16 July, 2026

To,
THE MANAGER,
LISTING DEPARTMENT,
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
'EXCHANGE PLAZA', BANDRAKURLA COMPLEX,
BANDRA (EAST), MUMBAI 400 051.
SYMBOL: MONOPHARMA

Dear Sir/Madam,

Sub: Outcome of Board Meeting

As per Regulation 30 and any other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and in furtherance to our intimation letter date 01st July, 2026 we hereby inform the stock exchange that the Board of Directors of the company at its meeting held today i.e. **Thursday, 16th July, 2026** inter-alia discussed and approved the following business item(s):

1. Considered and approved the Annual Audited Standalone Financial Statements along with draft Auditors' Report for the year ended March 31, 2026.
2. Considered and approved the Annual Audited Consolidated Financial Statements along with draft Auditors' Report for the year ended March 31, 2026.
3. Considered and approved the Audited Standalone Financial Results for the year ended March 31, 2026.
4. Considered and approved the Audited Consolidated Financial Results for the year ended March 31, 2026.
5. Considered and approved the appointment of M/s. B G KALAL & CO Chartered Accountant (154183W) as internal auditor for the Financial Year 2026-27.
6. The Board Considered and Approved the Re- appointment of M/s Surana and Kothari Associates LLP, Company Secretaries, as the Secretarial Auditor of the Company for the FY 2026-2027.
7. The Board of Directors, took note of the Resignation of Mr. Rahul Joshi from the position of Company Secretary and Compliance Officer of the Company with effect from 01st July, 2026.
8. Approve the criteria for granting the Omnibus approval for related party transactions during the F.Y. 2026-27.

9. The Board took note of notice/ Reminder from NSE for non-compliance with Regulation 33 SEBI (LODR) Regulation 2015 and /or Regulation 76 and of SEBI (Depositories and Participants) Regulations, 2018.

Kindly note that the meeting of the Board of Directors of the Company commenced at **02:00** p.m. and concluded at **03:30 p.m.**

We request you to kindly take the same on record.

Thanking You,
FOR, MONO PHARMACARE LIMITED

PANILAM LAKHATARIYA
Digitally signed by PANILAM LAKHATARIYA
Date: 2026.07.16 15:34:29 +05'30'

PANILAM LAKHATARIYA
MANAGING DIRECTOR
DIN: 07659275

R.K. MERGU & CO.
Chartered Accountant

CA. Ritesh. K. Mergu
M.+91 9722976120
caritesh2902@gmail.com

Independent Auditor's Report on Audited Half Yearly Financial Results and year to date Results of the Mono Pharmacare Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
MONO PHARMACARE LIMITED

Opinion

We have audited the accompanying half yearly Financial Results of **MONO PHARMACARE LIMITED** ("the Company") for the half year ended on March 31, 2026 and the year to date results for the period from April 01, 2025 to March 31, 2026, prepared and being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these financial results as well as year to date results:

i. is presented in accordance with the requirements of Listing Regulations in this regard; and

ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the half year ended on March 31, 2026 and year to date results for the period from April 01, 2025 to March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards On Auditing ("SAs") specified under section 143(10) of the companies Act, 2013 ("the Act"), Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below, We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

R K MERGU & CO. M.No. 154229 CHARTERED ACCOUNTANTS

Management's Responsibilities for the Financial Results

These half yearly financial results as well as year to date financial results have been prepared on the basis of the audited financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud
or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

Our objectives are to obtain reasonable assurance about whether the Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an Auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is

R. K. MERGU & CO.
M. No.
15[illegible]229
CHARTERED ACCOUNTANTS

sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company’s internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.

- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.

- Conclude on the appropriateness of the Board of Directors’ use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors’ report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our Auditor’s report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up

R. K. MERGU & CO. CHARTERED ACCOUNTANTS M.No. 154229 to Six months ended on September 30, 2025 which were subjected to a limited review by us, as required under the Listing Regulations.

FOR, R K MERGU & CO.
Chartered Accountants

CA RITESH MERGU
Proprietor
Mem. No.: 154229
Date: 16-07-2026

UDIN: 26154229EFZGLA6207

MONO PHARMACARE LIMITED

Registered Office:1A,Krinkal Apartment,Opp.Mahalaxmi Temple,Paldi,Ahmedabad,Gujarat,Pin-380007
CIN:L24304GJ2022PLC136193
Website:www.monopharmacareltd.com
Email: info@monopharmacareltd.com

Statement of Audited Standalone Financial Results for the Half Year and year ended on March 31,2026

(Rs. in Lakhs)

	Particulars	For the Half Year Ended			Year Ended	
		March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I	Revenue from operation	4354.04	4937.20	3825.77	9291.24	8264.08
II	Other income	-1.02	1.37	175.18	0.35	253.57
III	**Total Revenue (I + II)**	**4353.02**	**4938.57**	**4000.94**	**9291.59**	**8517.65**
IV	**Expenses**					
	Purchase of Traded Goods	4092.15	4302.92	3783.00	8395.07	8109.19
	(Increase)/Decrease in Stock	-46.24	321.45	-303.59	275.21	-679.72
	Employee Benefits Expenses	157.38	172.09	147.56	329.47	266.30
	Finance Cost	82.75	71.33	64.92	154.07	124.27
	Depreciation and Amortisation Cost	3.72	3.89	5.18	7.61	8.36
	Other expenses	22.34	65.05	207.06	87.40	311.94
	Total Expenses	**4312.10**	**4936.73**	**3904.13**	**9248.83**	**8140.33**
V	**Profit before tax Extraordinary and Exceptional Items (III - IV)**	**40.92**	**1.85**	**96.81**	**42.77**	**377.32**
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00
VII	**Extraordinary Items And Tax (V- VI)**					
	Prior Period Expenses	0.00	0.00	0	0.00	0.00
VIII	**Profit Before Tax**	**40.92**	**1.85**	**96.81**	**42.77**	**377.32**
IX	Tax Expenses					
	(1) Current Tax	10.30	0.46	19.60	10.76	71.60
	(2) Deferred Tax	-2.37	-0.93	-2.52	-3.30	-3.30
X	**Profit (Loss) for the Period**	**32.99**	**2.31**	**79.73**	**35.30**	**309.02**
XI	Earning per Equity share :					
	(1) Basic	0.19	0.01	0.45	0.20	1.75
	(2) Diluted	0.19	0.01	0.45	0.20	1.75

Notes:

1.The above results were reviewed and recommended by the Audit Committee, at its meeting held on July 16th,2026 for approval by the Board and these results were approved and taken on record at the meeting of the Board of Directors of the Company held on that date. The Statutory Auditors have expressed an unqualified opinion.

2.The Company is listed on the SME platform of the National Stock Exchange of India Limited and the provisions of the IND AS as per rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, Reconciliation of Profit and Loss and Reconciliation of Equity does not apply to the company and hence not reported.

3.Segment Reporting : The company is in the business of distribution of pharmaceutical items. Therefore disclosures under Accounting Standard 17- Primary Segment Reporting is not applicable.Secondary segmental reporting on the basis of the geographical location of the customers is as below :

(Rupees in lakhs)

Sr.No	Particulars	Half year ended on			Year ended on	
		March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited	Unaudited	Audited	Audited	Audited
1	India	4354.04	4937.20	3825.77	9291.24	8264.08
2	South Asian Countries	-	-	-	-	-
3	Rest of the World	-	-	-	-	-
	Total	4354.04	4937.20	3825.77	9291.24	8264.08

4.The information presented above is extracted from the Audited Standalone Financial Statements for the financial year ended 31st March, 2026, and are prepared in accordance with the Accounting Standards as issued by the Institute of Chartered Accountants of India and as specified in Section 133 of the Companies Act, 2013 and the relevant rules thereof.

