Date: 11th June, 2025

To,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra, Mumbai- 400051.

Dear Sir/Madam,

Subject: Outcome of the meeting of the Board of Directors of MOS Utility Limited ("the Company") in accordance with Regulation 29 and 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulation")
Ref: Stock Symbol: MOS

With reference to the captioned subject and in terms of the provisions of Regulation 29 and 30 of Listing Regulations, we wish to inform your good office that the Board of Directors of the Company, at their meeting held today i.e., Wednesday, 11th June, 2025, have, inter alia, transacted and approved the following businesses:

The meeting commenced at 03:06 PM and was concluded at 03:50 P.M

1. The Board of Directors has increased Authorized Share Capital from 50,00,00,000 to 75,00,00,000 and subsequent change in the Capital Clause of Memorandum of Association of the company, subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

2. The Board of Directors has approved the Sub-division/Split of equity shares of the Company from face value of ₹10 each to face value of ₹2/- each, subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

   The details on Sub-division/Split of equity shares in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 are provided in shareholders of the company is enclosed as **"Annexure-I**

3. The Board of Directors has approved the issue of Bonus Shares in the ratio of 1:1, i.e. 1 equity share of ₹2/- each for every 1 equity share of ₹2/- each held by the shareholders of the Company as on record date, (to be determined by the board and shall be intimated to the exchange), subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

   The details relating to the issuance of bonus shares to the equity shareholders of the company in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 is enclosed as **"Annexure-II"**

4. The Board of Directors has approved the regularization of Additional Independent Director Mr. Paras Vinod Chhadwa [DIN: 08495208] as an Independent Director of the Company w.e.f 11th June, 2025 subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

MOS Utility Limited
12th floor First Avenue, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400064
www.mos-world.com help@multilinkworld.com 022 42 38 38 38
CIN NO: L6600MH2009PLC194380

DIGITAL BANO, TARRAKI KARO

The details as required under SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015 are provided in **“Annexure-III**

5. The Board of Directors has increased the Borrowing Powers of the Board of Directors pursuant to Section 180 (1) (C) of the Companies Act, 2013 upto the limit not exceeding Rs. 400 crores (four crores Only) subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

6. Approved to offer, Issue and Allot upto 8,08,455 fully paid up equity shares of the company having face value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 290/- (Rupees Two Hundred and Ninety Only) on a preferential basis in Consideration (other than cash) for acquisition of additional shares of subsidiary company (ies), subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.

   Further, the above shareholders shall be entitled to any corporate action such as issuance of bonus shares, right issue, split or consolidation of shares etc. announced by the Company.

   The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015 is enclosed as **“Annexure-IV”**

7. The Board has approved the Notice of Extra-Ordinary General Meeting:

   - The Board of Directors has fixed the day, date, time and place for the Extra Ordinary General Meeting (EOGM) of the Company. The Board decided that the Extra Ordinary General Meeting of the Company will be held on Monday, 7th July, 2025 at 04:00 PM through a two-way Video Conferencing (‘VC’) / Other Audio-Visual Means (‘OAVM’) facility.

   - The Board has appointed M/S Pitroda & Co., Practicing Company Secretary as a Scrutinizer of the Company for conducting the e-voting process in Extra Ordinary General Meeting.

   - The e-voting period commences on Friday, 4th July at 09:00 AM and ends on Sunday, 6th July, 2025 at 05:00 PM.

   - During this period members of the Company holding shares either in Physical form or in dematerialized form as of Monday, 30th June, 2025 (cut-off date for E-voting) may cast their vote through remote e-voting.

For MOS Utility Limited

RAVI NATVARLAL RUPARELIA

Digitally signed by RAVI NATVARLAL RUPARELIA
Date: 2025.06.11 15:52:00 +05'30'

Ravi Natvarlal Ruparelia
Managing Director
DIN: 09091603
Date: 11th June, 2025

DIGITAL BANO, TARRAKI KARO

ANNEXURE-I"

The details on sub-division/split of equity shares in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015.

Sr. No.	Particulars	sub-division/split of equity shares
1.	Split ratio	Sub-division/Split of equity shares of the Company from face value of ₹10 each to face value of ₹2/- each, subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extraordinary General Meeting.
2.	Rationale behind the split	i. To encourage wider participation by small investors; and ii. To enhance liquidity of the equity shares of the Company in the Stock Market
3.	Pre and Post sub-division share capital- authorized, paid-up and subscribed.	**Pre Sub-division** Authorized share capital of Rs. 50,00,00,000 (Rupees Fifty Crore) comprising of 5,00,00,000 equity shares of the face value of Rs. 10/- each, Issued, paid-up and subscribed capital of Rs. 24,93,55,860 (Twenty Four Crore Ninety three lacs Fifty five thousand Eight hundred and Sixty Only) comprising of 2,49,35,586 equity shares of the face value of Rs. 10/- each (Rupees Ten Only). **Post Sub-division** Authorized share capital of Rs. 75,00,00,000 (Rupees Seventy Five Crore) comprising of 37,50,00,000 equity shares of the face value of Rs. 2/- each, Issued, paid-up and subscribed capital of Rs. 24,93,55,860 (Twenty Four Crore Ninety Three Lakhs Fifty Five Thousand Eight Hundred and Sixty Only) comprising of 12,46,77,930 equity shares of the face value of Rs. 2/- each (Rupees Two Only)
4.	Expected time of completion	About two months from the date of shareholder's approval.
5.	Classes of shares which are sub-divided	Equity Shares
6.	Number of shares of each class pre and post sub-division	Please refer serial no. 3 above.
7.	Number shareholders who did not get any shares in consolidation and their pre consolidation shareholding.	Not Applicable

