DIGITAL BANO, TARRAKI KARO

Date: 08th September, 2026

To,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra, Mumbai- 400051.

Sub: Notice of 17th Annual General Meeting ('AGM') - Intimation under Regulation 30 and Regulation 34 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Stock Symbol: MOS

Dear Sir/Madam,

We wish to inform you that the 17th AGM of MOS Utility Limited ('Company') will be held on Wednesday, 30th September at 04.00 P.M. through Video Conferencing or Other Audio-Visual Means (OAVM) and the deemed venue of the meeting shall be the Registered Office of the Company at 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai – 400064.

In terms of the provisions of Regulation 30 and Regulation 34 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Annual Report of MOS Utility Limited for the Financial Year 2025-26("Annual Report") along with the Notice of the 17th Annual General Meeting ("AGM") together with the explanatory statement is enclosed herewith.

The Annual Report contains the information to be given and disclosures required to be made in terms of Regulation 34(2) and 34(3) of the Listing Regulations.

Further, in accordance with the applicable MCA Circulars and SEBI Circulars, the Notice of AGM along with the Annual Report is being sent only by electronic mode to those Shareholders whose email addresses are registered with the Company/ Depository Participants as on the cut-off date i.e., 28th August 2026. The Annual Report and the Notice of the AGM are being dispatched electronically to the Shareholders today, i.e. September 08th, 2026. The notice is available on the website of the Company i.e. www.mos-world.com.

The agenda items proposed to be taken up at the AGM as recommended by the Board of Directors are as mentioned below:

Sr. No.	Item(s) proposed to be transacted	Resolution (s) to be passed	Manner of approval
1.	To consider and approve the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon	Ordinary Resolution	Voting through electronic means and/or at the time of AGM
2.	To appoint a Director in place of Santosh Ramrao Mijgar (DIN 02126203) who retires by rotation and being eligible, offers himself for re-appointment.	Ordinary Resolution	Voting through electronic means and/or at the time of AGM
3.	To appoint M/s Pooja M Patel & Associates, Practising Company Secretary to hold office for a term of five (5) consecutive years as Secretarial Auditor and fix their remuneration.	Ordinary Resolution	Voting through electronic means and/or at the time of AGM
4.	To approve the "MOS Utility Limited Employee Stock Option Scheme, 2026	Special Resolution	Voting through electronic means and/or at the time of AGM
5.	To approve the grant of employee stock options under the "MOS Utility Limited Employee Stock Option Scheme, 2026" to the employees of the subsidiary company (ies) of the Company	Special Resolution	Voting through electronic means and/or at the time of AGM

You are requested to kindly take the information on your record.

Thanking You,

For MOS Utility Limited

MANSI SHARAD BHATT

Digitally signed by MANSI SHARAD BHATT
DN: c=IN, postalCode=401107, st=MAHARASHTRA, street=B WING, 4TH FLOOR, FLAT NO 403 ,CHOUHAN GALAXY ,THANE,401107, l=THANE, o=Personal, serialNumber=bd583537cbec3d70e91efcb72f0fb9e91f21a8ce711bd5cc7c2bd84b4968ab8a, pseudonym=a2bb708db34d43d2b65ea30eb9821032, 2.5.4.20=dd4cf9676ba979dff72d30cc2cbb5ccaee38c0ba33ae0e4f0887428499dba075, email=MANSISBHATT@GMAIL.COM, cn=MANSI SHARAD BHATT
Date: 2026.09.08 15:46:32 +05'30'

Mansi Bhatt
Company Secretary & Compliance Officer
Membership No.: A70589

MOS UTILITY LIMITED
CIN: L66190MH2009PLC194380
Registered office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Malad West MH 400064
Website: www.mos-world.com; Email ID: secretarial@mos-world.com

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NOTICE TO THE MEMBERS

NOTICE is hereby given that the **17th Annual General Meeting** of the Members of **MOS UTILITY LIMITED** ('the Company') will be held on **Wednesday, 30th day of September 2026 at 04.00 P.M. (IST)** through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the following business:

ORDINARY BUSINESS:

1. **To receive, consider and adopt:**

   a. **the Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon; and**
   b. **the Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Auditors thereon**

2. **To appoint a Director in place of Santosh Ramrao Mijgar (DIN 02126203), who retires by rotation and being eligible, offers himself for re-appointment.**

