



Date: 27th January, 2026

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051, Maharashtra, India.

Scrip Symbol: MONOLITH

ISIN: INE1DV401010

Subject: Outcome of Board Meeting held on 27th January, 2026

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30, 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in its meeting today i.e. Tuesday, January 27th, 2026 has considered and approved the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025.

A copy of the aforesaid Unaudited Standalone and Consolidated Financial Results along with the Independent Auditor's Review Report is annexed for your reference.

The Meeting of the Board of Directors of the Company commenced at 01:00. p.m. and concluded at 3:40 p.m.

You are requested to take the above on your record.

Thanking You.
Yours faithfully,
For Monolithisch India Limited

Deepa vijay
agrwal
Digitally signed by
Deepa vijay agrawal
Date: 2026.01.27
16:22:55 +05'30'

(Deepa Vijay Agrawal)
Company Secretary and Compliance Officer
Membership no. – A41252

MONOLITHIC INDIA LIMITED

CIN : L26999WB2018PLC227534

Consolidated Profit & Loss Statement for the Quarter and Nine Months ended 31st December' 2026.

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		(Rs in Lakhs) Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	<u>Whether Results are Audited or Unaudited</u>	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations	3735.58	2848.14	2619.43	9463.85	6720.75	9734.43
II	Other Income	38.62	93.93	0.00	132.55	0.00	0.00
III	Total Revenue (I+II)	3774.20	2942.08	2619.43	9596.40	6720.75	9734.43
IV	<u>Expenses:</u>						
a	Cost of Material Consumed	1670.91	1293.83	911.59	4439.26	2492.13	3758.38
b	Purchase of Stock-In-Trade	418.20	62.54	144.32	499.73	312.83	429.18
c	Changes In Inventories Of Finished Goods, Work-In-Progress And Stock -In-Trade	-228.36	18.69	26.44	-209.82	-110.45	-47.14
d	Employee Benefits Expenses	117.25	92.85	85.30	298.28	228.00	316.86
e	Finance Costs	3.48	8.40	6.40	26.58	19.20	27.84
f	Depreciation And Amortization Expense	76.28	45.13	39.76	163.89	106.95	150.23
g	Other Expenses	902.61	840.51	856.38	2383.31	2357.03	3174.27
	Total Expenses	2960.37	2361.96	2070.19	7601.22	5405.71	7809.61
V	Profit Before Exceptional And Extraordinary Items And Tax (III-IV)	813.83	580.12	549.24	1995.18	1315.05	1924.82
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit Before Extraordinary Items And Tax (V-VI)	813.83	580.12	549.24	1995.18	1315.05	1924.82
VIII	Extraordinary Items	-	-	-	-	-	-
IX	Profit Before Tax (VII-VIII)	813.83	580.12	549.24	1995.18	1315.05	1924.82
X	<u>Tax Expense</u>						
	Current Tax	226.84	132.14	142.57	513.38	341.48	495.75
	Earlier Years Tax	0	0	0	0	0	0
	Deferred Tax	(20.98)	(3.65)	12.27	(6.40)	(4.54)	(6.95)
XI	Profit(Loss) For The Period From Continuing Operations (IX-X)	607.97	451.63	394.40	1488.20	978.11	1436.01
XII	Profit (Loss) From Discontinuing Operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Tax Expense Of Discontinuing Operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV	Profit(Loss) From Discontinuing Operations After Tax (XI-(XII-XIII))	607.97	451.63	394.40	1488.20	978.11	1436.01
XV	Profit (Loss) For The Period	607.97	451.63	394.40	1488.20	978.11	1436.01
XVI	Paid Up Equity Share Capital (Face value of Rs. 10/-)	2173.60	2173.60	1600.00	2173.60	1600.00	1600.00
XVII	Reserves (excluding revaluation reserves)	10083.31	9479.61	1263.79	10083.31	1263.79	1921.69
XVIII	Earning Per Equity Share (Face Value of Rs . 10/-)						
	Basic (in Rs)	2.98	2.22	2.48	7.30	6.15	9.03
	Diluted (in Rs)	2.98	2.22	2.48	7.30	6.15	9.03



For and on behalf of the Board of Directors
MONOLITHIC INDIA LIMITED

Monolithisch India
West Bengal
Hastak Tekriwal
(Hastak Tekriwal)
DIN: 09147021
Managing Director
WTD and CFO

