MTPL/SECT/50/2026-27 **Date: November 02, 2026**

To The Secretary, Listing Department, **BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. **Scrip Code: 533080**	To The Manager, Listing Department, **National Stock Exchange of India Limited,** Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. **Symbol: MOLDTKPAC**

Dear Sir/Madam,

Sub: Investor Presentation for the quarter and half-year ended on September 30, 2026

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015, we enclose herewith Investors Presentation for the quarter and half-year ended on September 30, 2026.

The same is also being uploaded on the website of the Company.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For Mold-Tek Packaging Limited

Harshita Suresh Chandnani

Digitally signed by Harshita Suresh Chandnani
Date: 2026.11.02 14:38:56 +05'30'

Harshita Suresh Chandnani
Company Secretary and Compliance Officer

Encl: as above

MOLD-TEK
Packaging Limited

ESTABLISHED 1986

40

FORTY YEARS OF PRECISION PACKAGING

www.moldtekpackaging.com

H1 & Q2 FY 26-27

(BSE: 533080; NSE:MOLDTKPAC)

Nov 02nd, 2026



Years of Experience	Certified Units	Company Listed in
40+	10	NSE BSE

MOLD-TEK Packaging Limited

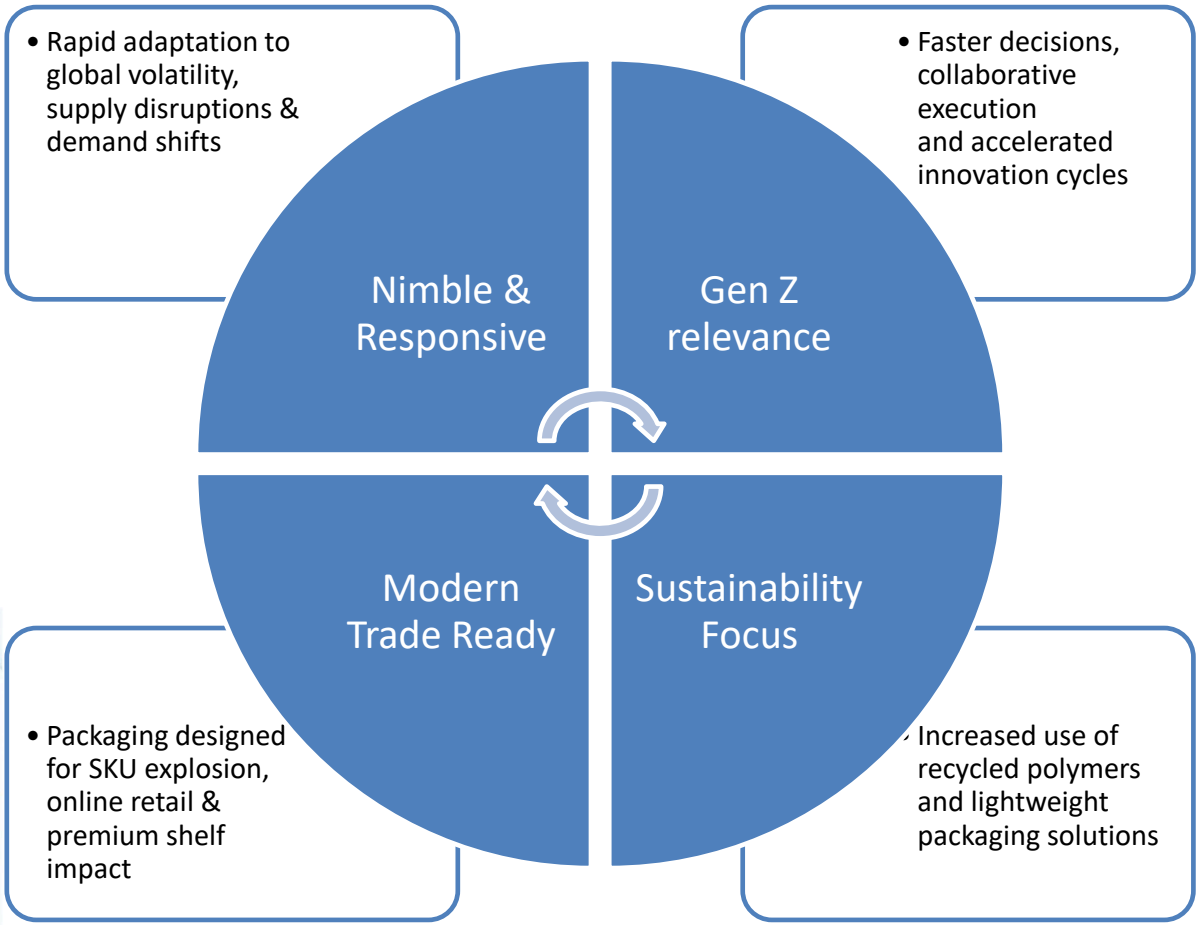
Future-Ready @ 40
Continuing to develop packaging for a rapidly changing world

