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MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Date: 3rd August, 2015

To The Manager Department of Corporate Services, BSE Ltd., PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 533080	To The Manager National Stock Exchange India Limited, Exchange Plaza, BandraKurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ

Dear Sir,

Sub: Outcome of Board Meeting held on 03rd August 2015

The Board of Directors at their meeting held on 03rd August 2015 inter-alia considered the following :

1. Approved the Un-Audited Financial Results for the 1st Quarter ended on 30th June, 2015. (Copy of the results are attached herewith).

2. Approved Amendment to "Code of Conduct for regulating, monitoring and reporting of Trading by Insiders" under SEBI (Prohibition of Insider Trading) Regulations, 2015.

3. Approved Investment of an amount up to **INR 15,00,00,000 (Rupees Fifteen Crore Only)** or (Equivalent amount required in foreign currency) into the Wholly owned subsidiary Company to be incorporated in UAE with the name and style of **"MOLDTEK PACKAGING FZE CO".**

This is for your kind information and records.

Thanking you.

For Mold-Tek Packaging Limited

Mold-Tek Packaging Limited
Jubilee Hills, Hyderabad

J. Lakshmana Rao
(Chairman & Managing Director)
(DIN:00649702)

MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015

Rs. In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
		Unaudited	Audited	Unaudited	Audited
1	Gross Sales / Operating Income	8257.02	6733.38	8314.13	31865.60
	Less: Excise Duty	885.23	718.26	874.55	3363.00
	Net Sales / Income from operations	**7371.79**	**6015.12**	**7439.58**	**28502.60**
2	Other Income	11.20	39.49	20.12	80.46
3	**Total Income (1+2)**	**7382.99**	**6054.61**	**7459.70**	**28583.06**
4	**Expenditure**				
	a) (Increase) / decrease in stock in trade / work in progress	51.22	219.80	122.08	466.65
	b) Consumption of Materials	4674.64	3473.00	4843.98	18070.11
	d) Staff cost	552.15	528.18	516.03	2126.13
	e) Depreciation	199.06	206.97	201.63	823.30
	f) Selling & Distribution Expenses	506.77	457.15	521.81	1984.66
	g) Other expenditure	476.84	452.22	462.11	1858.27
	Total Expenditure (a+b+c+d+e+f+g)	**6460.68**	**5337.32**	**6667.64**	**25329.12**
5	**Profit before Interest & Exceptional Items (3-4)**	**922.31**	**717.29**	**792.06**	**3253.94**
6	Interest and Financial Charges	32.91	94.97	210.95	724.69
7	Extrodinary item	0.00	0.00	0.00	0.00
8	**Profit before tax (5-6-7)**	**889.40**	**622.32**	**581.11**	**2529.25**
9	Provision for Current Tax	305.43	187.98	204.47	842.41
	Provision for Deffered Tax	1.60	20.20	(6.91)	5.35
10	**Net Profit after tax (8-9)**	**582.37**	**414.14**	**383.55**	**1681.49**
11	Prior period Items	11.12	1.23	0.09	(5.15)
12	**Net Profit after tax & Prior Period items**	**571.25**	**412.91**	**383.46**	**1686.64**
13	Paid up Equity Share Capital, Equity Shares of `10 each	1384.55	1384.05	1130.23	1384.05
14	Reserves excluding revaluation reserves (excluding interim dividend & Tax thereon)	10754.41	10182.37	4504.82	10182.37
15	**Basic&Diluted Earnings per share (Face value of Rs.10) ***				
	Quaterly/Nine Months - Basic	4.13	2.98	2.77	
	- Diluted	4.13	2.98	2.77	
	Annualised - Basic	**16.51**	**11.93**	**11.08**	**12.19**
	- Diluted	**16.51**	**11.93**	**11.08**	**12.19**
16	Aggregate of Public shareholding				
	- Number of Shares (in lakhs)	91.64	90.01	65.04	90.01
	- Percentage of Shareholding (%)	66.19	65.04	57.55	65.04
17	Promoters & Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares (in lakhs)	0.00	0.00	0.00	0.00
	- Percentage of Total Promoters & Promoter Group Shareholding	0.00	0.00	0.00	0.00
	- Percentage of Total Sharecapital of the Company	0.00	0.00	0.00	0.00
	b) Non Encumbered				
	- Number of Shares (in lakhs)	46.81	48.39	47.98	48.39
	- Percentage of Total Promoters & Promoter Group Shareholding	100.00	100.00	100.00	100.00
	- Percentage of Total Sharecapital of the Company	33.81	34.96	42.45	34.96

* All EPS of Previous periods are calculated on enhanced equity

Notes:

