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MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

4th November, 2015

To The Manager Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 533080	To The Manager National Stock Exchange India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ

Dear Sir,

Sub: Outcome of Board Meeting held on 4th November, 2015

H1 on H1 PAT up 29.72%

Q2 on Q2 PAT up 11.29%

Mold-Tek Packaging Limited reports un-audited financial statements for the 2nd quarter ended 30th September, 2015

Please find enclosed herewith un-audited financial results for the second quarter ended 30th September, 2015, along with the press release taken on record by the Board of Directors, in the meeting held on 4th November, 2015.

This is for your kind information and records.

Thanking you.

For Mold-Tek Packaging Limited

Mold-Tek Packaging Limited
Jubilee Hills, Hyderabad

J. Lakshmana Rao
(Chairman & Managing Director)
(DIN: 00649702)

MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700
Road No.36. JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2015

₹ In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended			Half year Ended		Year Ended 31st March
		30th Sep 2015	30th Jun 2015	30th Sep 2014	30th Sep 2015	30th Sep 2014	2015
1	Gross Sales / Operating Income	7150.40	8257.02	8809.90	15407.42	17124.03	31865.60
	Less: Excise Duty	774.44	885.23	927.62	1659.67	1802.17	3363.00
	Net Sales / Income from operations	**6375.96**	**7371.79**	**7882.28**	**13747.75**	**15321.86**	**28502.60**
2	Other Income	17.81	11.20	6.17	29.01	26.29	80.46
3	**Total Income (1+2)**	**6393.77**	**7382.99**	**7888.45**	**13776.76**	**15348.15**	**28583.06**
4	**Expenditure**						
	a) (Increase) / decrease in stock in trade / work in progress	(118.53)	51.22	69.41	(67.31)	191.49	466.65
	b) Consumption of Materials	4005.97	4674.64	5155.76	8680.61	9999.74	18070.11
	d) Staff cost	575.16	552.15	539.69	1127.31	1055.72	2126.13
	e) Depreciation	209.57	199.06	208.32	408.63	409.95	823.30
	f) Selling & Distribution Expenses	456.35	506.77	535.50	963.12	1057.32	1984.66
	g) Other expenditure	462.21	476.84	482.38	939.05	944.49	1858.27
	Total Expenditure (a+b+c+d+e+f+g)	**5590.73**	**6460.68**	**6991.06**	**12051.41**	**13658.71**	**25329.12**
5	**Profit before Interest & Exceptional Items (3-4)**	**803.04**	**922.31**	**897.39**	**1725.35**	**1689.44**	**3253.94**
6	Interest and Financial Charges	24.80	32.91	211.33	57.71	422.28	724.69
7	Extrodinary item	0.00	0.00	0.00	0.00	0.00	0.00
8	**Profit before tax (5-6-7)**	**778.24**	**889.40**	**686.06**	**1667.64**	**1267.16**	**2529.25**
9	Provision for Current Tax	242.89	305.43	231.00	548.32	435.47	842.41
	Provision for Deffered Tax	22.98	1.60	(5.32)	24.58	(12.24)	5.35
10	**Net Profit after tax (8-9)**	**512.37**	**582.37**	**460.38**	**1094.74**	**843.93**	**1681.49**
11	Prior period Items	0.51	11.12	6.67	11.63	6.76	(5.15)
12	**Net Profit after tax & Prior Period items**	**511.86**	**571.25**	**453.71**	**1083.11**	**837.17**	**1686.64**
13	**Paid up Equity Share Capital, Equity Shares of ₹10 each** *	**1384.55 ***	**1384.55 ***	**1134.22**	**1384.55 ***	**1134.22**	**1384.05 ***
14	Reserves excluding revaluation reserves (excluding interim dividend & Tax thereon)	11266.28	10754.41	4963.18	11266.28	4963.18	10182.37
15	**Basic&Diluted Earnings per share (Face value of ₹10)**						
	Quaterly/Half yearly - Basic	3.70	4.13	4.02	7.82	7.41	
	- Diluted	3.70	4.13	4.01	7.82	7.41	
	Annualised - Basic *	**14.79**	**16.51**	**16.07**	**15.65**	**14.83**	**12.19**
	- Diluted	**14.79**	**16.51**	**16.06**	**15.65**	**14.82**	**12.19**
16	Aggregate of Public shareholding						
	- Number of Shares (in lakhs)	91.51	91.64	64.87	91.51	64.87	90.01
	- Percentage of Shareholding (%)	66.09	66.19	57.19	66.09	57.19	65.04
17	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares (in lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Promoters & Promoter Group Shareholding	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Sharecapital of the Company	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non Encumbered						
	- Number of Shares (in lakhs)	46.95	46.81	48.55	46.95	48.55	48.39
	- Percentage of Total Promoters & Promoter Group Shareholding	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Total Sharecapital of the Company	33.91	33.81	42.81	33.91	42.81	34.96

