds	1.89	(8.72)
	Provision for diminution in the value of investment	(2.31)	(0.75)
	Bad debts / advances written off	18.89	(3.09)
	Allowances for doubtful debts / advances / Notes	(11.47)	22.80
	Liability no longer required written back	(3.20)	(9.96)
	Unrealised foreign currency loss/(gain)	(91.20)	87.57
	Operating profit before working capital changes	**6,383.74**	**5,281.40**
	Changes in working capital:		
	Increase/(decrease) in trade and other payables	(2,600.86)	1,752.30
	Increase/(decrease) in other financial liabilities	783.74	706.06
	(Increase)/decrease in trade receivables	73.90	(316.93)
	(Increase)/decrease in inventories	(1,839.23)	(1,905.62)
	(Increase)/decrease in other receivables	(103.02)	(519.60)
	(Increase)/decrease in other financial assets	1,203.61	(777.71)
	Cash generated from operations	**3,901.88**	**4,219.90**
	Income taxes paid (net of refund)	(1,090.96)	(770.42)
	Net cash generated from operating activities	**2,810.92**	**3,449.48**
B	**Cash flow from Investing activities:**		
	Payments for purchase of property, plant & equipment and other intangible assets (including capital work-in-progress and intangible assets under development)	(3,760.84)	(2,695.23)
	Proceeds from sale of property, plant & equipment, Right-of-use assets and other intangible assets	176.57	41.81
	Proceeds from sale / (payment for purchase) of investments	(55.52)	(1.35)
	Loan (to) / repaid by related parties (net)	16.97	(20.12)
	Interest received	127.86	63.83
	Dividend received	1.73	0.94
	Dividend received from associates & joint venture entities	372.14	202.89
	(Investment)/Proceeds from maturity of deposits with remaining maturity for more than 3 months	(158.12)	87.42
	Consideration paid for acquisition of subsidiaries (net of cash and cash equivalent acquired)	1,595.81	(69.74)
	Net cash used in investing activities	**(1,683.40)**	**(2,389.55)**
C	**Cash flow from financing activities:**		
	Net proceeds from / (to) non-controlling interests in existing subsidiary entities	(1.85)	18.28
	Dividend paid	(608.23)	(564.21)
	Dividend paid towards non controlling interest	(60.71)	(43.04)
	Interest paid	(910.64)	(684.19)
	Treasury shares purchased during the period	(62.48)	0.00
	Proceeds from long term borrowings	1,381.28	2,429.26
	Repayment of long term borrowings	(1,117.22)	(1,823.23)
	Proceeds from short term borrowings	5,478.45	1,412.09
	Repayment of short term borrowings	(2,443.19)	(589.14)
	Payment of principal portion of lease liabilities	(493.10)	(289.78)
	Payment of interest portion of lease liabilities	(107.86)	(86.07)
	Net cash from financing activities	**1,054.45**	**(220.03)**
	Net Increase/(decrease) in cash & cash equivalents	**2,181.97**	**839.90**
	Net foreign exchange differences on balance with banks in foreign currency	98.01	(1.63)
	Cash and cash equivalents at the beginning of the period	7,515.82	5,642.62
	Cash and cash equivalents as at the end of period	**9,795.80**	**6,480.89**
	Cash and cash equivalents comprise of the following:		
	Cash on hand	2.74	2.83
	Cheques / drafts on hand	41.67	14.83
	Balance with banks	9,751.39	6,463.23
	Cash and cash equivalents as at the end of period	**9,795.80**	**6,480.89**

The above cash flow statement has been prepared under the “Indirect Method” as set out in Indian Accounting Standard-7, “Statement of Cash Flows”.

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Notes:

1 These consolidated financial results of the Group have been prepared in accordance with the recognition and measurement principles prescribed in Indian Accounting Standards (Ind AS) as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standards) rules, 2015 (as amended) and in terms of regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI Circular No. CIR/CFD/CDM1/44/2019 dated March 29, 2019 and other accounting principles generally accepted in India.