5. The company came with an Initial Public Offer of equity shares on 28th Aug., 2023 and closed on August 30,2023. The initial public offer ("IPO") was for 53,00,000 equity shares of face value of Rs. 10 each at premium of Rs. 18 per share aggregating to INR 1484.00 lakhs. The shares of the company were listed on the National Stock Exchange of India Limited, Emerge Platform on September 7, 2023

6. The details of utilization of IPO Proceeds are as per the table set forth below:

S. No.	Particulars	Planned as per Prospectus (Rs. In Lakhs)	Utilised till 31st March,2025 (Rs. In Lakhs)	Pending to be Utilised (Rs. In Lakhs)
1	Working Capital Requirements	898.00	898.00	-
2	General Corporate Purpose	366.00	366.00	-
3	Issue expenses	220.00	220.00	-
	Total Proceeds from the Issue	**1,484.00**	**1,484.00**	-

7. The above financial results are available on the website of the company i.e. www.monopharmacareltd.com and on the website of emerge platform of National Stock Exchange i.e. www.nseindia.com

8.Figures for previous half year/ year have been regrouped wherever necessary.

For and on behalf of the Board of Directors
Mono Pharmacare Limited

Panilam S. Lakhatariya
Chairman & Managing Director
DIN: 07659275

Date: July 16th,2026
Place: Ahmedabad

MONO PHARMACARE LIMITED

Registered Office: 1A,Krinkal Apartment,Opp.Mahalaxmi Temple,Paldi,Ahmedabad,Gujarat,Pin-380007
CIN:L24304GJ2022PLC136193
Website:www.monopharmacareltd.com
Email: info@monopharmacareltd.com

Standalone Statement of Assets and Liabilities For year ended on March 31,2026

(Rs. in Lakhs)

	Particulars	As at 31st March, 2026	As at 31st March, 2025
I.	**EQUITY AND LIABILITIES**		
(1)	**Shareholders' Funds**		
	(a) Share Capital	1766.86	1766.86
	(b) Reserve and surplus	1388.36	1353.06
		3155.22	**3119.92**
(2)	**Non-current liabilities**		
	(a) Long -term borrowings	1454.81	1354.56
	(b) Long -term Provisions	12.36	8.38
		1467.17	**1362.94**
(3)	**Current Liabilities**		
	(a) Short Term Borrowings	1215.23	1014.72
	(b) Trade Payables	1639.12	932.29
	(c) Other Current Liabilities	194.93	88.71
	(d) Short- term Provisions	89.09	88.23
		3138.37	**2123.95**
	TOTAL EQUITY AND LIABILITES	**7760.76**	**6606.81**
II.	**ASSETS**		
(1)	**Non Current Assets**		
	(a) Property, Plants & Equipment		
	(i) Tangible Assets	14.47	21.32
	(ii) Intangible Assets	0.74	1.00
	(iii) WIP	1.80	1.80
	(b) Non-Current Investments	1082.92	1083.94
	(c) Deferred tax assets (Net)	7.76	4.47
	(d) Long-term loans and advances	0.75	0.75
		1108.44	**1113.27**
(2)	**Current Assets**		
	(a) Inventories	2503.82	2779.03
	(b) Trade Receivables	3990.00	1889.70
	(c) Cash and Cash Equivalents	35.23	11.11
	(d) Short Term Loans and Advances	71.86	768.39
	(e) Other Current Assets	51.41	45.30
		6652.32	**5493.54**
	TOTAL ASSETS	**7760.76**	**6606.81**

For and on behalf of the Board of Directors
Mono Pharmacare Limited

MONO PHARMACARE LIMITED AHMEDABAD

Panilam S. Lakhatariya
Chairman & Managing Director
DIN: 07659275

Date: July 16th,2026
Place: Ahmedabad

MONO PHARMACARE LIMITED
Registered Office: 1A,Krinkal Apartment,Opp.Mahalaxmi Temple,Paldi,Ahmedabad,Gujarat,Pin-380007
CIN:L24304GJ2022PLC136193
Website:www.monopharmacareltd.com
Email: info@monopharmacareltd.com

Cash Flow statement for the year ended on March 31,2026

(Rs. in Lakhs)

