

Date: March 13, 2026

**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East,  
Mumbai 400 051, India  
**NSE Symbol: MONEYBOXX**

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001, India  
**Scrip Code: 538446**

Dear Sir/Madam,

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Non-exercise of option to convert of warrants.**

This is in furtherance of the intimation given by the Company on September 13, 2024, to BSE, wherein we had informed that the Company had allotted 37,37,745 (Thirty-Seven Lakh Thirty-Seven Thousand Seven Hundred Forty-Five Only) convertible warrants to total 14 allottees on preferential basis for an issue price of Rs. 302.20/- per warrant, out of which 25% of the issue price has already been received as the initial subscription amount at the time of allotment of the warrants.

As per the terms of the allotment of the said warrants read with the provisions of SEBI ICDR Regulations 2018, the warrant holders were entitled to exercise the rights attached to the said warrants and subscribe to 1 (one) equity shares of Rs.10/- each against each warrant, within a period of 18 months from the date of the allotment of such warrants.

We hereby inform you that since the persons as enlisted in the attached **Annexure-1** did not exercise the conversion option of the warrants within 18 months from the date of the allotment, i.e. on or before March 12, 2026, the 25% amount received on the said convertible warrants i.e. INR 28,23,86,634 Crores stand forfeited as per provision of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

You are requested to kindly take the above information on record.

Thanking You,

**For Moneyboxx Finance Limited**

**Lalit Sharma**  
**Company Secretary**

**Annexure-A**

| S.NO         | NAME OF THE ALLOTTEE | CATEGORY       | NO. OF WARRANTS ALLOTTED |
|--------------|----------------------|----------------|--------------------------|
| 1.           | Mayur Modi           | Promoter       | 613500                   |
| 2.           | Deepak Aggarwal      | Promoter       | 613500                   |
| 3.           | Priyanka Gupta       | Promoter Group | 300000                   |
| 4.           | Nitin Goyal          | Non-Promoter   | 140000                   |
| 5.           | Nivesh Goyal HUF     | Non-Promoter   | 310000                   |
| 6.           | Swadesh Gupta        | Non-Promoter   | 162500                   |
| 7.           | Preeti Gupta         | Non-Promoter   | 162500                   |
| 8.           | Manan Goel           | Non-Promoter   | 300000                   |
| 9.           | Sanskriti Goel       | Non-Promoter   | 300000                   |
| 10.          | Alankriti Goel       | Non-Promoter   | 300000                   |
| 11.          | Avadesh Gupta        | Non-Promoter   | 225000                   |
| 12.          | Astha Gupta          | Non-Promoter   | 100000                   |
| 13.          | Praveen Gupta        | Non-Promoter   | 85000                    |
| 14.          | Deepa Garg           | Non-Promoter   | 125745                   |
| <b>Total</b> |                      |                | <b>37,37,745</b>         |