



**MONOLITHISCH
INDIA LIMITED**

(Formerly known as Monolithisch India Private Limited)

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For Immediate Use:

Press Release

Results and commentary for the H1 of fiscal 26 ended 30th September,2025

Monolithisch India, listed on the NSE Emerge, today announced its first financial results after getting listed. The company reported the H1 of fiscal 26 ended 30th September,2025, showcasing strong Revenue and EBITDA growth, alongside bold expansion plans running on time aimed at becoming the world's largest silica ramming mass manufacturer in Q1-Fiscal 2027.

1. Key Financial Highlights for H1: Monolithisch India reports Robust Financial Performance

- **Revenue Growth:** The company reported **Rs. 57.28 crores** revenue from operations, representing **40%** growth YOY basis, driven by strong demand across its core segments.
- **EBITDA increase:** The company also reported an EBITDA increase of **38%** on a YOY basis, driven by operational efficiency and strong cost control.
- **PAT Surge:** PAT reported **Rs 8.82 Cr**, representing a **57%** increase on a YOY basis compared to the same period last year, reflecting improved operational efficiency and margin optimisation.
- **EPS** increased by **24%** YOY basis.
- The Board discussed and approved the proposal to publish the Company's quarterly financial results starting from the period October 1, 2025, and to continue this practice for all subsequent quarters going forward.

2. Commitment towards better Corporate Governance:

- Proposal to make the group company WOS: To consolidate the group operation and achieve positive synergies, Monolithisch India has proposed to acquire Mineral India Global Private Limited, a group company, subject to shareholder approval in the ensuing EOGM. Mineral India Group company is engaged in a similar line of business of manufacturing ramming mass with an existing capacity of 57,600 MTPA, which will increase to 72,600 MTPA by debottlenecking the current system. The basis of valuation for the proposed transaction is done through fair market value, wherein the basis is taken as Net Asset Value (NAV) as on 30Th September,2025.

3. Capex Plans:

- The company is on track to finish the capex plan taken after the IPO at the stipulated timelines to meet rising demand and support future growth. The company is investing in a threefold increase in production capacity within the next 12 months. In Q2 of H1 company was operating at **156000 MTPA and 96% capacity utilisation.**
- **4x Growth Target:** The company has set an ambitious goal to achieve a 4x growth in overall business performance over the next three years, supported by innovation, market expansion, and digital transformation.
- The Planned capex will be partially visible in H2 of fiscal 26, as capex 1 is completed in a major portion and capex 2 will be completed in Q1 of fiscal 27, resulting in a total capacity of 574000MTPA.
- The company is also looking for growth opportunities by inorganically acquiring potential companies under similar business lines across India to increase its market share and to achieve long term goals.



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4. Chairman's Vision :

Monolithisch India is entering a transformative phase," said Prabhat Tekriwal, Chairman WTD & CFO. "Our strong financial performance reflects the resilience of our business model and the dedication of our team. With our aggressive growth and capacity expansion plans, we are well-positioned to deliver long-term value to our shareholders and stakeholders."

At Monolithisch India Limited, we stand at the cusp of a transformative journey — one defined by bold ambition, relentless innovation, and unwavering commitment to excellence. Our recent performance is not just a reflection of operational strength, but a testament to the resilience and agility of our people, our processes, and our purpose. Over the next three years, we envision a fourfold growth in our business, powered by strategic investments, digital acceleration, and deeper customer engagement. We are building a future of scale, sustainability, and impact.

To support this vision, we are undertaking a threefold expansion in our production capacity within the next year. This will enable us to meet rising demand, enter new markets, and deliver superior value across every touchpoint. Our journey ahead is guided by a singular belief: that growth must be inclusive, innovation must be purposeful, and leadership must be visionary. Together, we will shape a company that doesn't just grow — but leads, inspires, and transforms.

Let us build this future — with **courage, clarity, and conviction.**

Disclaimer: Some of the statements in this communication may be forward-looking statements within the meaning of applicable laws and regulations. Actual results may differ from such expectations, projections, etc., whether expressed or implied. These forward-looking statements are based on various assumptions, expectations and other factors which are not limited to, risk and uncertainties regarding fluctuations in earnings, competitive intensity, pricing environment in the market, economic conditions affecting demand and supply, change in input costs, ability to maintain and manage key customer relationships and supply chain sources, new or changed priorities of trade, significant changes in political stability in India and globally, government regulations and taxation, climatic conditions, natural calamity, commodity price fluctuations, currency rate fluctuations, litigation among others over which the Company does not have any direct control. These factors may affect our ability to successfully implement our business strategy. The Company cannot, therefore, guarantee that the 'forward-looking' statements made herein shall be realised. The Company may alter, amend, modify or make necessary corrective changes in any manner to any such forward-looking statement contained herein or make written or oral forward-looking statements as may be required from time to time based on subsequent developments and events.

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Mineral Group