

Ref: MOL/2025-26/32

July 30, 2025

To

National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	BSE Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
---	---

Sub: Outcome of the Board Meeting held on July 30, 2025 and submission of Integrated Filing (Financial) - for the quarter ended on June 30, 2025

Ref: Our Intimation of Board Meeting dated July 22, 2025

Dear Sir,

We wish to inform you that the Board of Directors of the Company at its meeting held on July 30, 2025 has, inter alia, approved and took on record, un-audited Standalone and Consolidated Financial Results of the Company along with limited review report issued by Statutory Auditors of the Company for the quarter ended on June 30, 2025. The said financial results were reviewed and recommended by Audit Committee prior to placing the same before the Board.

we are submitting herewith the Integrated Filing (Financials) for the quarter ended June 30, 2025 in accordance with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, read with BSE Circular No. 20250102-4 and NSE Circular No. NSE/CML/2025/02 dated January 2, 2025 The said Integrated Filing (Financials) will also be uploaded on Company's website at www.meghmani.com in the investor section.

The Board Meeting commenced at **12:00 noon** and concluded at **01:30 p.m.**

You are requested to take the same on your record and disseminate to the members.

Thanking you.

Yours faithfully,

For, Meghmani Organics Limited

Jayesh Patel

Company Secretary & Compliance Officer

ICSI M. No: A14898

Encl: As above

[A]

Meghmani Organics Limited



Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2025

(Rs. in Lakhs, except as stated otherwise)

Sr. No.	Particulars	3 months ended June 30, 2025	Preceding 3 months ended March 31, 2025	Corresponding 3 months ended June 30, 2024	For the year ended March 31, 2025
		Unaudited	Audited (Refer Note 1)	Unaudited	Audited
I	Revenue from operations	59,259.77	50,209.66	41,111.47	2,00,386.98
II	Other income	1,742.63	1,442.28	654.53	4,356.52
III	Total income (I+II)	61,002.40	51,651.94	41,766.00	2,04,743.50
IV	EXPENSES				
	(a) Cost of materials consumed	30,760.71	27,689.80	25,582.54	1,24,839.23
	(b) Purchases of stock-in-trade	793.22	272.02	378.52	1,322.22
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	5,070.71	1,679.25	266.74	(2,300.89)
	(d) Employee benefits expenses	2,366.20	2,442.12	2,294.01	9,396.13
	(e) Finance costs	2,413.08	1,361.98	931.58	5,343.33
	(f) Depreciation and amortisation expense	2,186.26	2,173.15	2,050.75	8,560.82
	(g) Other expenses	12,213.19	11,671.61	11,168.39	49,095.81
	Total expenses (IV)	55,803.37	47,289.93	42,672.53	1,96,256.65
V	Profit/(Loss) before exceptional items and tax (III - IV)	5,199.03	4,362.01	(906.53)	8,486.85
VI	Exceptional items	-	-	-	-
VII	Profit/(Loss) before tax (V - VI)	5,199.03	4,362.01	(906.53)	8,486.85
VIII	Tax expense				
	(1) Current tax	1,125.00	166.74	205.17	550.00
	(2) Tax Adjustments (Including Deferred Tax) relating to earlier period	-	-	-	(10.60)
	(3) Net deferred tax charge/(credit)	23.38	797.83	(483.95)	1,305.39
IX	Net Profit/(Loss) + (VII-VIII)	4,050.65	3,397.44	(627.75)	6,642.06
X	Other Comprehensive Income				
	(i) Remeasurement Gain on Define Benefit Plans	31.27	26.89	32.73	125.09
	(ii) Income tax on above	(7.87)	(6.76)	(8.24)	(31.48)
	Total Other Comprehensive Income (X)	23.40	20.13	24.49	93.61
XI	Total Comprehensive Income/(Loss) for the period/year (IX + X) (comprising Profit / Loss and Other Comprehensive Income)	4,074.05	3,417.57	(603.26)	6,735.67
XII	Paid up equity share capital (face value of Rs. 1 each)	2,543.14	2,543.14	2,543.14	2,543.14
XIII	Other equity				1,60,673.69
XIV	Earnings per share (of Rs.1 each) (not annualised for quarters)				
	Basic (in rupees)	1.59	1.34	(0.25)	2.61
	Diluted (in rupees)	1.59	1.34	(0.25)	2.61

See accompanying notes to the standalone financial results



Registered Office - "MEGHMANI HOUSE" Behind Safal Profitaire, Corporate Road, Prahaladnagar Ahmedabad - 380015, Gujarat, India. www.meghmani.com

CIN No. L24299GJ2019PLC110321 Tele.no - +91-79-71781000



Notes to standalone financial results:

- 1 The above statement of unaudited Standalone Financial results for the quarter ended June 30, 2025 ('the Statement') of Meghmani Organics Limited is reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on July 30, 2025. The standalone financial results are prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other recognised accounting practices and policies to the extent applicable.

