

To,  
Listing & Compliance Department,  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra - Kurla Complex,  
Bandra, Mumbai- 400051

**Stock Symbol: MOS**

**Subject: Statement of Deviation(s) and/or Variation in the utilization of Public Issue proceeds for the Half Year ended September 30, 2024**

Dear Sir/Madam

We hereby confirm that during the Half Year ended September 30, 2024, there is no deviation or variation in the utilization of proceeds of the IPO from the objects stated in the Prospectus dated April 18, 2023 and also confirm that the issue proceeds are fully utilized.

This intimation is being submitted pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019.

Request you to kindly take the same on record.

Thanking you.  
Yours faithfully

**For MOS UTILITY LIMITED**

**Mansi Bhatt**  
**Company Secretary & Compliance Officer**  
**Membership No. A70589**

**MOS Utility Limited**

12th floor First Avenue, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400064

 [www.mos-world.com](http://www.mos-world.com)  [help@multilinkworld.com](mailto:help@multilinkworld.com)  **022 42 38 38 38**

CIN NO: L6600MH2009PLC194380

**Statement of Deviation / Variation in utilisation of funds raised**

<b>Name of listed entity</b>	<b>MOS UTILITY LIMITED</b>
<b>Mode of Fund Raising</b>	Public Issue
<b>Date of Raising Funds</b>	April 18, 2023
<b>Amount Raised</b>	Rs. 43.885 Crore
<b>Report filed for Half Year ended</b>	September 30, 2024
<b>Monitoring Agency</b>	Not Applicable
<b>Monitoring Agency Name, if Applicable</b>	Not Applicable
<b>Is there a Deviation / Variation in use of funds raised</b>	No
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If Yes, Date of shareholder Approval</b>	Not Applicable
<b>Explanation for the Deviation / Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	The Committee has noted that there is no deviation/variation
<b>Comments of the auditors, if any</b>	No Comments

**Objects for which funds have been raised and where there has been a deviation, in the following table:**

<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Funds Utilised</b>	<b>Amount of Deviation/Variation for the quarter according to applicable object</b>	<b>Remarks, if any</b>
Working Capital	Not Applicable	26,00,00,000	Not Applicable	26,00,00,000	Not Applicable	Issue proceeds have been fully utilized
General Corpus	Not Applicable	11,25,21,000	Not Applicable	11,25,21,000	Not Applicable	Issue proceeds have been fully utilized
IPO expenses	Not Applicable	6,63,33,400	Not Applicable	6,63,33,400	Not Applicable	Issue proceeds have been fully utilized

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Deviation or variation could mean:

- A) Deviation in the objects or purposes for which the funds have been raised or
- B) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- C) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

**For MOS UTILITY LIMITED**

**Ravi Natvarlal Ruparelia**  
**Managing Director**  
**DIN : 09091603**

**Date: 14/11/2024**

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