2 The above consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on November 04, 2026 and November 05, 2026 respectively.

3 Additional disclosure as per Regulation 52(4) and Regulation 54(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

	Particulars	Three months ended			Half Year ended		Year ended
		30/09/2026 Unaudited	30/09/2025 Unaudited	30/06/2026 Unaudited	30/09/2026 Unaudited	30/09/2025 Unaudited	31/03/2026 Audited
(a)	Debt equity ratio (in times) [(Long term borrowing including current maturities and excluding lease liabilities + short term borrowing excluding lease liabilities) / Shareholders equity]	0.43	0.45	0.40	0.43	0.45	0.39
(b)	Debt service coverage ratio (in times)# [(Earnings before finance cost other than finance cost on lease liabilities, depreciation and amortisation, dividend income, interest income, loss on sale of PPE, Share of profit/(loss) of Associates and Joint ventures and exceptional items but after tax) / (Finance costs other than finance cost on lease liabilities + scheduled principal repayments of long term borrowing during the next twelve months)]	2.42	3.00	2.19	2.39	2.85	2.26
(c)	Interest service coverage ratio (in times) [(Earnings before finance cost other than finance cost on lease liabilities, depreciation and amortisation, dividend income, interest income, loss on sale of PPE, Share of profit/(loss) of Associates and Joint ventures and exceptional items but after tax) / (Finance costs other than finance cost on lease liabilities)]	6.01	6.67	6.36	6.17	6.14	7.16
(d)	Debenture redemption reserve	Not Applicable being a Listed entity					
(e)	Net worth (INR in Crores) (Equity attributable to owners of the Company - other reserves - reserve on amalgamation - capital reserve on consolidation)	37,169.01	32,669.65	35,880.95	37,169.01	32,669.65	34,722.88
(f)	Profit for the period (INR in Crores)	1,217.57	845.63	1,075.66	2,293.23	1,451.72	4,085.55
(g)	Basic & diluted earnings per share operations (not annualised) (Net Profit attributable to owners / number of equity shares)	1.11	0.78	0.98	2.09	1.27	3.66
(h)	Security cover for the secured NCDs issued	NA	NA	NA	NA	NA	NA
(i)	Current ratio (in times) [Current assets /(Current liabilities - current maturities of long term borrowings)]	1.17	1.13	1.15	1.17	1.13	1.13
	Current ratio (in times) (Current assets / Current liabilities)	1.11	1.09	1.07	1.11	1.09	1.06
(j)	Long term debt to working capital (in times) [Long term borrowings including current maturities, excluding lease liabilities /(Current assets - current liabilities excluding current maturities of long term borrowings and including lease liabilities)]	1.56	2.16	2.02	1.56	2.16	2.20
(k)	Bad debts to account receivable ratio (in times)# (Bad debts / Average trade receivables)	0	0	0	0	0	0
(l)	Current liability ratio (in times) (Current liability / Total liability)	0.73	0.72	0.73	0.73	0.72	0.74
(m)	Total debt to total assets (in times) [(Long term borrowing including current maturities, excluding lease liabilities + short term borrowing excluding lease liabilities) / Total assets)]	0.16	0.17	0.15	0.16	0.17	0.14
(n)	Debtors turnover (in times)# (Revenue from contract with customers** / Average trade receivables)	9.24	8.44	9.29	8.80	8.66	8.57
(o)	Inventory turnover (in times)# (Cost of goods sold** / Average inventories***)	8.12	8.24	8.90	8.03	8.72	8.83
(p)	Operating margin (%) [(Profit before tax - other income + Finance costs other than finance cost on lease liabilities + exceptional expenses -Share of profit/(loss) of Associates and Joint ventures) /Revenue from operations]	5.0%	4.5%	4.8%	4.9%	4.2%	5.2%
(q)	Net profit margin (%) (Profit / (loss) for the period / Revenue from operations)	3.2%	2.8%	3.1%	3.1%	2.4%	3.2%

On annualised basis

Pursuant to Clause 52(7), there were no deviations in the use of proceeds of issue of listed non-convertible debentures from the objects stated in the offer document.