Exhibiting Innovation-Led Resilience

- R&D
- Mold design
- Customer focus
- Driving value

All these despite price & supply shocks





Agile | Innovation-Driven | Customer Focused | Sustainable

ABOUT
MOLD-TEK

Forbes
Asia's Best Company under a Billion 2023

dun & bradstreet
Best Packaging Company Award Thrice in a Row

3 INDIA STAR Awards

SME
Best SME and Tech Savvy Award

Conceptualizing → Rapid Prototyping → Label Printing → Pilot Development → Commercial Mold Development

From vision to reality—Moldtek is your all-in-one packaging partner, to transform ideas into market-ready solutions with innovation at every step.

Injection Machines	Mold/Robots Made In-house	ISO Certified Plants	TPA Production Capacity	Product Design Professionals
180+	1000+	10	67K	25+

OUR USPs



Constant Innovation



Backward Integration



In-mould labelling - IML



Injection Moulding



Modern Tool Room



Develop Robots



Design Studio



Label Making

Moldtek Snapshot



- Established in 1986, one of the leading players in rigid plastic packaging in India. Publicly listed in 1993
- 10 Manufacturing Units, 1 stock point PAN India.
  Current installed Injection molding capacity of over 66,900 TPA
- Pioneers in the field of In-Mold labelling (IML) in India. HD photographic labels, produced by 100% hands-free operation & are 100% recyclable.
- MTPL commands strong presence across all major customers like Asian Paints, Castrol, Shell, Mondelez, Hindustan Unilever, etc.
- Superior margins in the packaging industry due to the cost advantage emanating from backward integration

MOLD-TEK Packaging Limited

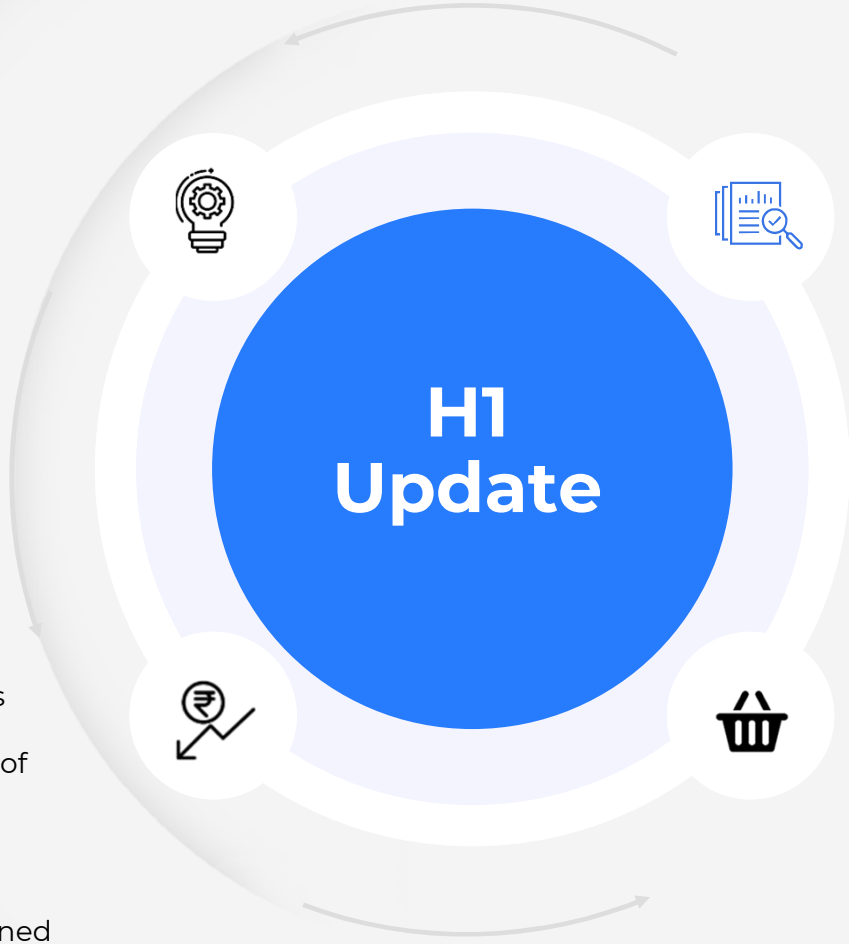
Pharma – Continuing the Momentum

Pharma continues to have strong momentum with **strong growth** and achieving our Year 2 targets.

