

Date: 15/05/2024

To,  
Listing & Compliance Department,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra - Kurla Complex,  
Bandra, Mumbai- 400051.

**Sub: Corrigendum to Notice of Extra-Ordinary General Meeting held on Wednesday, May 08, 2024.**

**Ref: Stock Symbol: MOS**

Dear Sir/Madam,

This Corrigendum is being issued with reference to our dispatch of the Notice of Extraordinary General Meeting held on Wednesday, May, 08 2024 at 04:30 P:M (IST).

Further Company had also made an application pursuant to Regulation 28(1) of SEBI (ICDR), Regulations, 2018 as amended for seeking in-principle approval to the National Stock Exchange of India Limited (hereinafter referred to as the said "NSE") prior to issue and allotment of 2,94,400 Equity Shares and 1,46,04,800 convertible warrants.

In view of above, the Company has received a requirement letter from NSE Vide Ref no. NSE/LIST/41237 dated May 06, 2024 and accordingly Corrigendum to Notice of Extra Ordinary General Meeting held on Wednesday, May 08, 2024 at 04:30 P:M (IST) after executing necessary amendment thereto is appended herewith and will be disseminated on the company's website <https://mos-world.com/investor-relations>

This is for your information, record and dissemination.

Thanking You,

**For MOS Utility Limited**

MANSI SHARAD  
BHATT  
Digitally signed by  
MANSI SHARAD BHATT  
Date: 2024.05.15  
11:45:44 +05'30'

**Mansi Bhatt**

**Company Secretary & Compliance Officer**  
**(Membership No.: A70589)**

**Enclosure: Corrigendum to Notice of Extra-Ordinary General Meeting.**

**MOS Utility Limited**

12th floor First Avenue, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400064

 [www.mos-world.com](http://www.mos-world.com)  [help@multilinkworld.com](mailto:help@multilinkworld.com)  022 42 38 38 38

CIN NO: L6600MH2009PLC194380



**MOS UTILITY LIMITED**

**CIN: L66000MH2009PLC194380**

**Registered office:** 12<sup>th</sup> Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Malad West MH 400064

**Email ID:** [secretarial@mos-world.com](mailto:secretarial@mos-world.com);

**Contact No.** +022- 42 38 38 38

**Website:** [www.mos-world.com](http://www.mos-world.com)

**CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING HELD ON WEDNESDAY, MAY 08, 2024**

We draw the attention of all the Shareholders of MOS Utility Limited ("the Company") to the Notice dated **Wednesday, April 17, 2024**, for convening the Extra Ordinary General Meeting of the Company ("EGM") which was held on Wednesday, May 08, 2024 at 04.30 P.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"). The Notice of the EGM ("EGM Notice") was dispatched to the members of the Company on **Wednesday, April 17, 2024**, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, respectively.

This Corrigendum shall form an integral part of and should be read in conjunction with the Notice of EGM dated **Wednesday, April 17, 2024**.

The Company deems it appropriate to bring the latest factual position, as mentioned below to the notice of the Shareholders of the Company through this Corrigendum to the EGM Notice.

The Company is issuing this corrigendum to the EGM Notice ("**Corrigendum**") in respect of the **following matters:**

Under Page No 5 Item No. 6 Para 1 Line 11, the word "*part payment*" is replaced with "*full payment*" and the same is reproduced as below for perusal:

"including the powers conferred by this Resolution), the consent and approval of the Members of the Company ("Members") be and is hereby accorded to the Board to create, Issue, offer and allot at an appropriate time, in one or more tranches, up to 2,94,400 (Two Lakhs Ninety Four Thousand Four Hundred) fully Paid-up Equity Shares of the Company having a Face Value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 153/- (Rupees One Hundred Fifty-Three Only) per Equity Share (including a premium of Rs. 143/- (Rupees One Hundred Forty-Three Only) per share ('Preferential Allotment Price'), aggregating to not exceeding Rs. 4,50,43,200/- (Rupees Four Crores Fifty Lakhs Forty-Three Thousand Two Hundred Only) which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations, to the Proposed Allottees, who are not Promoter(s) and who does not belong to the Promoter Group of the Company, for consideration other than cash being **FULL PAYMENT** to be made towards the acquisition of 29,39,900 Equity Shares representing 49% of the Shareholding of the JC Ventures Private Limited ("Target Company") (herein after referred to as "Swap Shares") as listed in the table below, on a preferential issue basis ("Preferential Allotment") on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws"

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This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the members of the Company on Wednesday, April 17, 2024, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged. Corrigendum to the EGM Notice shall also be available on the website of the Company at <https://mos-world.com/investor-relations> and stock exchange i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

All other contents of the EGM Notice save and except as amended/clarified by this corrigendum, shall remain unchanged.

**For MOS Utility Limited**

**Date: 15<sup>th</sup> May, 2024**

**Place: Mumbai**

**SD/-**

**Mansi Sharad Bhatt**

**Company Secretary and Compliance Officer  
(Membership No.: A70589)**

**Registered Office:**

12<sup>th</sup> Floor, Atul First Avenue,  
Above Kia Motors Showroom,  
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