ANNEXURE-II"

The details relating to the issuance of bonus shares to the equity shareholders of the company in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September, 2015.

Sr. No.	Particulars	Disclosures
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Bonus Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	12,87,20,205 Equity Shares of face value of Rs. 2/- (Rupee Two Only) each fully paid up.
4.	Whether Bonus is out of Free reserve created out of profits or share premium account	Yes
5.	Bonus Ratio	Bonus Ratio is 1:1, i.e.,1 equity share of ₹2/- each for every 1 equity share of ₹2/- each held by the shareholders of the Company as on record date
6.	Details of share capital- pre and post bonus issue	**Pre Bonus Paid up capital** Rs. 24,93,55,860 (Twenty Four Crore Ninety three lacs Fifty five thousand Eight hundred and Sixty Only) comprising of 12,46,77,930 equity shares of the face value of Rs. 2/- each (Rupees Two Only). **Post Bonus Paid up capital** Rs. 51,48,80,820 (Fifty One Crore Forty Eight Lakhs Eighty Thousand Eight Hundred and Twenty Only) comprising of 25,74,40,410 equity shares of the face value of Rs. 2/- each (Rupees Two Only) (Including the preferential issue holder of 808,455 equity shares of face value ₹10 each, which have been split into 40,42,275 equity shares of face value ₹2 each).
7.	Free reserve and/or share premium required for implementing the Bonus issue	Rs. 25,74,40,410/-
8.	Free reserve and/or share premium available for capitalization and the dates as on which such balance is available.	As on 31st March, 2025: Securities premium account: 34,04,78,809/- Free reserves: 26,54,51,132/-
9.	Whether the aforesaid figures audited	Yes
10.	Estimated date by which such bonus issue bonus issue would be credited	Within 2 months from the date of board approval i.e. 11th June, 2025

"ANNEXURE-III"

Disclosure of events and information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Details of events that need to be provided	**Information of events**
	Paras Vinod Chhadwa
Reason for change viz., appointment, ~~resignation, removal, death or otherwise~~	Appointment
Date of appointment /~~Cessation~~ (as applicable) & term of appointment	29th May 2025
Brief profile (in case of appointment)	Paras Vinod Chhadwa is a Fellow Chartered Accountant of ICAI, member of Indian Institute of Banking and Finance (IIBF) and holds a Bachelor Degree in Commerce from Mumbai University. An astute professional with post qualification experience of 6 years in the field of Banking and Finance Sector specifically infrastructure, renewables, roads, EPC, Manufacturing, Logistics Sectors. Currently, he is associated with Tata Capital Limited in its Clean tech Business Division which is primarily involved in infrastructure lending business.
Relationships between directors (in case of appointment of a director)	Not related to any of the directors of the Company
Names of listed entities in which the Appointing director holds directorship (in case of appointment of a director)	None

"ANNEXURE-IV"

The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015.

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Issue of Equity Shares of the Company for consideration other than cash (Share Swap)</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)</td><td>Equity Shares of face value Rs. 10/- (Rupees Ten Only) per share.</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)</td><td>Preferential Allotment</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>8,08,455 shares

(Eight Lakhs Eight Thousand Four Hundred and Fifty Five Only)</td></tr>
<tr><td>4.</td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>a)</td><td>Name of Proposed Allottees</td><td>Mr. Natvarlal Premjibhai Rupareliya</td></tr>
<tr><td>b)</td><td>Post allotment of securities outcome of the subscription</td><td>The Equity Shares are proposed to be allotted to the investors name above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under:<table><tr><th>Pre-preferential issue</th><th>Post-allotment of preferential issue</th></tr><tr><td>0</td><td>8,08,455</td></tr></table></td></tr>
<tr><td>c)</td><td>Issue Price</td><td>Rs. 290/- (Rupees Two Hundred and Ninety Only) per Equity Shares including Rs. 10/- (Rupee Ten Only) Face Value and Security Premium of Rs. 280/- (Rupees Two Hundred and Eighty Only)</td></tr>
<tr><td>d)</td><td>Number of Investor</td><td>1(One)</td></tr>
<tr><td>e)</td><td>In case of convertible intimation on the conversion of securities or on lapse of the tenure of the instrument</td><td>Not Applicable</td></tr>
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