MOS™
DIGITAL BANO, TARRAKI KARO

Date: 12-08-2026

To,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra, Mumbai- 400051.

Sub: Outcome of Meeting of the Board of Directors of the Company held today on 12th August, 2026.
Ref: Stock Symbol: MOS

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of the Company at its meeting held 12th August, 2026 at 05:00 PM, has, inter alia, been approved and taken on record the following:

1. Un-Audited Standalone and Consolidated Financial Results, for the quarter ended June 30, 2026 along with the Limited Review Report; The Un-Audited Financials Result along with the Limited Review Report is attached as **Annexure A.**

Further, we hereby inform you that the Board of Directors at its meeting 12th August, 2026 at 05:00 PM, and based on the recommendation of the Nomination and Remuneration Committee, as required, approved the appointment of:

2. Take note on the Resignation of Mr. Jignesh Juthani from the Chief Executive Officer of the Company.

3. To consider and approve the appointment of the Chief Executive Officer (CEO) of the Company. The Details as required under Regulation 30 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure B**.

4. To take note of the Circular Resolution passed by the Board of Directors on 25th June, 2026 pursuant to Section 175 of the Companies Act, 2013.

The Meeting of the Board of Directors start at 05:00 PM and Concluded at 05:32 PM.
You are requested to kindly take the information on your record.
Thanking You,

For MOS Utility Limited

MANSI SHARAD BHATT

Mansi Bhatt
Company Secretary and Compliance Officer
Membership No. A70589

MOS Utility Limited
12th floor First Avenue, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400064
www.mos-world.com contact@mos-world.com ☎022 42 38 38 38
CIN NO: L66190MH2009PLC194380

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of MOS Utility Limited

1. We have reviewed the accompanying statement of unaudited Standalone financial results ('the Statement') of **MOS Utility Limited** ('the Company') for the quarter ended June 30, 2026 attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

BILIMORIA MEHTA & CO. FRN: 101490W CHARTERED ACCOUNTANTS

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bilimoria Mehta & Co
Chartered Accountants
FRN: 101490W

BILIMORIA MEHTA & CO. FRN: 101490W CHARTERED ACCOUNTANTS

A. Mehta

Aakash Mehta
Partner
Membership no. 165824
UDIN: 26165824RKWULA4748
Place of Signature: Mumbai
Date: August 12, 2026

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084. Website: www.mos-world.com;

Email: secretarial@mos-world.com

Standalone Statement of Unaudited Financial Results for the Quarter Ended June 30, 2026

Amount in ₹ Lakhs

Sl. No.	Particulars	Quarter Ended June 30, 2026	Quarter Ended March 31, 2026	Quarter Ended June 30, 2025	For the year ended March 31, 2026
		Unaudited	Audited	Unaudited	Audited
I.	**Income:**				
I	Revenue from Operations	5174.75	4877.64	7222.64	24107.35
II	Other Income	144.20	150.59	159.85	653.61
III	**Total Income (I + II)**	**5318.94**	**5028.23**	**7382.50**	**24760.96**
IV	**Expenses**				
	Cost of Services	4142.09	3819.67	6215.61	19955.10
	Changes in inventories of finished goods and Stock-in -Trade	3.00	1.61	-7.05	1.63
	Employee Benefits Expense	246.18	253.98	235.18	981.47
	Finance Cost	136.78	135.82	71.91	430.82
	Depreciation & Amortization Expense	83.25	91.54	100.26	387.58
	Other Expenses	214.95	184.43	264.42	1055.51
	Total Expenses	**4826.26**	**4487.05**	**6880.33**	**22812.10**
V	**Profit before Exceptional Item and tax (III-IV)**	**492.69**	**541.17**	**502.17**	**1948.86**
VI	**Tax Expenses:**				
	Current Tax	123.39	104.29	137.86	519.59
	Deferred tax	1.38	6.18	-39.66	-57.42
	Total Tax Expense	**124.76**	**110.46**	**98.19**	**462.17**
VII	**Profit for the Year (V-VI)**	**367.93**	**430.71**	**403.97**	**1486.69**
VIII	**Other Comprehensive Income/(Loss)**				
	Items that will not be reclassified to statement of profit and loss in subsequent years				
	Re-measurement gains on defined benefit plans	-	10.22	1.83	9.18
	Income tax effect on above	-	.00	-.46	-.26
	Other comprehensive income/(loss) for the year, net of tax	**.00**	**10.22**	**1.37**	**8.92**
IX	**Total Comprehensive Income for the year (VII+VIII)**	**367.93**	**440.93**	**405.34**	**1495.61**
	Earnings per Equity Share of ₹2 each (Basic & Diluted)	**0.14**	**0.17**	**0.16**	**0.59**

