

Ref: MOL/2026-27/09
May 01, 2026

To, National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	To, BSE Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
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Sub: Intimation in the matter of Scheme of Amalgamation under Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

We wish to inform you that the Hon'ble National Company Law Tribunal ("NCLT"), Ahmedabad Bench vide its order dated April 30, 2026 read with its earlier order dated April 20, 2026, has, inter alia, directed convening of meetings of the Equity Shareholders and Creditors of the below-mentioned companies for the purpose of considering and, if thought fit, approving, with or without modification(s), the proposed Scheme of Amalgamation of **Kilburn Chemicals Limited (Transferor Company 1)** and **Meghmani Crop Nutrition Limited (Transferor Company 2)** with **Meghmani Organics Limited (Transferee Company)** and their respective shareholders and creditors ("Scheme"), pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder. The said order was received by the Company on May 01, 2026.

Details of Meetings as directed by NCLT

Meghmani Organics Limited (Transferee Company)

- Meeting of Equity Shareholders: June 06, 2026 at 2:00 PM (IST) – through Video Conferencing (VC)
- Meeting of Secured Creditors: June 06, 2026 at 2:30 PM (IST) – through VC
- Meeting of Unsecured Creditors: June 06, 2026 at 3:00 PM (IST) – through VC

Kilburn Chemicals Limited (Transferor Company 1)

- Meeting of Secured Creditors: June 06, 2026 at 10:00 AM (IST) – through VC
- Meeting of Unsecured Creditors: June 06, 2026 at 10:30 AM (IST) – through VC

Meghmani Crop Nutrition Limited (Transferor Company 2)

- Meeting of Secured Creditors: June 06, 2026 at 11:30 AM (IST) – through VC
- Meeting of Unsecured Creditors: June 06, 2026 at 12:00 Noon (IST) – through VC

Further details, including the notice convening the aforesaid meetings, e-voting information and other relevant instructions, will be communicated to the concerned stakeholders in due course and will also be made available on the website of the Company.

This intimation is being submitted pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Yours faithfully,
For Meghmani Organics Limited

Jayesh Patel
Company Secretary & Compliance Officer
Mem.No: A14898