



**MOLD-TEK**  
Packaging Limited

MTPL/SECT/76/2025-26

Date: February 09, 2026

To The Secretary, Listing Department, <b>BSE Limited,</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. <b>Scrip Code: 533080</b>	To The Manager, Listing Department, <b>National Stock Exchange of India Limited,</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. <b>Symbol: MOLDTPAC</b>
--	--

Dear Sir/Madam,

**Sub: Investor Presentation for the quarter and nine months ended on December 31, 2025.**

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015, we enclose herewith Investors Presentation for the quarter and nine months ended on December 31 , 2025.

The same is also being uploaded on the website of the Company.

This is for your kind information and records.

Thanking you,

Yours faithfully,  
**For Mold-Tek Packaging Limited**

**Harshita Suresh Chandnani**  
**Company Secretary and Compliance Officer**

Encl: as above

**Registered and Corporate Office:**

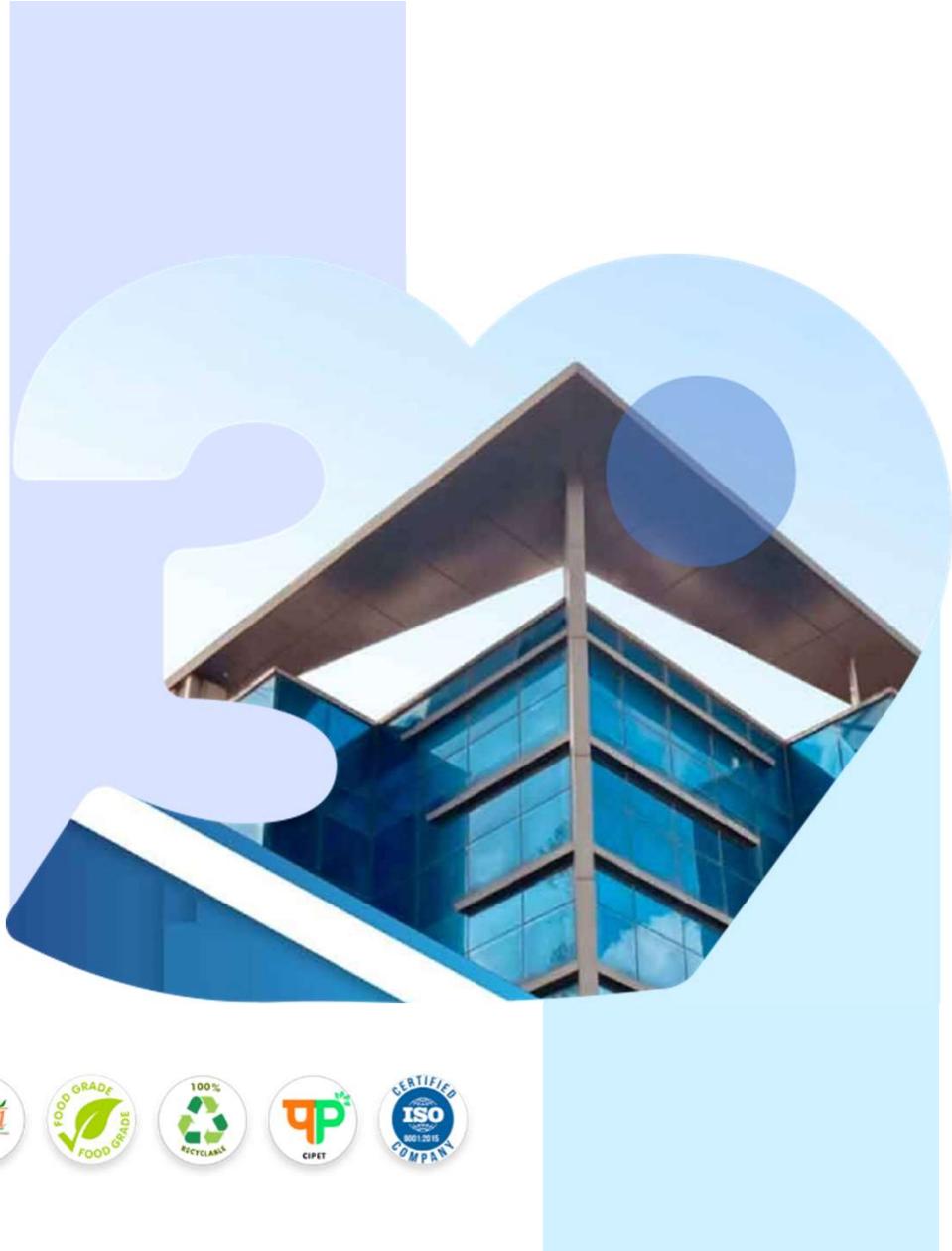
8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India  
Phone: +91-40-40300300, E-mail Id: [cs@moldtekpackaging.com](mailto:cs@moldtekpackaging.com) / [ir@moldtekpackaging.com](mailto:ir@moldtekpackaging.com),  
Website: [www.moldtekpackaging.com](http://www.moldtekpackaging.com), CIN No.: L21022TG1997PLC026542



## Q3 & 9M FY 25-26

(BSE: 533080; NSE: MOLDTPAC)

Feb 9th, 2026



# ABOUT MOLD-TEK



dun & bradstreet



Best Packaging Company  
Award Thrice in a Row



3 INDIA STAR  
Awards

Best SME and  
Tech Savvy Award



From vision to reality—Moldtek is your all-in-one packaging partner, to transform ideas into market-ready solutions with innovation at every step.