   SPECIAL BUSINESS:

3. **To appoint M/s Pooja M Patel & Associates, Practising Company Secretary to hold office for a term of five (5) consecutive years as Secretarial Auditor and fix their remuneration.**

   To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution

   "**RESOLVED THAT** pursuant to the provisions of Section 204 and other applicable provisions, if any, of the Companies Act, 2013 and pursuant to the recommendations of the Nomination and remuneration Committee and the Board of Directors, M/s Pooja M Patel & Associates, Practising Company Secretary be and are hereby appointed as Secretarial Auditor of the Company, to hold office for a term of five (5) consecutive years commencing from the conclusion of 17th Annual General Meeting till the conclusion of 22nd Annual General Meeting, subject to their eligibility under Section 204 of the Companies Act, 2013 during the tenure of said appointment at a remuneration as may be mutually agreed between the Board of Directors of the Company and the Secretarial Auditors.

   RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorised to do all such acts, deeds, matters and things as it may consider necessary, expedient, usual or proper to give full effect to the above resolution."

4. **To approve the "MOS Utility Limited Employee Stock Option Scheme, 2026"**

   To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

“**RESOLVED THAT** pursuant to the provisions of Section 62(1)(b) and all other applicable provisions, if any, of the Companies Act, 2013 read with Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014, the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“SBEB & SE Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Memorandum and Articles of Association of the Company, and subject to such other approvals, consents, permissions and sanctions as may be necessary and subject to such conditions and modifications as may be prescribed or imposed while granting such approvals, consents, permissions and sanctions, the consent of the Members of the Company be and is hereby accorded to the introduction and implementation of the “MOS Utility Limited Employee Stock Option Scheme, 2026” (“ESOS 2026” or “the Scheme”), the salient features whereof are set out in the Explanatory Statement annexed to this Notice, and to the creation, offer, issue and grant thereunder, from time to time, of options not exceeding 2,57,44,041 (Two Crore Fifty Seven Lakh Forty Four Thousand and Forty One) employee stock options to such permanent employees and Directors of the Company as may be determined in accordance with the Scheme, each option conferring a right but not an obligation upon the option grantee to be allotted one equity share of the Company of the face value of ₹2/- each, at such exercise price and on such terms and conditions as may be determined by the Nomination and Remuneration Committee acting as the Compensation Committee in accordance with the Scheme and the applicable law.

RESOLVED FURTHER THAT the equity shares to be issued and allotted upon exercise of the options granted under the Scheme shall be issued by way of fresh allotment by the Company and shall rank pari passu in all respects with the existing equity shares of the Company.

RESOLVED FURTHER THAT in case of any corporate action such as rights issue, bonus issue, merger, demerger, sale of division or undertaking, split or consolidation of shares, or other reorganisation of the capital structure of the Company, the Compensation Committee be and is hereby authorised to make a fair and reasonable adjustment to the number of options outstanding, the number of equity shares arising therefrom and the exercise price, in accordance with Regulation 12 of the SBEB & SE Regulations, so that the total value of the options granted remains the same after such corporate action.

RESOLVED FURTHER THAT the Nomination and Remuneration Committee of the Board of Directors, acting as the Compensation Committee in terms of Regulation 5 of the SBEB & SE Regulations, be and is hereby authorised to administer and superintend the Scheme, to formulate the detailed terms and conditions thereof including the quantum of options to be granted to each eligible employee, the exercise price, the vesting conditions, the vesting and exercise periods, the treatment of options upon separation from employment, the procedure for exercise and the manner of dealing with lapsed or forfeited options, to frame, amend or rescind such rules, regulations and policies as may be necessary for the administration of the Scheme, to construe and interpret the Scheme, and to do all such acts, deeds, matters and things as may be required for the effective implementation of the Scheme.

RESOLVED FURTHER THAT any Director and/or Ms. Mansi Bhatt, Company Secretary and Compliance Officer of the Company, be and are hereby severally authorised to make the necessary applications to the Stock Exchange for in-principle approval under Regulation 28 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and for listing of the equity shares allotted upon exercise of options, to make the requisite disclosures under Regulation 30 thereof, to file the necessary forms and returns with the Registrar of Companies, and to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to the aforesaid resolutions.”