1. The above results have been Reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 3rd August 2015.
2. Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
3. The Number of investor complaints for the quarter ended 30th June 2015 are
   Pending as on 01.04.15 Nil Received - 1 Resolved - 1 Pending Nil
4. Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
5. There has been no change in significant accouting policies during the year
6. During the quarter 5,000 Options of Rs. 10/- each were exercised and alloted under the Company's Employee Stock Option Schemes. Consequently, the issued and paid-up Share Capital of the Company as on 30.06.2015 stands increased to Rs.13,84,55,260

for MOLD-TEK PACKAGING LIMITED

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Hyderabad
03.08.2015

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

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LIMITED REVIEW REPORT

The Board of Directors
M/s. Mold-Tek Packaging Limited
Hyderabad

1. We have reviewed the accompanying statement of unaudited financial results of M/s.Mold-Tek Packaging Limited for the quarter ended 30th June,2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, *'Review of Interim Financial Information Performed by the Independent Auditor of the Entity'* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" issued under the companies (Accounting Standards) Rules,2006 which continue to apply as per section 133 of the Companies Act,2013,read with Rule 7 of the companies (Accounts)Rules,2014 and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock Exchange including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRATURI & SRIRAM.
Chartered Accountants
(Firm Registration No.002739S)

Sri Raghuram Praturi
Partner
Member ship No.221770

PRATURI & SRIRAM Hyderabad Chartered Accountants

Hyderabad
3rd August, 2015

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Press Release

Mold-Tek Packaging Limited announced its unaudited financial results for the first quarter ended June 30, 2015.

Q1 on Q1 NPAT up 51.84% ***Q4 to Q1 NPAT up 40.62%***

Annualised EPS Rs.16.51

Performance Highlights of Q1 on Q1

- **Gross Sales** Rs. 82.57 Crores (Last Year Rs.83.14 Crores) **declined by 0.69%, volume up 7%**
- **EBIDTA** Rs. 11.27 Crores (Last Year Rs.9.94 Crores) **up by 12.8%**
- **Net Profit after tax** Rs.5.82 Crores (Last year Rs.3.84 Crores) **up 52%**
- **Annualised Earning Per Share**(EPS) Rs.**16.51** (Last year Rs. 13.60) on enlarged equity

Performance Highlights of Q4 to Q1

- **Gross Sales** Rs. 82.57 Crores (Last Quarter Rs.67.33 Crores) **up by 23%**
- **EBIDTA** Rs. 11.27 Crores (Last Quarter Rs.9.25 Crores) **up by 22%**
- **Net Profit after tax** Rs.5.82 Crores (Last Quarter Rs.4.14 Crores) **up 41%**
- **Annualised Earning Per Share**(EPS) Rs.**16.51** (Last Quarter Rs. 14.10) on enlarged equity

The Board met on August 3, 2015 to adopt the unaudited financial results

Commenting on future prospects:

Mr. J. Lakshmana Rao, Chairman and managing director, said, "The Company has shown improved performance in terms of both volume and EBIDTA. Higher IML sales considerably contributed to growth in EBIDTA, which grew by 12.8% [Q1 on Q1]. In terms of volume – a growth of 7 % (Q1 to Q1) is achieved. However, the gross sales remained almost the same because of fall in raw material price (8% Q1 on Q1).

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Jubilee Hills, Hyderabad

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Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mail: ir@moldtekindia.com
Website : www.moldtekindia.com CIN No: L21022TG1997PLC026542

This fall in Raw material price augurs well for the Company to introduce an innovative 'Square Edible Oil' pack at more competitive prices and make an entry into the Rs.1000 crore Industry thereby expanding its arena of operations beyond the traditional paint and lube industry. The Company has also developed 5ltr square pack apart from the 15ltr square pack for the same.

With entry into these high margin, high EBIDTA products Mr. Rao is confident that the future prospects are bright as reflected in the Company's first quarter results announced today.

Company received positive response from leading Edible oil companies like **ConAgra** Foods, **Ghodawat Foods**, **Allana Group** and **Adani Wilmar**. Trail orders are being executed for 15ltr packs and 5ltr new sample were submitted for clients approvals. 5 & 15ltr Edible oil pack sales should pick up from August – September 2015 and the Company's capacities are being expanded in all its 3 major plants – Hyderabad, Daman, Satara as higher sales are expected soon after.

The proposed project at Ras al Khaimah, UAE (RAK) is awaiting clearance from the RAK (FTZ) Industrial Committee and Company is gearing up to start commercial production by March 2016.

As announced earlier share of IML sales will continue to increase. In Q1 of FY 2015-16 it touched 40% against 28% of Q1 of FY 2014-15. Recently Company has awarded a 5 year 100% supply contract from **M/S. Bharat Shell Ltd** with 11 of its major brands shifting to IML decoration.

Higher IML sales along with Edible oil packs will further enhance the % of IML Product sales in the coming quarters.

He added that "our ability to produce In-house Moulds, IML labels and even *Robots is a formidable entry barrier* apart from helping us in reducing costs and remain competitive.

J Lakshmana Rao
Chairman and Managing Director
DIN: 00649702

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