Injection Machines

**160+**

Mold/Robots Made In-house

**1000+**

ISO Certified Plants

**10**

TPA Production Capacity

**40K**

Design Studio Professionals

**25+**

## OUR USPs



Constant Innovation



Backward Integration



In-mould labelling - IML



Injection Moulding



Modern Tool Room



Develop Robots



Design Studio



Label Making

# Moldtek Snapshot



Established in 1986, one of the leading players in rigid plastic packaging in India. Publicly listed in 1993



10 Manufacturing Units, 2 stock points PAN India.  
Current installed Injection molding capacity of over 63,000 TPA



Pioneers in the field of In-Mold labelling (IML) in India. HD photographic labels, produced by 100% hands-free operation & are 100% recyclable.



MTPL commands strong presence across all major customers like Asian Paints, Castrol, Shell, Mondelez, Hindustan Unilever, etc.



Superior margins in the packaging industry due to the cost advantage emanating from backward integration

# Paint Pails



Revolutionized paint segment by introducing  
Plastic pails with 8 generations of molds

Introduced anti-counterfeit, tamper evident & leak proof packs in paints  
industry



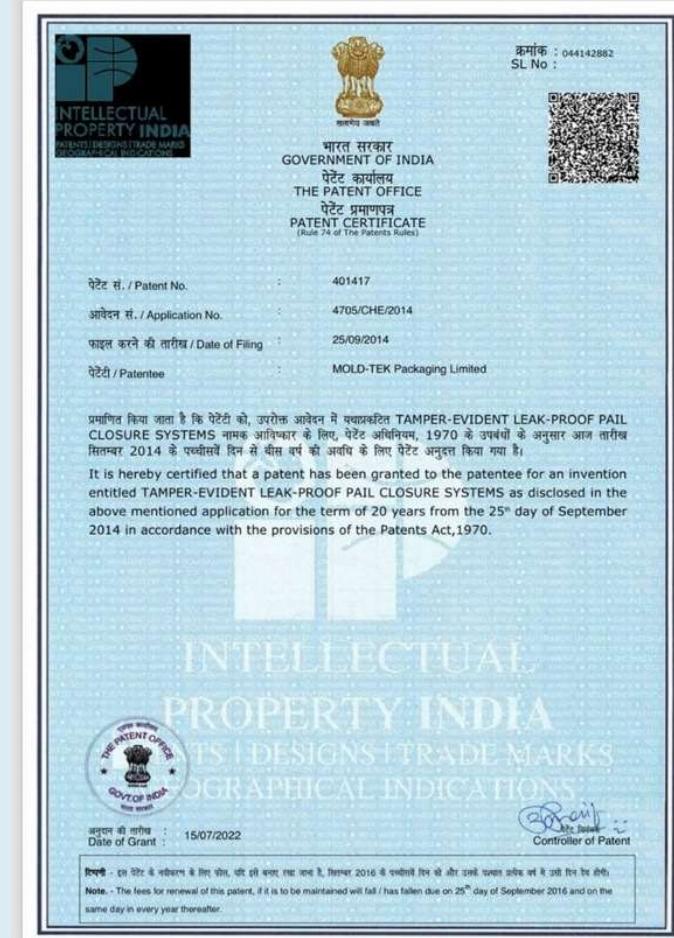
Available Sizes  
1 L, 4 L, 10 L, 20 L



# Our THINWALL Portfolio



# Patented SQUARE Packs



360 Degree  
Advertising Space



Tamper Evident  
Packs



100 %Leak Proof -  
Patented Locking  
Mechanism

Sturdy, rigid-packs that are best suitable for edible oil, tea, food and FMCG, tea, detergents, ghee and many more!

# Pharma Portfolio



## Tablet Containers

21 shapes & sizes of HDPE bottles (**30 cc to 750 cc**) with CR and CT caps (**33 38 & 53 mm**)

## Effervescent tubes

Launched with IML (First time in India), DOPP & HTL  
**85, 99, 120, 144 mm**



## Desiccant Canisters

Laser Marked Single piece canisters with  
2-in-1 filling in **1,2 and 3 gms**

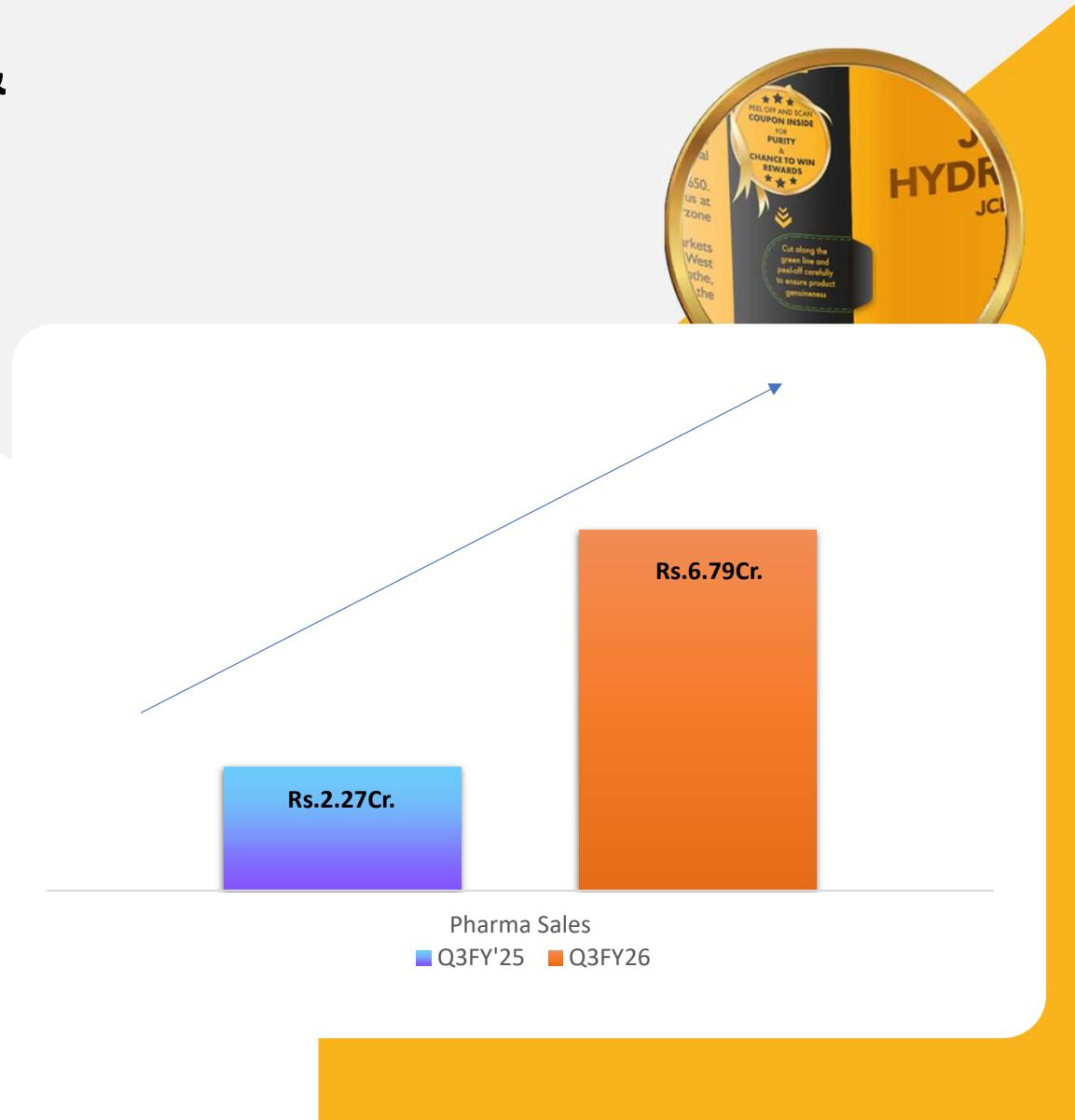


# Pharma adds to company's profits & Continues to Improve in Q3

The Pharma vertical continues to have the momentum and grew

## Q3 Update

- Over 25 clients have audited and approved our facility out of which commercial OSD orders started from MNCs.
- Despite late entrant in this industry our regulatory market products took the reigns to show strong quarter on quarter growth
- Moldtek's reputation in IML, combined with DMF facility with greatest hygiene standards has helped us to continue to dominate the EV tubes and stoppers market for Nutraceuticals



Q3 vs Q3 pharma Volume growth is 190%

## **Strategic MoU – High-precision caps & closures (UK)**

**MoU signed with Vibe Generation Holdings (UK) for IP-led, premium safety closures**

Led by Mr. David Pritchett (ex-CEO, USD 500 Mn global closures firm; 35+ yrs) & Mr. Riddhamn Baahri (COO)

~USD 1 Bn global market opportunity

Revenue potential: USD 25–30 Mn (₹250 Cr) over 5 years

Moldtek to drive tooling, mold development, manufacturing & scale while Vibe Generation to lead sales & market access in Europe and USA

Exclusive partnership with IP protection & non-compete framework

Strengthens Moldtek's high-margin, export-oriented growth strategy.



# Clientele

## Our Esteemed Clientele



# Key Financial Highlights – (9M)

## Snapshot

Financial Performance & Highlights

### Sales Volume

The Sales Volume recorded 31,203 MT in 9MFY26 against 28,533MT in 9MFY25 - a growth of 9%.

