

Ref: MOL/2026-27/26
June 06, 2026

To National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	BSE Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
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Sub: - SUMMARY OF PROCEEDINGS OF HON'BLE NCLT CONVENED MEETING OF EQUITY SHAREHOLDERS CONDUCTED FOR THE RESOLUTIONS SPECIFIED IN THE NCLT CONVENED MEETING NOTICE DATED MAY 04, 2026 – UNDER REGULATION 30 of SEBI (LODR) 2015.

With reference to subject matter and pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith summary of proceedings of Hon'ble NCLT convened Equity Shareholders meeting conducted for the special business specified in the NCLT convened meeting Notice dated May 04, 2026 in accordance with the provisions of Companies Act, 2013 and SEBI (LODR) Regulations, 2015.

We request to take the same on your records and disseminate the same to the members.

Thanking you.

**Yours faithfully,
For Meghmani Organics Limited**

**Ankit Natwarlal Patel
Chairman & Managing Director
DIN NO: 02180007**

Encl: as above

MEGHMANI ORGANICS LIMITED

SUMMARY OF PROCEEDINGS OF HON'BLE NCLT CONVENED MEETING OF THE MEMBERS OF MEGHMANI ORGANICS LIMITED HELD ON SATURDAY, 06TH JUNE, 2026 AT 02:00 P.M THROUGH VIDEO CONFERENCING (VC) / OTHER AUDIO-VISUAL MEANS (OAVM).

1. DAY, DATE, TIME, VENUE AND MODE OF THE MEETING

The Hon'ble NCLT Convened Meeting of the Members of the Company was held on Saturday, 06th June, 2026 at **02:00 P.M** through Video Conferencing (VC) / Other Audio-visual Means (OAVM) in accordance with the circular(s) issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI) to transact the business(es) as mentioned in the Notice dated 04th May, 2026 and concluded at **02:21 P.M**. The Hon'ble NCLT Convened Meeting of the Members of the Company was conducted through VC/OVAM which shall be deemed to be convened and held at the registered office of the Company situated at 1st 2nd 3rd Floor, Nr. Raj Bunglow, Nr. Safal Profitaire, Prahladnagar, Satellite, Ahmedabad, Gujarat – 380015 for consider and, if thought fit, to approve, with or without modification(s), the Scheme of Amalgamation between Kilburn Chemicals Limited ('Transferor Company 1'), Meghmani Crop Nutrition Limited ('Transferor Company 2') with Meghmani Organics Limited ('Transferee Company') and their respective shareholders and creditors ("Scheme").

1. NAME OF PERSONNEL PRESENT THROUGH VC/ OAVM AT HON'BLE NCLT CONVENED MEETING

1. Dr. Ajar Rab, Advocate (Chairperson appointed by Hon'ble NCLT)
2. Ms. Pavni, Advocate (Scrutinizer appointed by Hon'ble NCLT)
3. Mr. Ankit Natwarlal Patel (Managing Director)
4. Mr. G. S. Chahal (Chief Financial officer)

2. PROCEEDINGS OF THE MEETING

Dr. Ajar Rab, Advocate, Chairperson appointed by Hon'ble NCLT Ahmedabad bench, presided over the meeting and welcomed esteemed shareholders, directors on the Board, and Ms. Pavni, Advocate - Scrutinizer appointed by Hon'ble NCLT. The Chairperson briefed the Members regarding the arrangements made for the meeting.

The Chairperson informed that Hon'ble NCLT Convened Meeting of the Company was held through Video Conferencing or Other Audio Visual Means, in accordance with the Companies Act, 2013 and circulars issued by the Ministry of Corporate Affairs and SEBI in accordance with the Companies Act, 2013 and circulars issued by the MCA and SEBI. The requisite quorum being present through VC/OAVM, the Chairperson called the meeting in order. The Chairperson further informed that the necessary arrangement was made to enable the members to participate and vote in the Hon'ble NCLT Convened Meeting through Video Conferencing (VC)/Other Audio-visual Means (OAVM) facility provided by MUFG.

The Chairperson briefed about the process and procedure with regard to joining and voting in this Hon'ble NCLT Convened Meeting. Thereafter, Chairperson requested Chairman cum Managing Director and Chief Financial officer of the Company to introduce themselves for the benefit of shareholders.

The Chairperson then addressed the shareholders and elaborated on the purpose, objective and benefits of Scheme of amalgamation that the amalgamation is primarily aimed at creating a more integrated, efficient and scalable business structure. These businesses have significant operational interlinkages, common management oversight and shared strategic objectives. The proposed amalgamation is therefore a natural progression towards enhancing operational agility and unlocking long-term value.

The Scheme is expected to deliver several strategic and operational benefits, including:

- Simplification of group structure into single listed entity by fully integrating operations;
- Optimal utilization of existing resources through consolidation of operations into a single legal entity;
- Derive operational and financial synergies through prudent financial management and cost reduction;
- Better administration, reduction / rationalization in costs, focused operational efforts and elimination of duplication;
- Stronger market positioning under a single brand identity;
- Eliminate duplicate compliances by maintaining only one legal entity;

The Chairperson informed that the Company has not received prior questions on the scheme of amalgamation of Kilburn Chemicals Limited and Meghmani Crop Nutrition Limited being wholly owned subsidiaries with Meghmani Organics Limited. As per the request received by the Company, six shareholders requested to speak at the meeting. Hence, the Chairperson invited six speaker shareholders to express their views and to ask questions, if any.

Out of the six speaker shareholders, the five speaker shareholders who remained present expressed their views and asked questions. The Chairperson requested the Managing Director and Chief Financial officer of the Company to reply to their queries. The Chairperson expressed gratitude to the speaker shareholders for sparing time and attending the meeting.

The Chairperson then informed that:-

- a) As the Company has provided e-voting facility and voting commenced much before convened General Meeting, there was no need to propose and second the resolution.
- b) The Notice circulated to the members along with annexure or supporting documents was taken as read with the permission of the members.

The following resolutions as set out in Notice of Hon'ble NCLT Convened Meeting were placed before the members for their approval:

Sr. No.	Business	Ordinary / Special Resolution
1	To consider and approve the scheme of amalgamation of Kilburn Chemicals Limited and Meghmani Crop Nutrition Limited being wholly owned subsidiaries with Meghmani Organics Limited	Special Resolution

The Chairperson informed the Members that e-voting on MUFG platform would be available for the next 15 minutes after closing time of Hon'ble NCLT Convened Meeting and thereafter it would be disabled automatically.

The members were informed that Ms. Pavni, Advocate – Scrutinizer has been appointed by Hon'ble NCLT Ahmedabad Bench as the scrutinizer to supervise the e-voting process.

The result of the voting would be announced on or before 09th June, 2026 on the Stock Exchange and it would also be placed on the website of the Company.

The business as mentioned in the Notice of Hon'ble NCLT Convened Meeting have been transacted. The proceedings of the meeting were declared as concluded and the Chairperson expressed gratitude to all the members for joining and attending the meeting.

Place: Ahmedabad

For Meghmani Organics Limited

Date: 06th June, 2026

**Ankit Natwarlal Patel
Chairman & Managing Director
DIN NO: 02180007**