



Monnet Ispat & Energy Limited

(formerly known as Monnet Ispat Limited)

Corporate Office : MONNET HOUSE, 11 Masjid Moth, Greater Kailash Part II, New Delhi-110 048 (INDIA)
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E-mail Copy

MIEL/CS/2011-12/MH/

November 10, 2011

The Secretary
Madhya Pradesh Stock Exchange Ltd.
Palika Plaza, Phase II,
201, IInd Floor, MTH Compound,
Indore-452 001.

Sub. : Disclosure u/r 13 (6) of SEBI (PIT) Regulations, 1992

Dear Sir,

With reference to above, this is to inform that 3 Schemes of Amalgamations that inter alia involved various companies including several within the Promoter Group have been approved by the Hon'ble High Court of Delhi. Pursuant to these schemes, shares have been transferred and as a result thereof, the disclosure under SEBI (Prohibition of Insider Trading) Regulations, 1992, Rule 13 (1) and (3) have been triggered.

Accordingly, we are enclosing Form A under Regulation 13 (6) received from Udhyam Merchandise Pvt. Ltd and Cecil Webber Engineering Ltd. u/r 13 (1) and Form C under Regulation 13 (6) received from above on their behalf and on behalf of promoter group u/r 13 (3). Detailed promoter holding before acquisition, shares acquired/disposed and post-acquisition holding of the promoter group is attached in Annexure.

Name of the Promoter Group Company	%age Change	Remark	Disclosure u/r
NEW PROMOTERS			
Udhyam Merchandise Pvt. Ltd.	+ 13.99	New Promoter (Form A)	13 (1) & (6)
Cecil Webber Engineering Ltd.	+ 0.70	New Promoter (Form A)	13 (1) & (6)
	+ 14.69		
Other Promoters under Promoter Group	- 14.69	Existing Promoters (Form C)	13 (3) & (6)

It is clarified that Post change, the effect in the overall %age of Promoter Group remains the same.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for **MONNET ISPAT & ENERGY LTD.**

COMPANY SECRETARY

CC :

Dy. General Manager-Deptt. of Corp. Services
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001.

Manager (Listing)
The National Stock Exchange of India,
'EXCHANGE PLAZA',
Bandra Kurla Complex, Bandra (E),
MUMBAI-400051.

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

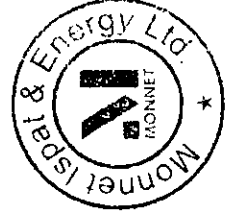
[Regulation 13(1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Share-holding prior to acquisition	No. and percentage of shares/voting rights acquired	Date of receipt of allotment /advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/public/rights/preferential offer etc.)	Share-holding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
1	2	3	4	5	6	7	8	9	10	11
1. Udhyan Merchandise Pvt. Ltd	950500 (1.48%)	9000000 (13.99%)	05-11-2011	08.11.2011	Shifting of Shares consequent to 3 Schemes of Arrangement among existing and new promoter group companies	9950500 (15.47%)	N.A.	N.A.	N.A.	N.A.
2. Cecil Webber Engg. Ltd. and Promoters & Promoter Group	3775896 (5.87%)	453300 (0.70%)	05-11-2011	08-11-2011		4229196 (6.57%) (See annexure for complete promoter holding)				
See Annexure										

The shifting has been made by the transferor companies to the transferee companies pursuant to 3 Schemes of Arrangements approved by the Hon'ble Delhi High Court and therefore, acquisition is exempt from Regulations 10, 11 and 12 pursuant to Regulation 3 (1) (i) (ii) of SEBI (SAST) Regulations, 1997 or Regulation 10 (1) (d) (iii) of SEBI (SAST) Regulations, 2011.

Place : New Delhi
Date : 10-11-2011



(Signature)
(M.P. KHARBANDA)
COMPANY SECRETARY

FORM C

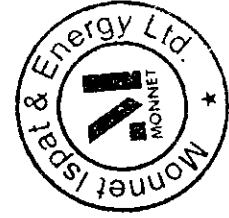
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
As per list of Promoter Group attached	31810341 (49.44%)	9453300 (14.69%)	05-11-2011	08-11-2011	Shifting of Shares within promoter group consequent to 3 Schemes of Arrangement	31810341 (49.44%) (See annexure for complete promoter holding)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

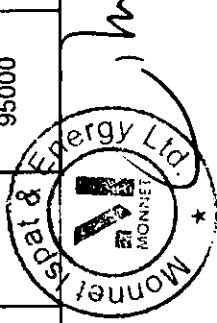
The shifting has been made by the transferor companies to the transferee companies pursuant to 3 Schemes of Arrangements approved by the Hon'ble Delhi High Court and therefore, acquisition is exempt from Regulations 10, 11 and 12 pursuant to Regulation 3 (1) (i) (ii) of SEBI (SAST) Regulations, 1997 or Regulation 10 (1) (d) (iii) of SEBI (SAST) Regulations, 2011.



