Mold-Tek Packaging Limited
Plot-700, Ground Floor,
Road No. 36, Jubilee Hills,
Hyderabad - 500 033.

Press Release

Hyderabad, May 19, 2015: Mold-tek Packaging Limited is the leader in manufacturing injection moulded rigid plastic packaging containers. Mold-tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products. The Company reports an audited financial results for the 4th Quarter & for the Year ended 31st March 2015. Due to steep drop in raw material prices the topline declined but PAT increased considerably due to increased sale of high value added IML products.

Recently Mold-tek launched for the first time in India 15 liter square containers for edible oil packing with IML decoration which has huge market potential of over Rs.1000cr.

Annual Revenues up 12.23% NPAT up 85.87% Annualised EPS Rs.14.40

Performance Highlights of FY14-15 Y on Y

- **Gross Sales** Rs. 318.66 Crores (Last Year Rs.283.94 Crores) **up 12.23%**
- **EBIDTA up 35.8% EBIDTA margins 14.26%** (Last year 11.81%)
- **Net Profit after tax** Rs.16.87 Crores (Last year Rs.9.07 Crores) **up 85.87%**
- **Annualised Earning Per Share**(EPS) Rs.**14.40** (Last year Rs. 8.05)

Performance Highlights of FY14-15 Q4 on Q4

- **Gross Sales** Rs. 67.33 Crores (Last Year Rs.76.76 Crores) **declined by 12.27%**
- **EBIDTA up 19.6% EBIDTA margins 15.27%** (Last year 10.76%)
- **Net Profit after tax** Rs.4.13 Crores (Last year Rs.2.15 Crores) **up 92%**
- **Annualised Earning Per Share**(EPS) Rs.**14.10** (Last year Rs. 7.63)

During the quarter Mold-Tek has been listed on National Stock Exchange Limited on 19th February, 2015

Highlights of Qualified Institution Placement (QIP):

The Company has successfully completed its issue of shares through QIP and raised funds worth Rs.55.01 Crores and allotted 24,98,350 equity shares at a price of Rs. 220.17(including Rs. 210.17 towards the premium), which has resulted in increase of paid up capital to Rs.13,84,05,260. ***SBI mutual funds, DSP Blackrock, Canara Robaco mutual fund*** and others have participated in the QIP.

Board of directors have recommended a final dividend of Rs. 2 per Equity share @20% of the Equity share capital in addition to interim dividend of Rs.2 (20%) hitherto declared, making a total of Rs. 4 (40%) per equity share for the financial year 2014-15

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