Ref: MOL/2026-27/39
July 29, 2026

To

National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	**BSE Limited** Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331

Sub: - Press Release on Financial Results for Q1 FY 2027
Ref.: - Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir,

We are submitting herewith the Press Release on un-audited Financial Results of the Company for the Quarter ended on June 30, 2026 for information of the Member.

We request you to take on record.

Thanking you.

Yours faithfully,
For, Meghmani Organics Limited
Ankit Natwarlal Patel
Digitally signed by Ankit Natwarlal Patel
Date: 2026.07.29 13:39:23 +05'30'
Ankit Natwarlal Patel
Chairman & Managing Director
DIN No: 02180007

Encl: As above

Q1 FY27 Result Press Release

Ahmedabad, 29 July 2026: Meghmani Organics Limited (MOL) (BSE: 543331, NSE: MOL), a fully integrated diversified chemical company announced its financial results for the first quarter ended 30 June 2026 (Q1 FY27).

Standalone Financial Highlights:

Particulars (₹ Crore)	Q1 FY27	Q4 FY26	QoQ%	Q1 FY26	YoY%
Revenue from Operations	**522.9**	456.6	15%	592.6	(12%)
EBITDA	**93.7**	26.2	257%	80.6	16%
EBIDTA Margin (%)	***17.9%***	*5.7%*		*13.6%*	
Net Profit	**57.6**	19.5	195%	40.5	42%
Net Profit Margin (%)	***11.0%***	*4.3%*		*6.8%*	

For the quarter under review (Q1 FY27), revenue from operations stood at ₹522.9 crore, down by 12% YoY, primarily due to softer demand amid continued macroeconomic uncertainties. Net Profit for the quarter grew by 42% YoY to ₹57.6 crore on back of better price realisation and favourable product mix. EBITDA grew by 16% YoY to ₹93.7 crore, compared to ₹80.6 crore in the corresponding quarter previous year.

Crop Protection constitutes ~75% of the overall company’s revenue in Q1 FY27. Revenue and EBITDA stood at ₹391.6 crore and ₹77.8 crore respectively. EBITDA margin stood at 19.9% and capacity utilisation stood at 63%.

Pigments constitutes ~25% of the overall company’s revenue in Q1 FY27. Revenue and EBITDA stood at ₹131.3 crore and ₹15.9 crore respectively. EBITDA margin stood at 12.1% and capacity utilisation stood at 39%.

Commenting on Q1 FY27 performance, Mr. Ankit Patel, Chairman & Managing Director said “During the quarter, we faced challenging demand environment due to continued macroeconomic uncertainties impacting customer offtake across key export markets. Consequently, this affected our capacity utilisation and revenue for the quarter. Despite of these headwinds, we delivered a healthy improvement in profitability, on back of better price realisation and favourable product mix.

Our Crop Nutrition segment contributed positively to both topline and bottom line. We expect this growth momentum to continue over the coming quarters and further strengthen with the positive contribution from our newly introduced nano fertiliser products namely Nano DAP, Nano NPK, and Nano Zinc.

In Titanium Dioxide (TiO_2), operations continue to remain suspended due to commercial unviability arising from elevated raw material costs and weaker price realisations following the withdrawal of anti-dumping duty (ADD).”

About Meghmani Organics Limited:

Meghmani Organics Ltd. (MOL) is a fully integrated diversified chemical company with presence in the Crop Protection, Crop Nutrition and Pigments. MOL is amongst the top three global Phthalocyanine based pigment players enjoying an 8% market share and amongst the top-10 manufacturers of pesticides in India with a presence across the entire value chain. MOL has 40+ brands of various pesticides formulations in India and has over 400+ customer base across diverse industries. MOL has a global presence in 75+ countries and a wide distribution network of 3,500+ distributors and dealers across India. The company garners ~85% of its topline from the export markets as on FY26. For more information, please visit: www.meghmani.com.

For Further details, please get in touch with:

Mr. Gurjant Singh Chahal, CFO	Mr. Nishant Vyas, Investor Relations
ir@meghmani.com	nishant.vyas@meghmani.com

Cautionary Statement: