ISO 9001:2008 BUREAU VERITAS Certification

MOLD-TEK Packaging Limited

(Formerly known as Moldtek Plastics Ltd.)

11th May 2016

To The Manager Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 533080	To The Manager National Stock Exchange India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ

Dear Sir,

Sub: Out come of Board Meeting dated 11th May 2016
Total Dividend @ 65%

Performance Highlights of Q4 to Q4

- **EBIDTA Margin 18.96% (Last Year 15.27%) up by 24.23%**
- **PAT Rs.7.25 Crore (Last year Rs.4.13 Crore) up by 75.60%**
- **Sales volume 4562 tons (Last year 3721 tons) up by 22.59%**

Performance Highlights of Financial Year

- **EBIDTA Margin 16.83% (Last Year 14.26%) up by 17.98%**
- **PAT Rs.24.10 Crore (Last Year Rs.16.87 Crore) up by 42.87%**
- **Sales volume 16,882 tons (Last year 15838 tons) up by 6.6%**

We wish to inform that Board of Directors at its meeting held on 11th May 2016, from 11 a.m. till 12:45 p.m., inter-alia approved the audited standalone and consolidated financial results of the company for the quarter/ financial year ended 31st March 2016.

In this regard please find enclosed the following:

a) Audited Standalone and Consolidated Financial results of the company for the quarter/financial year ended 31st March 2016
b) Audit Report along with Form A, both for Standalone and Consolidated financial statements for the financial year ended 31st March 2016.

It is further informed that the Board of Directors recommended a final dividend @ 25% i.e., Rs. 1.25/-ps per Equity Share for the financial year ended March 31, 2016 on Equity Shares of face value of Rs.5/- each. The Board of Directors has earlier declared an interim dividend @ 40% of i.e., Rs. 2/- per Equity Share of Rs 5/- each at its meeting held on 10th March 2016. The total dividend for the year ended 31st March 2016 amounts to Rs.3.25/- per Equity Share of Rs 5/- each (65%).

The final dividend is subject to the approval of shareholders at the ensuing Annual General Meeting.
Thanking you,

for MOLD-TEK PACKAGING LIMITED

(J.LAKSHMANA RAO)
Chairman & Managing Director

Mold-Tek Packaging Limited Hyderabad

Corporate Office :
Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mail: ir@moldtekindia.com
Website www.moldtekindia.com CIN No: L21022TG1997PLC026542

MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700
Road No.36, JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2016

₹ in lakhs except for EPS

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2016	31-12-2015	31-03-2015	31-03-2016	31-03-2015
		Audited	Reviewed	Reviewed	Audited	Audited
1	Gross Sales / Operating Income	7889.26	7573.78	6733.38	30870.46	31865.60
2	Less: Excise Duty	839.65	804.60	718.26	3303.92	3363.00
3	**Net Sales / Income from operations (1-2)**	**7049.61**	**6769.18**	**6015.12**	**27566.54**	**28502.60**
4	Other Income	29.45	14.06	39.49	72.52	80.46
5	**Total Income (3+4)**	**7079.06**	**6783.24**	**6054.61**	**27639.06**	**28583.06**
6	**Expenditure**					
	a) (Increase) / decrease in stock in trade / work in progress	140.06	159.35	219.80	232.10	466.65
	b) Consumption of Materials	3910.92	3851.48	3473.00	16443.01	18070.11
	d) Staff cost	658.72	610.70	526.18	2396.74	2126.13
	e) Depreciation	221.97	219.40	206.97	850.00	823.30
	f) Selling & Distribution Expenses	513.23	520.94	457.15	1997.28	1984.66
	g) Other expenditure	513.69	465.74	452.22	1918.47	1858.27
	Total Expenditure (a+b+c+d+e+f+g)	**5958.59**	**5827.61**	**5337.32**	**23837.60**	**25329.12**
7	**Profit before Interest & Exceptional Items (5-6)**	**1120.47**	**955.63**	**717.29**	**3801.46**	**3253.94**
8	Interest and Financial Charges	20.18	19.96	94.97	97.85	724.69
9	Prior period Expenses	1.11	13.83	1.23	26.58	(5.15)
10	**Profit before tax (7-8-9)**	**1099.18**	**921.84**	**621.09**	**3677.03**	**2534.40**
11	Provision for Current Tax	318.82	308.62	187.98	1173.76	842.41
12	Provision for Deffered Tax	55.31	13.77	20.20	93.65	5.35
13	**Profit after tax (10-11-12)**	**725.05**	**601.45**	**412.91**	**2409.62**	**1686.64**
14	Extraordinary items	0.00	0.00	0.00		0.00
15	**Net Profit after tax & Extraordinary Items**	**725.05**	**601.45**	**412.91**	**2409.62**	**1686.64**
16	Paid up Equity Share Capital, Equity Shares of ₹5 each	1384.55	1384.55	1154.22	1384.55	1384.55
17	Reserve excluding Revaluation reserves as per balance sheet of previous accounting year				11512.65	10182.37
18	**Earnings per share(Before extraordinary items) Face value of ₹5**					
	(Not Annualised) - Basic	2.62	2.17	* 1.49	8.70	* 6.09
	- Diluted	2.62	2.17	1.49	8.70	6.09
19	**Earnings per share (After extraordinary items) Face value of ₹5**					
	(Not Annualised) - Basic	2.62	2.17	* 1.49	8.70	* 6.09
	- Diluted	2.62	2.17	1.49	8.70	6.09

* For ease of Comparision EPS calculated on enlarged equity

Notes:

1. The above results have been Audited and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 11th May 2016.The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
2. Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
3. Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
4. There has been no change in significant accouting policies during the year
5. Shareholders on February 3, 2016 approved the share split and the Board of Directors fixed the record date as February 18, 2016. On February 17, 2016 the Company have been sub-divide the existing Equity Shares of the Company having a face value of ₹10 each fully paid up, into 2(Two) equity shares of ₹5 each, fully paid up. All Shares and per Share information in the financial results reflect the effect of sub-division for each of period presented.
6. During the year, there is no revenue genaration from our wholly owned Subsidiary, so the Consolidated financial results is not reported.
7. The results are available on www.moldtekgroup.com, www.bseindia.com & www.nseindia.com
8. Board of Directors recommended a Final Dividend of 25%(₹1.25 per share) inaddition to interim dividend 40%(₹2 per share) on face value of ₹5 each declared on 10th March 2016. Total dividend declared for the financial year 2015-16 is 65% (i.e. ₹3.25ps per share) on face value of ₹5.
9. The Company would opt for consolidated reporting of Financial rusults commencing from the finacial year 2016-17.

for MOLD-TEK PACKAGING LIMITED

Mold-Tek Packaging Limited Hyderabad

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Hyderabad
11.05.2016

MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700
Road No.36, JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

AUDITED STANDALONE STATEMENT OF ASSETS & LIABILITIES AS AT MARCH 31, 2016

₹ In lakhs

Particulars	As at 31.03.2016 ₹	As at 31.03.2015 ₹
EQUITY AND LIABILITIES		
1. SHAREHOLDER'S FUNDS		
(a) Share Capital	1384.55	1384.05
(b) Reserves & Surplus	11512.65	10182.37
Sub Total - Shareholder's Funds	**12897.20**	**11566.42**
2. SHARE APPLICATION MONEY PENDING ALLOTMENT	0.00	1.30
3. NON-CURRENT LIABILITIES		
(a) Long-term borrowings	662.41	1096.67
(b) Other Long-term Liabilities	34.04	30.37
(c) Deferred Tax Liabilities (Net)	536.12	442.47
(d) Long-term Provisions	173.90	129.55
Sub Total - Non-Current Liabilities	**1406.47**	**1699.06**
4. CURRENT LIABILITIES		
(a) Short-term borrowings	1860.74	353.45
(b) Trade Payables	1432.93	1000.69
(c) Other Current Liabilities	1142.64	1087.56
(d) Short-term Provisions	1663.66	1222.31
Sub Total - Current Liabilities	**6099.97**	**3664.01**
TOTAL - EQUITY AND LIABILITIES	**20403.64**	**16930.79**
ASSETS		
1. NON-CURRENT ASSETS		
(a) Fixed Assets	8077.20	7136.27
(i) Tangible Assets	858.74	277.64
(ii) Capital Work-in-Progress	15.06	17.94
(iii) Leasehold building	469.79	316.32
(b) Non-Current Investments	426.30	361.61
(c) Long-term loans & Advances	73.70	52.38
(d) Other Non-Current Assets	9920.79	8162.16
Sub Total - Non-Current Assets		
2. CURRENT ASSETS		
(a) Inventories	2409.95	2765.24
(b) Trade Receivables	5478.16	4420.99
(c) Cash and cash equivalents	78.30	97.63
(d) Short-term loans & Advances	2402.64	1362.92
(e) Other Current Assets	113.80	121.85
Sub Total - Current Assets	**10482.85**	**8768.63**
TOTAL - ASSETS	**20403.64**	**16930.79**

for MOLD-TEK PACKAGING LIMITED

Mold-Tek Packaging Limited Hyderabad

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Hyderabad
11.05.2016

MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door No.8-2-293/82/A/700
Road No.36, JubileeHills, Hyderabad, Telangana.- 500 033
CIN No: L21022TG1997PLC026542

AUDITED CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES AS AT MARCH 31, 2016

₹ In lakhs

Particulars	As at 31.03.2016 ₹	As at 31.03.2015 ₹
EQUITY AND LIABILITIES		
1. SHAREHOLDER'S FUNDS		
(a) Share Capital	1384.55	0.00
(b) Reserves & Surplus	11491.65	0.00
Sub Total - Shareholder's Funds	**12876.20**	**0.00**
2. SHARE APPLICATION MONEY PENDING ALLOTMENT	0.00	0.00
3. NON-CURRENT LIABILITIES		
(a) Long-term borrowings	662.41	0.00
(b) Other Long-term Liabilities	34.04	0.00
(c) Deferred Tax Liabilities (Net)	536.12	0.00
(d) Long-term Provisions	173.90	0.00
Sub Total - Non-Current Liabilities	**1406.47**	**0.00**
4. CURRENT LIABILITIES		
(a) Short-term borrowings	1860.74	0.00
(b) Trade Payables	1432.93	0.00
(c) Other Current Liabilities	1142.64	0.00
(d) Short-term Provisions	1663.66	0.00
Sub Total - Current Liabilities	**6099.97**	**0.00**
TOTAL - EQUITY AND LIABILITIES	**20382.64**	**0.00**
ASSETS		
1. NON-CURRENT ASSETS		
(a) Fixed Assets		
(i) Tangible Assets	8077.20	0.00
(ii) Capital Work-in-Progress	858.74	0.00
(iii) Leasehold building	15.06	0.00
(b) Non-Current Investments	316.32	0.00
(c) Long-term loans & Advances	1136.08	0.00
(d) Other Non-Current Assets	119.09	0.00
Sub Total - Non-Current Assets	**10522.49**	**0.00**
2. CURRENT ASSETS		
(a) Inventories	2409.95	0.00
(b) Trade Receivables	5478.16	0.00
(c) Cash and cash equivalents	99.87	0.00
(d) Short-term loans & Advances	1758.37	0.00
(e) Other Current Assets	113.80	0.00
Sub Total - Current Assets	**9860.15**	**0.00**
TOTAL - ASSETS	**20382.64**	**0.00**

for MOLD-TEK PACKAGING LIMITED

Mold-Tek Packaging Limited Hyderabad

Hyderabad
11.05.2016

J.Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

ISO 9001:2008
BUREAU VERITAS

MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Press Release

11th May, 2016

Mold-tek Packaging Limited is the leader in manufacturing of injection moulded rigid plastic packaging containers. Mold-tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products. The Company today reported its Audited financial results for the Quarter and Year ended 31st March 2016.

Q4 - PAT up 75.60%	***EBIDTA up 24.23%***	***Sales Volume up 22.59%***
Annual - PAT up 42.87%	***EBIDTA up by 17.98%***	***Sales Volume up 6.6%***
	Total Dividend 65%	

Commenting on the results, J. Lakshmana Rao, Chairman and Managing Director, Mold-Tek Packaging Limited said: In the fourth quarter ended on 31st March, 2016, the Company delivered its excellent performance, driven by improving high growth in Sales and EBIDTA margins. For the financial year ended on 31st March, 2016, our Company has achieved reasonable growth in terms volumes and high growth in profitability. In current financial year our sales volume increased by 6.6%. However, the gross revenues declined by 3.12% on account of sharp decline in Raw Material prices. (From Rs.101/per kg. to Rs.83/per kg. – Drop by 18%)

Performance Highlights of Q4 to Q4

- **EBIDTA Margin 18.96% (Last Year 15.27%) up by 24.23%**
- **PAT Rs.7.25 Crore (Last year Rs.4.13 Crore) up by 75.60%**
- **Sales volume 4,562 tons (Last year 3721 tons) up by 22.59%**

