

MONSANTO



MONSANTO INVESTMENTS INDIA PRIVATE LIMITED

REGD: OFFICE-
AHURA CENTRE, B WING, 5TH FLOOR
96, MAHAKALI CAVES ROAD, ANDHERI (EAST)
MUMBAI- 400 093, INDIA
PHONE: + 91 22 2824 6450/ 6702 9851
FAX +91 22 2824 4707/ 6702 3361
(CIN- U65191MH2014PTC254886)

To, The Executive Director Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, The Executive Director National Stock Exchange of India Limited National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	To, Monsanto India Limited The Company Secretary Ahura Centre, 5th Floor, 96, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
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Dear Sir,

Ref: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Attached herewith is the disclosure required under Regulation 29(1) for the acquisition of shares of Monsanto India Limited by Monsanto Investments India Private Limited pursuant to Scheme of Arrangement between Monsanto Holdings Private Limited and Monsanto Investments India Private Limited approved by the High Court of Bombay vide order dated February 6, 2015.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Monsanto Investments India Private Limited

Yogesh Basavaraj

Place: Mumbai
Date: 27/02/2015



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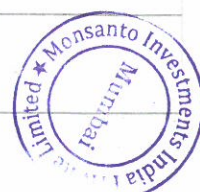
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Monsanto India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Monsanto Investments India Private Limited PAC - Monsanto Holdings Private Limited - Monsanto Company, USA		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
- Monsanto Holdings Private Limited	9,252,124	53.60%	53.60%
- Monsanto Company, USA	3,201,920	18.55%	18.55%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	12,454,044	72.15%	72.15%



Details of acquisition			
a) Shares carrying voting rights acquired	9,252,124	53.60%	53.60%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	9,252,124	53.60%	53.60%
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
- Monsanto Investments India Private Limited	9,252,124	53.60%	53.60%
- Monsanto Company, USA	3,201,920	18.55%	18.55%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	12,454,044	72.15%	72.15%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition pursuant to a Scheme of Arrangement between Monsanto Holdings Private Limited and Monsanto Investments India Private Limited and their respective shareholders under Sections 391 to 394 of the Companies Act, 1956 and Section 52 of the Companies Act, 2013 read with Sections 100 to 103 of the Companies Act, 1956 approved by the Hon'ble High Court of Bombay on February 6, 2015		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity share of face value of Rs 10 each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 27, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares : 17,262,748 Face Value per share : Rs 10 each		



Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares : 17,262,748 Face Value per shares : Rs 10 each
Total diluted share/voting capital of the TC after the said acquisition	Nil



Part-B***

Name of the Target Company: Monsanto India Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Monsanto Investments India Private Limited	Promoter Group	AAJCM3343G
Monsanto Company, USA	Promoter	AABCM0166H

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 27/02/2015



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.