** Includes revenue adjusted under Ind AS 115 (principal vs agent consideration) as given in the table below segment reporting.

*** Includes inventory relating to agency business classified and reported under current assets.

4 Finance cost comprises of Interest on borrowings, lease liabilities & defined benefit obligations for employees, interest on Compulsorily Convertible Debentures, bank charges, foreign exchange differences related to borrowing, processing and commitment fee and any other interest / finance charges. Interest on compulsorily Convertible Debentures aggregating to INR 52.27 crores, INR 54.39 crores and INR 55.42 crores for the quarter ended September 30, 2026, September 30, 2025 and June 30, 2026 and INR 218.34 crores for the year ended March 31, 2026 includes additional non-cash charge amounting to INR 27.69 crores, INR 29.82 crores, INR 31.10 crores and INR 120.85 crores for the respective periods. These costs are recognised on an amortised cost basis, as per the terms of the contract. (Please refer note 8(a)).

5 The Company has filed the relevant disclosures as per SEBI circular Circular No. SEBI/HO/DDHS/CIR/P/2021/613 dated August 10, 2021, as updated on April 13, 2022, applicable to Large Corporate Borrowers.

6 During current quarter, the Group along with its step down subsidiaries acquired (a) business including assets and certain real estate of Nexans Autoelectric GmbH & Elektrokontact GmbH and shares in the foreign subsidiaries of Nexans autoelectric GmbH & Elektrokontact GmbH on July 03, 2026 and (b) 81% stake in Yutaka Giken Co., Ltd. (“YGCL”) and 11% stake in Shinnichi Kogyo Co., Ltd. (“Shinnichi”) on July 21, 2026 at a total consideration of INR 1,994 crore. These entities have been consolidated for the part of the quarter post their acquisition for the first time during quarter ended September 30, 2026. During this period, the acquisitions have been recorded based on provisional purchase price allocation (PPA) in accordance with the Ind AS 103 “Business Combination” which has resulted in gain on bargain purchase amounting to INR 1,785 crore.

7 Also on August 03, 2026 the group acquired remaining 49% stake in Vacuform 2000 (Proprietary) Limited (here in after refer as "Vacuform") through its step down subsidiary MSSL Global RSA Module Engineering Limited. Post completion of the transaction, Vacuform has become indirect wholly owned subsidiary of the Company.

8 Subsequent to the quarter ended September 30, 2026 :

(a) On October 8, 2026 the Company has allotted 10,32,09,960 equity shares of INR 1 each at a premium of INR 139.50 per equity shares upon conversion of 1,45,010 6.5% Compulsorily Convertible Debentures (CCD) of INR 100,000 each aggregating to INR 1,450.10 crores.

(b) The National Company Law Appellate Tribunal has approved the Scheme of Arrangement on October 26, 2026 ("the Order"), which was approved by the Board of Directors of the Company on its meeting held on February 7, 2025, for the amalgamation of Samvardhana Motherson Auto System Private Limited, Motherson Machinery and Automations Limited and Samvardhana Motherson Innovative Solutions Limited and Samvardhana Motherson International Limited. This Scheme shall be effective from April 1, 2024, the Appointed Date, and becomes operative on filing of the Order with the Registrar of Companies. The Scheme does not have any impact on the Consolidated Financial Statements of the Company, however, it would impact the Standalone Financial Statements of Samvardhana Motherson International Limited as per the merger and demerger of certain subsidiaries and undertakings as mentioned in the order.The effect of the same shall be considered upon the receipt of the certified true copy of the Order.

9 As the diluted earning per share is higher than basic earning per share, being anti-dilutive and therefore diluted earning per share are restricted to basic earning per share.