32% Growth in this first half

Added 2 new product lines – Squeeze lock CRC & Vile Holders

We on boarded multiple new clients and there is encouraging leads across all our product mix



Steady Growth in Bulk Packs

Revival in Paint Segment and continued supported by the Q Pack segment, there is an encouraging trend in the Bulk Packs.

The company established RCPP and completely streamlined in the manufacturing

Decisive adoption of IML & HTL by the paint industry

Lubricant packs sales impacted due to PSU tenders & general decline in the industry

Label Making Capabilities

Brought the entire label making activities under one single roof – which brought in measurable benefits through economies of scale

Added new printing technology – Offset; introduced AI based inspection system. Increased capacity by 50% and strengthened the team

20% more labels & 37% more SKUs were produced this year with better TAT

Food & FMCG – Growth

The thin wall has seen a steady but definite resurgence with a high double digit **40% growth.**

Successfully installed F&F capacity in Panipat and started supplies. Encouraging leads from the North – which will drive this segment growth over the next 2-3 years

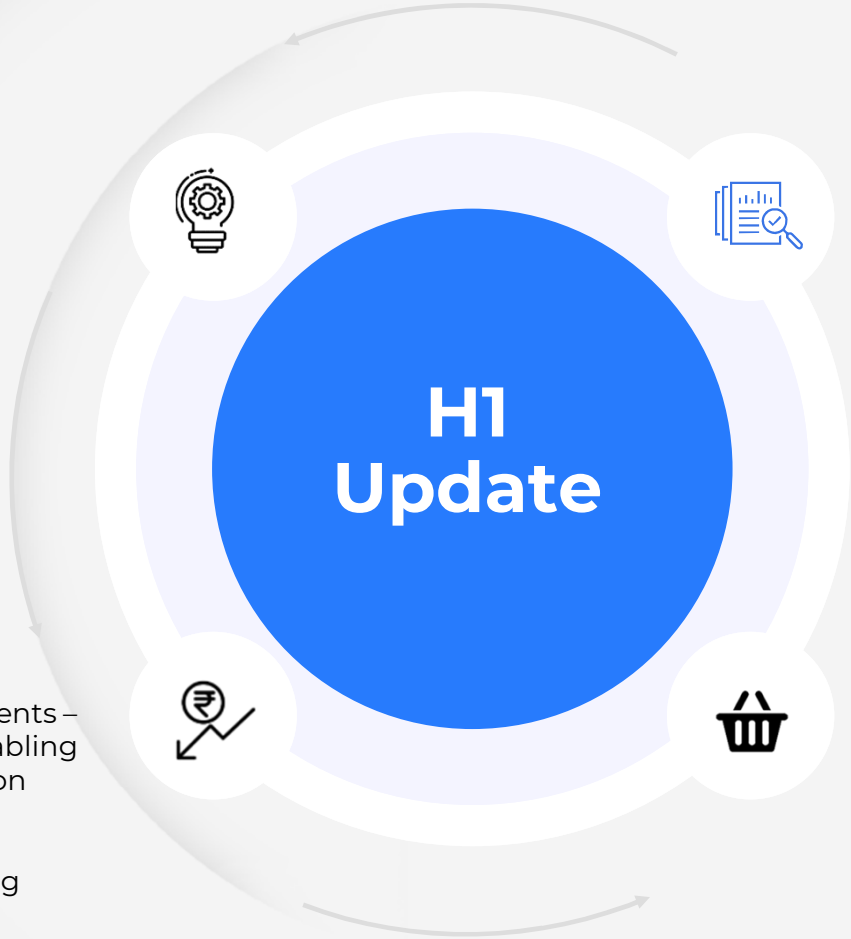
Successfully introduced New packs – Sippers, Confectionary, Horlicks.

