

Date: 28th July, 2025

To,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra, Mumbai- 400051.

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Rectification of Inadvertent Error in Equity Share Price Calculation – Preferential Issue
Ref: Stock Symbol: MOS

Dear Sir/Madam,

With reference to the captioned subject and Exchange Letter bearing reference number NSE/LIST/49143 dated 24th July 2025, we wish to inform you that an inadvertent error was identified in the calculation of the equity share price mentioned in the documents related to the proposed preferential issue of equity shares of the Company.

There was an inadvertent error in calculating the price based on the 90 trading days' volume-weighted average price (VWAP). The price was earlier incorrectly stated as ₹274.29 per equity share. However, upon re-verification and rectification, the correct price—calculated in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018—is ₹272.42 per equity share.

This discrepancy was observed subsequent to the circulation of the shareholder notice and the issuance of the first corrigendum, and also after the passing of the Special Resolution by shareholders at the Extraordinary General Meeting held on 7th July 2025 at 4:00 PM. Accordingly, a revised corrigendum could not be circulated at that stage.

We confirm that the error in the equity share price calculation been rectified across all relevant documents, including the notice to shareholders, board and shareholder resolutions, and the valuation report.

This announcement is being made in the interest of transparency and to formally notify all stakeholders of the corrected equity share price. The rectified price shall be reflected in all future regulatory and statutory filings related to the preferential issue.

You are kindly requested to take the above on record.

For MOS Utility Limited

Ravi Natvarlal Ruparelia
Managing Director
DIN: 09091603
Date: 28th July, 2025

MOS Utility Limited

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CIN NO: L66190MH2009PLC194380