10 Figures of previous year / periods have been reclassified / regrouped, wherever necessary.

VIVEK CHAAND SEHGAL

Digitally signed by VIVEK CHAAND SEHGAL
Date: 2026.11.05 12:56:05 +05'30'

V C Sehgal
CHAIRMAN

Place: Noida
Date: November 05, 2026

S.R. BATLIBOI & CO. LLP
Chartered Accountants

67, Institutional Area
Sector 44, Gurugram - 122 003
Haryana, India

Tel: +91 124 681 6000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Samvardhana Motherson International Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Samvardhana Motherson International Limited including Motherson ESOP trust (the "Company") for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above , nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The accompanying Statement of unaudited standalone financial results includes the unaudited financial results of Motherson ESOP trust ("Trust") whose interim financial results and other information reflect total revenue of Rs. 0.58 crores and Rs. 0.58 crores, total net profit after tax of Rs. 0.32 crores and 0.28 crores and total comprehensive income of Rs. 0.32 crores and 0.28 crores for the quarter ended September 30, 2026 and for the period ended on that date respectively, as considered in the statement which has been reviewed by the auditor of the Trust.

The report of such auditor on financial results/financial information of the Trust has been furnished to us by the management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the Trust, is based solely on the report of such auditors and the procedures performed by us are as stated under Auditor's Responsibilities section above. Our opinion on the Statement is not modified in respect of the above matter.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005

Ashok Narayanaswamy
Digitally signed by Ashok Narayanaswamy
Date: 2026.11.05 13:09:36 +05'30'

per Ashok Narayanaswamy
Partner
Membership No.: 095665

UDIN: 26095665KKAKSR7177

Place: Gurugram, Haryana
Date: November 05, 2026

SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED

CIN - L35106MH1986PLC284510

Regd. Office: Unit 705, C Wing, ONE BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400051

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(INR in Crores)

	Particulars	Three months ended			Half Year ended		Year ended
		30/09/2026 Unaudited	30/09/2025 Unaudited	30/06/2026 Unaudited	30/09/2026 Unaudited	30/09/2025 Unaudited	31/03/2026 Audited
1	**Revenue from Operations**						
(a)	Revenue from contract with customers	3,971.29	2,888.56	3,551.48	7,522.77	5,549.68	12,100.54
(b)	Other operating revenue	69.60	65.52	64.17	133.77	146.73	273.53
	Total revenue from operations	**4,040.89**	**2,954.08**	**3,615.65**	**7,656.54**	**5,696.41**	**12,374.07**
2	Other income	295.73	590.95	212.02	507.75	785.68	1,103.10
	Total Income	**4,336.62**	**3,545.03**	**3,827.67**	**8,164.29**	**6,482.09**	**13,477.17**
3	**Expenses**						
(a)	Cost of materials consumed	2,883.01	1,805.23	2,464.40	5,347.41	3,531.31	7,837.64
(b)	Purchase of stock-in-trade	31.60	99.13	39.32	70.92	145.01	285.39
(c)	Change in inventory of finished goods, work in progress and stock-in-trade	(133.99)	(14.18)	(99.56)	(233.55)	(48.42)	(101.32)
(d)	Employee benefits expense	392.06	318.40	368.13	760.19	634.97	1,265.43
(e)	Depreciation and amortisation expense	100.73	100.29	101.83	202.56	197.26	398.07
(f)	Finance costs	114.36	122.46	147.55	261.91	151.82	278.97
(g)	Other expenses	416.05	354.63	392.60	808.65	706.01	1,464.54
	Total expenses	**3,803.82**	**2,785.96**	**3,414.27**	**7,218.09**	**5,317.96**	**11,428.72**
4	**Profit before tax and exceptional items**	**532.80**	**759.07**	**413.40**	**946.20**	**1,164.13**	**2,048.45**
5	Exceptional (expenses)	-	-	-	-	-	(4.26)
6	**Profit before tax**	**532.80**	**759.07**	**413.40**	**946.20**	**1,164.13**	**2,044.19**
7	**Tax expense**						
	- Current tax	92.19	60.69	71.54	163.73	117.67	304.98
	- Deferred tax expense/ (credit)	(10.77)	(33.42)	(6.40)	(17.17)	(40.58)	(56.96)
	Total tax expense	**81.42**	**27.27**	**65.14**	**146.56**	**77.09**	**248.02**
8	**Profit for the period**	**451.38**	**731.80**	**348.26**	**799.64**	**1,087.04**	**1,796.17**
9	**Other comprehensive income**						
	Items that will not be reclassified to profit or (loss)						
A	Items not to be reclassified to profit / (loss)	(3.94)	2.29	(0.46)	(4.40)	(3.49)	(2.65)
	Income tax relating to items not to be reclassified to profit / (loss)	0.65	(0.57)	0.12	0.77	0.89	0.67
B	Items to be reclassified to profit / (loss)	(76.01)	(54.02)	28.51	(47.50)	(110.88)	(132.06)
	Income tax relating to items to be reclassified to profit / (loss)	19.14	13.24	(7.18)	11.96	27.52	33.24
10	**Total other comprehensive income/(expense) (net of tax)**	**(60.16)**	**(39.06)**	**20.99**	**(39.17)**	**(85.96)**	**(100.80)**
11	**Total comprehensive income for the period**	**391.22**	**692.74**	**369.25**	**760.47**	**1,001.08**	**1,695.37**
12	Paid up equity share capital (Face Value :- INR 1/- per share)	1,055.44	1,055.44	1,055.44	1,055.44	1,055.44	1,055.44
13	Other equity						37,234.78
14	Earnings per share (EPS) (not annualised) (refer note 8)						
	- Basic	0.43	0.69	0.33	0.76	1.03	1.70
	- Diluted	0.43	0.69	0.33	0.76	1.03	1.70

SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED

CIN - L35106MH1986PLC284510

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(INR in Crores)

Particulars	As at 30-09-2026 Unaudited	As at 31-03-2026 Audited
ASSETS		
Non-current assets		
Property, plant and equipment	2,054.83	1,847.07
Capital work-in-progress	148.63	120.97
Investment properties	669.24	698.95
Goodwill	176.07	176.07
Other intangible assets	5.04	3.70
Intangible assets under development	14.66	7.60
Right-of-use assets	412.71	429.24
Investment in subsidiaries and joint ventures	38,225.28	38,020.96
Financial assets		
i. Investments	8.99	8.99
ii. Loans	3,053.74	3,017.65
iii. Other financial assets	65.49	60.29
Deferred tax assets (net)	176.60	146.96
Non-current tax assets (net)	25.80	2.60
Other non-current assets	68.16	43.44
Total non-current assets	**45,105.24**	**44,584.49**
Current assets		
Inventories	1,498.12	1,133.77
Financial assets		
i. Investments	2.81	2.86
ii. Trade receivables	2,326.41	2,061.66
iii. Cash and cash equivalents	72.31	48.53
iv. Bank balances other than (iii) above	6.71	375.50
v. Loans	1,887.06	1,913.26
vi. Other financial assets	313.91	277.23
Other current assets	209.41	118.34
Total current assets	**6,316.74**	**5,931.15**
Total assets	**51,421.98**	**50,515.64**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,055.44	1,055.44
Other equity	37,684.77	37,234.71
Total equity	**38,740.21**	**38,290.15**
Liabilities		
Non current liabilities		
Financial Liabilities		
i. Borrowings	5,518.15	5,217.01
ii Lease liabilities	216.94	226.33
iii. Other financial liabilities	964.06	853.93
Employee benefit obligations	136.05	130.08
Government grants	10.29	11.30
Other non current liabilities	0.09	0.09
Total non-current liabilities	**6,845.58**	**6,438.74**
Current liabilities		
Financial Liabilities		
i. Borrowings	2,817.94	2,786.18
ii Lease liabilities	41.44	44.62
iii. Trade payables		
Total outstanding dues of micro and small enterprises	130.40	112.76
Total outstanding dues of creditors other than micro and small enterprises	1,496.02	1,164.48
iv. Other financial liabilities	886.85	1,239.98
Provisions	10.11	10.28
Employee benefit obligations	49.28	41.95
Government grants	2.19	2.20
Other current liabilities	401.96	384.30
Total current liabilities	**5,836.19**	**5,786.75**
Total liabilities	**12,681.77**	**12,225.49**
Total equity and liabilities	**51,421.98**	**50,515.64**