Notes:

1. The unaudited financial results of the Company for the quarter ended June 30, 2026 have been prepared in accordance with the Indian Accounting Standards ("Ind As") as prescribed under section 133 of the Companies Act, 2013 as amended.
2. Segment Reporting has been annexed in Annexure-I.
3. The unaudited financial results of the Company for the quarter ended June 30, 2026 have been reviewed by the audit committee on August 12, 2026 and thereafter Board of directors at their meeting held on August 12, 2026.
4. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures up to nine months of the relevant financial year.

For and on behalf of the Board of Directors of
MOS Utility Limited

MOS UTILITY LIMITED MUMBAI

Ravi Natvarlal Ruparelia
Managing Director
Din : 09091603
Place : Mumbai
Date : August 12, 2026

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084. Website: www.mos-world.com;

Email: secretarial@mos-world.com

Standalone Segment Revenue, Results, Assets and Liabilities

Annexure - I

Amount in ₹ Lakhs

Particulars	For the Quarter Ended June 30, 2026 Unaudited	For the Quarter Ended March 31, 2026 Audited	For the Quarter ended June 30, 2025 Unaudited	For the year ended March 31, 2026 Audited
Segment Revenue:				
Fintech and Utility Business	4874.38	4580.42	6922.90	22944.67
Tourism & Travelling Business	300.37	297.22	299.75	1162.68
Total Segment Revenue from operations	**5174.75**	**4877.64**	**7222.64**	**24107.35**
Segment Results (Profit before tax and interest):				
Fintech and Utility Business	549.08	634.64	555.22	2391.21
Tourism & Travelling Business	80.39	42.36	18.86	-11.53
Total Segment Results	**629.46**	**676.99**	**574.08**	**2379.67**
Finance Cost:				
Fintech and Utility Business	135.18	133.37	55.22	403.90
Tourism & Travelling Business	1.59	2.45	16.70	26.91
Total Segment Finance Cost	**136.78**	**135.82**	**71.91**	**430.82**
Profit Before Tax:				
Fintech and Utility Business	413.89	501.27	500.00	1987.31
Tourism & Travelling Business	78.79	39.91	2.16	-38.45
Total Segment Profit before Tax	**492.69**	**541.17**	**502.17**	**1948.86**
Total Assets:				
Fintech and Utility Business	20286.52	19629.79	12209.57	19629.79
Tourism & Travelling Business	966.43	913.45	1233.70	913.45
Total Segment Assets	**21252.94**	**20543.24**	**13443.28**	**20543.24**
Total Liabilities:				
Fintech and Utility Business	8348.19	7966.48	3660.64	7966.48
Tourism & Travelling Business	270.94	310.88	527.04	310.88
Total Segment Liabilities	**8619.13**	**8277.36**	**4187.68**	**8277.36**

For and on behalf of the Board of Directors of
MOS Utility Limited

MOS UTILITY LIMITED MUMBAI

Ravi Natvarlal Ruparelia
Managing Director
Din : 09091603
Place : Mumbai
Date : August 12, 2026

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of MOS Utility Limited

1. We have reviewed the accompanying statement of unaudited Consolidated financial results ('the Statement') of **MOS Utility Limited** ('the Holding Company') and it's Subsidiaries (The Holding Company and its Subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026, attached herewith being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the entities mentioned in Annexure I.

