

March 28, 2025

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

Scrip Code : 517334

Symbol : MOTHERSON

Ref.: Samvardhana Motherson International Limited (Target Company)

Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Please find attached herewith the disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

There is no change in the Promoter / Promoter Group holding of Samvardhana Motherson International Limited.

The above is for your information and records.

Thanking you,

Yours truly,
On behalf of Acquirers*

LAKSH
VAAMAN
SEHGAL

Digitally signed by LAKSH
VAAMAN SEHGAL
Date: 2025.03.28 19:16:51
+05'30'

Laksh Vaaman Sehgal

Encl.: As above

*Acquirers:

- (1) Mr. Laksh Vaaman Sehgal
- (2) Ms. Vidhi Sehgal
- (3) Renu Sehgal Trust (Shri Sehgal Trustee Company Private Limited, Trustee)
- (4) Renu Sehgal Trust (Ms. Geeta Soni and Mr. Laksh Vaaman Sehgal, Trustees)

Copy to:

Company Secretary
Samvardhana Motherson International Limited
Unit 705, C Wing, ONE BKC, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Samvardhana Motherson International Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Transferors – (1) Smt. Renu Sehgal (Deceased) ¹ (2) Renu Sehgal Trust (Late Smt. Renu Alka Sehgal, Trustee) ² Acquirers – (1) Mr. Laksh Vaaman Sehgal ³ (2) Ms. Vidhi Sehgal ⁴ (3) Renu Sehgal Trust (Shri Sehgal's Trustee Company Private Limited, Trustee) ⁵ (4) Renu Sehgal Trust (Ms. Geeta Soni and Mr. Laksh Vaaman Sehgal, Trustees) ⁶ For details of Person Acting in Concert – Please refer to Annexure A.		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
<u>Transferors</u> – (1) Late Smt. Renu Sehgal (2) Renu Sehgal Trust (Late Smt. Renu Alka Sehgal, Trustee) <u>Acquirers</u> –	5,85,127 84,12,38,437	0.01% 11.96%	0.01% 11.82%

¹ Consequent to the sad demise of Smt. Renu Sehgal, 5,85,127 equity shares held in the Company has been transmitted to Mr. Laksh Vaaman Sehgal (son) and Ms. Vidhi Sehgal (daughter).

² (a) Transfer of 82,18,67,324 equity shares held in the name of Renu Sehgal Trust (Late Smt. Renu Alka Sehgal, Trustee) to its another Demat Account held in the name of Renu Sehgal Trust (Shri Sehgal's Trustee Company Private Limited, Trustee); and
(b) Transfer of 1,93,71,113 equity held in the name of Renu Sehgal Trust (Late Smt. Renu Alka Sehgal, Trustee) to its another Demat Account held in the name of Renu Sehgal Trust (Ms. Geeta Soni and Mr. Laksh Vaaman Sehgal, Trustees).

³ Mr. Laksh Vaaman Sehgal is son of Late Smt. Renu Sehgal and Promoter of the Company.

⁴ Ms. Vidhi Sehgal is daughter of Late Smt. Renu Sehgal and part of Promoter Group of the Company.

⁵ Shri Sehgal's Trustee Company Private Limited, Trustee of Renu Sehgal Trust is part of Promoter Group of the Company

⁶ Ms. Geeta Soni and Mr. Laksh Vaaman Sehgal, Trustees of Renu Sehgal Trust are part of Promoter Group of the Company.

(1) Mr. Laksh Vaaman Sehgal	1,714	0.00%	0.00%
(2) Ms. Vidhi Sehgal	3,67,97,812	0.52%	0.51%
(3) Renu Sehgal Trust (Shri Sehgal's Trustee Company Private Limited, Trustee)	0	0	0
(4) Renu Sehgal Trust (Ms. Geeta Soni and Mr. Laksh Vaaman Sehgal, Trustees)	0	0.00	0.00
Others – Other Promoter / Promoter group holdings (Sehgal Family) - Details as per Annexure A	2,54,08,52,987	36.11%	35.72%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A. ⁷	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	3,41,94,76,077	48.60%	48.06%
Details of acquisition / sale			
(a) Shares carrying voting rights acquired / sold			
(1) Late Smt. Renu Sehgal	(5,85,127) ⁸	(0.01%)	(0.01%)
(2) Renu Sehgal Trust (Late Smt. Renu Alka Sehgal, Trustee)	(84,12,38,437) ⁹	(11.96%)	(11.82%)
(3) Mr. Laksh Vaaman Sehgal	3,84,588 ¹⁰	0.005%	0.005%
(4) Ms. Vidhi Sehgal	2,00,539 ¹¹	0.003%	0.003%
(5) Renu Sehgal Trust (Shri Sehgal's Trustee Company Private Limited, Trustee)	82,18,67,324 ¹²	11.68%	11.55%
(6) Renu Sehgal Trust (Ms. Geeta Soni and Mr. Laksh Vaaman Sehgal, Trustees)	1,93,71,113 ¹³	0.28%	0.27%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
(c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
(e) Total (a+b+c+d)	Nil	Nil	Nil

⁷ Equity shares transferred / transmitted are free from all encumbrances.