Capacity Optimization

This year the company focused on improving capacity optimization

5 plants consolidated into 2 locations translating into better EBIDTA growth

Proactive in forecasting to-be idle capacities and accordingly supporting order booking (low MOQ, new industry etc) & production sequencing



Continued R&D

The company continues to differentiate by **value addition through innovation** with focus on R&D

Established & streamlined RCPP usage

Introduced laser engravable IML, Metallized IML

Optimized cycle-times and introduced low weight packs

Improved locking mechanisms for modern trade

Technology, AI & Automation

ERP implementation covers 6/8 departments – better data handling and dashboards enabling us to forecast better and speed up decision making

AI based camera inspection systems being implemented for defect detection and dimensional certainty

Initiated automations in QC, Ink mixing, FG handling & lid printing

Strategic association

Entered into an understanding with a UK based experts - Vibe Generation LLP to develop & commercialize IP based precision caps & closures

Multiple customers in Pharma, Food, FMCG & paints – developing value adding solutions through product design, decorations & promotion launches

Clientele

Our Esteemed Clientele



MOLD-TEK Packaging Limited

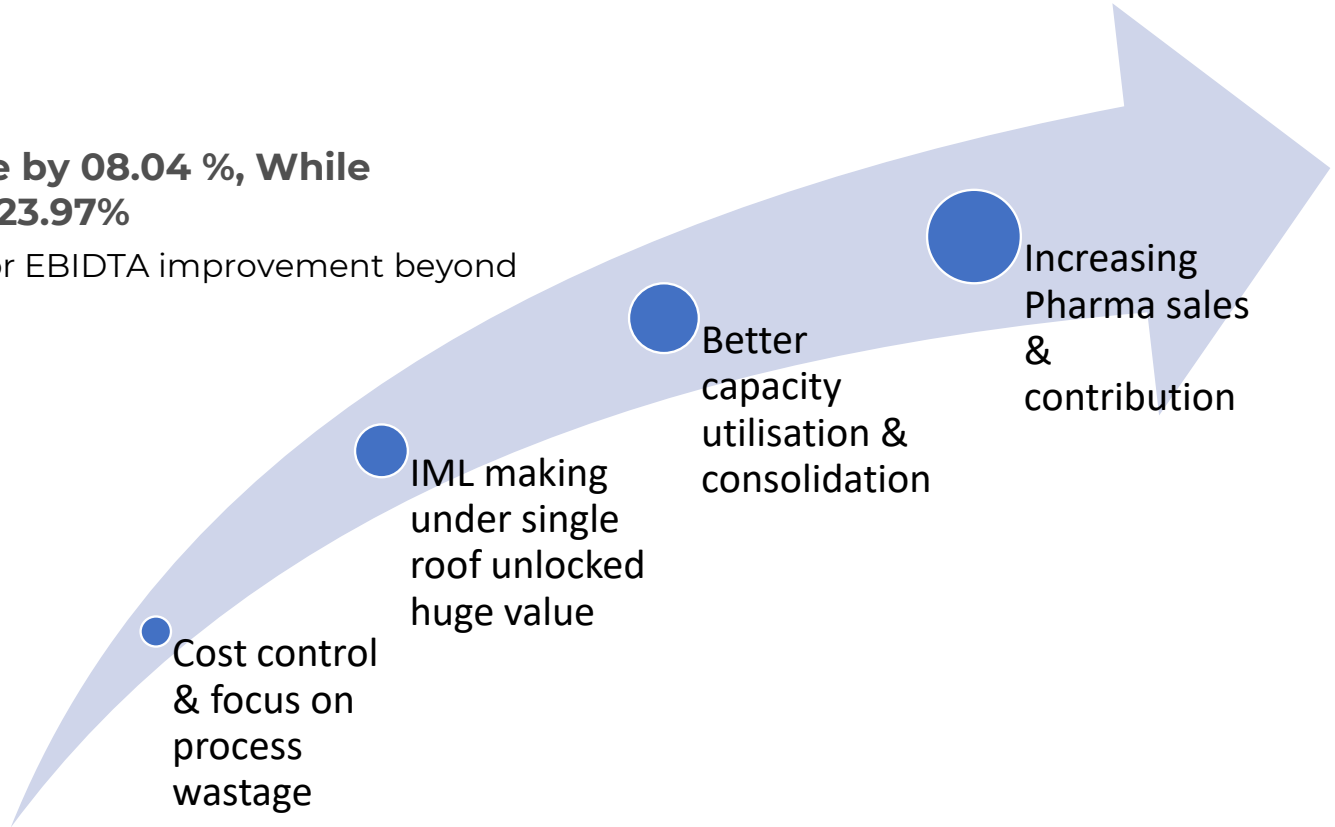
Highlights

The Company delivered a strong financial performance during the first half year, achieving a YoY revenue growth of 27.62%, EBITDA growth of 23.97%, and PAT growth of 23.12%., reflecting improved operational efficiency, better cost control, and sustained business growth.



