

**Date: November 04, 2025**

**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra East, Mumbai 400 051, India  
**NSE Symbol: MONEYBOXX**

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001, India  
**Scrip Code: 538446**

Dear Sir/Madam,

**Subject: Fund Raise Updates- Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has continued to strengthen its financial position with the healthy support from its esteemed lender base.

A detailed update on the funds raise is attached herewith as **Annexure A**.

This will also be hosted on the company's website at [www.moneyboxxfinance.com](http://www.moneyboxxfinance.com)

Please take the above information on record.

Thanking You,

Yours Faithfully,  
For **Moneyboxx Finance Limited**

**Lalit Sharma**  
**Company Secretary**

Encl: a/a

**Annexure A**
**FUND RAISE UPDATE:**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Company continues to enjoy robust support from its esteemed lender base, complemented by the successful onboarding of new lenders. Despite sector-wide asset quality challenges, proactive measures have delivered meaningful improvement: following an ARC transaction and enhanced collection efforts, our GNPA ratio has substantially decreased from 7.28% as of June 2025 to 3.26% as of September 2025, reflecting strengthened portfolio quality and resilience.

The Company's lending relationships remain strong and diversified, comprising 30 leading institutions—11 top banks and 19 financial entities. Demonstrating financial agility, we have raised INR 478 Crore of term debt since January 2025 from a broad array of sources, achieving competitive interest rates and covenant structures well aligned with current market dynamics.

We are confident that these achievements position us well for continuing growth and success, benefiting all stakeholders and shareholders.

<b>Term Debt Funding since Jan'25</b>	<b>INR crore</b>
<b>NCD</b>	<b>277</b>
Vivriti Asset Management	100
A.K. Group	40
Debt Platforms (Wint, Yubi and Others)	137
<b>Bank Term Loans</b>	<b>124</b>
State Bank of India	34
IDFC First Bank	25
RBL Bank	25
Indian Overseas Bank	20
Suryoday Small Finance Bank	20
<b>FI Term Loans</b>	<b>77</b>
MAS Financial Services Ltd.	25
Vivriti Capital Limited	15
Manaveeya Development & Finance Pvt Ltd	12

Klay Finvest Private Limited	10
Shriram Finance	10
Sundaram Finance Limited	5
<b>Total</b>	<b>478</b>

The Company maintains a strong capital position, with a robust CRAR of 27.1% and a healthy net worth of INR 262 crore as of September 30, 2025. Our prudent financial management is reflected in a low debt-to-equity ratio of 2.41 and ample liquidity of INR 97 crore, ensuring operational flexibility and stability. Looking ahead, we are pleased to confirm a substantial debt pipeline exceeding INR 500 crore under active discussion for the second half of FY26, featuring a diversified mix of NCDs, term loans, and on-tap co-lending arrangements.