



MOLD-TEK
Packaging Limited

MTPL/SECT/30/2025-26

Date: July 28, 2025

To The Secretary, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 533080	To The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTKPAC
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Dear Sir/Madam,

Sub: Press Release on the Financial Results for the quarter ended on June 30, 2025.

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015), we enclose herewith the press release on the Financial Results for the quarter ended on June 30, 2025.

The same is also being uploaded on the website of the Company.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For Mold-Tek Packaging Limited

Harshita Suresh Chandnani
Company Secretary and Compliance Officer

Encl: as above



MOLD-TEK
Packaging Limited

PRESS RELEASE

Date: 28th July, 2025

NET PROFIT (PAT) UP BY 37.67%

EBDITA UP BY 21.24%

NET SALES INCREASED BY 18.73% Q1-ON-Q4

SALES VOLUME INCREASED BY 16.89%

FINANCIAL HIGHLIGHTS

- Net Profit (PAT) surged by 37.67% (Q1 on Q4)**, reflecting strong bottom-line performance.
- EBITDA increased by 21.24% (Q1 on Q4)**, supported by improved operational efficiency.
- Net Sales rose by 18.73% (Q1 on Q4)**, driven by healthy demand across all segments.
- Sales Volume grew by 16.89% (Q1 on Q4)**, indicating robust market traction and customer expansion

HIGHEST PERFORMANCE IN COMPANY'S HISTORY Q1 of F.Y.'2026: Mold-Tek Packaging Limited is pleased to announce an extraordinary start to FY 2025–26, with excellent performance in the first quarter ended June 30, 2025. The Company recorded an impressive **overall sales volume growth of 16.89%**, reflecting strong momentum across all key business segments reflecting better product mix and enhanced capacity utilization.

Segment-wise highlights of Q1 FY26 (compared to Q4 FY25):

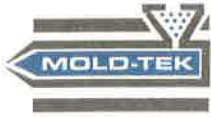
- **Paints Packs** delivered a remarkable **28.30% growth**, showcasing robust demand and customer confidence
- **Food & FMCG Packs** registered a healthy **13.57% growth**, driven by sustained demand and deeper market penetration
- **Pharma Packs**, a new vertical, posted a strong **11.37% sales growth**. The quick acceptance highlights our innovation and speed-to-market capabilities.
- **Q-Pack** achieved a solid **7.80% growth**, continuing its steady upward trajectory
- **Lubes Packs** maintained positive growth momentum with a **7.43% increase**.

Announcing the results, Chairman & Managing Director **Mr J Lakshmana Rao** said: "This outstanding all-round performance is a result of Mold-Tek's unwavering focus on innovation and strategic expansion that started yielding results. The Company remains confident in sustaining this growth trajectory in the coming quarters". **EBIDTA per kg shot up to Rs 41.64 for Q26 compared to Rs 37.06% per kg** due to better capacity utilisation and increased pharma packaging revenues.

Registered and Corporate Office:

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Website: www.moldteckpackaging.com, CIN No.: L21022TG1997PLC026542





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Mold-Tek Packaging Limited's Results for FY'25 (Q1 FY26 vs Q4 FY25):

- **Net Profit (PAT)** improved by **37.67%** to **₹22.40 crores**, compared to **₹16.27 crores** in Q4 FY25.
- **EBITDA** rose by **21.24%** to **₹47.38 crores**, against **₹39.08 crores** in Q4 FY25.
- **Net Sales** increased by **18.73%** to **₹240.56 crores**, compared to **₹202.61 crores** in Q4 FY25.
- **Sales Volume** grew by **16.89%**, reaching **11,378 MT**, up from **9,734 MT** in the previous quarter.
- **Profit before Tax (PBT)** increased by **35.02%** to **₹30.01 crores**, from **₹22.23 crores** in the previous quarter.

The quarter reflected a strong start to FY26, driven by volume growth, increased capacity utilisation, and operational efficiencies.

Mold-Tek Packaging Limited's Results for Q1 FY'25 (Q1 FY26 vs Q1 FY25):

- **Net Profit (PAT)** grew by **35.50%** to **₹22.40 crores**, compared to **₹16.53 crores** in Q1 FY 2024–25.
- **EBITDA** for the quarter rose marginally by **29.21%** to **₹47.38 crores**, compared to **₹36.67 crores** in Q1 FY 2024–25
- **Net Sales** increased by **22.28%** to **₹240.55 crores**, up from **₹196.72 crores** in the corresponding quarter of the previous year
- **Sales Volume** grew by **15%**, reaching **11,378 MT**, compared to **9,894 MT** in Q1 FY 2024–25. Pharma-Packaging Sales up by more than 9 times.
- **Profit before Tax (PBT)** increased by **35.27%**, reaching **₹30.01 crores**, as against **₹22.19 crores** in the previous year's quarter.

The growth in volumes and profitability reflects the Company's continued focus on operational efficiency, product diversification, and customer-centric strategies.