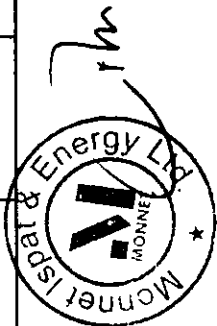
M.P. Kharbanda
M.P. KHARBANDA
COMPANY SECRETARY

Place : New Delhi
Date : 10-11-2011

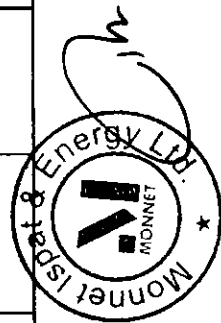
MONNET ISPAT & ENERGY LTD. List of Promoter and Promoter Group Details of Pre and Post allotment holding and change therein subsequent to merger allotment									
Paid up Capital prior to merger allotment		64337807							
Paid up Capital after merger allotment		64337807							
	Names, Address & PAN Nos. of Promoters and Promoter Group	Existing Shareholding		Merger Allotment	Post-Merger Holding		%age Change		
		Shares before acquisition	% age of holding w.r.t. existing paid up capital		Shares capital of promoter group after acquisition	% age of holding w.r.t. expanded paid up capital			
		1	2	3	4	5	5 - 2		
1	UDHYAM MERCHANDISE (P) LTD. 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AAACU3045L	950500	1.48	9000000	9950500	15.47	13.99		
2	MAHENDRA KUMAR JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi ACQPJ6354G	250000	0.39		250000	0.39	0.00		
3	MONNET INDUSTRIES LTD Plot No. 216, Sec.-C, Usha Ind. Complex, Raipur (Chhattisgarh) AAACM0437E	50	0.00		50	0.00	0.00		
4	CECIL WEBBER ENGINEERING LIMITED 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AABCC6065D	3775896	5.87	453300	4229196	6.57	0.70		
5	PAVITRA COMMERCIALS LIMITED 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AAACP0299F	4083658	6.35		4083658	6.35	0.00		
6	MAHENDRA SHIPPING LIMITED 302, World Trade Centre, Babar Road, New Delhi AAACM3391F	95000	0.15		95000	0.15	0.00		



	Names, Address & PAN Nos. of Promoters and Promoter Group	Existing Shareholding		Merger Allotment	Post-Merger Holding		%age Change
		Shares before acquisition	% age of holding w.r.t. existing paid up capital		Shares capital of promoter group after acquisition	% age of holding w.r.t. expanded paid up capital	
		1	2	3	4	5	5 - 2
7	MILI MARKETING PRIVATE LIMITED H-108, Connaught Circus, New Delhi AABCM7097H	3000000	4.66	-3000000	0	0.00	-4.66
8	NAYAN TRADERS PRIVATE LIMITED H-108, Connaught Circus, New Delhi AAACN8677K	3000000	4.66	-3000000	0	0.00	-4.66
9	MONNET INTERNATIONAL LIMITED 302, World Trade Centre, Babar Road, New Delhi AAACM0389B	381096	0.59		381096	0.59	0.00
10	SANDEEP JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AEOPJ5519B	1110289	1.73		1110289	1.73	0.00
11	NIKUNJ JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AHL PJ7716J	2684558	4.17		2684558	4.17	0.00
12	MAHENDRA KUMAR JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi ACQPJ6354G	947490	1.47		947490	1.47	0.00
13	SUDHA JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AELPJ4511N	1243150	1.93		1243150	1.93	0.00
14	SABINA RUNGTA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi ADAPR8937J	5000	0.01		5000	0.01	0.00



	Names, Address & PAN Nos. of Promoters and Promoter Group	Existing Shareholding		Merger Allotment	Post-Merger Holding		%age Change
		Shares before acquisition	% age of holding w.r.t. existing paid up capital	Shares Shifted	Shares capital of promoter group after acquisition	% age of holding w.r.t. expanded paid up capital	
		1	2	3	4	5	5 - 2
15	SANDEEP JAJODIA (HUF) 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AAPHS0992G	4448	0.01		4448	0.01	0.00
16	MONNET PROPERTIES PRIVATE LIMITED H-108, Connaught Circus, New Delhi AAACM1647E	4640	0.01		4640	0.01	0.00
17	BHAGYASHALI HOLDINGS LIMITED 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AACCB0129Q	453300	0.70	-453300	0	0.00	-0.70
18	PARAS TRADERS PRIVATE LIMITED 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AACCP6056G	12432	0.02		12432	0.02	0.00
19	HARSHWARDHAN LEASING LTD 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AAACH0607D	332	0.00		332	0.00	0.00
20	SEEMA JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi ACJPJ6249H	8801	0.01		8801	0.01	0.00
21	NIKITA JAJODIA 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AHLPJ7715M	46880	0.07		46880	0.07	0.00
22	GARGI TRADERS PVT. LTD. 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AaffG4594E	3000000	4.66	-3000000	0	0.00	-4.66



	Names, Address & PAN Nos. of Promoters and Promoter Group	Existing Shareholding		Merger Allotment	Post-Merger Holding		%age Change
		Shares before acquisition	% age of holding w.r.t. existing paid up capital		Shares capital of promoter group after acquisition	% age of holding w.r.t. expanded paid up capital	
		1	2	3	4	5	5-2
23	KAMDHENU ENTERPRISES LTD. 108, Ansal Bhawan, 16, K.G. Marg, New Delhi AAACK0590J	6752821	10.50		6752821	10.50	0.00
	TOTAL	31810341	49.44	0	31810341	49.44	0.00