5. **To approve the grant of employee stock options under the "MOS Utility Limited Employee Stock Option Scheme, 2026" to the employees of the subsidiary company (ies) of the Company**

   To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

   "**RESOLVED THAT** pursuant to the provisions of Section 62(1)(b) and all other applicable provisions, if any, of the Companies Act, 2013 read with Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014, Regulation 6 of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and the other applicable provisions thereof, and subject to such other approvals, consents, permissions and sanctions as may be necessary, the consent of the Members of the Company be and is hereby accorded to the extension of the benefits of the "MOS Utility Limited Employee Stock Option Scheme, 2026" to such permanent employees and Directors of the present and future subsidiary company(ies) of the Company, whether working in India or outside India, as may be determined by the Nomination and Remuneration Committee acting as the Compensation Committee, and to the creation, offer, issue and grant of employee stock options to such employees on the same terms and conditions as are applicable to the employees of the Company, provided that the options so granted shall form part of and shall not exceed the overall ceiling of 2,57,44,041 employee stock options approved under the resolution set out at Item No. 4 of this Notice.

   RESOLVED FURTHER THAT the Compensation Committee be and is hereby authorised to do all such acts, deeds, matters and things as may be necessary or expedient to give effect to the aforesaid resolution."

FOR MOS UTILITY LIMITED

Date: 08/09/2026
Place: Mumbai

SD/-
Mansi Sharad Bhatt
Company Secretary and Compliance Officer
(Membership No.: A70589)

REGISTERED OFFICE:
12th Floor, Atul First Avenue,
Above Kia Motors Showroom,
Goregaon - Mulund Link Rd,
Malad West, MH 400064

NOTES:

1. The Explanatory Statement setting out the material facts pursuant to Section 102 of the Companies Act, 2013 (''the Act''), in respect of the Special Business and the details as required under Regulation 36 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') and Secretarial Standard on General Meeting (SS-2) in respect of the Directors seeking appointment / re-appointment at this Annual General Meeting is annexed hereto.

2. Pursuant to the General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/ HO/ CFD/ CFDPoD-2/ P/ CIR/ 2024/ 133 dated October 3, 2024 (“SEBI Circular”) and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold AGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, AGM shall be conducted through VC / OAVM.

3. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM. However, the Body Corporates are entitled to appoint authorized representatives to attend the AGM through VC/OAVM and participate there at and cast their votes through e-voting.

4. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

5. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

6. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system during AGM.

7. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at www.mos-world.com. The Notice can also be accessed from the websites of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com and the AGM Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.

8. AGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 08, 2020 and MCA Circular No. 17/2020 dated April 13, 2020, MCA Circular No. 20/2020 dated May 05, 2020 and MCA Circular No. 2/2021 dated January 13, 2021.

9. The Voting Rights of the Shareholders for voting through remote E-Voting at the AGM

shall be in proportion to their share of the Paid-up Equity Share Capital of the Company as on 23rd September 2026 ('Cut-Off Date'). A Person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off Date, only shall be entitled to avail the facility of remote E-Voting or of voting at the AGM and who is not a Member as on the Cut-off Date shall treat this Notice for information purposes only.

10. The Remote E-Voting Period will commence on 27th September, 2026 (IST 09:00 A.M.) and will end on 29th September, 2026 (IST 05:00 P.M.). During this period, Members of the Company, holding Shares either in Physical Form or in Dematerialized form, as on the Cut-off Date i.e., on 23rd September 2026 ('Cut-Off Date') shall be entitled to cast their vote by remote E-Voting. Once the Vote on a Resolution is cast by the Member, the Member shall not be allowed to change it subsequently.

11. The facility for Voting during the AGM will also be made available. Members present in the AGM through VC and who have not cast their Vote on the Resolutions through remote E-Voting and are otherwise not barred from doing so, shall be eligible to Vote through E-Voting system during the AGM.

12. Members seeking any information with regard to any matter to be placed at the AGM, are requested to write to the Company mentioning their Name, Demat Account Number / Folio Number, E- mail, Mobile Number at secretarial@mos-world.com before 15 days of the meeting. The same will be replied by the Company suitably.