Pharma Packaging – Product Development, Capacity & Business Update: Mold-Tek Packaging is witnessing exceptional momentum in Pharma packaging division, driven by product development and consistency. Having supplied for over 3-4 months to select companies, our feedback on quality and performance on high-speed lines is impeccable – This is a very positive sign.





PRESS RELEASE

The Pharma Packaging division has already achieved more than 50-55% utilisation of its installed capacity, reflecting improving demand and accelerated order flow. Notably, the Pharma packaging division reached its break-even level in Q4 of previous financial year itself, laying a strong foundation for profitable growth. In Nutraceuticals, we are now working with all of the top 5 effervescent tablet manufactures and fillers. We doubled our 120mm tube capacity and added 2 new sizes – 42mm and 99mm – which are seeing great traction. In bottles and caps, 2 new customers which are among the biggest 10 pharma giants in India have even placed the 1st commercial order after trial orders. Their consistent requirement itself needs us to enhance our capacity drastically. For canisters, 3 Indian companies are in the last stages of trials and export orders are going strong.

Newly launched Single-piece CRC squeeze caps have been successfully approved by some major Pharma customers and commercial supplies also started. In addition, several new products like 28 CRC with tamper evidence & Molded Vial-trays are in the final stages of approval with reputed Pharma clients. Mold-Tek remains fully committed to becoming a leading solutions provider in the regulated Pharma packaging space, offering high-quality, compliant, and innovative packaging solutions to the healthcare industry.

FOOD AND FMCG

Printing Capacity enhancement: Mold-Tek Packaging has significantly enhanced its in-house printing capabilities with the installation of advanced flexographic and offset printing machines and die cutting machines equipped with the latest technology.

This upgrade has effectively eliminated earlier bottlenecks in the printing capacity, enabling the Company to run at better capacity utilisation and deliver high-quality, high-volume printed labels efficiently in Food & FMCG segments resulting in better volume growth.

As a direct result of this enhancement, the Company is now able to supply printed labels on a Just-in-Time (JIT) basis, ensuring faster turnaround and greater responsiveness to customer needs. This shift has allowed Mold-Tek to eliminate unnecessary inventory build-up and significantly reduce inventory carrying costs, contributing to improved operational efficiency and working capital optimization.

The printing operations have been successfully shifted under one roof to improve cost economics and reduce wastages.

“In spite of short summer this year we could achieve 13.57% volume growth in Food & FMCG packaging segment”.





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Paint Segment: To cater to the rising demand across multiple customer segments, Mold-Tek Packaging has undertaken significant capacity enhancements in last 2 to 3 years at Cheyyar, Panipat, and other manufacturing units.

These expansions are strategically aligned with IML Robotic decoration to meet the growing requirements from Paints, Lubricants, Food & FMCG segments delivering timely, high-quality and better capacity utilisation.

With these enhanced capacities, Mold-Tek is now better positioned to serve existing clients more efficiently, add new product lines of clients, and continue its growth momentum across all business verticals.

Mold-Tek Packaging Limited – New Customer Wins in Q1 FY26

During the quarter ended June 30, 2025, Mold-Tek Packaging Limited continued to expand its customer base by securing orders from several esteemed and fast-growing companies across key sectors. These additions reflect the Company's strong market presence, product quality, and growing reputation as a trusted packaging partner.

Food Industry: Marico, Hocco Industries and many others

Lubricants Industry: Veedol Corporation, Variyant Lubricant

Pharma Industry: Inventia Healthcare Ltd, AMN Life Science Pvt Ltd, Laurus Labs Limited, Pulse Pharmaceuticals Pvt Ltd and several others.

The addition of these prestigious clients across diverse sectors is a strong testament to Mold-Tek's innovative packaging solutions, reliable service, and continued leadership in the rigid plastic packaging space.

Dividend: The Board of Directors ("the Board") of the Company has declared and paid an Interim Equity Dividend for the Financial Year 2024–25 at 40%, i.e., ₹2.00 per equity share of face value ₹5.00 each. Additionally, the Board has declared a Final Dividend of ₹2.00 per equity share, bringing the total dividend for the financial year to ₹4.00 per equity share





PRESS RELEASE

About Mold-Tek Packaging Limited:

Mold-Tek Packaging Limited is the leader in manufacturing injection moulded rigid plastic packaging containers (BSE Scrip Code: 533080, NSE Symbol: MOLDTKPAC). Established in 1986, Moldtek is one of the leading players in rigid plastic packaging in India. Publicly listed in 1993, has 12 Manufacturing Units, 2 stock points PAN India. Current installed Injection molding capacity of over 50,000 TPA. Mold-Tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products and now Pharma. Mold-Tek is the first Company in India to introduce "In-Mold Labeling (IML)" concept for decorating plastic containers using ROBOTS. IML enables photographic quality decoration with complete hygienic and hands-free production of containers suitable for food and FMCG products. Mold-Tek is the only packaging Company in the India to design and manufacture in house ROBOTS for the IML decoration apart from manufacturing IML Labels in-house.

J. Lakshmana Rao



Chairman and Managing Director
DIN: 00649702