Figures for the quarter ended March 31, 2025 represents the difference between the audited figures in respect of the financial year ended March 31, 2025 and the published unaudited year to date figures upto December 31, 2024 which were subjected to limited review by the Auditors.

- 2 As per Ind AS 108 "Operating Segment" the Company has reported segment information mainly under two segments: 1) Pigments and 2) Agro-chemicals.
- 3 On October 22, 2022 and April 16, 2023 there were fire incidents at the warehouses at manufacturing units of the Company at Dahej and Panoli location, respectively, majorly leading to loss of inventories. In the previous year ended March 31, 2025, the Company had received insurance claims amounting to Rs. 4,384 lakhs which have been appropriately accounted for in the Statement for the year ended March 31, 2025.

On October 20, 2024, there was a fire at one of the manufacturing units of the Company at Dahej SEZ location due to short circuit in electrical panel. The loss on account of fire amounts to Rs. 30.13 lakhs. The Company has decided not to raise an insurance claim for the loss incurred. The loss on fire has been appropriately accounted for in Statement for the year ended March 31, 2025.

- 4 The Finance (No. 2) Act, 2024 withdrew the indexation benefit on long-term capital gains on securities which were purchased prior to 1 April 2023 and the tax rate with respect to long-term capital gains for the said asset class was changed from 20% plus surcharge and cess (with indexation) to 12.5% plus surcharge and cess (without indexation). Due to such withdrawal of the indexation benefit and change in tax rate, the Deferred Tax liability on fair value gain on RPS (redeemable preference shares) amounting to Rs. 275.36 lakhs has been consequently adjusted while determining deferred tax liability as at March 31, 2025.
- 5 The standalone financial results are available on Company's website www.meghmani.com and have been submitted to the BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).



Date: July 30, 2025
Place: Ahmedabad



For and on behalf of Board of Directors of
Meghmani Organics Limited

Ankit N Patel
Chairman and Managing Director
DIN : 02180007

Meghmani Organics Limited



Segment Revenue, Results, Segment Assets and Segment Liabilities (Standalone)

(Rs. in Lakhs, except as stated otherwise)

Particulars	3 months ended June 30, 2025	Preceding 3 months ended March 31, 2025	Corresponding 3 months ended June 30, 2024	For the year ended March 31, 2025
	Unaudited	Audited (Refer Note 1)	Unaudited	Audited
1. SEGMENT REVENUE				
(a) Pigment	13,469.13	13,235.33	13,847.58	55,325.13
(b) Agrochemicals	45,790.64	36,974.33	27,263.89	1,45,061.85
Total	59,259.77	50,209.66	41,111.47	2,00,386.98
Less Inter-segment sales	-	-	-	-
Net sales Income from operations	59,259.77	50,209.66	41,111.47	2,00,386.98
2. SEGMENT RESULTS				
(a) Pigment	924.52	861.75	593.69	1,984.73
(b) Agrochemicals	7,145.45	5,310.31	(117.87)	13,749.35
Total	8,069.97	6,172.06	475.82	15,734.08
Less - (i) Finance Cost	2,413.08	1,361.98	931.58	5,343.33
(ii) Other Un-allocable expenses, net of income	457.86	448.07	450.77	1,903.90
Profit/(Loss) before exceptional items and tax	5,199.03	4,362.01	(906.53)	8,486.85
Exceptional items	-	-	-	-
Profit/(Loss) before tax	5,199.03	4,362.01	(906.53)	8,486.85
3. SEGMENT ASSETS				
(a) Pigment	1,07,004.30	1,04,540.06	99,204.99	1,04,540.06
(b) Agrochemicals	1,77,081.50	1,74,864.01	1,68,986.87	1,74,864.01
(c) Unallocated	7,876.65	8,525.73	14,839.36	8,525.73
Total Segment Assets	2,91,962.45	2,87,929.80	2,83,031.22	2,87,929.80
4. SEGMENT LIABILITIES				
(a) Pigment	15,260.52	15,399.38	16,280.62	15,399.38
(b) Agrochemicals	43,258.68	42,551.12	47,388.76	42,551.12
(c) Unallocated (including borrowings)	66,152.36	66,762.47	63,483.93	66,762.47
Total Segment Liabilities	1,24,671.56	1,24,712.97	1,27,153.31	1,24,712.97