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

STANDALONE STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(INR in Crores)

	Particulars	Half Year ended	
		30/09/2026 Unaudited	30/09/2025 Unaudited
A	**Cash flow from operating activities:**		
	Profit before tax	946.20	1,164.13
	Adjustments for:		
	Depreciation and amortisation expenses	202.56	197.26
	Amortisation of government grant	(1.02)	(1.12)
	Employees share based payments	4.22	-
	Gain on disposal of property, plant and equipment (net)	(2.04)	(2.19)
	Liabilities written back to the extent no longer required	(0.19)	(0.19)
	Bad debts / advances written off	0.12	0.00
	Allowances for doubtful debts / advances / notes	1.97	0.09
	Profit on redemption of mutual funds	(0.07)	(8.14)
	Interest income	(125.86)	(94.34)
	Dividend income	(357.29)	(605.67)
	Finance costs	261.91	151.82
	Unrealised foreign exchange gain (net)	4.54	(19.59)
	Operating profit before working capital changes	**935.05**	**782.06**
	Change in working capital:		
	Increase/(decrease) in trade payables	352.38	179.42
	Increase/(decrease) in other payables	(28.93)	(44.25)
	Increase/(decrease) in other financial liabilities	60.35	44.34
	(Increase)/decrease in trade receivables	(287.24)	(166.93)
	(Increase)/decrease in inventories	(364.35)	(176.83)
	(Increase)/decrease in other financial assets	(18.02)	(37.32)
	(Increase)/decrease in other receivables	289.04	299.48
	Cash generated from operations	**938.28**	**879.97**
	Income taxes paid (net of refund)	(161.65)	(117.71)
	Net cash generated from operating activities	**776.63**	**762.26**
B	**Cash flow from Investing activities:**		
	Payments for purchase of property, plant & equipment and other intangible assets (including capital work-in-progress and intangible assets under development)	(364.74)	(161.05)
	Proceeds from sale of property, plant and equipment	3.64	3.14
	Redemption of investments	0.05	8.14
	Payment for investments in subsidiaries and joint ventures	(246.92)	(30.05)
	Loan to related parties	(37.80)	(2,345.19)
	Interest received	108.07	19.61
	Dividend received from subsidiaries	140.64	472.16
	Dividend received from joint ventures	193.27	176.01
	Proceeds from deposits with remaining maturity for more than 3 months	0.00	0.28
	Net cash used in investing activities	**(203.79)**	**(1,856.95)**
C	**Cash flow from financing activities:**		
	Treasury shares purchased during the period	(62.48)	-
	Dividend paid (net of dividend on treasury shares)	(597.74)	(564.21)
	Interest paid	(180.82)	(73.94)
	Proceeds from long term borrowings	300.00	2,025.00
	Repayment of long term borrowings	0.00	(663.57)
	Proceeds from short term borrowings	1,143.64	386.96
	Repayment of short term borrowings	(1,111.19)	-
	Payment of principal portion of lease liabilities	(25.43)	(22.31)
	Payment of interest portion of lease liabilities	(11.54)	(12.50)
	Net cash generated from financing activities	**(545.56)**	**1,075.43**
	Net Increase/(decrease) in cash & cash equivalents	**27.28**	**(19.26)**
	Net foreign exchange differences on balance with banks in foreign currency	(3.50)	6.93
	Cash and cash equivalents at the beginning of the period	48.53	127.82
	Cash and cash equivalents as at the end of period	**72.31**	**115.49**
	Cash and cash equivalents comprise of the following:		
	Cash on hand	0.10	0.11
	Cheques/ drafts on hand/ remittances in transit	15.11	6.35
	Balances with banks	57.10	109.03
	Cash and cash equivalents as at the end of period	**72.31**	**115.49**

The above cash flow statement has been prepared under the “Indirect Method” as set out in Indian Accounting Standard-7, “Statement of Cash Flows”.

