

Ref: MOL/2026-27/20

May 14, 2026

To

National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	BSE Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
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Sub: - Press Release on Financial Results for Q4 FY 2026

Ref.: - Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir,

We are submitting herewith the Press Release on audited Financial Results of the Company for the Quarter and year ended on March 31, 2026 for information of the Member.

You are requested to take the same on your record and disseminate to the members.

Thanking you.

Yours faithfully,

For Meghmani Organics Limited

Jayesh Patel

Company Secretary & Compliance Officer

Mem.No: A14898

Encl: As above

Q4 FY26 Result Press Release



Ahmedabad, 14 May 2026: Meghmani Organics Limited (MOL) (BSE: 543331, NSE: MOL), a fully integrated diversified chemical company announced its financial results for the fourth quarter and financial year ended 31 March 2026.

Standalone Financial Highlights:

Particulars (INR Crore)	Q4 FY26	Q4 FY25	YoY%	FY26	FY25	YoY%
Revenue from Operations	456.6	502.1	(9%)	2,091.8	2,003.9	4%
EBITDA	26.2	64.6	(59%)	228.7	180.3	27%
EBIDTA Margin (%)	5.7%	12.9%		10.9%	9.0%	
Net Profit	19.5	34.0	(42%)	125.3	66.4	89%
Net Profit Margin (%)	4.3%	6.8%		6.0%	3.3%	

For the quarter under review (Q4 FY26), subdued demand due to ongoing macroeconomic uncertainties impacted export volumes, while rising input costs and broadly stable realisation placed pressure on margins and profitability. Revenue from operations stood at ₹456.6 crore, down by 9% YoY. EBITDA stood at ₹26.2 crore compared to ₹64.6 crore in the corresponding quarter previous year.

For the financial year ended 31 March 2026 (FY26), revenue from operations stood at ₹2,091.8 crore as compared to ₹2,003.9 crore in the corresponding previous year, up by 4% YoY. EBITDA grew by 27% YoY to ₹228.7 crore, compared to EBITDA of ₹180.3 crore in the corresponding previous year.

Crop Protection constitutes ~78% of the overall company's revenue in FY26. Revenue and EBITDA stood at ₹1,631.2 crore and ₹243.6 crore respectively. EBITDA margin for the segment stood at 14.9%.

In FY26, capacity utilisation for the segment stood at 72%.

Pigments constitutes ~22% of the overall company's revenue in FY26. Revenue and EBITDA stood at ₹460.6 crore and ₹15.00 crore respectively. EBITDA margin for the segment stood at 3.3%.

In FY26, capacity utilisation for the segment stood at 40%.

Commenting on FY26 performance, Mr. Ankit Patel, Chairman & Managing Director said "The financial year began on a positive note with overall demand improving gradually. However, from the second half of FY26, export volumes came under pressure due to subdued demand amid macroeconomic uncertainties including US tariff and geopolitical headwinds. These external factors also led to higher input costs, while realisation remained broadly stable placing pressure on margins and profitability.

In our Crop Nutrition segment, we have further strengthened our product portfolio with the addition of three new nano fertilizer products namely Nano DAP, Nano NPK and Nano Zinc. We will be manufacturing these products at our Sanand manufacturing facility in Gujarat, leveraging our existing infrastructure with no additional capital expenditure.

In Titanium Dioxide (TiO₂), operations have been temporarily suspended due to commercial unviability arising from elevated raw material costs and weaker price realisations following the withdrawal of anti-dumping duty (ADD)."

About Meghmani Organics Limited:

Meghmani Organics Ltd. (MOL) is a fully integrated diversified chemical company with presence in the Crop Protection, Crop Nutrition and Pigments. MOL is amongst the top three global Phthalocyanine based pigment players enjoying an 8% market share and amongst the top-10 manufacturers of pesticides in India with a presence across the entire value chain. MOL has 40+ brands of various pesticides formulations in India and has over 400+ customer base across diverse industries. MOL has a global presence in 75+ countries and a wide distribution network of 3,500+ distributors and dealers across India. The company garners ~85% of its topline from the export markets as on FY26. For more information, please visit: www.meghmani.com.

For Further details, please get in touch with:

Mr. Gurjant Singh Chahal, CFO	Mr. Nishant Vyas, Investor Relations
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Cautionary Statement:

This press release contains certain forward-looking statements. Any forward-looking statement applies only on the date of this press release. By their nature, forward looking statements are subject to several known and unknown risks and uncertainties that may or may not occur in the future and as a result of which the actual results and performance may differ substantially from the expected future results or performance expressed or implied in the forward - looking statements. No warranties or representations are made as to the accuracy, achievement, or reasonableness of such statements, estimates or projections, and Meghmani Organics Limited has no obligation to update any such information or to correct any inaccuracies herein or omission here from which may become apparent.