BILIMORIA MEHTA & CO.
FRN: 101490W
CHARTERED ACCOUNTANTS

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of four subsidiaries, whose unaudited interim financial results include total revenues of Rs. 9,941.80 Lakhs and total net profit after tax of Rs. 68.16 Lakhs, for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement in respect of matters stated in para 6, above is not modified with respect to our reliance on the work done and the reports of the other auditors

For Bilimoria Mehta & Co
Chartered Accountants
FRN: 101490W

BILIMORIA MEHTA & CO. FRN: 101490W CHARTERED ACCOUNTANTS

Aakash Mehta
Partner
Membership no. 165824
UDIN:26165824GGAFIB8451
Place of Signature: Mumbai
Date: August 12, 2026

Annexure I - List of entities included in the consolidated financial results

Sr No.	Particulars	Relation
1	Indicore Infocomm Private Limited	Subsidiary
2	JC Ventures Private Limited	Subsidiary
3	Samvriddhi Inclusive Growth Networks Private Limited	Subsidiary
4	MOS Logconnect Private Limited	Subsidiary

BILIMORIA MEHTA & CO. FRN: 101490W CHARTERED ACCOUNTANTS

MOS Utility Limited

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Consolidated Statement of Unaudited Financial Results for the Quarter Ended June 30, 2026

Amount in ₹ Lakhs

Sl. No.	Particulars	For the Quarter Ended June 30, 2026 Unaudited	For the Quarter Ended March 31, 2026 Audited	For the Quarter ended June 30, 2025 Unaudited	For the year ended March 31, 2026 Audited
I.	Income:				
I	Revenue from Operations	15109.34	15334.99	15984.30	63524.23
II	Other Income	160.33	142.75	121.40	594.65
III	**Total Income (I + II)**	**15269.67**	**15477.74**	**16105.70**	**64118.88**
IV	**Expenses**				
	Cost of Services	13659.59	14139.88	14780.35	58452.60
	Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	166.95	-99.02	-7.05	-347.46
	Employee Benefits Expense	372.94	352.61	363.30	1464.75
	Finance Cost	139.26	117.03	31.95	419.67
	Depreciation & Amortization Expense	96.11	107.20	126.79	480.72
	Other Expenses	253.44	176.84	305.08	1233.81
	Total Expenses	**14688.29**	**14794.55**	**15600.42**	**61704.09**
V	**Profit before Exceptional Item and tax (III-IV)**	**581.38**	**683.20**	**505.28**	**2414.79**
VI	**Tax Expenses:**				
	Current Tax	141.25	169.66	153.58	621.60
	Adjustment of tax relating to earlier years	.00	6.03	.00	11.38
	Deferred tax	4.04	16.21	-59.34	-71.30
	Total Tax Expense	**145.30**	**191.90**	**94.24**	**561.69**
VII	**Profit for the Year (V-VI)**	**436.08**	**491.30**	**411.04**	**1853.10**
VIII	**Other Comprehensive Income (OCI)**				
	Items that will not be reclassified to statement of profit and loss in subsequent years				
	Re-measurement gains/(loss) on defined benefit plans	-	19.74	2.46	21.08
	Income tax relating to items that will not be reclassified to profit and loss	-	.00	-.51	-.26
	Other comprehensive income for the year, net of tax	-	**19.74**	**1.94**	**20.82**
IX	**Total Comprehensive Income for the year (VII+VIII)**	**436.08**	**511.04**	**412.99**	**1873.93**
	Profit for the period attributable to:				
	Owners of the Company	416.76	474.97	407.55	1799.59
	Non-controlling interest	19.32	16.33	3.49	53.51
		436.08	**491.30**	**411.04**	**1853.10**
	Other comprehensive income attributable to:				
	Equity holders of the Parent	-	19.74	1.67	16.89
	Non-controlling interest	-	-0.00	.28	3.93
		-	**19.74**	**1.94**	**20.82**
	Total comprehensive income attributable to:				
	Equity holders of the Parent	416.76	494.71	409.21	1816.48
	Non-controlling interest	19.32	16.33	3.77	57.44
		436.08	**511.04**	**412.99**	**1873.93**
	Earnings per Equity Share of ₹2 each (Basic & Diluted)	**0.17**	**0.20**	**0.17**	**0.73**

Notes:

1. The unaudited financial results of the Group for the quarter and year ended June 30, 2026 have been prepared in accordance with the Indian Accounting Standards ("Ind As") as prescribed under section 133 of the Companies Act, 2013 as amended.
2. Segment Reporting has been annexed in Annexure-I.
3. The unaudited financial results of the Group for the quarter ended June 30, 2026 have been reviewed by the audit committee on August 12, 2026 and thereafter Board of directors at their meeting held on August 12, 2026
4. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures up to nine months of the relevant financial year.

