



**MONOLITHISCH
INDIA LIMITED**

(Formerly known as Monolithisch India Private Limited)

CIN L26999WB2018PLC227534
+ 91 9155330164
www.monolithisch.com
cs@monolithischindia.in
gm.sales@monolithischindia.in

Date: 24-10-2026

**To,
The Manager
National Stock Exchange of India Ltd. Exchange
Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra -
Kurla Complex,
Bandra (E), Mumbai - 400 051, Maharashtra, India.**

Scrip Symbol: MONOLITH

ISIN: INE1DV401010

Subject: Press Release on the financial results of Monolithisch India Limited ("Company") for the quarter and half year ended September 30, 2026

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI Listing Regulations, a copy of the Press Release on the audited standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2026 is attached herewith.

This is for your information and records.

Thanking you,

**Yours faithfully,
For Monolithisch India Limited**

Deepa vijay
agrawal

Digitally signed
by Deepa vijay
agrawal

**(Deepa Vijay Agrawal)
Company Secretary and Compliance Officer
Membership no. - A41252**

Mineral Group



PRESS RELEASE | Q2 & H1 FY27

Monolithisch India Reports Record Q2 FY27 Performance: Revenue Up 88.2%, EBITDA Up 192.2% and PAT Up 145.1%

H1 FY27 revenue reaches ₹100.79 crore | 55,000 MT of finished product handled in Q2 | Progress on raw-material integration and pan-India expansion

24 October 2026 | Monolithisch India Limited (NSE: MONOLITH), a specialized manufacturer of premixed silica ramming mass used in induction-furnace steelmaking, announced its unaudited consolidated financial performance for the second quarter and six months ended 30 September 2026. The Company reported its highest quarterly revenue, EBITDA and profit after tax (PAT), with approximately 55,000 MT of finished product handled during Q2 FY27.

Quarterly revenue rose 88.2% year on year to ₹53.59 crore. EBITDA rose 192.2% to ₹15.80 crore, and the EBITDA margin expanded to 29.5% from 19.0% a year earlier. PAT grew 145.1% to ₹11.17 crore, representing a PAT margin of 20.8%.

For H1 FY27, revenue rose 75.9% year on year to ₹ 100.79 crore; EBITDA increased 141.1% to ₹28.91 crore; and PAT rose 141.3% to ₹21.24 crore. SGB Limited contributed approximately 61% of revenue in Q2 FY27, compared with approximately 50% in the preceding quarter.

Financial Performance Consolidated:

Amounts in ₹ crore, except per-share data and margins.

Particulars	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY	FY26
Revenue	53.59	28.48	88.2%	100.79	57.28	75.9%	135.29
EBITDA	15.80	5.41	192.2%	28.91	11.99	141.1%	31.96
EBITDA margin	29.5%	19.0%	1,049 bps	28.7%	20.9%	775 bps	23.6%
PAT	11.17	4.56	145.1%	21.24	8.80	141.3%	23.03
PAT margin	20.8%	16.0%	484 bps	21.1%	15.4%	571 bps	17.0%
Diluted EPS (₹)	5.14	2.22	131.5%	9.77	4.33	125.6%	11.22

Strategic business developments

1 Backward integration and raw-material security

The Company has secured an allotment of a quartzite mining block in Bihar, with an approved mining capacity of 710,000 MTPA, equivalent to 3.55 million MT over the five-year allotment period. The initiative is expected to strengthen raw-material availability, improve consistency and provide greater cost visibility for the Company's expanding ramming-mass business.

The Company intends to fund the initiative through internal accruals and cash released through inventory optimisation. The proposed operating model includes per-tonne mining-raising arrangements to limit direct infrastructure expenditure, supported by a beneficiation and storage facility to streamline raw-material handling and plant-level inventories.

Commercial mining is targeted to commence around mid-January 2027, subject to necessary approvals.

