MONOLITHISCH INDIA LIMITED
(Formerly known as Monolithisch India Private Limited)
Mineral Group

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Date: 25-07-2026

To,
The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051, Maharashtra, India.

Scrip Symbol: MONOLITH

ISIN: INE1DV401010

Subject: Press Release on the financial results of Monolithisch India Limited ("Company") for the quarter ended June 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, a copy of the press release on the unaudited standalone and consolidated financial results of the company for the quarter ended June 30, 2026 is enclosed herewith.

This is for your information and records.

Thanking you,
Yours faithfully,
For Monolithisch India Limited

Deepa vijay agrawal
Digitally signed by Deepa vijay agrawal
Date: 2026.07.25 19:47:03 +05'30'

(Deepa Vijay Agrawal)
Company Secretary and Compliance Officer
Membership no. – A41252

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PRESS RELEASE – MONOLITHISCH INDIA LIMITED Q1 FY27 RESULTS

Highest-ever Quarterly Revenue, EBITDA, PAT, and Volume handled.

West Bengal, 25th July,2027- Monolithisch India Ltd (NSE Code: MONOLITH), one of India's leading producers of high-quality premixed ramming mass, a key refractory material used in induction furnaces by the secondary steel industry, has reported record-high results for the quarter ended 30 June 2026, demonstrating continued momentum in business growth supported by healthy demand and sales boost in the premium product segment.

Key Financial and Operational Highlights:

- **Exemplary Revenue Growth:** *Revenue for Q1 FY27 stood at ₹**47.18Cr,** increased by **64%** Year-on-Year (YoY) and **16%** Quarter-on-Quarter (QoQ).*
- **PAT Surge***: Profit After Tax (PAT) in **Q1 FY27** stood at ₹**10.07 Cr**. PAT increased **135%** Year-on-Year (YoY) and **24%** Quarter-on-Quarter (QoQ), respectively, due to increased volume in sales of premium products.*
- **Enhanced Operating Performance***: EBITDA stood at ₹**13.11 Cr**, surged by **99%** Year-on-Year (YoY) and **15%** Quarter-on-Quarter (QoQ).*
- **Volume Expansion:** *Volume handled for **Q1FY27** was approximately **52000 MT**, with approximately 70% capacity utilisation.*
- **EPS:** EPS for Q1 FY27 stood at **4.63**, surging by 75% Year-on-Year (YoY) AND 17% Quarter-on-Quarter (QoQ).

Commencement of the Greenfield project:

- Dry run of the plant will commence on the auspicious day of **Ganesh Chaturthi, 14th September, 2026.**
- **Ritual ceremony to be held on 16th September 2026.**
- Technical trials are expected to be completed between **17th-30th September,2026.**

SGB Limited: The New Vanguard of Ramming Mass Industry:

- **SGB Limited accounted to approximately 50% of the company's Q1 FY27 revenue**. The company has achieved approximately **50%** of its total sales volume and revenue through the SGB Limited Product series, supported by a **15%–20%** longer lifespan and the best product price-to-quality metrics in the market.

- Process reforms will be implemented further across both operating units to enhance SGB Limited's market penetration.

Creating opportunity in a challenging macroeconomic environment:

The management converted macroeconomic headwinds into tailwinds through product quality, on-time delivery, and inventory management, providing customers with best-in-class price-to-product choice in the market, which is an all-time strategy of the company.

Some of the most renowned customers in the secondary steel market have switched to our product, and our capacity in these wallets will scale significantly in the subsequent quarters.

The company has multiple trials and product establishment projects ongoing for SGB Limited in the current quarter, carried out by monoramix experts across existing and newly supplied states and markets.

Q2 FY27 Outlook

- **Revenue Guidance**: Rs 55-60 Crore.

- This quarter will also see the commencement of the most advanced ramming mass plant in terms of production-to-manpower ratio, sustainability, and installed capacity on a single campus, enabling Monolithisch to become the largest manufacturer of Silica Ramming mass in the World.

Management Commentary

Unpacking the performance metrics, Mr HarshTekriwal, Managing director of the company commented:

"We are pleased to share that Monolithisch India Limited has started FY27 strongly, building on the robust momentum from our record-breaking FY26. Our Q1 results show sustained customer demand and the dedication of our team; increasing profitability through volume requires discipline, consistency, and hard work across all levels, from plant workers to field service engineers. The acquisition of new customers amid current macroeconomic conditions confirms our product's competitive rate and quality, which will drive significant growth in the coming quarters.

We are happy to report significant development in the state-of-the-art greenfield project, which will commence operations in the month of mid-September. As communicated earlier, this facility is designed to be the largest and most sustainable ramming mass manufacturing unit on a single campus globally.

The future of India: With many infrastructure projects in the pipeline backed by the State government, demand for steel is expected to increase rapidly and exponentially. The recent developments in West Bengal and the eastern part of the country are very promising.

As we secure additional land at the greenfield campus, we are actively laying the groundwork to introduce a high-value silica-based industrial park of which the greenfield project is a part; which will be a single-campus solution to produce high-value silica speciality products and similar aligned products; details and the framework with definitive timelines will be provided at the AGM.

With enhanced capacity stream and a sharper focus on high-margin offerings, Monolithisch remains on an accelerating growth trajectory to deliver long-term value for all our stakeholders."

ABOUT MONOLITHISCH INDIA LIMITED

Monolithisch is committed to driving the largest ramming mass capacity in FY27 and becoming the largest silica solutions-handling company in the years ahead. The company aims to achieve excellence through innovation. With an unwavering focus on quality, innovation, and customer-centricity, we specialise in producing premium-grade ramming mass—a critical heat-insulating and lining consumable widely used in induction furnaces across the iron, steel, and foundry sectors. It's advanced products and engineering solutions serving the steel, metallurgical, and high-temperature processing industries.

Disclaimer

Some of the statements in this communication may be forward-looking statements within the meaning of applicable laws and regulations. Actual results may differ from such expectations, projections, etc., whether expressed or implied. These forward-looking statements are based on various assumptions, expectations and other factors which are not limited to, risk and uncertainties regarding fluctuations in earnings, competitive intensity, pricing environment in the market, economic conditions affecting demand and supply, change in input costs, ability to maintain and manage key customer relationships and supply chain sources, new or changed priorities of trade, significant changes in political stability in India and globally, government regulations and taxation, climatic conditions, natural calamity, commodity price fluctuations, currency rate fluctuations, litigation among others over which the Company does not have any direct control. These factors may affect our ability to successfully implement our business strategy. The Company cannot, therefore, guarantee that the 'forward-looking' statements made herein shall be realised. The Company may alter, amend, modify or make necessary corrective changes in any manner to any such forward-looking statement contained herein or make written or oral forward-looking statements as may be required from time to time based on subsequent developments and events.

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