See accompanying notes to the standalone financial results





Meghmani Organics Limited

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2025

(Rs. in Lakhs, except as stated otherwise)

Sr. No.	Particulars	3 months ended June 30, 2025	Preceding 3 months ended March 31, 2025	Corresponding 3 months ended June 30, 2024	For the year ended March 31, 2025
		Unaudited	Audited (Refer Note 1)	Unaudited	Audited
I	Revenue from operations	61,362.39	55,346.12	41,388.26	2,07,974.50
II	Other income	1,657.95	1,387.74	888.48	4,387.27
III	Total income (I+II)	63,020.34	56,733.86	42,276.74	2,12,361.77
IV	EXPENSES				
	(a) Cost of materials consumed	31,589.56	29,056.27	25,691.97	1,28,571.21
	(b) Purchases of stock-in-trade	1,630.04	(68.40)	508.66	1,637.65
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	4,627.76	2,184.37	75.00	(3,820.88)
	(d) Employee benefits expenses	2,964.73	2,970.26	2,781.99	11,437.16
	(e) Finance costs	2,946.65	1,932.34	1,058.49	6,901.32
	(f) Depreciation and amortisation expense	2,970.30	2,948.74	2,348.39	10,813.01
	(g) Other expenses	13,861.64	14,655.45	11,744.08	55,875.33
	Total expenses (IV)	60,590.68	53,679.03	44,208.58	2,11,414.80
V	Profit/(Loss) before exceptional items and tax (III - IV)	2,429.66	3,054.83	(1,931.84)	946.97
VI	Exceptional items	-	-	-	-
VII	Profit/(Loss) before tax (V - VI)	2,429.66	3,054.83	(1,931.84)	946.97
VIII	Tax expense				
	(1) Current tax	1,125.00	166.74	205.17	550.00
	(2) Tax Adjustments (Including Deferred Tax) relating to earlier period	-	-	-	(10.60)
	(3) Net deferred tax charge/(credit)	36.32	906.35	(461.18)	1,467.65
IX	Net Profit/(Loss) (VII-VIII)	1,268.34	1,981.74	(1,675.83)	(1,060.08)
X	Other Comprehensive Income				
	A (i) Remeasurement Gain on Define Benefit Plans	35.79	41.21	33.96	143.09
	(ii) Income tax on above	(7.92)	(6.94)	(8.24)	(31.66)
	B (i) Foreign Currency Translation Reserve on Translation of Foreign Subsidiary	(0.79)	(2.09)	0.09	(7.99)
	(ii) Income tax on above	0.20	0.52	(0.02)	2.01
	Total Other Comprehensive Income (X)	27.28	32.70	25.79	105.45
XI	Total Comprehensive Income/(Loss) for the period/year (IX + X) (comprising Profit/(Loss) and Other Comprehensive Income)	1,295.62	2,014.44	(1,650.04)	(954.63)
	Profit/(Loss) attributable to:				
	Owners of the Company	1,268.34	1,981.74	(1,675.83)	(1,060.08)
	Non-controlling interests	-	-	-	-
	Other Comprehensive Income attributable to:				
	Owners of the Company	27.28	32.70	25.79	105.45
	Non-controlling interests	-	-	-	-
	Total Comprehensive Income/(Loss) attributable to:				
	Owners of the Company	1,295.62	2,014.44	(1,650.04)	(954.63)
	Non-controlling interests	-	-	-	-
XII	Paid up equity share capital (face value of Rs. 1 each)	2,543.14	2,543.14	2,543.14	2,543.14
XIII	Other equity				1,48,982.61
XIV	Earnings per share (of Rs.1 each) (not annualised for quarters)				
	Basic (in rupees)	0.50	0.78	(0.66)	(0.42)
	Diluted (in rupees)	0.50	0.78	(0.66)	(0.42)

See accompanying notes to the consolidated financial results

Registered Office - "MEGHMANI HOUSE" Behind Safal Profitaire, Corporate Road, Prahaladnagar Ahmedabad - 380015, Gujarat, India. www.meghmani.com

CIN No. L24299GJ2019PLC110321 Tele.no - +91-79-71781000



Notes to consolidated financial results:

- 1 The above statement of unaudited Consolidated Financial results for the quarter ended June 30, 2025 ('the Statement') of Meghmani Organics Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), is reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on July 30, 2025. The consolidated financial results are prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended) (Ind AS) prescribed under Section 133 of the Companies Act, 2013, other recognised accounting practices and policies to the extent applicable.