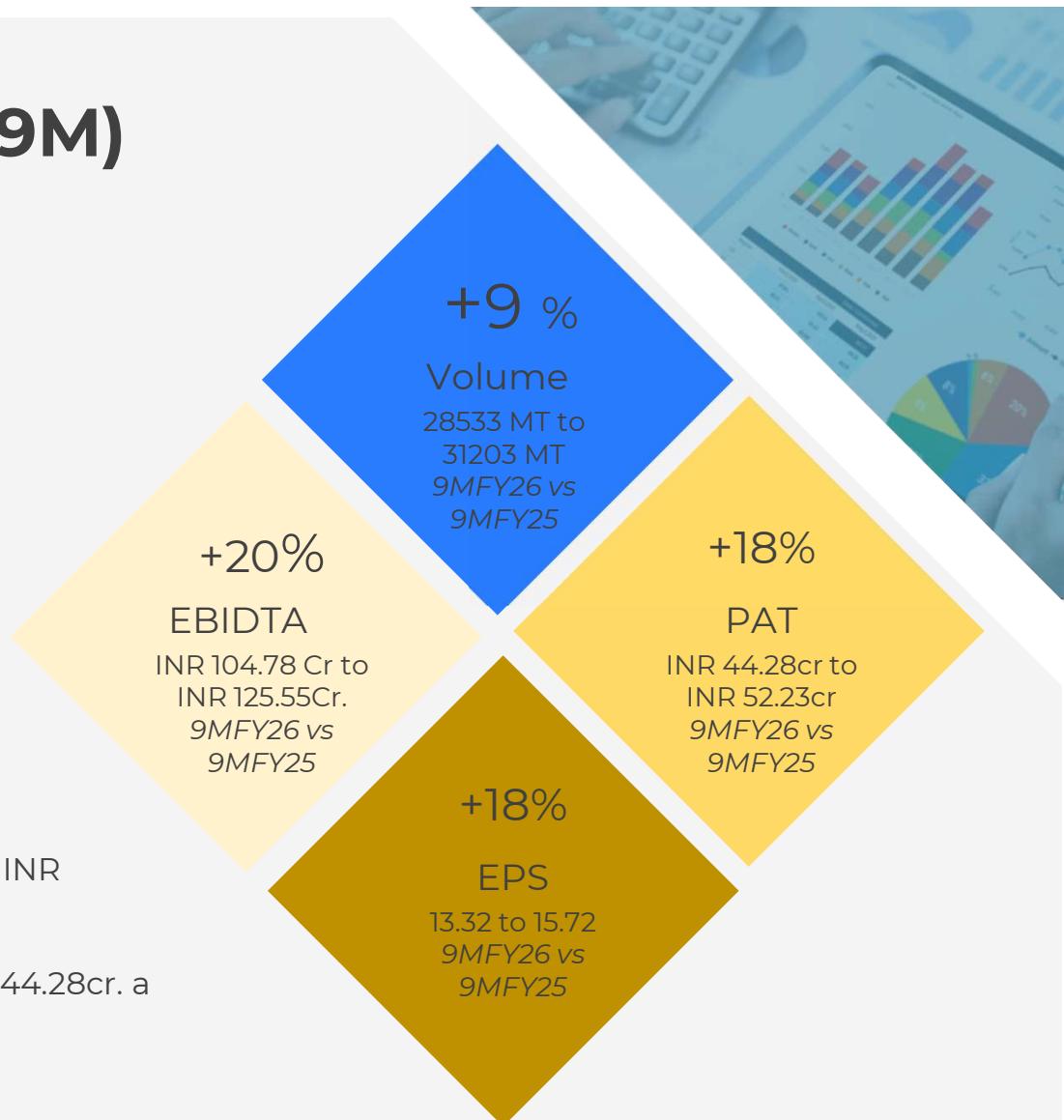
### Revenue

The Company recorded a total revenue of INR 648.75cr. in 9MFY26, compared to INR 578.71cr. in last year – a growth of 12%

### Operating Performance & Profitability

The EBIDTA for the 9MFY26 is INR 125.55cr. against 9MFY25 is INR 104.78cr. a growth of 20%.

The PAT for the 9MFY26 is INR 52.23cr. against 9MFY25 is INR 44.28cr. a growth of 18%.



# Key Financial Highlights – Quarter

## Snapshot

Financial Performance & Highlights

### Sales Volume

The Sales Volume recorded 9,807 MT in Q3FY26 against 9,255MT in Q3FY25 - a growth of 6%.

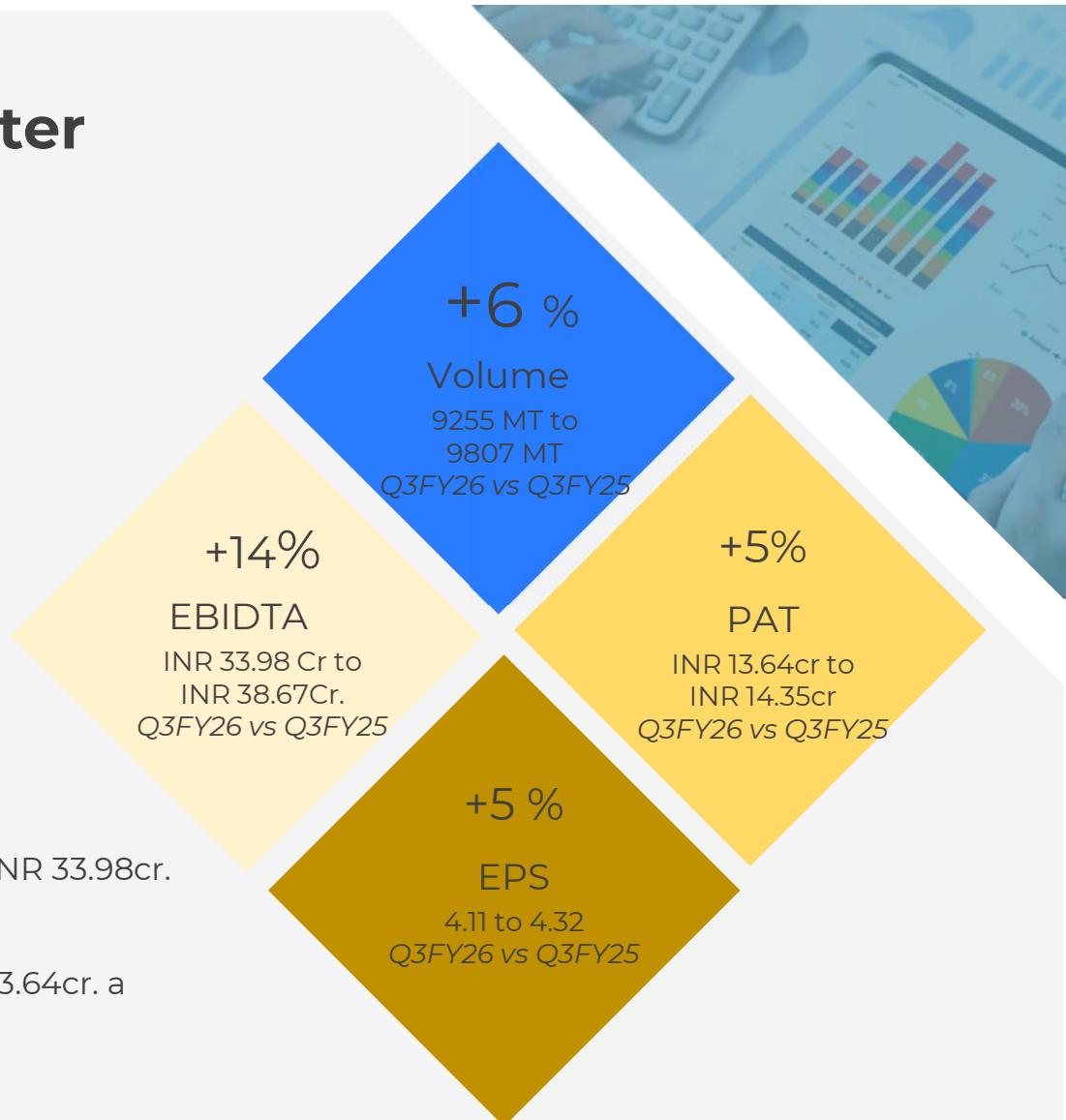
### Revenue

The Company recorded a total revenue of INR 198.43cr. in Q3FY26, compared to INR 190.68cr. in last year – a growth of 4%