13. The Board of Directors has appointed M/s Pitroda & Co, Practicing Company Secretary (Membership No. ACS 43364, CP No. 20308), Mumbai as the Scrutinizer to scrutinize the remote E-Voting Process and voting during the AGM, in a fair and transparent manner.

14. The Scrutinizer shall immediately, after the conclusion of E-Voting at the AGM, first count the Votes Cast during the AGM, thereafter, unblock the Votes Cast through remote E-Voting and make, not later than 48 hours of conclusion of the AGM, a consolidated Scrutinizer's Report of the Total Votes Cast in favor or against, if any, to the Chairman or a person authorized by him, who shall countersign the same. The Results declared along with the Scrutinizer's Report shall be placed on the Website of the Company and on the Website of NSDL immediately. The results will also be communicated to National Stock Exchange of India Limited where the Shares of the Company is listed.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING ARE AS UNDER:-

The remote e-voting period begins at 09.00 a.m. (IST) on 27th September 2026 and ends on 29th September 2026 at 5.00 p.m. (IST). The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. 23rd September 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as of the cut-off date, being 23rd September 2026.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on the NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meetings for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on the e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access the e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual shareholders holding securities in demat mode with **NSDL.**	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner**" icon under **"Login"** which is available under **'IDeAS'** section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site

	wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play
Individual Shareholders holding securities in demat mode with **CDSL.**	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.

Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important Note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at the above-mentioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meetings for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.

2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.

3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

   Alternatively, *if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.*

4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with **NSDL**.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.

b) For Members who hold shares in demat account with **CDSL**.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in **Physical Form**.	EVEN Number followed by Folio number registered with the company For example if folio number is 001*** and EVEN is 130155 then user ID is 130155001***

5. Password details for shareholders other than Individual shareholders are given below:

   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

   c) How to retrieve your 'initial password'?

      i. If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
      ii. If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the " Initial password" or have forgotten your password:

   a) Click on "Forgot User Details/Password?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.

   b) Physical User Reset Password?" (If you are holding shares in physical mode) the option is available on www.evoting.nsdl.com.

   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.

   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After a successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on “VC/OAVM” link placed under “Join Meeting”.

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.

5. Upon confirmation, the message “Vote cast successfully” will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for Shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to mspitrodaandco@gmail.com with a copy marked to evoting@nsdl.com and secretarial@mos-world.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on the "Upload Board Resolution / Authority Letter" displayed under the "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to Ms. Prajakta Pawle at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e-mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to (Company email id).

2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to (Company email id). If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained in step 1 (A) i.e. Login method for e-Voting and joining virtual meetings for Individual shareholders holding securities in demat mode.

3. Alternatively shareholders/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE AGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.

2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.

3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.

4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for Access to NSDL e-Voting system. After successful login, you can see link of "VC/OAVM" placed under "Join meeting" menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.

2. Members are encouraged to join the Meeting through Laptops for better experience.

3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at secretarial@mos-world.com. The same will be replied by the company suitably.

6. **Registration of Speaker:**

Members who would like to express their views/ask questions as a speaker at the Meeting may pre-register themselves by sending a request from their registered e-mail address mentioning their names, DP ID and Client ID/folio number, PAN and mobile number at secretarial@mos-world.com between 23rd September, 2026 (9.00 a.m. IST) and 26th September, 2026 (5.00 p.m. IST). Only those Members who have pre-registered themselves as speaker will be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

Members who need assistance before or during the 17th AGM may contact NSDL at evoting@nsdl.com / 022 - 4886 7000

By Order of the Board of Directors

Place: Mumbai
Date: 08/09/2026

SD/-
Mansi Sharad Bhatt
Company Secretary and Compliance Officer
(Membership No.: A70589)

<u>**Explanatory statement pursuant to Section 102 of the Companies Act, 2013**</u>

Item No. 2:

Mr. Santosh Ramrao Mijgar, Director, is liable to retire by rotation at the 17th Annual General Meeting ('AGM') to be held on September 30, 2026.

In compliance with the provisions of Section 152 of the Companies Act, 2013, it is necessary for Mr. Santosh Ramrao Mijgar, Director to come up for retirement by rotation at the ensuing AGM. Mr. Santosh Ramrao Mijgar, being eligible, has offered himself for re-appointment as a Director and consent of the Members would be required by way of an Ordinary Resolution at the 17th AGM to be held on September 30, 2026.

