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MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

19th May, 2015.

To
The General Manager,
National Stock Exchange India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai-400051

Dear Sir,

Sub: Out come of Board Meeting held on 19th May 2015

Final Dividend Declared @ Rs.2.00/- Per Share (20%)

Annualised Earning per share is Rs.14.40 for the F.Y. 2014-15 (Last Year Rs.8.05)

Ref : MOLDTKPAC-EQ

Kindly note that Board of Directors at its Meeting held on Tuesday 19th May 2015, inter – alia considered the following :

1. Approved the Audited Accounts for the 4th Quarter/Year ended 31st March 2015. (Copy of the Audited Results Attached).

2. Recommended Final Dividend of Rs.2.00/- Per Equity Share (20%) for the financial year ended 31st March 2015, on Equity Shares of Rs.10/- each. The Board of Directors have earlier declared an Interim Dividend of Rs.2.00/- per Equity Share (20%) at its meeting held on 5th March 2015. The total dividend for the year ended 31st March 2015 amounts to Rs.5,53,62,104/- (Rs.4.00/-per Equity Share i.e.,40%) and the total Dividend Tax is Rs.1,10,69,164/- The Final Dividend is subject to the approval of Shareholders at the forthcoming Annual General Meeting.

3. AGM matters like Date, Time and Venue and record date for paying final dividend will be decided in next coming Board Meetings.

This is for your kind information and records.

Thanking you,

for MOLD-TEK PACKAGING LTD.

Mold-Tek Packaging Limited
Jubilee Hills, Hyderabad

(J.LAKSHMANA RAO)
Chairman & Managing Director
(DIN:00649702)

Corporate Office :
Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com
Website : www.moldtekindia.com CIN No: L21022TG1997PLC026542

MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2015

₹ In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st Mar	31st Dec	31st Mar	31st Mar	
		2015	2014	2014	2015	2014
1	Gross Sales / Operating Income	6733.38	8008.19	7675.52	31865.60	28393.90
	Less: Excise Duty	718.26	842.56	816.35	3363.00	3021.50
	Net Sales / Income from operations	**6015.12**	**7165.63**	**6859.17**	**28502.60**	**25372.40**
2	Other Income	39.49	14.67	10.45	80.46	50.80
3	**Total Income (1+2)**	**6054.61**	**7180.30**	**6869.62**	**28583.06**	**25423.20**
4	**Expenditure**					
	a) (Increase) / decrease in stock in trade / work in progress	219.80	55.36	(195.80)	466.65	(385.24)
	b) Consumption of Materials	3473.00	4597.38	4807.02	18070.11	17212.11
	d) Staff cost	528.18	542.23	503.22	2126.13	1967.54
	e) Depreciation	206.97	206.38	182.51	823.30	695.59
	f) Selling & Distribution Expenses	457.15	470.19	476.64	1984.66	1738.35
	g) Other expenditure	452.22	461.55	506.04	1858.27	1887.26
	Total Expenditure (a+b+c+d+e+f+g)	**5337.32**	**6333.09**	**6279.63**	**25329.12**	**23115.61**
5	**Profit before Interest & Exceptional Items (3-4)**	**717.29**	**847.21**	**589.99**	**3253.94**	**2307.59**
6	Interest and Financial Charges	94.97	207.43	205.89	724.69	839.93
7	Extrodinary item	0.00	0.00	60.23	0.00	60.23
8	**Profit before tax (5-6-7)**	**622.32**	**639.78**	**323.87**	**2529.25**	**1407.43**
9	Provision for Current Tax	187.98	218.96	90.88	842.41	436.15
	Provision for Deffered Tax	20.20	(2.60)	13.41	5.35	45.44
10	**Net Profit after tax (8-9)**	**414.14**	**423.42**	**219.58**	**1681.49**	**925.84**
11	Prior period Items	1.23	(13.14)	4.52	(5.15)	18.42
12	**Net Profit after tax & Prior Period items**	**412.91**	**436.56**	**215.06**	**1686.64**	**907.42**
13	Paid up Equity Share Capital, Equity Shares of ₹10 each.	1384.05	1134.22	1127.73	1384.05	1127.73
14	Reserves excluding revaluation reserves (excluding interim dividend & Tax thereon)	10182.37	5398.67	4122.33	10182.37	4122.33
15	**Basic&Diluted Earnings per share (Face value of ₹10)**					
	Quaterly/Nine Months - Basic	3.52	3.86	1.91		
	- Diluted	3.52	3.86	1.89		
	Annualised - Basic	**14.10**	**15.44**	**7.63**	**14.40**	**8.05**
	- Diluted	**14.09**	**15.43**	**7.58**	**14.39**	**8.00**
16	Aggregate of Public shareholding					
	- Number of Shares (in lakhs)	90.01	64.99	64.47	90.01	64.47
	- Percentage of Shareholding (%)	65.04	57.30	57.17	65.04	57.17
17	Promoters & Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares (in lakhs)	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Promoters & Promoter Group Shareholding	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Sharecapital of the Company	0.00	0.00	0.00	0.00	0.00
	b) Non Encumbered					
	- Number of Shares (in lakhs)	48.39	48.43	48.30	48.39	48.30
	- Percentage of Total Promoters & Promoter Group Shareholding	100.00	100.00	100.00	100.00	100.00
	- Percentage of Total Sharecapital of the Company	34.96	42.70	42.83	34.96	42.83

Notes:

1. The above results have been audited and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 19th May 2015.The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
2. Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
3. The Number of investor complaints for the quarter ended 31st March 2015 are
   Pending as on 01.01.15 Nil Received - 2 Resolved - 2 Pending Nil
4. Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
5. There has been no change in significant accouting policies during the year
6. The company has raised ₹55.01 Crores through QIP issue by allotment of 24,98,350 Equity Shares of face value ₹10 each at a premium of ₹210.17 per share on February 03,2015
7. Board of Directors recommended a Final Dividend of 20%(Rs.2 per share) inaddition to interim dividend 20% previously declared on 5th March 2015.

for MOLD-TEK PACKAGING LIMITED

Hyderabad
19.05.2015

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

STATEMENT OF ASSETS & LIABILITIES AS AT MARCH 31, 2015

₹ In lakhs

Particulars	As at 31.03.2015 ₹(Audited)	As at 31.03.2014 ₹(Audited)
EQUITY AND LIABILITIES		
1. SHAREHOLDER'S FUNDS		
(a) Share Capital	1384.05	1127.73
(b) Reserves & Surplus	10182.37	4122.33
Sub Total - Shareholder's Funds	**11566.42**	**5250.06**
2. SHARE APPLICATION MONEY PENDING ALLOTMENT	**1.30**	**0.00**
3. NON-CURRENT LIABILITIES		
(a) Long-term borrowings	1096.67	1948.99
(b) Other Long-term Liabilities	30.37	22.06
(c) Deferred Tax Liabilities (Net)	442.47	437.12
(d) Long-term Provisions	129.55	116.49
Sub Total - Non-Current Liabilities	**1699.06**	**2524.66**
4. CURRENT LIABILITIES		
(a) Short-term borrowings	353.45	4601.57
(b) Trade Payables	1000.69	1741.48
(c) Other Current Liabilities	1087.56	1586.18
(d) Short-term Provisions	1222.31	856.05
Sub Total - Current Liabilities	**3664.01**	**8785.28**
TOTAL - EQUITY AND LIABILITIES	**16930.79**	**16560.00**
ASSETS		
1. NON-CURRENT ASSETS		
(a) Fixed Assets		
(i) Tangible Assets	7136.27	7183.28
(ii) Capital Work-in-Progress	277.64	248.67
(iii) Leasehold building	17.94	20.83
(b) Non-Current Investments	316.32	316.32
(c) Long-term loans & Advances	361.61	246.52
(d) Other Non-Current Assets	52.38	41.49
Sub Total - Non-Current Assets	**8162.16**	**8057.11**
2. CURRENT ASSETS		
(a) Inventories	2765.24	2814.10
(b) Trade Receivables	4420.99	4219.82
(c) Cash and cash equivalents	97.63	60.67
(d) Short-term loans & Advances	1362.92	735.85
(e) Other Current Assets	121.85	672.45
Sub Total - Current Assets	**8768.63**	**8502.89**
TOTAL - ASSETS	**16930.79**	**16560.00**

for MOLD-TEK PACKAGING LIMITED

Hyderabad
19.05.2015

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Mold-Tek Packaging Limited
Plot-700, Ground Floor,
Road No. 36, Jubilee Hills,
Hyderabad - 500 033.

Press Release

Hyderabad, May 19, 2015: Mold-tek Packaging Limited is the leader in manufacturing injection moulded rigid plastic packaging containers. Mold-tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products. The Company reports an audited financial results for the 4th Quarter & for the Year ended 31st March 2015. Due to steep drop in raw material prices the topline declined but PAT increased considerably due to increased sale of high value added IML products.

Recently Mold-tek launched for the first time in India 15 liter square containers for edible oil packing with IML decoration which has huge market potential of over Rs.1000cr.

Annual Revenues up 12.23% NPAT up 85.87% Annualised EPS Rs.14.40

Performance Highlights of FY14-15 Y on Y

- **Gross Sales** Rs. 318.66 Crores (Last Year Rs.283.94 Crores) **up 12.23%**
- **EBIDTA up 35.8% EBIDTA margins 14.26%** (Last year 11.81%)
- **Net Profit after tax** Rs.16.87 Crores (Last year Rs.9.07 Crores) **up 85.87%**
- **Annualised Earning Per Share**(EPS) Rs.**14.40** (Last year Rs. 8.05)

Performance Highlights of FY14-15 Q4 on Q4

- **Gross Sales** Rs. 67.33 Crores (Last Year Rs.76.76 Crores) **declined by 12.27%**
- **EBIDTA up 19.6% EBIDTA margins 15.27%** (Last year 10.76%)
- **Net Profit after tax** Rs.4.13 Crores (Last year Rs.2.15 Crores) **up 92%**
- **Annualised Earning Per Share**(EPS) Rs.**14.10** (Last year Rs. 7.63)

During the quarter Mold-Tek has been listed on National Stock Exchange Limited on 19th February, 2015

Highlights of Qualified Institution Placement (QIP):

The Company has successfully completed its issue of shares through QIP and raised funds worth Rs.55.01 Crores and allotted 24,98,350 equity shares at a price of Rs. 220.17(including Rs. 210.17 towards the premium), which has resulted in increase of paid up capital to Rs.13,84,05,260. ***SBI mutual funds, DSP Blackrock, Canara Robaco mutual fund*** and others have participated in the QIP.

Board of directors have recommended a final dividend of Rs. 2 per Equity share @20% of the Equity share capital in addition to interim dividend of Rs.2 (20%) hitherto declared, making a total of Rs. 4 (40%) per equity share for the financial year 2014-15

Mold-Tek Packaging Limited
Jubilee Hills, Hyderabad