Particulars	March 31, 2026	March 31, 2025
Cash flow from operating activities		
Profit/(loss) before tax	42.77	377.32
Non-cash adjustments to reconcile profit before tax to net cash flows		
Depreciation	7.61	8.36
Finance Cost	154.07	124.27
Operating profit/(loss) before working capital changes	**204.46**	**509.95**
Movements in working capital:		
Increase/(decrease) in trade payables	706.82	640.57
Increase/(decrease) in other current liabilities	106.21	9.24
Increase/(decrease) in short term provision	0.86	61.27
Increase/(decrease) in short term borrowings	200.51	121.26
Decrease/(increase) in Inventories	275.21	-679.72
Decrease/(increase) in trade receivables	-2100.30	-145.49
Decrease/(increase) in short-term loans and advances	696.54	-540.77
Decrease/(increase) in other Current Assets	-6.16	22.42
Cash generated from Operations	**84.15**	**-1.26**
Less: Direct taxes paid	-10.76	-71.60
Net Cash from Operating Activities (A)	**73.38**	**-72.86**
Cash flows from investing activities		
Sale/(Purchase) of Fixed Assets	-0.45	-18.18
Purchase of Investment	1.02	-724.45
Net cash flow from/(used in) investing activities (B)	**0.57**	**-742.63**
Cash flow from financing activities		
Acceptance / (Repayment) of Long Term Loan	100.25	921.03
Payment / (Repayment) of Long term Loan advance	0.00	0.70
Long term Provision	3.99	4.09
Proceeds from issue of equity shares	0.00	0.00
Securities Premium on Allotment of Equity Shares	0.00	0.00
Utilised for IPO Expenses	0.00	0.00
Finance Cost	-154.07	-124.27
Net cash flow from/(used in) financing activities (C)	**-49.84**	**801.55**
Net increase/(decrease) in cash and cash equivalents (A+B+C)	24.11	-13.94
Cash and cash equivalents at the beginning of the year	11.11	25.05
Cash and cash equivalents at the end of the year	35.23	11.11
Net increase/(decrease) in cash and cash equivalents	**24.11**	**-13.94**

For and on behalf of the Board of Directors
Mono Pharmacare Limited

Panilam S. Lakhatariya
Chairman & Managing Director
DIN: 07659275

Date: July 16th,2026
Place: Ahmedabad

R.K. MERGU & CO.
Chartered Accountant
CA. Ritesh. K. Mergu
M.+91 9722976120
caritesh2902@gmail.com

Independent Auditor's Report on Consolidated Audited Half Yearly Financial Results and year to date Results of the Mono Pharmacare Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
Mono Pharmacare Limited

Opinion

We have audited the accompanying consolidated half yearly Financial Results of **MONO PHARMACARE LIMITED** ("the Company") and it's Two subsidiary companies for the half year ended on March 31, 2026 and the year to date results for the period from April 01, 2025 to March 31, 2026, prepared and being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015 as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the our audit report on separate financial statement of the subsidiary Company referred to in Other Matters section below, these consolidated financial results as well as year to date results:

i. is presented in accordance with the requirements of Listing Regulations in this regard; and

ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other Accounting principles generally accepted in India of the net profit and other financial information of the Company for the half year ended on March 31, 2026 and year as well as year to date results for the period from April 01, 2025 to March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("Sas") specified under Standards are further described in paragraph (a) of the Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI'S Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

R.K. MERGU & CO. M.No. 154229 CHARTERED ACCOUNTANTS

Management's Responsibilities for the Consolidated Financial Results

These half yearly financial results as well as year to date financial results have been prepared on the basis of the audited financial statements. The Company's Board Of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in the Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.
This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.

- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our Auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Accompanying statements includes the audited financial statement and other financial information, in respect of Two subsidiaries, whose financial statement includes total assets of Rs. 12,228.75 lakhs as at March 31, 2026 and

R. K. MERGU & CO. M. No. 154229 CHARTERED ACCOUNTANTS total revenues of Rs.16,569.19 lakhs for the year ended March 31, 2026, total net profit after tax of Rs.35.28 lakhs for the year ended March 31, 2025 as considered in the Statement which have been audited by their respective independent auditors.

