



Monnet Ispat & Energy Limited

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EMAIL COPY

MIEL/CS/2010-11/MH/

February 8, 2011

The Secretary
Madhya Pradesh Stock Exchange Ltd.
Palika Plaza, Phase II, 201, IInd Floor, MTH Compound,
Indore-452 001.

Sub. : Disclosure u/r 13 (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Dear Sir,

With reference to above, we are submitting herewith the Form C u/r 13 (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992, received from the acquirer Bhagyashali Holdings Limited pursuant to rule 13 (3) of the said Regulations.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for **MONNET ISPAT & ENERGY LIMITED**



COMPANY SECRETARY

CC :

Dy. General Manager-Deptt. of Corp. Services
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001.

Manager (Listing)
The National Stock Exchange of India,
'EXCHANGE PLAZA',
Bandra Kurla Complex, Bandra (E),
MUMBAI-400051.



FORM C

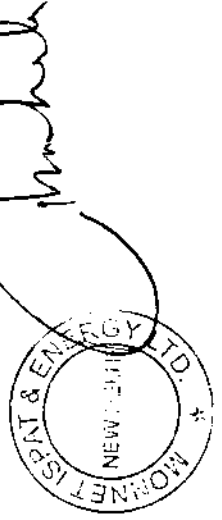
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
As per list of Promoter Group attached	23697370 (44.92%)	3398871 (2.22%)	Credit of Shares through Corporate Action subsequent to allotment	05.02.2011	Allotment pursuant to Scheme of Merger	27096241 (47.14%)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

The allotment has been made pursuant to Scheme of Merger approved by the Hon'ble High Court of Chhattisgarh and therefore, acquisition is exempt under Clause 3 (1) (i) (ii) of SEBI (SAST) Regulations, 1997.



MONNET ISPAT & ENERGY LTD.

List of Promoter and Promoter Group

Details of Pre and Post allotment holding and change therein subsequent to merger allotment

Paid up Capital prior to merger allotment

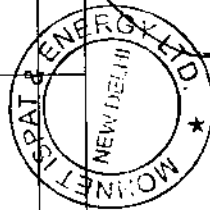
52758856

Paid up Capital after merger allotment

57481395

	Names, Address & PAN Nos. of Promoters and Promoter Group	Existing Shareholding		Merger Allotment	Post Merger Holding		%age Change
		Shares before acquisition	% age of holding w.r.t. existing paid up capital	Shares Allotted	Shares capital of promoter group after acquisition	% age of holding w.r.t. expanded paid up capital	
		1	2	3	4	5	5 - 2
1	MAHENDRA KUMAR JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi ACQPJ6354G	250000	0.47		250000	0.43	-0.04
2	MONNET INDUSTRIES LTD Plot No. 216, Sec.-C, Urta Ind. Complex, Raipur (Chhattisgarh) AAACM0437E	50	0.00		50	0.00	0.00
3	MONNET FINANCE LIMITED 302, World Trade Centre, Babar Road, New Delhi AACCM5966C	350000	0.66		350000	0.61	-0.05
4	CECIL WEBBER ENGINEERING LIMITED 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AABCC6065D	1466800	2.78	71089	1537889	2.68	-0.10
5	PAVITRA COMMERCIALS LIMITED 108, Ansal Bhawan, 16, K.G. Marg, New Delhi	3763530	7.13	320128	4083658	7.10	-0.03



[illegible]

16	SANDEEP JAJODIA (HUF) 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AAPHS0992G	0	0.00	4448	4448	4448	0.01	0.01
17	MONNET PROPERTIES PRIVATE LIMITED H-108, Connaught Circus, New Delhi AAACM1647E	0	0.00	4640	4640	4640	0.01	0.01
18	BHAGYASHALI HOLDINGS LIMITED 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AACCB0129Q	245000	0.46	2096307	2341307	2341307	4.07	3.61
19	NEON PROPERTIES PRIVATE LIMITED 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AAACN0229M	284500	0.54	3368	287868	287868	0.50	-0.04
20	PARAS TRADERS PRIVATE LIMITED 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AACCP6056G	11600	0.02	832	12432	12432	0.02	0.00
21	HARSHWARDHAN LEASING LTD 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AAACH0607D	100	0.00	232	332	332	0.00	0.00
22	SEEMA JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi ACJPJ6249H	0	0.00	8801	8801	8801	0.02	0.02
23	NIKITA JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AHL PJ7715M	0	0.00	46880	46880	46880	0.08	0.08
TOTAL		23697370	44.92	3398871	27096241	27096241	47.14	2.22