Figures for the quarter ended March 31, 2025 represents the difference between the audited figures in respect of the financial year ended March 31, 2025 and the published unaudited year to date figures upto December 31, 2024 which were subjected to limited review by the Auditors.

- 2 The Statement includes results of the following subsidiaries:
1. Meghmani Organics Inc. USA
 2. P T Meghmani Organics Indonesia (upto June 21, 2024)
 3. Meghmani Crop Nutrition Limited
 4. Kilburn Chemicals Limited
- 3 As per Ind AS 108 "Operating Segment" the Group has reported segment information mainly under two segments: 1) Pigments and 2) Agro-chemicals. Others includes merchant trading.
- 4 On October 22, 2022 and April 16, 2023 there were fire incidents at the warehouses at manufacturing units of the Holding Company at Dahej and Panoli location, respectively, majorly leading to loss of inventories. In the previous year ended March 31, 2025, the Holding Company had received insurance claims amounting to Rs. 4,384 lakhs which have been appropriately accounted for in the Statement for the year ended March 31, 2025.

On October 20, 2024, there was a fire at one of the manufacturing units of the Holding Company at Dahej SEZ location due to short circuit in electrical panel. The loss on account of fire amounts to Rs. 30.13 lakhs. The Holding Company has decided not to raise an insurance claim for the loss incurred. The loss on fire has been appropriately accounted for in Statement for the year ended March 31, 2025.

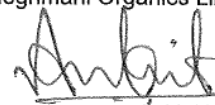
- 5 The Finance (No. 2) Act, 2024 withdrew the indexation benefit on long-term capital gains on securities which were purchased prior to 1 April 2023 and the tax rate with respect to long-term capital gains for the said asset class was changed from 20% plus surcharge and cess (with indexation) to 12.5% plus surcharge and cess (without indexation). Due to such withdrawal of the indexation benefit and change in tax rate, the Deferred Tax liability on fair value gain on RPS (redeemable preference shares) amounting to Rs. 275.36 lakhs has been consequently adjusted while determining deferred tax liability as at March 31, 2025.
- 6 The consolidated financial results are available on Holding Company's website www.meghmani.com and have been submitted to the BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).



Date: July 30, 2025
Place: Ahmedabad



For and on behalf of Board of Directors of
Meghmani Organics Limited



Ankit N Patel
Chairman and Managing Director
DIN : 02180007

Segment Revenue, Results, Segment Assets and Segment Liabilities (Consolidated)

(Rs. in Lakhs, except as stated otherwise)

Particulars	3 months ended June 30, 2025	Preceding 3 months ended March 31, 2025	Corresponding 3 months ended June 30, 2024	For the year ended March 31, 2025
	Unaudited	Audited (Refer Note 1)	Unaudited	Audited
1. SEGMENT REVENUE				
(a) Pigment	15,073.82	15,265.17	13,901.17	58,721.44
(b) Agrochemicals	45,790.57	36,974.01	27,263.25	1,45,059.40
(c) Others	1,349.52	4,449.82	1,146.65	8,646.88
Total	62,213.91	56,689.00	42,311.07	2,12,427.72
Less Elimination	851.52	1,342.88	922.81	4,453.22
Net sales Income from operations	61,362.39	55,346.12	41,388.26	2,07,974.50
2. SEGMENT RESULTS				
(a) Pigment	(1,115.26)	(1,783.36)	(341.24)	(5,479.91)
(b) Agrochemicals	7,105.81	5,310.31	(117.87)	13,749.35
(c) Others	(131.44)	2,070.09	(262.45)	1,394.09
Total	5,859.11	5,597.04	(721.56)	9,663.53
Less - (i) Finance Cost	2,946.65	1,932.34	1,058.49	6,901.32
(ii) Other Un-allocable expenses, net of (income)	496.80	535.67	233.97	1,922.63
(iii) Elimination	(14.00)	74.20	(82.18)	(107.39)
Profit/(Loss) before exceptional items and tax	2,429.66	3,054.83	(1,931.84)	946.97
Exceptional items	-	-	-	-
Profit/(Loss) before tax	2,429.66	3,054.83	(1,931.84)	946.97
3. SEGMENT ASSETS				
(a) Pigment	1,17,595.84	1,17,402.89	1,20,926.53	1,17,402.89
(b) Agrochemicals	1,77,081.50	1,74,864.01	1,68,986.87	1,74,864.01
(c) Others	22,333.47	22,677.86	24,802.92	22,677.86
(d) Elimination	(6,171.87)	(6,403.87)	(5,087.46)	(6,403.87)
TOTAL SEGMENT ASSETS	3,10,838.94	3,08,540.89	3,09,628.86	3,08,540.89
4. SEGMENT LIABILITIES				
(a) Pigment	20,537.52	20,484.57	19,751.84	20,484.57
(b) Agrochemicals	43,258.68	42,551.12	47,388.76	42,551.12
(c) Others	4,509.66	4,286.51	6,068.43	4,286.51
(d) Unallocated (including borrowings)	95,605.02	95,732.76	90,256.60	95,732.76
(e) Elimination	(5,893.30)	(6,039.82)	(4,667.26)	(6,039.82)
TOTAL SEGMENT LIABILITIES	1,58,017.58	1,57,015.14	1,58,798.37	1,57,015.14

See accompanying notes to the consolidated financial results

Notes :-

1 Others business segment includes – Merchant Trading and Crop Nutrition.



[B]	STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.	NOT APPLICABLE
[C]	FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES	NO DEFAULT
[D]	FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter)	NOT APPLICABLE
[E]	STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter)	NOT APPLICABLE



MUKESH M. SHAH & CO.

CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

To,
The Board of Directors,
Meghmani Organics Limited

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **Meghmani Organics Limited** ['the Company'], for the quarter ended on June 30, 2025 ['the Statement'] attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended ("the Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Ahmedabad
Date: July 30, 2025

UDIN: 25042132BMG0A95641



For Mukesh M. Shah & Co
Chartered Accountants
Firm Regn. No. 106625W

CS Shah

Chandresh S. Shah
Partner
Membership No. 042132

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

To,
The Board of Directors,
Meghmani Organics Limited

1. We have reviewed the accompanying statement of Consolidated unaudited financial results of **Meghmani Organics Limited** [‘the Parent’] and its subsidiaries [the Parent and its subsidiaries together referred to as ‘the Group’] for the quarter ended on June 30, 2025 [‘the Statement’] attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended (“the Listing Regulations”).
2. This statement, which is the responsibility of the Parent’s Management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, ‘Interim Financial Reporting’, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, ‘Review of Interim Financial Information Performed by the Independent Auditor of the Entity’ issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company’s personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Listing Regulations, as amended, to the extent applicable.

4. The Statement includes the financial results of the following entities:
 - a) Parent Company
 - i) Meghmani Organics Limited
 - b) Subsidiary Companies
 - i) Kilburn Chemicals Limited
 - ii) Meghmani Crop Nutrition Limited
 - iii) Meghmani Organics USA INC
5. Based on our review conducted and procedures performed as stated in Paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

MUKESH M. SHAH & CO.

CHARTERED ACCOUNTANTS

6. The consolidated financial results also include the financial information of a subsidiary included in the consolidated unaudited financial results, whose interim financial information reflect [the figures reported below are before giving effect to consolidation adjustments] total income of ₹ 957.05 Lacs for the quarter ended June 30, 2025, total net Profit after tax of ₹ 44.57 Lacs for the quarter ended June 30, 2025 and total comprehensive income of ₹ 43.98 Lacs for the quarter ended June 30, 2025, as considered in the Statement. No limited review of this financial information has been carried out by the auditors of the subsidiary; however, according to the information and explanations given to us by the Management, this interim financial result/ information is not material to the Group.

Our conclusion on the Statement is not modified in respect of our reliance on the interim financial information as certified by the management.

For Mukesh M. Shah & Co
Chartered Accountants
Firm Regn. No. 106625W



Place: Ahmedabad
Date: July 30, 2025

UDIN: 25042132.BMG0A@3065

C.S. Shah
Chandresh S. Shah
Partner
Membership No. 042132