In view of the above, the Nomination and Remuneration Committee and the Board of Directors at their meeting held on 3rd September 2026, have approved and recommended the re-appointment of Mr. Santosh Ramrao Mijgar and his continuation as Executive Director of the Company.

Mr. Santosh Ramrao Mijgar is not related to any other Directors of the Company. Except for Mr. Santosh Ramrao Mijgar who is being re-appointed, none of the Directors, Key Managerial Personnel and their relatives, concerned/interested, financially or otherwise, in the Resolution as set out at Item No. 2 of the accompanying Notice.

Details of Mr. Santosh Ramrao Mijgar, pursuant to the provisions of (i) the SEBI Listing Regulations; and (ii) Secretarial Standard on General Meetings ('SS-2'), issued by the Institute of Company Secretaries of India, and are provided in '**Annexure A**' to the Notice.

Item No. 3:

The Board of Directors, at its meeting held on September 3rd, 2026, has recommended the appointment of M/s Pooja M Patel & Associates, Practising Company Secretary as the Secretarial Auditor of the Company for a term of 5 (Five) consecutive years starting from the conclusion of this Annual General Meeting till the conclusion of the 22nd Annual General Meeting to be held for the financial year ended March 31, 2031, subject to approval by the Members at this Annual General Meeting.

The details required to be disclosed under provisions of Regulation 36(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as under:

Sr No.	Particulars	Details
1.	Proposed Secretarial Auditor	The Board recommended the appointment of M/s Pooja M Patel & Associates, Practising Company Secretary
2.	Basis of recommendations	Ms. Pooja Manthan Patel is a Practicing Company Secretary and proprietor of Pooja M Patel & Associates having office at Ahmedabad, Gujarat. She is an Associate Member of Institute of Company Secretaries of India holding Membership No. A60023. She has been associated with the field of Corporate Laws and Secretarial Compliances since 2019 and is practicing as a Company Secretary. The firm is engaged in providing professional services in the areas of: • Secretarial Audit under the Companies Act,

		2013 and SEBI Regulations • Compliance Audit and Corporate Governance Advisory • Annual and Event-based ROC Compliances • Listing Agreement and SEBI (LODR) Compliance Support • Incorporation, Conversion and Restructuring of Companies and LLPs • Drafting of Board, Shareholders and Committee related documents • Due Diligence and Secretarial Compliance Review • FEMA and RBI related compliances During the course of practice, the firm has handled various assignments relating to corporate and secretarial compliances for private companies, LLPs, listed companies and other business entities. The firm follows a professional and compliance-driven approach with emphasis on timely execution, regulatory adherence and maintenance of high ethical standards. Ms. Pooja Manthan Patel possesses working knowledge and experience in handling matters relating to Companies Act, 2013, SEBI Regulations and allied corporate laws relevant for conducting Secretarial Audit of listed entities.
3.	Credentials of Proposed Statutory Auditor	M/s Pooja M Patel & Associates., Practicing Company Secretary Firm having Membership No A60023 and COP No. 28609 issued by the Institute of Company Secretaries of India.
4.	Term of appointment	Five (5) consecutive years from the conclusion of this Annual General Meeting till the conclusion of the 22nd Annual General Meeting of the Company to be held for the Financial Year ending March 31, 2031; to conduct Secretarial Audit from the Financial Year ending 31, 2027 to Financial Year ending March 31, 2031.
5.	Proposed Fees	Rs. 65,000/- (Rupees Sixty Five Thousand only) per annum plus applicable taxes and reimbursement of other out-of-pocket expenses actually incurred in connection with the Secretarial Audit of the Company for FY 2026-27, and for subsequent year(s) of their term, such fees as may be mutually agreed between the Board of Directors and M M/s Pooja M Patel & Associates.

Accordingly, the consent of the Members is sought by way of an Ordinary Resolution as set out at Item No. 3 of the Notice for appointment of M/s Pooja M Patel & Associates, as Secretarial Auditors of the Company for the term of 5 (Five) consecutive years.

None of the Directors, Key Managerial Personnel, Manager of the Company and their Relatives are, in any way, concerned or interested, financially or otherwise, in the Resolution set out in Item No. 3 of the Notice.

The Board recommends the Resolution under Item No. 3 of the Notice for approval of the Members as an Ordinary Resolution.