* **Please note the current period and Year ended EPS calculated on enhanced equity**

Notes:

1. The above results have been Reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 4th November 2015.
2. Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
3. The Number of investor complaints for the quarter ended 30th September 2015 are
   Pending as on 01.07.15 Nil Received - 4 Resolved - 4 Pending Nil
4. Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
5. There has been no change in significant accouting policies during the year

for MOLD-TEK PACKAGING LIMITED

Mold-Tek Packaging Limited Jubilee Hills, Hyderabad

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Hyderabad
04.11.2015

MOLD-TEK PACKAGING LIMITED

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STATEMENT OF ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2015

₹ In lakhs

Particulars	As at 30.09.2015 ₹ (Unaudited)	As at 30.09.2014 ₹ (Unaudited)	As at 31.03.2015 ₹(Audited)
EQUITY AND LIABILITIES			
1. SHAREHOLDER'S FUNDS			
(a) Share Capital	1384.55	1134.22	1384.05
(b) Reserves & Surplus	11266.28	4963.18	10182.37
Sub Total - Shareholder's Funds	**12650.83**	**6097.40**	**11566.42**
2. SHARE APPLICATION MONEY PENDING ALLOTMENT	**0.00**	**0.00**	**1.30**
3. NON-CURRENT LIABILITIES			
(a) Long-term borrowings	815.03	1590.48	1096.67
(b) Other Long-term Liabilities	33.00	27.55	30.37
(c) Deferred Tax Liabilities (Net)	467.04	424.88	442.47
(d) Long-term Provisions	176.45	137.39	129.55
Sub Total - Non-Current Liabilities	**1491.52**	**2180.30**	**1699.06**
4. CURRENT LIABILITIES			
(a) Short-term borrowings	(551.27)	5150.15	353.45
(b) Trade Payables	954.90	1100.91	1000.69
(c) Other Current Liabilities	1210.04	1497.96	1087.56
(d) Short-term Provisions	908.07	646.38	1222.31
Sub Total - Current Liabilities	**2521.74**	**8395.40**	**3664.01**
TOTAL - EQUITY AND LIABILITIES	**16664.09**	**16673.10**	**16930.79**
ASSETS			
1. NON-CURRENT ASSETS			
(a) Fixed Assets			
(i) Tangible Assets	7570.01	7064.40	7136.27
(ii) Capital Work-in-Progress	325.81	378.59	277.64
(iii) Leasehold building	16.50	19.38	17.94
(b) Non-Current Investments	316.32	316.32	316.32
(c) Long-term loans & Advances	243.36	310.09	361.61
(d) Other Non-Current Assets	75.72	54.54	52.38
Sub Total - Non-Current Assets	**8547.72**	**8143.32**	**8162.16**
2. CURRENT ASSETS			
(a) Inventories	2578.03	3236.45	2765.24
(b) Trade Receivables	4512.16	4772.67	4420.99
(c) Cash and cash equivalents	91.05	63.97	97.63
(d) Short-term loans & Advances	815.46	428.94	1362.92
(e) Other Current Assets	119.67	27.75	121.85
Sub Total - Current Assets	**8116.37**	**8529.78**	**8768.63**
TOTAL - ASSETS	**16664.09**	**16673.10**	**16930.79**