### Operating Performance & Profitability

The EBIDTA for the Q3FY26 is INR 38.67cr. against Q3FY25 is INR 33.98cr. a growth of 14%.

The PAT for the Q3FY26 is INR 14.35cr. against Q3FY25 is INR 13.64cr. a growth of 5%.



# Profit & Loss Statement

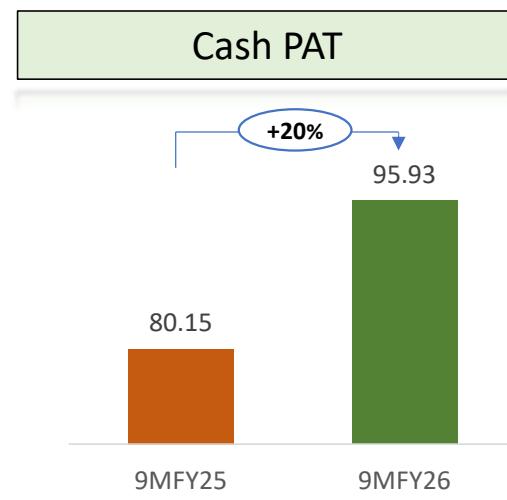
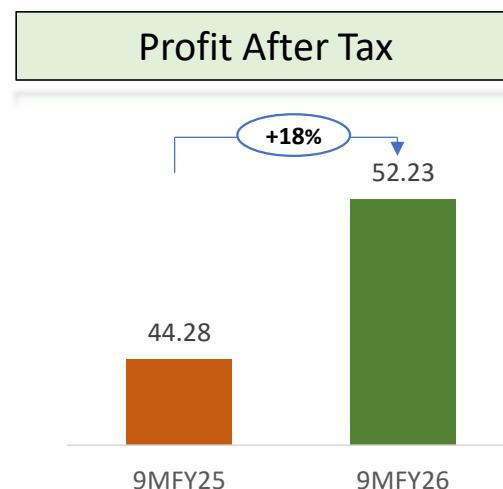
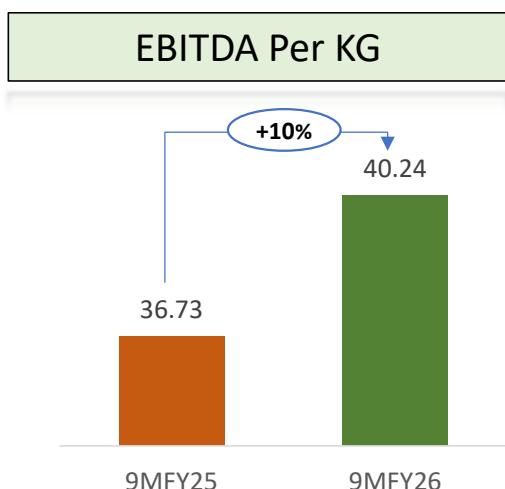
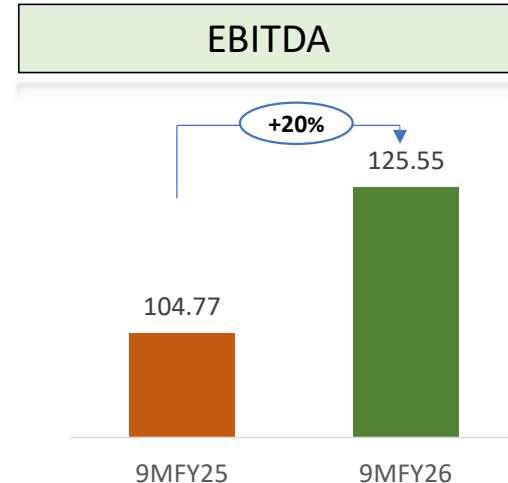
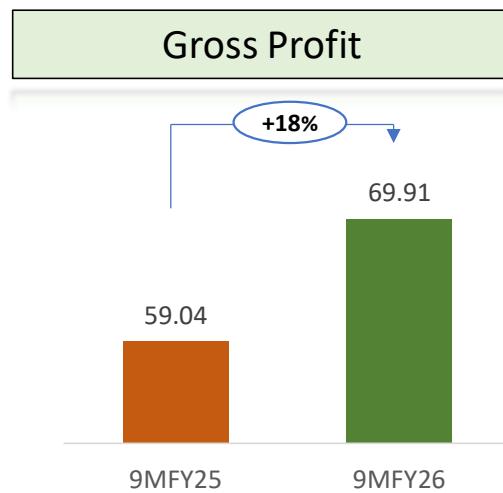
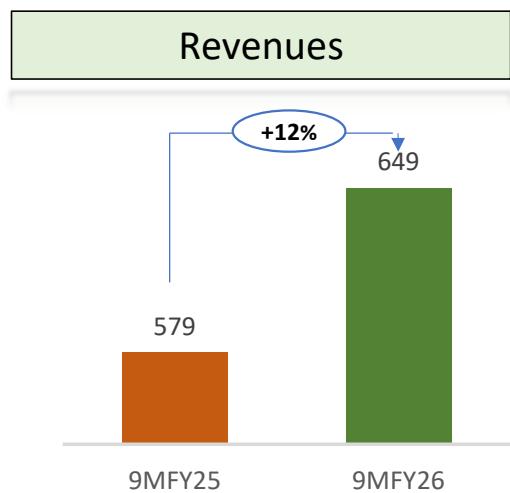
Particulars (Rs. Cr.)	Q3 FY26	Q3 FY25	Q3oQ3 %
<b>Revenue</b> +	<b>198.44</b>	190.69	<b>4.06%</b>
Material Cost -	<b>104.97</b>	104.61	<b>0%</b>
Employee Expense -	<b>19.44</b>	15.72	<b>24%</b>
Other Expense -	<b>35.59</b>	36.53	<b>-3%</b>
Other Income +	<b>0.24</b>	0.16	<b>50%</b>
<b>EBITDA</b>	<b>38.67</b>	33.98	<b>13.81%</b>
<b>EBITDA Margin</b>	<b>19.49%</b>	17.82%	<b>167 bps</b>
<b>EBITDA per KG</b>	<b>39.43</b>	36.72	<b>7%</b>
Exceptional Item +	<b>0.00</b>	0.00	
Finance Costs -	<b>4.42</b>	3.43	<b>29%</b>
Depreciation -	<b>15.16</b>	12.38	<b>23%</b>
<b>PBT</b>	<b>19.09</b>	18.18	<b>5%</b>
<b>PBT Margin</b>	<b>9.62%</b>	9.53%	<b>9 bps</b>
Tax Expense	<b>4.74</b>	4.53	<b>5%</b>
<b>PAT</b>	<b>14.35</b>	13.64	<b>5.20%</b>
<b>PAT Margin</b>	<b>7.23%</b>	7.15%	<b>1 bps</b>
<b>Cash PAT</b>	<b>29.52</b>	26.02	<b>13.43%</b>
<b>Cash Margin</b>	<b>14.87%</b>	13.65%	<b>123 bps</b>
<b>EPS Basic (Rs.)</b>	<b>4.32</b>	4.11	<b>5%</b>