Our opinion on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the report of the above auditor. The Statement includes the results for the half year ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to Six months ended on September 30, 2025 which were subjected to a limited review by us, as required under the Listing Regulations.

FOR, R K MERGU & CO.
Chartered Accountants

R. K. MERGU & CO.
M. No. 154229
CHARTERED ACCOUNTANTS

CA RITESH MERGU
Proprietor
Mem. No.: 154229
Date:16-07-2026

UDIN: 26154229DRNAFV2799

MONO PHARMACARE LIMITED

Registered Office:1A,Krinkal Apartment,Opp.Mahalaxmi Temple,Paldi,Ahmedabad,Gujarat,Pin-380007

CIN:L24304GJ2022PLC136193

Website:www.monopharmacareltd.com

Email: info@monopharmacareltd.com

Statement of Audited Consolidated Financial Results for the half Year and year ended on March 31, 2026

(Rs. in Lakhs)

	Particulars	For the Half Year Ended			Year Ended	
		March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I	Revenue from operation	9940.06	6629.12	8118.22	16569.19	16834.49
II	Other income	0.00	1.40	93.61	1.40	97.88
III	**Total Revenue (I + II)**	**9940.06**	**6630.52**	**8211.83**	**16570.59**	**16932.38**
IV	**Expenses**					
	Purchase of Traded Goods	8586.89	5800.94	8060.31	14387.83	16541.13
	(Increase)/Decrease in Stock	918.26	377.85	-764.30	1296.10	-1309.35
	Employee Benefits Expenses	171.39	204.38	208.47	375.77	378.67
	Finance Cost	171.22	160.57	246.25	331.79	402.55
	Depreciation and Amortisation Cost	5.62	5.79	6.44	11.42	12.87
	Other expenses	41.18	68.85	323.58	110.04	460.22
	Total Expenses	**9894.57**	**6618.38**	**8080.75**	**16512.95**	**16486.08**
V	**Profit before tax Extraordinary and Exceptional Items (III - IV)**	**45.50**	**12.14**	**131.08**	**57.64**	**446.29**
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00
VII	**Extraordinary Items And Tax (V- VI)**					
	Prior Period Expenses	0.00	0.00	0	0.00	0.00
VIII	**Profit Before Tax**	**45.50**	**12.14**	**131.08**	**57.64**	**446.29**
IX	Tax Expenses					
	(1) Current Tax	14.76	10.88	53.05	25.65	139.00
	(2) Deferred Tax	-2.37	-0.93	-4.08	-3.30	-3.30
X	**Profit (Loss) for the Period**	**33.11**	**2.18**	**82.11**	**35.29**	**310.59**
XI	**Minority Interest**	**0.12**	**-0.13**	**-0.82**	**-0.01**	**-1.57**
XII	**Profit/(Loss) for the year after Taxes and Minority Interest**	**33.22**	**2.05**	**81.28**	**35.28**	**309.02**
XIII	Earning per Equity share :					
	(1) Basic	0.19	0.01	0.45	0.20	1.75
	(2) Diluted	0.19	0.01	0.45	0.20	1.75

Notes:

1.The above results were reviewed and recommended by the Audit Committee, at its meeting held on July 16th, 2026 for approval by the Board and these results were approved and taken on record at the meeting of the Board of Directors of the Company held on that date. The Statutory Auditors have expressed an unqualified opinion.

2.The Company is listed on the SME platform of the National Stock Exchange of India Limited and the provisions of the IND AS as per rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, Reconciliation of Profit and Loss and Reconciliation of Equity does not apply to the company and hence not reported.

3.Segment Reporting: The company is in the business of distribution of pharmaceutical items. Therefore disclosures under Accounting Standard 17- Primary Segment Reporting is not applicable.Secondary segmental reporting on the basis of the geographical location of the customers is as below :

(Rupees in lakhs)

Sr.No	Particulars	Half year ended on			Year ended on	
		March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		Audited	Unaudited	Audited	Audited	Audited
1	India	9940.06	6629.12	8118.22	16569.19	16834.49
2	South Asian Countries	-	-	-	-	-
3	Rest of the World	-	-	-	-	-
	Total	9940.06	6629.12	8118.22	16569.19	16834.49

4.The information presented above is extracted from the Audited Standalone Financial Statements for the financial year ended 31st March, 2026, and are prepared in accordance with the Accounting Standards as issued by the Institute of Chartered Accountants of India and as specified in Section 133 of the Companies Act, 2013 and the relevant rules thereof.