Mold-Tek Packaging Limited Hyderabad

Corporate Office :
Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mail: ir@moldtekindia.com
Website : www.moldtekindia.com CIN No: L21022TG1997PLC026542

ISO 9001 : 2008
BUREAU VERITAS
Certification

MOLD-TEK

MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Performance Highlights of Financial Year

- **EBIDTA Margin 16.83% (Last Year 14.26%) up by 17.98%**
- **PAT Rs.24.10 Crore (Last Year Rs.16.87 Crore) up by 42.87%**
- **Sales volume 16,882 tons (Last year 15,838 tons) up by 6.6%**

Company's square edible oil pails are gradually being accepted by many oil and ghee manufactures as a superior packaging. As the created capacities are being utilized company expects better growth in sale volumes in coming Quarters with improving EBIDTA margins.

Ras Al Khaimah Free Trade Zone – Project: The Company, M/s. Mold-Tek Packaging FZE has received RAK-FTZ license, leased industrial sheds and obtained utilities clearances. Machines started arriving and operations are expected to start by July, 2016.

The Company has received few orders from established lube, paint and food industries from the Middle East Countries like Iran, Omar and UAE .

Mold-Tek Packaging Limited Hyderabad

J Lakshmana Rao
Chairman and Managing Director
DIN: 00649702

Corporate Office :
Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mail: ir@moldtekindia.com
Website . www.moldtekindia.com CIN No. L21022TG1997PLC026542

Form A
(for audit report with unmodified opinion)

1.	Name of the company	Mold-Tek Packaging Limited
2.	Annual financial statements for the year ended	31st March, 2016
3.	Type of Audit observation	Un Modified
4.	Frequency of observation	Not Applicable
5.	To be signed by-	
	• CEO/Managing Director	Janumahanti Lakshmana Rao
	• CFO	Adivishnu Seshu Kumari
	• Auditor of the company	For PRATURI & SRIRAM Chartered Accountants (Firm Registration No.002739S) Sri Raghuram Praturi Partner Mem.No.221770 11th May, 2016 Hyderabad
	• Audit Committee Chairman	P.Shyam Sunder Rao

Mold-Tek Packaging Limited
Hyderabad

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

B.O. : 1-9-3 & 1-9-9/6,Street No.1,
Ramnagar,Hyderabad - 500020
E-mail : raghupraturi@pratsri.com

Auditor's Report On Quarterly Consolidated Financial Results and Consolidated Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of M/s. Moldtek Packaging Limited

We have audited the quarterly consolidated financial results of M/s. Moldtek Packaging Limited, for the quarter ended 31st March 2016 and the consolidated year to date results for the period 1st April 2015 to 31st March 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements / financial information of wholly owned foreign subsidiary namely M/s Mold-Tek Packaging FZEincluded in the consolidated quarterly financial results and consolidated year to date results, whose consolidated interim financial statements reflect total assets of Rs. 755.17 Lakhs as on 31st March 2016; as well as the total revenue of Rs. NIL for the year ended 31st March 2016 and Rs. NILfor the quarter ended 31st March 2016. These financial statements / financial information are reviewed by other auditors and have been furnished to us by the management and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures

included in respect of the subsidiaries, is based solely on such unaudited financial statements / financial information.

In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:

(i) Include the quarterly financial results and year to date of the following entities:
Mold-Tek Packaging Limited
Mold-Tek Packaging FZE (Subsidiary of Mold-Tek Packaging Limited)

(ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(iii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended 31st March 2016 as well as the consolidated year to date results for the period from 1st April 2015 to 31st March 2016.

For Praturi & Sriram
Chartered Accountants
Firm Reg. No. 002739S



Sri Raghuram Praturi
Partner
Membership No. 221770

Hyderabad
11th May, 2016

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

B.O. : 1-9-3 & 1-9-9/6,Street No.1,
Ramnagar,Hyderabad - 500020
E-mail : raghupraturi@pratsri.com

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

Board of Directors of M/s Mold-tek Packaging Limited

We have audited the quarterly financial results of M/s Mold-tek Packaging Limited for the quarter ended 31st March 2016 and the year to date results for the period 1st April 2015 to 31st March 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:



(i) Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(ii) Give a true and fair view of the net profit and other financial information for the quarter ended 31st March 2016, as well as the year to date results for the period from 1st April 2015 to 31st March 2016.

For Praturi & Sriram
Chartered Accountants
Firm Reg. No. 002739S

Sri Raghuram Praturi
Partner
Membership No. 221770

Hyderabad
11th May,2016