Q2 FY26	Q3oQ2 %
209.76	-5%
113.90	-8%
17.97	8%
38.77	-8%
0.39	-39%
39.50	-2%
18.83%	66 bps
39.43	0%
0.82	
4.20	5%
14.49	5%
21.63	-12%
10.31%	-69 bps
5.32	-11%
16.30	-12%
7.77%	-193 bps
30.80	-4%
14.68%	19 bps
4.66	-7%

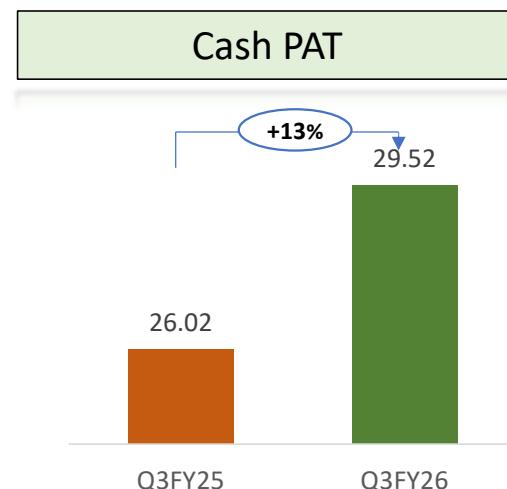
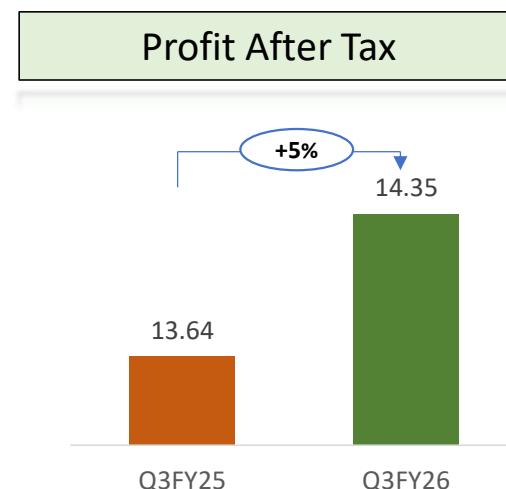
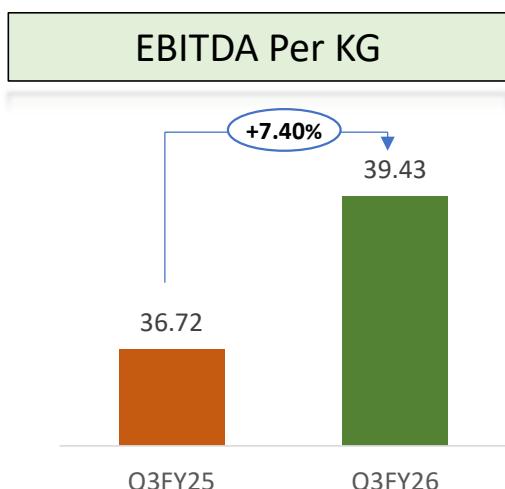
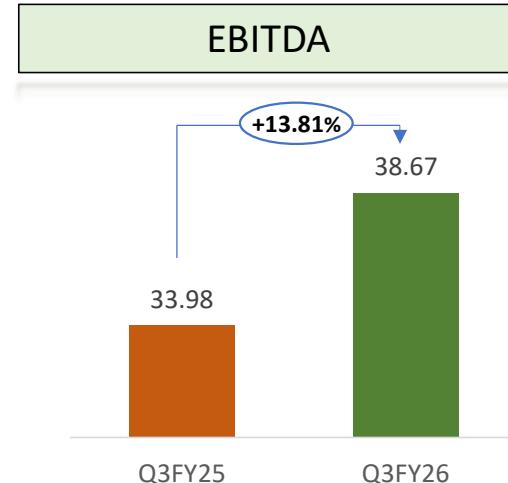
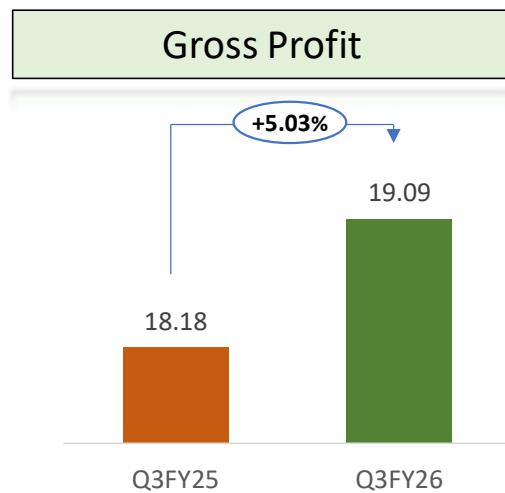
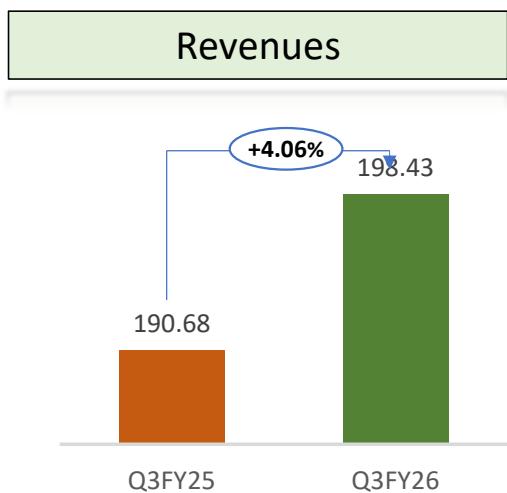
9M FY26	9M FY25	9Mo9M%
<b>648.75</b>	578.71	12%
<b>352.94</b>	325.90	8%
<b>55.39</b>	45.43	22%
<b>116.09</b>	104.28	11%
<b>1.22</b>	1.67	-27%
<b>125.55</b>	104.78	20%
<b>19.35%</b>	18.11%	125 bps
<b>40.24</b>	36.73	10%
<b>0.82</b>	0.00	
<b>12.77</b>	9.86	29%
<b>43.70</b>	35.87	22%
<b>69.91</b>	59.04	18%
<b>10.78%</b>	10.20%	57 bps
<b>17.68</b>	14.76	20%
<b>52.23</b>	44.28	17.95%
<b>8.05%</b>	7.65%	52 bps
<b>95.93</b>	80.16	20%
<b>14.79%</b>	13.85%	94 bps
<b>15.72</b>	13.33	17.93%