5. The company came with an Initial Public Offer of equity shares on 28th Aug., 2023 and closed on August 30,2023. The initial public offer ("IPO") was for 53,00,000 equity shares of face value of Rs. 10 each at premium of Rs. 18 per share aggregating to INR 1484.00 lakhs. The shares of the company were listed on the National Stock Exchange of India Limited, Emerge Platform on September 7, 2023

6. The details of utilization of IPO Proceeds are as per the table set forth below:

S. No.	Particulars	Planned as per Prospectus (Rs. In Lakhs)	Utilised till 31st March,2025 (Rs. In Lakhs)	Pending to be Utilised (Rs. In Lakhs)
1	Working Capital Requirements	898.00	898.00	-
2	General Corporate Purpose	366.00	366.00	-
3	Issue expenses	220.00	220.00	-
	Total Proceeds from the Issue	**1,484.00**	**1,484.00**	-

7. The above financial results are available on the website of the company i.e. www.monopharmacareltd.com and on the website of emerge platform of National Stock Exchange i.e. www.nseindia.com

8.Figures for previous half year/ year have been regrouped wherever necessary.

For and on behalf of the Board of Directors
Mono Pharmacare Limited

MONO PHARMACARE LIMITED AHMEDABAD

Panilam S. Lakhatariya
Chairman & Managing Director
DIN: 07659275

Date: July 16th, 2026
Place: Ahmedabad

MONO PHARMACARE LIMITED

Registered Office:1A,Krinkal Apartment,Opp.Mahalaxmi Temple,Paldi,Ahmedabad,Gujarat,Pin-380007
CIN:L24304GJ2022PLC136193
Website:www.monopharmacareltd.com
Email: info@monopharmacareltd.com

Consolidated Statement of Assets and Liabilities For year ended on March 31,2026

(Rs. in Lakhs)

	Particulars	As at 31st March, 2026	As at 31st March, 2025
I.	**EQUITY AND LIABILITIES**		
(1)	**Shareholders' Funds**		
	(a) Share Capital	1766.86	1766.86
	(b) Reserve and surplus	1388.36	1353.06
	Minority Interest	3.51	3.52
		3158.72	**3123.43**
(2)	**Non-current liabilities**		
	(a) Long -term borrowings	2723.37	2596.14
	(b) Long -term Provision	12.36	8.38
		2735.73	**2604.52**
(3)	**Current Liabilities**		
	(a) Short Term Borrowings	2926.81	2759.88
	(b) Trade Payables	2922.04	1879.83
	(c) Other Current Liabilities	381.47	482.20
	(d) Short- term Provisions	103.97	155.62
		6334.29	**5277.55**
	TOTAL EQUITY AND LIABILITES	**12228.75**	**11005.50**
II.	**ASSETS**		
(1)	**Non Current Assets**		
	(a) Property, Plants & Equipment		
	(i) Tangible Assets	87.55	98.21
	(ii) Intangible Assets	0.74	1.00
	(iii) WIP	1.80	1.80
	(b) Non-Current Investments	0.00	0.00
	(c) Deferred tax assets (Net)	7.76	4.47
	(d) Long-term loans and advances	1.30	1.30
		99.15	**106.77**
(2)	**Current Assets**		
	(a) Inventories	4242.51	5538.61
	(b) Trade Receivables	7493.61	4188.75
	(c) Cash and Cash Equivalents	98.39	69.76
	(d) Short Term Loans and Advances	197.89	1013.92
	(e) Other Current Assets	97.20	87.68
		12129.60	**10898.73**
	TOTAL ASSETS	**12228.75**	**11005.50**

