



Corporate Relations Department
Bombay Stock Exchange Limited,
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Mumbai 400 001

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The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051

Fax Nos : 26598237 / 38

1st August, 2012

Dear Sir :

Unaudited Financial Results for the quarter ended 30th June, 2012.

The Board of Directors at its meeting held on 1st August, 2012 has approved the Unaudited Financial Results of the Company for the quarter ended 30th June, 2012, pursuant to Clause 41 of the Listing Agreement. Copy of the said Unaudited Financial Results for the quarter ended 30th June, 2012 alongwith a copy of the Limited Review Report dated 1st August, 2012 of our Auditors, M/s Shah & Co., in respect of the said Results is enclosed.

Kindly take note of the same.

Yours faithfully,
Morarjee Textiles Limited

Karina Vaz
Dy. Company Secretary

MORARJEE TEXTILES LTD

2, Peninsula Spenta, Mathuradas Mills,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013 INDIA

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PARTICULARS	Quarter Ended			Year Ended
	30.06.2012 (Unaudited)	31.03.2012 (unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)
Part-I				
1. Income from Operations	8,094	6,911	8,588	29,062
2. Expenditure				
a) Cost of Materials consumed	2,884	2,313	3,553	11,094
b) Changes in Inventories of Finished Goods, work in progress and stock-in-trade	(147)	137	67	(72)
c) Dyes & Chemical	668	597	510	2,294
d) Staff cost	622	517	960	2,151
e) Power & Fuel	819	837	803	3,365
f) Depreciation and amortisation expense	340	338	384	1,327
g) Forex Loss / (Gain)	675	300	(226)	151
h) Other Expenditure	1,419	1,608	1,691	5,697
Total Expenditure	7,280	6,647	7,742	26,007
3. Profit / (Loss) from Operations before Other Income, & finance cost	814	264	846	3,055
4. Other Income	1	5	9	15
5. Profit / (Loss) before finance cost	815	269	855	3,070
6. Finance costs	725	901	795	2,759
7. Profit / (Loss) after finance cost but before Tax	90	(632)	60	311
8. Provision for tax				
- Current Tax (Minimum Alternate Tax)	30	33	24	33
- MAT Credit Entitlement	(30)	(33)	(24)	(33)
9. Net Profit / (Loss) after tax	90	(632)	60	311
10. Paid-up Equity Capital (Face value of equity shares:- Rs.7/- each) (Rs. 10/- each for quarter ended ended June 2011)	2,543	2,543	3,633	2,543
11. Reserve excluding Revaluation reserves (Net of Debit balance of Profit & Loss Account)	-	-	-	4,747
12. Basic and Diluted EPS (Rs.)	0.10	(1.89)	0.02	0.27
Part-II				
A. Particulars of Shareholding				
1. Public Shareholding				
- Number of shares	13124714	13124714	13124714	13124714
- Percentage of shareholding	36.12%	36.12%	36.12%	36.12%
2. Promoters and Promoter group Shareholding				
a. Pledged / Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of total share capital of the company)	Nil	Nil	Nil	Nil
b. Non -encumbered				
- Number of shares	23207635	23207635	23207635	23207635
- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of total share capital of the company)	63.88%	63.88%	63.88%	63.88%
B. Investor Compliants	Three months ended 30th June, 2012			
- Pending at the beginning of the quarter	-			
- Received during the quarter	2			
- Disposed of during the quarter	2			
- Remaining unresolved at the end of the quarter	-			

Note :

1. The above unaudited Financial results for the quarter ended 30th June, 2012 have been reviewed by the audit committee and approved by the Board of Directors respectively at there meeting held on 1st August, 2012.

The Statutory Auditors of the Company have carried out a Limited Review.

2. The Company has only one reportable segment – Textile Product.
3. Figures of the current quarter are not comparable with previous corresponding quarter ended 30th June, 2011 as the garment division has been demerged from the Company under Composite Scheme of Arrangement (the Scheme) under section Section 391 to 394 recd with Section 100 to 103 of the Companies Act, 1956, as approved by Honorable High court of Mumbai by its order dated 29th June, 2012
4. Corresponding figures of the previous period / year have been regrouped wherever necessary.

