



28th October, 2026

To The General Manager Department of Corporate Services BSE Ltd, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip code: 532407	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051 Scrip Symbol: MOSCHIP
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Dear Sir/Madam,

Sub: Submission of a copy of press release on unaudited financials for Q2 of FY 2026-27.

With reference to the subject cited above, please find attached a copy of the press release on unaudited Financial results (Consolidated & Standalone) of MosChip for the Q2 of FY 2026-27.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For MosChip Technologies Limited,

Suresh

Bachalakura

Digitally signed by

Suresh

Bachalakura

Date: 2026.10.28

23:33:33 +05'30'

CS Suresh Bachalakura

Company Secretary & Compliance Officer

MosChip Technologies Limited

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MOSCHIP TECHNOLOGIES LIMITED – Q2FY27

Hyderabad, 28 October 2026: MosChip (BSE: 532407, NSE: MOSCHIP), a Silicon and Product Engineering Solutions Company, announced the Unaudited Consolidated Financial Results for its Quarter and Half Year Ended 30 September 2026, as approved by its Board of Directors.

Consolidated Financial Highlights

Transition in Large Engagements

During the quarter, the Company incurred additional costs on a high complex turnkey ASIC project that is at an advanced stage of execution. These include cost escalations which are beyond control of the Company and costs related to scope upgrades requested by the customer. The Company is in active discussions with the customer for reimbursement of costs related to scope upgrades. The treatment of additional cost in quarterly financial results is in accordance with the relevant Ind AS (Accounting Standards). Handling such a high complex turnkey ASIC project strengthens the Company in turkey ASIC business in future.

Financial Key Highlights:

Q2FY27 vs Q1FY27

- Revenue from Operations increased from ₹ 116.21 Cr to ₹ 119.08 Cr
- EBITDA decreased from ₹ 11.79 Cr (10.15%) to loss of ₹ 18.82 Cr (15.70%)
- Profit /Loss before tax decreased from ₹ 3.66Cr (3.1%) to loss of ₹ 28.88 Cr (24.10%).

H1FY27 vs H1FY26

- Revenue from Operations Decreased from ₹ 282.53 Cr to ₹ 235.29 Cr
- EBITDA decreased from ₹ 35.30 Cr (12.40%) to loss of ₹ 7.03 Cr (2.90%)
- Profit /Loss before tax decreased from ₹ 23.95Cr (8.4%) to loss of ₹ 25.22 Cr (10.60%).

Industry Outlook

Emerging Resilience in the Semiconductor Supply Chain

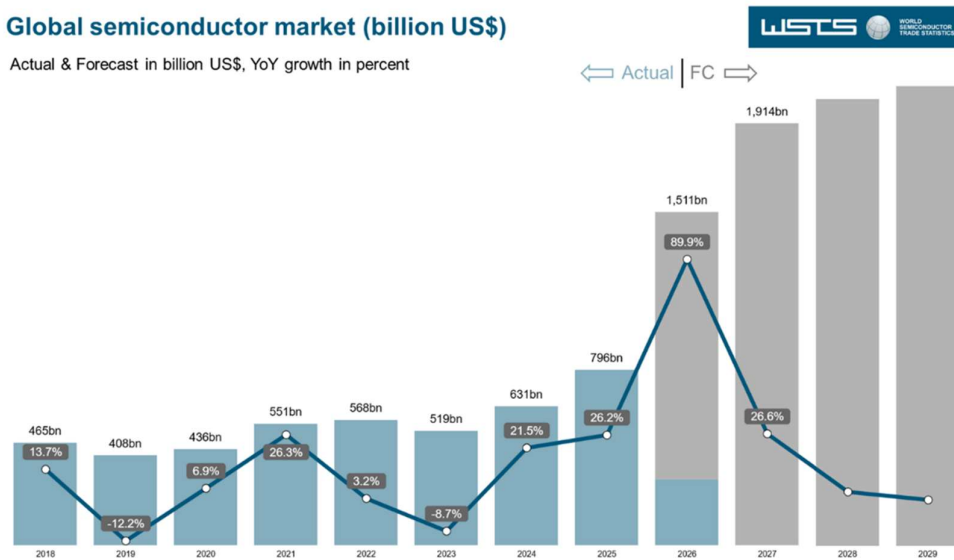
1. The report projects the United States will triple its domestic semiconductor manufacturing capacity from 2022—when the CHIPS and Science Act (CHIPS) was enacted—to 2032. The projected 203% growth is the largest projected percent increase in the world over that time. The study also projects the U.S. will grow its share of advanced logic (below 10nm) manufacturing to 28% of global capacity by 2032, up from 0% in 2022. Additionally, America is projected to capture over one-quarter (28%) of total global capital expenditures (capex) from 2024-2032, ranking second only to Taiwan (31%). In the absence of the CHIPS Act, the U.S. would have captured only 9% of global capex by 2032, according to the report.
https://www.semiconductors.org/?utm_source=copilot.com