FY25
<b>781.32</b>
<b>440.26</b>
<b>60.91</b>
<b>138.54</b>
<b>2.25</b>
<b>143.86</b>
<b>18.41%</b>
<b>37.60</b>
<b>0.00</b>
<b>13.90</b>
<b>48.69</b>
<b>81.27</b>
<b>10.40%</b>
<b>20.72</b>
<b>60.55</b>
<b>7.75%</b>
<b>109.24</b>
<b>13.98%</b>
<b>18.22</b>

# Key Financial Highlights – 9MFY26

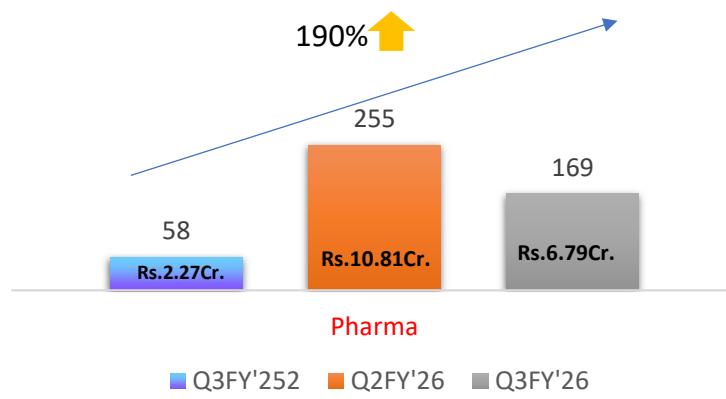
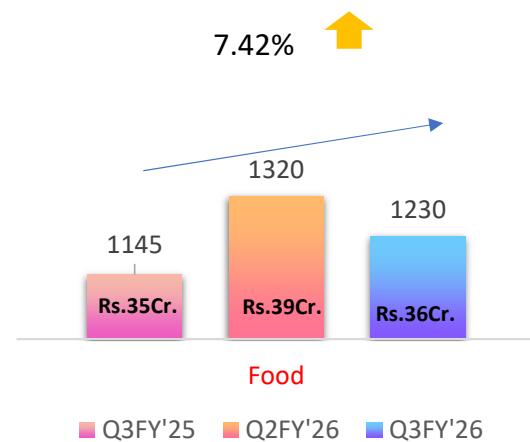
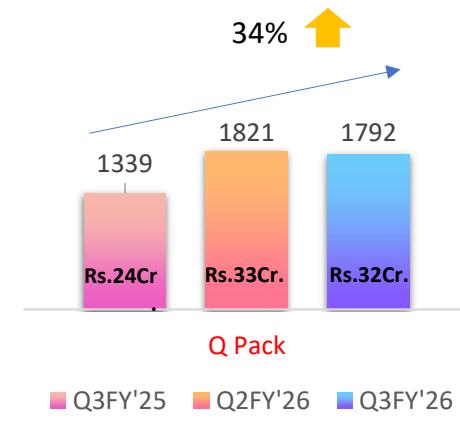
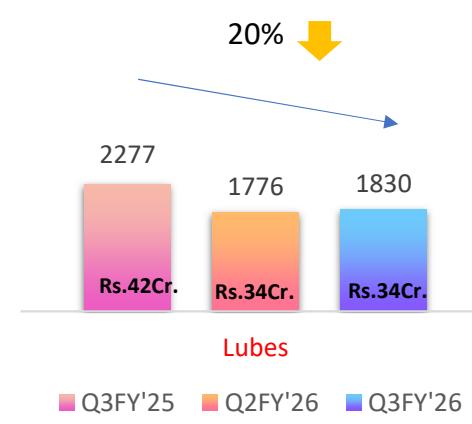
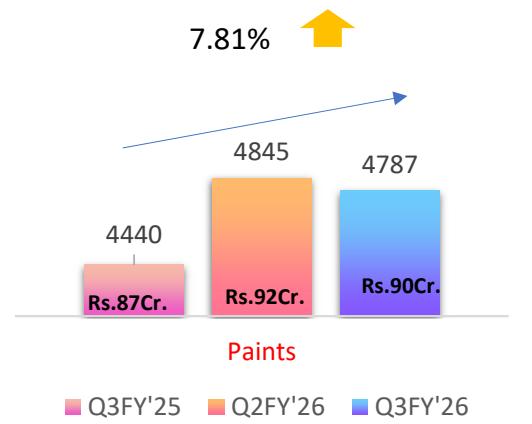