For and on behalf of the Board of Directors of MOS Utility Limited

MOS UTILITY LIMITED MUMBAI

Ravi Ruparelia
Managing Director
Din : 09091603
Place: Mumbai
Date: August 12, 2026

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084. Website: www.mos-world.com;

Email: secretarial@mos-world.com

Consolidated Segment Revenue, Results, Assets and Liabilities

Annexure - I

Amount in ₹ Lakhs

Particulars	For the Quarter Ended June 30, 2026 Unaudited	For the Quarter Ended March 31, 2026 Audited	For the Quarter ended June 30, 2025 Unaudited	For the year ended March 31, 2026 Audited
Segment Revenue:				
Fintech and Utility Business	14808.97	15037.78	15684.55	62361.56
Tourism & Travelling Business	300.37	297.22	299.75	1162.68
Total Segment Revenue from operations	**15109.34**	**15334.99**	**15984.30**	**63524.23**
Segment Results (Profit before tax and interest):				
Fintech and Utility Business	640.25	757.87	518.37	2846.00
Tourism & Travelling Business	80.39	42.36	18.86	-11.53
Total Segment Results	**720.64**	**800.23**	**537.23**	**2834.46**
Finance Cost:				
Fintech and Utility Business	137.66	114.58	15.25	392.76
Tourism & Travelling Business	1.59	2.45	16.70	26.91
Total Segment Finance Cost	**139.26**	**117.03**	**31.95**	**419.67**
Profit Before Tax:				
Fintech and Utility Business	502.59	643.29	503.12	2453.24
Tourism & Travelling Business	78.79	39.91	2.16	-38.45
Total Segment Profit before Tax	**581.38**	**683.20**	**505.28**	**2414.79**
Total Assets:				
Fintech and Utility Business	22277.77	20976.80	17815.83	20976.80
Tourism & Travelling Business	966.43	913.45	1233.70	913.45
Total Segment Assets	**23244.20**	**21890.25**	**19049.54**	**21890.25**
Total Liabilities:				
Fintech and Utility Business	11640.24	10682.44	7837.19	10682.44
Tourism & Travelling Business	270.94	310.88	527.04	310.88
Total Segment Liabilities	**11911.18**	**10993.32**	**8364.23**	**10993.32**

For and on behalf of the Board of Directors of
MOS Utility Limited

MOS UTILITY LIMITED MUMBAI

Ravi Ruparelia
Managing Director
Din : 09091603
Place: Mumbai
Date: August 12, 2026

Annexure - B

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

Details of events that need to be provided	**Disclosures**
Name of the KMP	Mr. Atish Shelar
Reason for change viz., Appointment, ~~Resignation, removal, Death or Otherwise~~	Mr. Atish Shelar is being appointed as a Chief Executive Officer of our company in order to comply with the SEBI (LODR) Regulations. The Appointment is being made to fill the casual vacancy of CEO post occurred due to resignation of earlier CEO of the company.
Date of appointment /~~cessation~~ (as applicable) & term of appointment	w.e.f. 12th August, 2026
Brief Profile	Mr. Atish Shelar has over 25 years of experience in banking, fintech, digital payments, merchant acquiring, business development, product strategy, and business transformation. He has extensive exposure to UPI, card payments, payment gateways, merchant acquiring, banking partnerships, and payment infrastructure. He has held senior leadership positions at IppoPay, M2P Fintech, Unimoni, BillDesk, HDFC Bank, and Deutsche Bank, with strong expertise in building and scaling payment businesses, strategic alliances, and driving business growth. Academically, he holds a Post Graduate Diploma in Business Management (E-Commerce) from Prin. L. N. Welingkar Institute of Management Development & Research, Mumbai, and has been awarded an Honorary Doctorate in Business by OXFAA University.
Relationships between directors (in case of appointment of a director)	NIL
Name of listed entities in which the Appointing CEO is related and designation	NIL