For Morarjee Textiles Limited



R K Rewari
CEO & Executive Director

Mumbai : 1st August, 2012



Consolidated Unaudited Financial Result for Quarter Ended 30.06.2012

PARTICULARS	Quarter Ended			Rs in lacs
	30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)
Part-I				
1. Income from Operations	8470	7568	9158	31287
2. Expenditure				
a) Cost of Materials consumed	2999	2,503	3683	11472
b) Changes in Inventories of Finished Goods, work in progress and stock-in-trade	(171)	276	26	(30)
c) Dyes & Chemical	713	667	576	2568
d) Staff cost	654	558	1010	2367
e) Power & Fuel	902	947	919	3813
f) Depreciation	370	369	412	1446
g) Forex Loss / (Gain)	675	319	(229)	156
h) Other Expenditure	1547	1,540	1867	6232
Total Expenditure	7689	7179	8264	28024
3. Profit / (Loss) from Operations before Other Income finance costs and exceptional items	781	389	894	3263
4. Other Income	2	18	11	31
5. Profit / (Loss) Before finance costs and exceptional items	783	407	905	3294
6. Finance costs	741	933	823	2879
7. Profit / (Loss) after finance cost but before exceptional items	42	(526)	82	415
8. loss recognised on the disposal of assets or settlement of liabilities attributable to the discontinuing operation	0	473		473
10. Profit / (Loss) Before Tax	42	(999)	82	(58)
11. Provision for taxation				
- Current Tax (Including Minimum Alternate Tax)	30	35	24	35
- Mat Credit Entitlement	(30)	(33)	(24)	(33)
12. Deferred Tax Adjustment	0	-	0	-
13. Net Profit / (Loss) before Minority Interest	42	(1,001)	82	(60)
14. Share of Minority Interest	0	186	0	185
15. Total Profit / (Loss) after Minority Interest	42	(815)	82	125
16. Total Profit / (Loss) after Minority Interest from continuing operations	42	(438)	82	501
17. Total Profit / (Loss) after Minority Interest from discontinuing operations	0	(377)	0	(376)
18. Net Profit / (Loss) after Minority Interest	42	(815)	82	125
19. Paid-up Equity Capital (Face value of equity shares:- Rs.7/- each) (Rs. 10/- each for quarter ended ended June 2011)	2543	2543	3633	2543
20. Reserve excluding Revaluation reserves (Net of Debit Balance of Profit & Loss Account)				4988
21. Basic and Diluted EPS (Rs.)	(0.03)	(2.39)	0.08	(0.25)
Part-II				
A. Particulars of Shareholding				
1. Public Shareholding				
- Number of shares	13124714	13124714	13124714	13124714
- Percentage of shareholding	36.12%	36.12%	36.12%	36.12%
2. Promoters and Promoter group Shareholding				
a. Pledged / Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of total share capital of the company)	Nil	Nil	Nil	Nil
b. Non -encumbered				
- Number of shares	23207635	23207635	23207635	23207635
- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of total share capital of the company)	63.88%	63.88%	63.88%	63.88%
B. Investor Compliants	Three months ended 30th June, 2012			
- Pending at the beginning of the quarter	-			
- Received during the quarter	2			
- Disposed of during the quarter	2			
- Remaining unresolved at the end of the quarter	-			

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Note :

1. The above unaudited financial results for the quarter ended 30th June, 2012 have been reviewed by the audit committee and approved by the Board of Directors at its meeting held on 1st August, 2012
2. The above consolidated result includes the financials of subsidiary companies :

Morarjee International s.r.l.

and proportionate financials of joint venture companies :

A) Just Textiles Ltd
B) Morarjee Castiglioni (India) Private Ltd
3. Figures of the current quarter are not comparable with previous corresponding quarter ended 30th June, 2011 as the garment division has been demerged from the Company under Composite Scheme of Arrangement (the Scheme) under section Section 391 to 394 recd with Section 100 to 103 of the Companies Act, 1956, as approved by Honorable High court of Mumbai by its order dated 29th June, 2012
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For Morarjee Textiles Limited



R K Rewari
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Mumbai : 1st August , 2012