Deepa Vijay Agrawal
Company Secretary
Agrawal
(Deepa Vijay Agrawal)
WTD and CFO

Date:- 27/01/2026
Place: Ranchi

Notes on Consolidated Financial Result:-

- 1 The above consolidated financial result have been reviewed by the Audit Committee and have been approved by the Board of Directors of the company at their respective meetings held on 27th January, 2026.
- 2 The Consolidated results for the Quarter and nine month ended 31st December, 2025 has been reviewed by the statutory auditor of the company in compliance with regulation 33 of SEBI(listing obligations and disclosure requirements) regulation, 2015.
- 3 During the quarter, the Parent Company completed acquisition of Mineral India Global Private Limited as at 8th November' 2025. As a result, the consolidated Q3 and nine-month numbers include only a partial-period (08th November'2025 onwards) contribution from the wholly owned subsidiary.
- 4 As per Accounting standard 17 on "Segment Reporting" (AS-17), the company is primarily engaged in the business of "Manufacturing of refractory materials used in steel plants, mini-steel plants and furnaces". Accordingly ,the Company is a single segment Company and no segment wise disclosure is applicable.
- 5 The comparative financial information for the quarter ended 31 December 2024, quarter ended 30 September 2025 and nine months ended 31 December 2024 has been prepared and certified by the management and has not been subjected to limited review or audit, as the Company was not a listed entity during those periods. The Company was required to submit half-yearly results for the period ended 30 September 2025 and has subsequently opted for quarterly reporting on a voluntary basis.
- 6 As per MCA notification dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation 2018 are exempted from compulsory requirement of adoption of IND-AS.
- 7 Earnings Per Share are calculated on weighted average of the Share Capital Outstanding during the year/half year/ period EPS is not annualised (As-20)
- 8 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed the same & there is no material impact of these changes and to the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. The Company continues to monitor the finalisation of Central/ State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect (if any) on the basis of such developments as needed.
- 9 Previous year's/ period's figure have been regrouped/rearranged wherever necessary.

For and on behalf of the Board of Directors
MONOLITHIC INDIA LIMITED



Date:- 27th January, 2026

Place : Ranchi

MONOLITHISCH INDIA LIMITED

CIN : L26999WB2018PLC227534

Standalone Profit & Loss Statement for the Quarter and Nine Months ended 31st December' 2025.

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		(Rs In Lakhs) Year Ended 31-Mar-25 Audited
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	
I	Revenue From Operations	3076.87	2848.14	2619.43	8805.14	6720.75	9734.43
II	Other Income	32.99	92.98	0.00	125.97	0.00	0.00
III	Total Revenue (I+II)	3109.86	2941.12	2619.43	8931.10	6720.75	9734.43
IV	Expenses:						
a	Cost of Material Consumed	1386.86	1293.83	911.59	4155.21	2492.13	3758.38
b	Purchase of Stock-In-Trade	341.27	62.54	144.32	422.80	312.83	429.18
c	Changes In Inventories Of Finished Goods, Work-In-Progress And Stock -In-Trade	-125.88	18.69	26.44	-107.34	-110.45	-47.14
d	Employee Benefits Expenses	80.46	92.85	85.30	261.50	228.00	316.86
e	Finance Costs	1.03	8.40	6.40	24.12	19.20	27.84
f	Depreciation And Amortization Expense	66.71	45.13	39.76	154.31	106.95	150.23
g	Other Expenses	690.58	840.24	856.38	2170.82	2357.03	3174.11
	Total Expenses	2441.03	2361.68	2070.19	7081.42	5405.71	7809.45
V	(I) total outstanding dues of micro enterprises and	668.83	579.44	549.24	1849.68	1315.05	1924.98
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit Before Extraordinary Items And Tax (V-VI)	668.83	579.44	549.24	1849.68	1315.05	1924.98
VIII	Extraordinary Items	-	-	-	-	-	-
IX	Profit Before Tax (VII-VIII)	668.83	579.44	549.24	1849.68	1315.05	1924.98
X	Tax Expense						
	Current Tax	190.21	132.14	142.57	476.75	341.48	495.75
	Earlier Years Tax	0.00	0.00	0.00	0.00	0.00	0.00
	Deferred Tax	(17.84)	(5.74)	12.27	(5.39)	(4.54)	(6.95)
XI	Profit(Loss) For The Period From Continuing Operations (IX-X)	496.45	453.04	394.40	1378.32	978.11	1436.17
XII	Profit (Loss) From Discontinuing Operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Tax Expense Of Discontinuing Operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV	Profit(Loss) From Discontinuing Operations After Tax (XI-(XII-XIII))	496.45	453.04	394.40	1378.32	978.11	1436.17
XV	Profit (Loss) For The Period	496.45	453.04	394.40	1378.32	978.11	1436.17
XVI	Paid Up Equity Share Capital (Face value of Rs. 10/-)	2173.60	2173.60	1600.00	2173.60	1600.00	1600.00
XVII	Reserves (excluding revaluation reserves)	9973.59	9477.14	1263.79	9973.59	1263.79	1921.85
XVIII	Earning Per Equity Share (Face Value of Rs . 10/-)						
	Basic (in Rs)	2.44	2.22	2.48	6.76	6.15	9.03
	Diluted (in Rs)	2.44	2.22	2.48	6.76	6.15	9.03