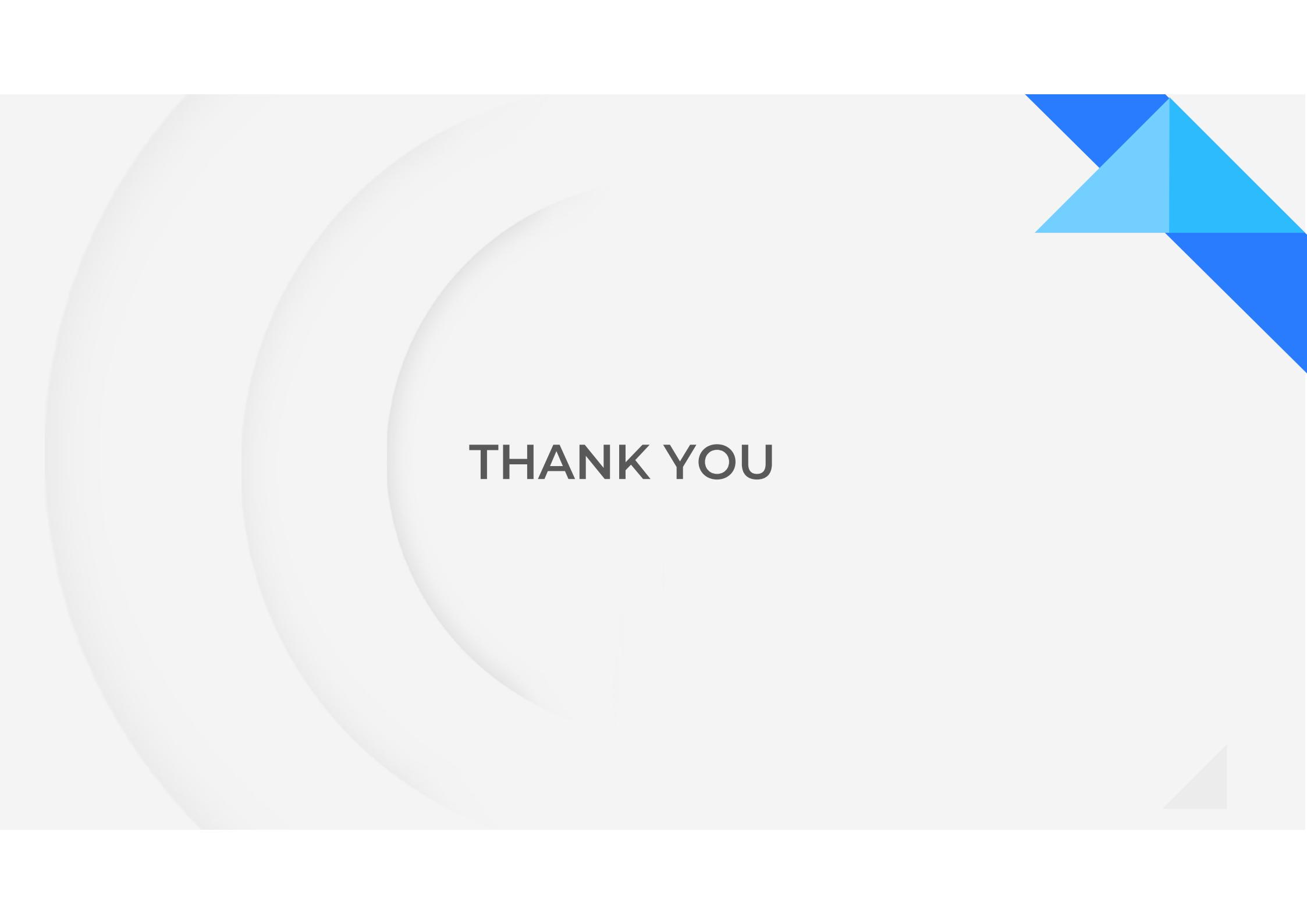
# Key Financial Highlights – Q3FY26



# Customer Segment Analysis

16





THANK YOU