Item Nos. 4 and 5

With a view to attracting, retaining, motivating and rewarding the employees of the Company and of its subsidiary company(ies), to reward them for their association and performance, and to enable them to participate in the long-term growth and success of the Company, the Board of Directors, at its meeting held on 3rd September, 2026, on the recommendation of the Nomination and Remuneration Committee acting as the Compensation Committee, has approved the introduction of the "MOS Utility Limited Employee Stock Option Scheme, 2026", subject to the approval of the Members.

The Scheme has been formulated in accordance with Section 62(1)(b) of the Companies Act, 2013 read with Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014 and the SBEB & SE Regulations. In terms of Regulation 6 of the SBEB & SE Regulations read with Section 62(1)(b) of the Companies Act, 2013, the Scheme requires the approval of the Members by way of a special resolution, and a separate special resolution is required for the grant of options to the employees of the subsidiary company(ies) of the Company.

The salient features of the Scheme, and the disclosures required under Regulation 6(2) of the SBEB & SE Regulations, are as under:

(a) Brief description of the Scheme: ESOS 2026 is intended to reward and retain the eligible employees of the Company and of its subsidiary company(ies) by providing them an opportunity to participate in the growth of the Company through ownership of its equity shares. The Scheme shall be administered by the Compensation Committee, which shall determine the eligible employees, the number of options to be granted, the exercise price and the terms of vesting and exercise, in accordance with the Scheme and the applicable law.

(b) Total number of options to be granted: Options not exceeding 2,57,44,041, each option being convertible into one equity share of the face value of ₹2/- each, representing not more than 10% of the paid-up equity share capital of the Company as on the date of this Notice, being 25,74,40,410 equity shares of ₹2/- each. Options lapsed, forfeited, cancelled or surrendered shall be available for re-grant under the Scheme.

(c) Identification of classes of employees entitled to participate in the Scheme: Permanent employees and Directors of the Company and of its subsidiary company(ies), whether working in India or outside India, as may be determined by the Compensation Committee, excluding — (i) an employee who is a Promoter or belongs to the Promoter Group; (ii) a Director who, either himself or through his relatives or through any body corporate, directly or indirectly holds more than ten per cent of the outstanding equity shares of the Company; and (iii) an Independent Director.

(d) Requirements of vesting and period of vesting: Options granted shall vest not earlier than one year and not later than 5 years from the date of grant, subject to the continued employment of the option grantee with the Company or its subsidiary, as the case may be, and to such performance and other conditions as may be specified by the Compensation Committee. In the event of the death or permanent incapacity of an option grantee, the minimum vesting period of one year shall not apply and the options shall vest in accordance with the terms of the Scheme.

(e) Maximum period within which the options shall be vested: 1 year from the date of grant of options.

(f) Exercise price or pricing formula: The exercise price shall be such price as may be determined by the Compensation Committee at the time of grant, being not less than the face value of the equity share of the Company, i.e. ₹2/- per equity share, and not more than market value as on the date of grant.

(g) Exercise period and the process of exercise: The exercise period shall be 1 year from the date of vesting of the respective options, or such other period as may be determined by the Compensation Committee. The options shall be exercised by the option grantee by submitting a written application to the Company, in such form and manner as may be prescribed under the Scheme, together with payment of the exercise price and applicable taxes. The options shall lapse if not exercised within the exercise period.

(h) Appraisal process for determining the eligibility of employees for the Scheme: The eligibility of employees and the number of options to be granted to each of them shall be determined by the Compensation Committee on the basis of designation, length of service, performance rating, criticality of the role and such other criteria as the Committee may determine from time to time.

(i) Maximum number of options to be issued per employee and in the aggregate: The maximum number of options that may be granted to any single eligible employee during any one year shall be less than 1% of the issued capital of the Company at the time of grant. Any grant of options to identified employees, during any one year, equal to or exceeding 1% of the issued capital of the Company at the time of grant shall be made only with the prior approval of the Members by way of a separate special resolution. The aggregate number of options that may be granted under the Scheme shall not exceed 2,57,44,041.

(j) Maximum quantum of benefits to be provided per employee under the Scheme: Apart from the grant of options as set out above and the equity shares arising on exercise thereof, no other benefit shall be provided to the employees under the Scheme.