For and on behalf of the Board of Directors
MONOLITHISCH INDIA LIMITED

Marsh Tekriwal
DN: 07147021
Managing Director



Deepta Vijay Agrawal
Company Secretary

Date:- 27/01/2026
Place: Ranchi

Notes on Standalone Financial Result:-

- 1 The above standalone financial result have been reviewed by the Audit Committee and have been approved by the Board of Directors of the company at their respective meetings held on 27th January, 2026.
- 2 The standalone results for the Quarter and nine month ended 31st December, 2025 has been reviewed by the statutory auditor of the company in compliance with regulation 33 of SEBI(listing obligations and disclosure requirements) regulation, 2015.
- 3 As per Accounting standard 17 on "Segment Reporting" (AS-17), the company is primarily engaged in the business of "Manufacturing of refractory materials used in steel plants, mini-steel plants and furnaces". Accordingly ,the Company is a single segment Company and no segment wise disclosure is applicable.
- 4 The comparative financial information for the quarter ended 31 December 2024, quarter ended 30 September 2025 and nine months ended 31 December 2024 has been prepared and certified by the management and has not been subjected to limited review or audit, as the Company was not a listed entity during those periods. The Company was required to submit half-yearly results for the period ended 30 September 2025 and has subsequently opted for quarterly reporting on a voluntary basis.
- 5 As per MCA notification dated 16th February, 2015 Companies whose shares are listed on SME exchange as referred to chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulation 2018 are exempted from compulsory requirement of adoption of IND-AS.
- 6 Earnings Per Share are calculated on weighted average of the Share Capital Outstanding during the year/half year/ period EPS is not annualised (As-20)
- 7 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed the same & there is no material impact of these changes and to the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. The Company continues to monitor the finalisation of Central/ State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect (if any) on the basis of such developments as needed.

For and on behalf of the Board of Directors
MONOLITHIC INDIA LIMITED



Date:- 27/01/2026

Place : Ranchi

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS

To,

The Board of Directors,
Monolithisch India Limited.

Introduction

We have reviewed the accompanying statement of unaudited Consolidated financial results of **Monolithisch India Limited** ("the Holding Company") and Mineral India Global Private limited, Metalurgica India Private Limited which are its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the **quarter and nine months ended 31 December 2025** ("the Statement"), being submitted by the Company pursuant to the requirements of **Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as amended.

Management's Responsibility for the Statement

The Parent Company's Board of Directors is responsible for the preparation and presentation of the Statement in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with Companies (Accounting Standards) Rules, 2006, and other accounting principles generally accepted in India, and in compliance with the SEBI Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls relevant to the preparation and presentation of the Statement.

Scope of Review

We conducted our review in accordance with the **Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity"**, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures.

A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

As **Joint Auditors**, we have jointly planned and performed the review of the Statement and are jointly responsible for our conclusion.

Conclusion

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results:

- is not prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the Companies (Accounting Standards) Rules, 2006, and other accounting principles generally accepted in India; and
- has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

The unaudited financial results of the Company for the corresponding quarter and nine months ended 31 December 2024 and for the quarter ended 30 September 2025 were prepared based on management-certified financial information, as the Company was not listed as at 31 December 2024 and quarterly reporting framework was not applicable to the company as on 30th September 2025. Our conclusion is not modified in respect of this matter.