SAMVARDHANA MOTHERSON INTERNATIONAL LIMITED

CIN - L35106MH1986PLC284510

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Notes:

1 These standalone financial results of the Company have been prepared in accordance with the recognition and measurement principles prescribed in Indian Accounting Standards (Ind AS) as notified by Ministry of Corporate Affairs pursuant to Section 133 of the Companies Act 2013 read with rule 3 of the Companies (Indian Accounting Standards) rules, 2015 (as amended) and in terms of regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI Circular No. CIR/CFD/CDM1/44/2019 dated March 29, 2019 and other accounting principles generally accepted in India.

2 The above standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on November 04, 2026 and November 05, 2026 respectively.

3 Additional disclosure as per Regulation 52(4) and 54(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

	Particulars	Three months ended			Half Year ended		Year ended
		30/09/2026 Unaudited	30/09/2025 Unaudited	30/06/2026 Unaudited	30/09/2026 Unaudited	30/09/2025 Unaudited	31/03/2026 Audited
(a)	Debt equity ratio (in times) [(Long term borrowing including current maturities excluding lease liabilities + short term borrowing excluding lease liabilities) / Shareholders equity]	0.22	0.17	0.21	0.22	0.17	0.21
(b)	Debt service coverage ratio (in times)# [(Earnings before finance cost other than finance cost on lease liabilities, depreciation and amortisation, dividend income, interest income, loss on sale of PPE and exceptional items but after tax) / (Finance costs other than finance cost on lease liabilities + scheduled principal repayments of long term borrowing during the next twelve months)] On Standalone basis	0.62	1.43	0.60	0.61	1.65	0.66
	On Consolidated basis (Refer note to the consolidated financial results for ratio)	2.42	3.00	2.19	2.39	2.85	2.26
(c)	Interest service coverage ratio (in times) [(Earnings before finance cost other than finance cost on lease liabilities, depreciation and amortisation, dividend income, interest income, loss on sale of PPE, and exceptional items but after tax) / (Finance costs other than finance cost on lease liabilities)]	3.50	3.27	2.75	3.07	5.19	5.88
(d)	Debenture redemption reserve	Not Applicable being a Listed entity					
(e)	Net worth (INR in Crores) (Equity attributable to owners of the Company - other reserves - reserve on amalgamation - capital reserve)	38,298.03	37,749.83	38,160.31	38,298.03	37,749.83	37,815.50
(f)	Profit / (loss) for the period (INR in Crores)	451.38	731.80	348.26	799.64	1,087.04	1,796.17
(g)	Basic & diluted earnings per share (not annualised)	0.43	0.69	0.33	0.76	1.03	1.70
(i)	Current ratio (in times) [Current assets /(Current liabilities - current maturities of long term borrowings)]	1.65	1.40	1.66	1.65	1.40	1.57
(j)	Long term debt to working capital (in times) [Long term borrowings including current maturities, excluding lease liabilities /(Current assets - current liabilities excluding current maturities of long term borrowings and including lease liabilities)]	3.02	5.90	3.06	3.02	5.90	3.35
(k)	Bad debts to account receivable ratio (in times) (not annualised) (Bad debts / Average trade receivables)	-	-	-	-	-	-
(l)	Current liability ratio (in times) (Current liability / Total liability)	0.46	0.32	0.46	0.46	0.32	0.47
(m)	Total debt to total assets (in times) [(Long term borrowing including current maturities, excluding lease liabilities + short term borrowing excluding lease liabilities) / Total assets)]	0.16	0.14	0.16	0.16	0.14	0.16
(n)	Debtors turnover (in times)# (Revenue from contract with customers** / Average trade receivables)	7.10	6.61	6.73	7.02	6.25	6.53
(o)	Inventory turnover (in times)# (Cost of goods sold** / Average inventories)	8.17	7.48	8.10	8.15	7.62	8.17
(p)	Operating margin (%) [(Profit before tax - other income + Finance costs other than finance cost on lease liabilities + exceptional expenses) /Revenue from operations]	8.55%	9.61%	9.49%	9.00%	9.08%	9.69%
(q)	Net profit margin (%) (Profit / (loss) for the period / Revenue from operations)	11.16%	24.75%	9.63%	10.44%	19.07%	14.52%

