ISO 9001:2008
BUREAU VERITAS
Certification

MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Date: 3rd June, 2022

To, The Manager, Department of Corporate Services, Bombay Stock Exchange Ltd., P.J. Towers, Dalal Street, Mumbai-400001 Scrip Code: 533080	To, The General Manager, National Stock Exchange India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai-400051 Ref: MOLDTKPAC

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeover Regulations, 2011.

In compliance with regulation 29 (2) of the SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure dated 1st June, 2022, received by the company on 1st June, 2022 from Mr. Ashish Kacholia.

This is for your information and records.

For Mold- Tek Packaging Limited

Mold-Tek Packaging Limited Hyderabad

Thakur Vishal Singh
(Company Secretary)

June 1, 2022

To,
The Company Secretary,
Mold-Tek Packaging Limited
Plot 700, Door NP 8-2-293/82/A/700,
Road No 36, Jublee Hills,
Hyderabad, Telangana, 500033

Dear Sir/ Madam,

Sub.: **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**
Scrip Code: 533080
Scrip Symbol: **MOLDTKPAC**

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure of change in shareholding (disposal) of more than 2% in the prescribed format.

Please note that the acquirer along with persons acting in concert with him held 2243952 (representing 6.80% of the paid up equity share capital of the company) equity shares of the company prior to current disposal of 742000 (representing 2.25% of the paid up equity share capital of the company) equity shares through market sale.

Kindly take the above on record and acknowledge.

For M/s. Himalaya Finance & Investment Co.

HIMALAYA FINANCE & INVESTMENT CO. MUMBAI

Partner

Acquirer

Place: Mumbai
Encl.: Statement of Disclosure under Regulation 29(2)

C.C. To:

1. The Secretary,
   National Stock Exchange of India Limited
   Exchange Plaza, C-1, Block G,
   Bandra Kurla Complex, Bandra (East),
   Mumbai 400051

2. The Secretary,
   BSE Limited
   Phiroze Jeejeebhoy Towers,
   Dalal Street, Fort
   Mumbai 400001

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mold-Tek Packaging Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Ashish R Kacholia PAC: M/s. Himalaya Finance & Investment Co.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2243952	6.80%	6.77%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	**2243952**	**6.80%**	**6.77%**
Details of acquisition/sale			
a) Shares carrying voting rights ~~acquired~~/sold	(742000)	(2.25%)	(2.24%)
b) VRs acquired /sold otherwise than by shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	**(742000)**	**(2.25%)**	**(2.24%)**

After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	1501952 - - - **1501952**	4.55% - - - **4.55%**	4.53% - - - **4.53%**
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Sale		
Date of ~~acquisition /~~ sale of shares ~~/ VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	May 31, 2022		
Equity share capital / total voting capital of the TC before the said ~~acquisition /~~ sale*	32997305 Equity Shares of the face value of Rs. 5/- each aggregating Rs. 16,49,86,525/-		
Equity share capital/ total voting capital of the TC after the said ~~acquisition /~~ sale*	32997305 Equity Shares of the face value of Rs. 5/- each aggregating Rs. 16,49,86,525/-		
Total diluted share/voting capital of the TC after the said acquisition*/**	33146878 Equity Shares of the face value of Rs. 5/- each aggregating Rs. 16,57,34,390/-		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants, if any into equity shares of the TC.

For M/s. Himalaya Finance & Investment Co.

HIMALAYA FINANCE & INVESTMENT CO. MUMBAI

Partner

Acquirer

Place: Mumbai
Date: June 1, 2022