For P N & Company (Joint Auditor -1)

Chartered Accountants

Firm Registration No.: 016783C

Nilesh Patel
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by Nilesh Patel
Date: 2026.01.27
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CA Nilesh Patel

Membership No.: 144520

UDIN: 26144520PWTKSW9108

Place: Ranchi

Date: 27th January, 2026

For R K Jagetiya & Co (Joint Auditor -2)

Chartered Accountants

Firm Registration No.: 146264W

RAVI KANT JAGETIYA
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RAVI KANT
JAGETIYA
Date: 2026.01.27
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CA Ravi K Jagetiya

Membership No.: 134691

UDIN: 26134691DPWPLD1486

Place: Mumbai

Date: 27th January, 2026

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF STANDALONE UNAUDITED FINANCIAL RESULTS

To,

The Board of Directors,
Monolithisch India Limited.

Introduction

We have reviewed the accompanying statement of unaudited Standalone financial results of **Monolithisch India Limited** ("the Company") for the **quarter and nine months ended 31 December 2025** ("the Statement"), being submitted by the Company pursuant to the requirements of **Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as amended.

Management's Responsibility for the Statement

The Company's Board of Directors is responsible for the preparation and presentation of the Statement in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with Companies (Accounting Standards) Rules, 2006, and other accounting principles generally accepted in India, and in compliance with the SEBI Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls relevant to the preparation and presentation of the Statement.

Scope of Review

We conducted our review in accordance with the **Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity"**, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures.

A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

As **Joint Auditors**, we have jointly planned and performed the review of the Statement and are jointly responsible for our conclusion.

Conclusion

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results:

- is not prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the Companies (Accounting Standards) Rules, 2006, and other accounting principles generally accepted in India; and
- has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

The unaudited financial results of the Company for the corresponding quarter and nine months ended 31 December 2024 and for the quarter ended 30 September 2025 were prepared based on management-certified financial information, as the Company was not listed as at 31 December 2024 and quarterly reporting framework was not applicable to the company as on 30th September 2025. Our conclusion is not modified in respect of this matter.

For P N & Company (Joint Auditor -1)

Chartered Accountants

Firm Registration No.: 016783C

**Nilesh
Patel**

Digitally signed by
Nilesh Patel
Date: 2026.01.27
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CA. Nilesh Patel

Membership No.: 144520

UDIN: 26144520JNQBV14952

Place: Ranchi

Date: 27th January, 2026

For R K Jagetiya & Co (Joint Auditor -2)

Chartered Accountants

Firm Registration No.: 146264W

**RAVI KANT
JAGETIYA**

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Date: 2026.01.27
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CA. Ravi K Jagetiya

Membership No.: 134691

UDIN: 26134691POXUPQ6608

Place: Mumbai

Date: 27th January, 2026

**UTILIZATION OF IPO FUNDS CERTIFICATE
 OF MONOLITHISCH INDIA LIMITED**

To,
The Board of Directors,
Monolithisch India Limited,
Plot No. 381, Village:- Utaraha,
P.S. Neturia Purulia, WB 723121 IN.

Dear Sir/ Ma'am,

Subject: Certificate of utilization of proceeds of the Initial Public Offer for Monolithisch India Limited ("the Company").

We have been requested to certify expenditure incurred by the Company in relation to the Initial Public Offer proceeds. For the purpose of certifying the below table, we have reviewed documents, statement, papers, accounts etc. of the Company on the proceeds of Public issue, based on our review of the same, we hereby certify that up to December 31st, 2025 the Company has incurred following expenditure:

Sr. No.	Objects as disclosed in the offer document	Amount as proposed in the Offer Document [In Crores]	Total utilized amount [In Crores]	Total Unutilized amount [In Crores]
1	Funding capital expenditure towards setting up of a manufacturing facility of the Company by purchase of land, building of factory shed, civil work and installation of additional plant and machinery therein	16.58	8.23	8.35
2	Investment in our Subsidiary, Metalurgica India Private Limited for financing its capital expenditure towards purchase of land, building of factory shed, civil work and installation of additional plant and machinery therein;	27.90	8.20	19.70
3	To meet working capital requirements	20.00	19.86	0.14
4	Issue related expenses in relation to issue	9.20	9.20	0.00
5	General Corporate Purpose*	8.34	0.42	7.92

IPO funds received:

Date	Particular	Amount [In Crores]
19.06.2025	IPO funds	82.02

Thanking You.

Yours faithfully,

For PN & Company

(Chartered Accountants)

Firm registration number: 016783C



CA. NILESH PATEL

(PARTNER)

M.No-144520

UDIN : 261445200FAIEH5094

Place- Ranchi

Date- 27th January' 2026.