On annualised basis

Pursuant to Clause 52(7), there were no deviations in the use of proceeds of issue of listed non-convertible debentures from the objects stated in the offer document.

** Includes revenue adjusted under Ind AS 115 (principal vs agent consideration).

4 The Company has opted not to disclose segment information in the standalone financial results and disclose segment information in the consolidated financial results only in accordance with para 4 of Ind AS 108 "Operating Segments" as the Company presents consolidated financial results along with Standalone Financial Results.

5 Finance cost comprises of Interest on borrowings, lease liabilities & defined benefit obligations for employees, interest on Compulsorily Convertible Debentures, bank charges, foreign exchange differences related to borrowing, processing and commitment fee and any other interest / finance charges. Interest on compulsorily Convertible Debentures aggregating to INR 52.27 crores, INR 54.39 crores and INR 55.42 crores for the quarter ended September 30, 2026, September 30, 2025 and June 30, 2026 and INR 218.34 crores for the year ended March 31, 2026 includes additional non-cash charge amounting to INR 27.69 crores, INR 29.82 crores, INR 31.10 crores and INR 120.85 crores for the respective periods. These costs are recognised on an amortised cost basis, as per the terms of the contract. (Please refer note 7(a).

6 The Company has filed the relevant disclosures as per SEBI circular Circular No. SEBI/HO/DDHS/CIR/P/2021/613 dated August 10, 2021, as updated on April 13, 2022, applicable to Large Corporate

7 Subsequent to the quarter ended September 30, 2026 :

(a) On October 8, 2026 the Company has allotted 10,32,09,960 equity shares of INR 1 each at a premium of INR 139.50 per equity shares upon conversion of 1,45,010 6.5% Compulsorily Convertible Debentures (CCD) of INR 100,000 each aggregating to INR 1,450.10 crores.

(b) The National Company Law Appellate Tribunal has approved the Scheme of Arrangement on October 26, 2026 ("the Order"), which was approved by the Board of Directors of the Company on its meeting held on February 7, 2025, for the amalgamation of Samvardhana Motherson Auto System Private Limited, Motherson Machinery and Automations Limited and Samvardhana Motherson Innovative Solutions Limited and Samvardhana Motherson International Limited. This Scheme shall be effective from April 1, 2024, the Appointed Date, and becomes operative on filing of the Order with the Registrar of Companies. The Scheme does not have any impact on the Consolidated Financial Statements of the Company, however, it would impact the Standalone Financial Statements of Samvardhana Motherson International Limited as per the merger and demerger of certain subsidiaries and undertakings as mentioned in the order. The effect of the same shall be considered upon the receipt of the certified true copy of the Order.

8 As the diluted earning per share is higher than basic earning per share, being anti-dilutive and therefore diluted earning per share are restricted to basic earning per share.

9 Figures of previous year / periods have been reclassified / regrouped, wherever necessary.

VIVEK CHAAND SEHGAL

Digitally signed by VIVEK CHAAND SEHGAL
Date: 2026.11.05 12:55:09 +05'30'

V C Sehgal
CHAIRMAN

Place: Noida
Date: November 05, 2026