The diagram shows the worldwide semiconductor billings (US\$) per 12 months rolling average and the most recent WSTS semiconductor market forecast.

MOSCHIP TECHNOLOGIES LIMITED – Q2FY27

Global semiconductor market (billion US\$)

Actual & Forecast in billion US\$, YoY growth in percent



The global semiconductor industry continued to record strong growth, supported primarily by increasing investments in artificial intelligence, data centres, high-performance computing and memory. According to the Semiconductor Industry Association, worldwide semiconductor sales reached **US\$159.7 billion in August 2026**, representing growth of **8% over July 2026**. Cumulative global semiconductor sales exceeded US\$1 trillion through August 2026.

[Year-to-Date Global Semiconductor Sales Top \\$1 Trillion Through August - Semiconductor Industry Association](#)

The fabless semiconductor model continues to gain importance as customers increasingly seek differentiated and application-specific silicon without investing directly in fabrication facilities. Demand is being driven by AI accelerators, automotive and industrial electronics, edge computing, communications, defence and custom SoC programmes. This creates opportunities for semiconductor-design and product-engineering companies with capabilities across architecture, RTL design, verification, physical design, embedded software, IP integration, tape-out and post-silicon support.

India's semiconductor ecosystem is also expanding across chip design, fabrication, assembly, testing, packaging, equipment and materials. These developments are expected to improve the availability of domestic ecosystem partners over the medium term. However, near-term execution continues to depend substantially on overseas foundries, global EDA and IP suppliers, advanced-packaging capacity and foreign-currency-denominated procurement.

About MosChip

MosChip Technologies Limited, headquartered in Hyderabad, India, is a publicly traded company specializing in semiconductor and product engineering solutions. With around 1900+ engineers and domain experts across Silicon Valley, USA, Hyderabad, Bengaluru, Ahmedabad, and Pune, MosChip continues to drive digital and product transformation for businesses across various industries. We offer engineering solutions comprising of systems and product design, IoT solution design, artificial intelligence and Machine Learning, FPGA design, Mixed Signal IP design, ASIC design, Design Verification, and Validation. With a vision to be a preferred partner for technology and excellence throughout the entire product/solution development cycle, designing comprehensive and best-in-class solutions on time to achieve business and operational goals. Our team of experts empowers firms,

MOSCHIP TECHNOLOGIES LIMITED – Q2FY27

technology providers, and manufacturers to deliver innovative, customized, and scalable solutions for various domains, including Automotive, Media & Entertainment, Industrial and Home Automation, Consumer Electronics, Telecommunications, Computer Vision, Networking, Data Centers, Healthcare, and more. For further details, visit www.moschip.com

SAFE HARBOR: This release comprises certain forward-looking statements that involve risks and uncertainties. Our actual results could differ materially from those mentioned in such forward-looking statements.

The risks and uncertainties include but are not limited to, those risks and uncertainties, viz, our ability to compete in a highly competitive semiconductor industry, ability to define, develop and sell new products, dependency on subcontractors for the supply and quality of raw material, dependency on markets considering the cyclical nature of the industry and our ability to attract and retain technical manpower. MosChip may from time to time make additional forward-looking statements in any manner and does not undertake to update any of these forward-looking statements that may be made from time to time by or on behalf of the company.