(k) Route of implementation of the Scheme: The Scheme shall be implemented and administered directly by the Company, and not through a trust.

(l) Source of shares: Primary — by way of fresh allotment of equity shares by the Company upon exercise of the options.

(m) Amount of loan to be provided for implementation of the Scheme by the Company to the trust, its tenure, utilisation, repayment terms, etc.: Not applicable, the Scheme not being implemented through a trust.

(n) Maximum percentage of secondary acquisition: Not applicable, the Scheme not being implemented through a trust.

(o) Accounting and disclosure policies: The Company shall follow the accounting policies specified under Regulation 15 of the SBEB & SE Regulations read with the Indian Accounting Standard (Ind AS) 102 — Share-based Payment, and shall make the disclosures required thereunder in its financial statements and in the Board's Report.

(p) Method of option valuation: The Company shall adopt the fair value method for valuation of options.

(q) Statement regarding intrinsic value: As the Company shall adopt the fair value method, the requirement of disclosing the difference between the employee compensation cost computed under the intrinsic value method and that computed under the fair value method, and the impact thereof on the profits and on the earnings per share of the Company, does not arise.

(r) Period of lock-in: The equity shares allotted upon exercise of options shall not be subject to any lock-in, save as may be required under applicable law.

(s) Conformity with accounting policies: The Company shall conform to the accounting policies specified in Regulation 15 of the SBEB & SE Regulations.

The certificate of the Secretarial Auditor of the Company, confirming that the Scheme has been implemented in accordance with the SBEB & SE Regulations and the resolution of the Members, shall be placed at each Annual General Meeting in terms of Regulation 13 of the said Regulations. A copy of the Scheme shall be available for inspection by the Members in electronic mode from the date of dispatch of this Notice up to the date of the Annual General Meeting; Members seeking to inspect the same may send a request to secretarial@mos-world.com.

In terms of Regulation 4 of the SBEB & SE Regulations, no employee shall have a right to receive any dividend or to vote or in any manner enjoy the benefits of a shareholder in respect of the options granted, until the equity shares are issued upon exercise thereof.

Save and except to the extent of the options that may be granted to them under the Scheme and the equity shares that may be allotted upon exercise thereof, none of the Directors, Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the said resolutions.

The Board recommends the Special Resolutions set out at Item Nos. 4 and 5 of the Notice for approval of the Members as Special Resolutions.

FOR MOS UTILITY LIMITED

Date: 08/09/2026
Place: Mumbai

SD/-
Mansi Sharad Bhatt
Company Secretary and Compliance Officer
(Membership No.: A70589)

REGISTERED OFFICE:
12th Floor, Atul First Avenue,
Above Kia Motors Showroom,
Goregaon - Mulund Link Rd,
Malad West, MH 400064

Annexure A

Particulars of Directors seeking Appointment / Reappointment at the ensuing Annual General Meeting pursuant to Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Secretarial Standards-2 prescribed for General Meetings with respect to Appointment/Re-Appointment of Directors:

(Item No. 2 of the Notice)

Name of Director	Mr. Santosh Ramrao Mijgar
Type	Executive Director
Date of Birth	05.01.1980
Age	46 Years
Date of appointment	Original date of appointment: 2nd February 2016 Re-appointment date: 2nd August 2023 (14th AGM)
Qualification	Bachelor's in Commerce from Mumbai University
No of Equity Shares held	Nil
Expertise in specific	Managing Business Operations
Experience	15 years and above
Terms and Conditions	None
Directorships held in other Companies	None
Particulars of Committee Chairmanship /Membership held in other Companies	None
Relationship with other Directors inter-se	There is no relationship with the existing Directors of the Company
Date of First Appointment	02/02/2016
Names of listed entities in which the person also holds the directorship	None
The membership of Committees of the board	None
No. of board meetings attended during the Financial year 2025-26	09
Remuneration Sought to be paid	19.20 Lakhs per annum
Remuneration last paid	19.20 Lakhs per annum

FOR MOS UTILITY LIMITED

Date: 08/09/2026
Place: Mumbai

SD/-
Mansi Sharad Bhatt
Company Secretary and Compliance Officer
(Membership No.: A70589)

REGISTERED OFFICE:
12th Floor, Atul First Avenue,
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