For and on behalf of the Board of Directors
Mono Pharmacare Limited

Panilam S. Lakhatariya
Chairman & Managing Director
DIN: 07659275

Date: July 16th, 2026
Place: Ahmedabad

MONO PHARMACARE LIMITED

Registered Office: 1A,Krinkal Apartment,Opp.Mahalaxmi Temple,Paldi,Ahmedabad,Gujarat,Pin-380007
CIN:L24304GJ2022PLC136193
Website:www.monopharmacareltd.com
Email: info@monopharmacareltd.com

Cash Flow statement for the year ended on March 31,2026

(Rs. in Lakhs)

Particulars	March 31, 2026	March 31, 2025
Cash flow from operating activities		
Profit/(loss) before tax	57.64	446.29
Non-cash adjustments to reconcile profit before tax to net cash flows		
Depreciation	11.42	12.87
Finance Cost	331.79	402.55
Operating profit/(loss) before working capital changes	**400.85**	**861.71**
Movements in working capital:		
Increase/(decrease) in trade payables	1042.21	911.32
Increase/(decrease) in other current liabilities	-100.74	362.86
Increase/(decrease) in short term provision	-51.65	93.37
Increase/(decrease) in short term borrowings	166.92	328.34
Decrease/(increase) in Inventories	1296.10	-1309.35
Decrease/(increase) in trade receivables	-3304.86	-1029.72
Decrease/(increase) in short-term loans and advances	816.04	-542.43
Decrease/(increase) in other Current Assets	-9.57	32.63
Cash generated from Operations	**255.31**	**-291.27**
Less: Direct taxes paid	-25.65	-139.00
Net Cash from Operating Activities (A)	**229.66**	**-430.27**
Cash flows from investing activities		
Sale/(Purchase) of Fixed Assets	-0.45	-22.63
Purchase of Investment	0.00	0.00
Net cash flow from/(used in) investing activities (B)	**-0.45**	**-22.63**
Cash flow from financing activities		
Acceptance / (Repayment) of Long Term Loan	127.22	883.66
Decrease/(increase) in Long Term Provision	3.99	1.20
Decrease/(increase) in Long Term Advances	0.00	4.09
Proceeds from issue of equity shares	0.00	0.00
Securities Premium on Allotment of Equity Shares	0.00	0.00
Finance Cost	-331.79	-402.55
Net cash flow from/(used in) financing activities (C)	**-200.58**	**486.39**
Net increase/(decrease) in cash and cash equivalents (A+B+C)	28.63	33.49
Cash and cash equivalents at the beginning of the year	69.76	36.27
Cash and cash equivalents at the end of the year	98.39	69.76
Net increase/(decrease) in cash and cash equivalents	**28.63**	**33.49**

For and on behalf of the Board of Directors
Mono Pharmacare Limited

Panilam S. Lakhatariya
Chairman & Managing Director
DIN: 07659275

Date: July 16th, 2026
Place: Ahmedabad

July 16, 2026

TO,
NSE LIMITED
EXCHANGE PLAZA, 5th FLOOR,
PLOT NO. C/1, G BLOCK, BANDRA-KURLA COMPLEX,
BANDRA (EAST), MUMBAI 400 051.

SYMBOL: MONOPHARMA

Sub: Declaration on Unmodified Opinion in the Auditor's Report for the F.Y. 2025-26

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2025, as amended by SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, read with SEBI circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016, it is hereby declared and confirmed that the Auditors' Report on Annual Audited Standalone financial results for the year ended on March 31, 2026 and Annual Audited Consolidated financial results for the year ended on March 31, 2026 of the company is with unmodified opinion.

We further declare that M/s R. K. Mergu & Co., Chartered Accountants (FRN: 136876W), the Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on the Audited Standalone and Consolidated financial results of the Company for the period ended on March 31, 2026.

Kindly take the same on your record.

FOR, MONO PHARMACARE LIMITED

PANILAM LAKHATARIYA
Digitally signed by PANILAM LAKHATARIYA
Date: 2026.07.16 15:35:21 +05'30'

PANILAM LAKHATARIYA
MANAGING DIRECTOR
DIN: 07659275