⁸ Transmission of equity shares.

⁹ Equity Shares held by Renu Sehgal Trust to be held by new trustee(s), in place of previous trustees.

¹⁰ Equity shares received from Late Smt. Renu Sehgal by way of transmission.

¹¹ Equity shares received from Late Smt. Renu Sehgal by way of transmission.

¹² Equity shares transferred from previous trustee of Renu Sehgal Trust to new trustee.

¹³ Equity shares transferred from previous trustee of Renu Sehgal Trust to new trustees.

After the acquisition / sale, holding of:			
(a) Shares carrying voting rights			
<u>Transferors</u> –			
(1) Late Smt. Renu Sehgal	Nil	Nil	Nil
(2) Renu Sehgal Trust (Late Smt. Renu Alka Sehgal, Trustee)	Nil	Nil	Nil
<u>Acquirers</u> –			
(1) Mr. Laksh Vaaman Sehgal	3,86,302	0.01%	0.01%
(2) Ms. Vidhi Sehgal	3,69,98,351	0.53%	0.52%
(3) Renu Sehgal Trust (Shri Sehgal's Trustee Company Private Limited, Trustee)	82,18,67,324	11.68%	11.55%
(4) Renu Sehgal Trust (Ms. Geeta Soni and Mr. Laksh Vaaman Sehgal, Trustees)	1,93,71,113	0.28%	0.27%
<u>Others</u> –			
Other Promoter / Promoter group holdings (Sehgal Family) - Details as per Annexure A	2,54,08,52,987	36.11%	35.72%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
(c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
(e) Total (a+b+c+d)	3,41,94,76,077	48.60%	48.06%
Mode of acquisition / sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market.		
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable.	March 26, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale (*)	INR 7,03,62,95,067 comprising 7,03,62,95,067 equity shares of face value of INR 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale (*)	INR 7,03,62,95,067 comprising 7,03,62,95,067 equity shares of face value of INR 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale (**)	INR 7,11,52,42,435 comprising 7,11,52,42,435 equity shares of face value of INR 1/- each. ¹⁴		

¹⁴ The Company had allotted 1,50,000 6.50% compulsorily convertible debentures (CCDs) of face value of INR 1,00,000 each aggregating to INR 1,500 Crores on September 20, 2024. CCDs are compulsorily convertible after three (3) years at a price determined at time of conversion, however, the conversion price shall not be less than INR 190 per share i.e., equity issue price for allotment of shares in the qualified institutions placement (QIP). Since conversion price will be determined in future, at present, the number of resultant equity shares upon conversion of CCDs aggregating to INR 1,500 Crores is considered as up to 7,89,47,368 equity shares, calculated based on the price of INR190 per share.

() Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

On behalf of Acquirers

LAKSH
VAAMAN
SEHGAL

Digitally signed by
LAKSH VAAMAN SEHGAL
Date: 2025.03.28
19:16:05 +05'30'

Name: Laksh Vaaman Sehgal

Date: March 28, 2025

Annexure – A**Details of other Promoter / Promoter group holdings (Sehgal Family):**

Sl. No.	Name	Category	No. of shares held	Percentage
1.	Mr. Vivek Chaand Sehgal	Promoter	87,87,82,644	12.49
2.	Mrs. Geeta Soni	Promoter Group	2,28,46,146	0.33
3.	Mrs. Nilu Mehra	Promoter Group	1,53,48,885	0.22
4.	Mr. Arvind Soni	Promoter Group	2,13,740	0.00
5.	Motherson Engineering Research and Integrated Technologies Limited	Promoter Group	11,20,95,780	1.59
6.	Sehgal Family Trust (Trustee - Shri Sehgal's Trustee Company Private Limited)	Promoter Group	93,01,70,146	13.22
7.	Radha Rani Holdings Pte. Ltd.	Promoter Group	51,60,30,934	7.33
8.	Advance Technologies and Automotive Resources Pte. Ltd	Promoter Group	6,53,64,712	0.93