



31st January, 2026

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| To The General Manager Department of Corporate Services BSE Ltd, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip code: 532407 | To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051 Scrip Symbol: MOSCHIP |
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Dear Sir/Madam,

Sub: Submission of a copy of press release on Q3 of FY 2025-26

With reference to the subject cited above, please find attached a copy of the press release on unaudited Financial results (Consolidated & Standalone) of MosChip Technologies Limited for the quarter ended Q3 of FY 2025-26.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For MosChip Technologies Limited,

CS Suresh Bachalakura
Company Secretary

MOSCHIP TECHNOLOGIES LIMITED –Q3FY26

Hyderabad, 31 January 2026: MosChip (BSE: MOSCHIP, NSE: INE935B01025), a Silicon and Product Engineering Solutions Company, announced the unaudited consolidated financial results for its Quarter Ended 31 December 2025, as approved by its Board of Directors.

Consolidated Financial Highlights

Impact of New Labour Codes:

Government of India (GOI) in November 2025, notified provisions of The Labour Codes. They consolidated twenty-nine existing Labour laws into a unified framework governing employee benefits during employment and post-employment and amongst other things introduce changes, including a uniform definition of wages and enhanced benefits relating to leave. The adjustments for Labour Codes represent an increase in gratuity liability arising out of past service cost and increase in leave liability aggregating to ₹581.86 lakhs. Considering one time materiality nature of the amount, the Company has treated the same as an 'Exceptional Item' in the statement of Profit and Loss for the Quarter and Nine Months Ended 31 December 2025.

Revision of employee compensation

During the quarter, MosChip implemented salary revisions for all eligible employees across the organization. This strategic investment in our talent base resulted in a planned increase in operating expenses, which had a corresponding impact on EBITDA and margins for the quarter ended 31 December 2025. We are confident that this initiative will strengthen employee retention, support long-term productivity, and further enhance our ability to deliver sustained growth.

9MFY26 vs 9MFY25

- Revenue from Operations grew from ₹ 332.13 Cr to ₹ 431.92 Cr, an increase of 30%.
- EBITDA grew from ₹ 45.51 Cr (13.5%) to ₹ 51.80 Cr (11.9%), an increase of 14%.
- Profit before tax (before exceptional item) increased from ₹ 24.97 Cr (7.4%) to ₹ 35.00 Cr (8.0%), as increase of 40%

Q3FY26 vs Q2FY26

- Revenue from Operations grew from ₹ 146.94 Cr to ₹ 149.39 Cr, an increase of 2%.
- EBITDA decreased from ₹ 18.24 Cr to ₹ 16.41 Cr.
- Profit before tax (before exceptional item) decreased from ₹ 12.59 Cr (8.5%) to ₹ 10.96 Cr (7.3%).

Q3FY26 vs Q3FY25

- Revenue from Operations grew from ₹ 126.16 Cr to ₹ 149.39 Cr, an increase of 18%.
- EBITDA decreased from ₹ 18.32 Cr to ₹ 16.41 Cr.
- Profit before tax (before exceptional item) decreased from ₹ 11.13 Cr (8.7%) to ₹ 10.96 Cr (7.3%).

EBITDA and Profit Before Tax have declined compared to both the previous quarter and the same quarter of the prior year. This decrease is primarily attributable to the recent salary revisions implemented during the period.

Business Update:

MosChip Launches AgenticSky™ to Accelerate Agentic AI Solutions for Next-Generation Products

MosChip launched AgenticSky™, a breakthrough framework that empowers OEMs to build adaptable, trusted, and autonomous products for the Agentic AI era. At its core are reusable, configurable AgenticSky Cores—Vision Core, HMI Core, ControllerCore, and WearableCore—each powered by the reconfigurable AgenticSky Fabric, enabling products to perceive, interpret, decide, and engage like digital companions. Designed to move beyond one-off experiments, AgenticSky™ provides a scalable foundation for next-gen connected ecosystems across healthcare, industrial automation, and consumer devices.

Industry Outlook:

Executive Summary: Semiconductor Industry Outlook 2026

- **Industry Growth Overview:** The semiconductor industry is experiencing near-flat expansion, with a yearly growth rate of 0.19%.
- **Manpower & Employment Growth:** Over 6 million people work in the sector, with 990+ new employees added in the last year.
- **Patents:** Around 430.2K applicants filed for more than 4.1 million patents. Yearly patent growth stands at 1.21%.
- **Global Footprint:** The USA, India, the UK, China, and Germany lead at the country level, while Bangalore, London, New York City, Hyderabad, and San Francisco serve as key city hubs for chip design, advanced manufacturing, and engineering talent.
- **Investment Landscape:** The average investment value per round in this sector is about USD 76.2 million. The industry includes more than 16.4K investors, 21.4K+ funding rounds, and 5920+ funded companies.
- **Top Investors:** The top investors deployed more than USD 26.4 billion collectively. Leading contributors include the [European Investment Bank](#), [Broadcom](#), [Wise Road](#), and [KB Securities](#).
- **Startup Ecosystem:** Five innovative startups in this sector are [K1 Semiconductor](#) (wafer splitting platform technology), [HrdWyr](#) (AI-driven chip architecture), [Fluxthor](#) (coil-free actuator technology), [DIASENSE](#) (quantum diamond magnetic microscopy), and [VSTech](#) (organic photodiode sensors).

[Semiconductor Industry Outlook 2026 \[Free PDF\] | StartUs Insights](#)

2026 Outlook: Continued Global Semiconductor Growth Towards Nearly 1 Trillion USD

For 2026, WSTS forecasts the global semiconductor market to grow by more than 25 percent, reaching USD 975 billion. Growth is expected across all regions and product categories. Memory and Logic are again projected to lead, both increasing by over 30 percent year over year. Most other product categories are expected to continue their gradual recovery, expanding at a more moderate pace.

Regionally, all major markets are expected to expand. The Americas and Asia Pacific remain the strongest contributors, while Europe and Japan are forecast to see low double-digit growth.

[Global Semiconductor Market Approaches \\$1T in 2026](#)

About MosChip

MosChip Technologies Limited, headquartered in Hyderabad, India, is a publicly traded company specializing in semiconductor and product engineering solutions. With around 1600+ engineers and domain experts across Silicon Valley, USA, Hyderabad, Bengaluru, Ahmedabad, and Pune, MosChip continues to drive digital and product transformation for businesses across various industries. We offer engineering solutions comprising of systems and product design, IoT solution design, artificial intelligence and Machine Learning, FPGA design, Mixed Signal IP design, ASIC design, Design Verification, and Validation. With a vision to be a preferred partner for technology and excellence throughout the entire product/solution development cycle, designing comprehensive and best-in-class solutions on time to achieve business and operational goals. Our team of experts empowers firms, technology providers, and manufacturers to deliver innovative, customized, and scalable solutions for various domains, including Automotive, Media & Entertainment, Industrial and Home Automation, Consumer Electronics, Telecommunications, Computer Vision, Networking, Data Centers, Healthcare, and more. For further details, visit www.moschip.com

SAFE HARBOR: This release comprises certain forward-looking statements that involve risks and uncertainties. Our actual results could differ materially from those mentioned in such forward-looking statements.

The risks and uncertainties include but are not limited to, those risks and uncertainties, viz, our ability to compete in a highly competitive semiconductor industry, ability to define, develop and sell new products, dependency on subcontractors for the supply and quality of raw material, dependency on markets considering the cyclical nature of the industry and our ability to attract and retain technical manpower. MosChip may from time to time make additional forward-looking statements in any manner and does not undertake to update any of these forward-looking statements that may be made from time to time by or on behalf of the company.