for MOLD-TEK PACKAGING LIMITED

Mold-Tek Packaging Limited Jubilee Hills, Hyderabad

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Hyderabad
04.11.2015

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MOLD-TEK Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Press Release

4th November, 2015

Mold-tek Packaging Limited is the leader in manufacturing injection moulded rigid plastic packaging containers. Mold-tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products. Recently Mold-Tek has introduced Square Pails of 5 litre and 15 litre sizes suitable for packing of edible oil and other food products. Many major Edible oil Companies have started using these pails by test marketing. Growth in these pail sales can be expected from 3rd qurarter. The Company today reported its unaudited financial results for the Quarter and Six months ended 30th September 2015.

H1 on H1 PAT up 29.72% ***Q2 on Q2 PAT up 11.29%***

The Board met on November 4, 2015 to adopt the unaudited financial results

Commenting on current period performance and future prospects:

Mr. J. Lakshmana Rao, Chairman and managing director said that Raw Material prices have showed a dramatic downward trend in line with the crude prices. The reduction in RM prices in this Quarter compared to Q1 is 16.15% and 14-15 Q2 is 24.7%. This is one of the major reasons for Company's revenue dip without affecting the bottom line. The Sale of IML products has gone up 27.95% to 40.12% compared on Q2 to Q2 basis. This has resulted in improved EBDITA margins and bottom line with increased sale of Edible Oil pails. This is expected to grow up further in coming months.

Mold-Tek Packaging Limited Jubilee Hills, Hyderabad

Corporate Office :
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Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com
Website : www.moldtekindia.com CIN No: L21022TG1997PLC026542

Performance Highlights of H1 on H1

- **EBIDTA Margin** 15.49% (Last Year 13.68%) **Up by 13.2%**
- Net Profit after tax Rs.10.95 Crores (Last year Rs.8.45Crores) **Up by 29.72%**
- **Gross Sales** Rs. 154.07 Crores (Last Year Rs.171.24 Crores) declined by 10%

Performance Highlights of Q2 to Q2

- **EBIDTA Margin** 15.84% (Last Year 14.02%) **up by 13%**
- **Net Profit after tax** Rs.5.12 Crores (Last Year Rs.4.60 Crores) **Up by 11.29%**
- Gross Sales Rs. 71.50 Crores (Last year Rs.88.10 Crores) declined by 18.84%

Mold-Tek Packaging Limited
Jubilee Hills, Hyderabad

J Lakshmana Rao
Chairman and Managing Director
DIN: 00649702

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

B.O. : 1-9-3 & 1-9-9/6,
Street No.1, Ramnagar,
Hyderabad - 500020
E-mail : raghupraturi@pratsri.com

LIMITED REVIEW REPORT

The Board of Directors
M/s. Mold-Tek Packaging Limited
Hyderabad

1. We have reviewed the accompanying statement of unaudited financial results of M/s.Mold-Tek Packaging Limited for the quarter ended 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, *'Review of Interim Financial Information Performed by the Independent Auditor of the Entity'* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review toobtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted except as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" issued under the companies (Accounting Standards)Rules,2006 which continue to apply as per section 133 of the Companies Act,2013,read with Rule 7 of the companies (Accounts)Rules,2014 and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock Exchange including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRATURI & SRIRAM
Chartered Accountants
(Firm Registration No.002739S)

Sri Raghuram Praturi
Partner
Membership No.221770

PRATURI & SRIRAM * Hyderabad * Chartered Accountants

Hyderabad
4th November 2015

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