2 Greenfield facility commenced commercial production after quarter-end

Dry trials at the greenfield manufacturing facility began on 17 September 2026. Following successful trial runs, commercial production commenced on 10 October 2026, after the close of Q2 FY27.

The Company developed the facility's manufacturing and material-handling model in-house, drawing on vendor capabilities and technology from Australia and Finland. The facility is intended to support operating efficiency, while the available land provides scope for future development of value-added silica products.

3 PAN-India expansion in Rajasthan and Karnataka

Monolithisch has proposed a combined 300,000 MTPA of additional manufacturing capacity, with an estimated capital investment of ₹45 crore, largely to be financed through internal accruals. The proposed facilities are:

Western India - Udaipur, Rajasthan: 175,000 MTPA; commercialisation targeted for November 2027.

Southern India - near Hospet, Karnataka: 125,000 MTPA; commercialisation targeted for July 2027.

The proposed locations are expected to improve proximity to steel and industrial customers, logistics efficiency and access to potential export markets. The proposed facilities would add a combined 300,000 MTPA to the Company's existing installed manufacturing capacity of approximately 576,000 MTPA, with completion targeted by Q3 FY28, subject to project execution and commissioning.

FY27 Outlook and Working Capital

Revenue guidance: The Company maintains its FY27 revenue guidance at ₹250 crore and plans to update its revenue outlook after mining operations begin.

Inventory optimisation: The Company targets a 40% reduction in its inventory holding period by the end of FY27.

Management commentary

Mr Prabhat Tekriwal, Chairman and Whole-Time Director, Monolithisch India Limited, said:

"I congratulate the Monolithisch team for remarkable results. Q2 FY27 marks an important step in Monolithisch's growth journey. Revenue grew 88.2% year on year, while EBITDA and PAT increased 192.2% and 145.1%, respectively. Our EBITDA margin improved to 29.5%, underscoring our progress in scaling operations while staying focused on product performance and execution. The quarter also saw approximately 55,000 MT of finished product handled and a higher revenue contribution from SGB Limited.

We are pursuing three closely connected priorities: strengthening our raw-material base, expanding manufacturing capabilities and moving closer to customers across India. The quartzite block allotment in Bihar is an important step towards greater raw-material security. Our greenfield facility commenced commercial production on 10 October, and our proposed facilities in Karnataka and Rajasthan represent the next phase of our geographical expansion.

As Monolithisch evolves into a more integrated, pan-India specialised silica handling solutions platform, we will continue to emphasise disciplined capital allocation, timely execution, reliable product quality and lasting customer relationships. Our focus remains on building sustainable long-term value for all stakeholders."

About Monolithisch India Limited

Monolithisch India Limited manufactures critical consumable refractory products specialising in silica ramming mass. With approximately 576,000 MTPA of installed capacity across Purulia and Sarbari in West Bengal and Ranchi in Jharkhand, the Company serves the steel sector by emphasising product quality, technical capabilities, and customer proximity. Its proposed expansion into Rajasthan and Karnataka would add approximately 300,000 MTPA.

More information: <https://monolithisch.com>.

For further information

Company Secretary & Compliance Officer: Ms Deepa Vijay Agarwal | cs@monolithischindia.in

Ernst & Young LLP: Hiral Keniya | Yashvi Jain | Vikash Verma

hiral.keniya@in.ey.com | yashvi.jain1@in.ey.com | vikash.verma1@in.ey.com

+91 9029662801 | +91 89059 54390 | +91 9664009029

Disclaimer

This release contains forward-looking statements, including statements relating to revenue guidance, inventory optimisation targets, proposed investments, operating plans, mining commencement, capacity expansion, commercialisation schedules and anticipated benefits. Actual outcomes may differ materially due to regulatory approvals, market conditions, project execution, raw-material availability and other risks or uncertainties. These statements speak only as of the date of this release. Except as required by applicable law, the Company undertakes no obligation to update them.