Sales volume increase by 08.04 %, While EBIDTA increased by 23.97%

Focus on critical drivers for EBIDTA improvement beyond



Key Financial Highlights



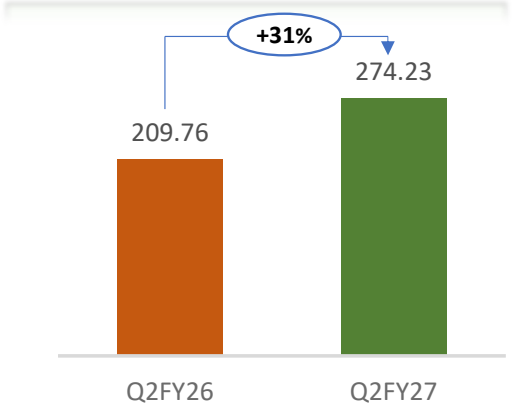
Particulars (INR Cr)	Q2 FY27	H1FY27	FY26
Revenue	274.23 (+31% growth)	574.68 (+28% growth)	886.61
Volume (MT)	11028 (+10% growth)	23117 (+8% growth)	42906
EBITDA	51.27 (+30% growth)	107.70 (+24% growth)	173.66
PAT	21.07 (+36% growth)	46.64 (+23% growth)	72.87
EPS (before bonus issue)	6.34 (+36% growth)	14.04 (+23% growth)	21.93
EPS (after bonus issue)	3.17 (+36% growth)	7.02 (+23% growth)	10.97

Profit & Loss Statement

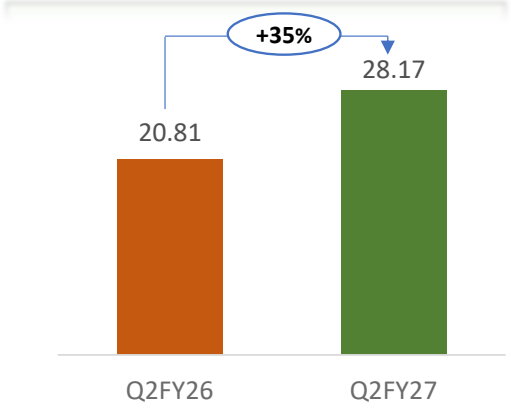
Particulars (Rs. Cr.)	Q2 FY27	Q2 FY26	Q2oQ2 %	Q1 FY27	Q2oQ1 %	H1 FY27	H1 FY26	YoY%	FY26
Volume (MT)	**11028**	10019	**10%**	12088	-9%	**23117**	21396	8%	**42629**
Revenue +	**274.23**	209.76	**31%**	300.45	-9%	**574.68**	450.32	28%	**886.61**
Material Cost -	**163.61**	117.07	**40%**	181.23	-10%	**344.85**	255.06	35%	**479.94**
Employee Expense -	**20.75**	17.97	**15%**	20.24	2%	**40.99**	35.95	14%	**75.85**
Other Expense -	**39.31**	35.60	**10%**	43.12	-9%	**82.43**	73.40	12%	**158.41**
Other Income +	**0.71**	0.39	**84%**	0.58	23%	**1.29**	0.98	31%	**1.25**
EBITDA	**51.27**	39.50	**30%**	56.43	-9%	**107.70**	86.88	24%	**173.66**
EBITDA Margin	**18.70%**	18.83%	**-13 bps**	18.78%	-8 bps	**18.74%**	19.29%	-55 bps	**19.59%**
EBITDA per KG	**46.49**	39.43	**18%**	46.68	0%	**46.59**	40.61	15%	**40.74**
Exceptional Item +	**0.00**	0.00		0.00		**0.00**	0.82		**0.82**
Finance Costs -	**5.52**	4.20	**31%**	5.72	-3%	**11.23**	8.35	35%	**17.53**
Depreciation -	**17.59**	14.49	**21%**	16.55	6%	**34.13**	28.53	20%	**59.22**
PBT	**28.17**	20.81	**35%**	34.17	-18%	**62.34**	50.82	23%	**97.73**
PBT Margin	**10.27%**	9.92%	**35 bps**	11.37%	-110 bps	**10.85%**	11.29%	-44 bps	**11.02%**
Tax Expense	**7.10**	5.32	**33%**	8.60	-18%	**15.70**	12.94	21%	**24.86**
PAT	**21.07**	15.48	**36.06%**	25.57	-18%	**46.64**	37.88	23%	**72.87**
PAT Margin	**7.68%**	7.38%	**30 bps**	8.51%	-83 bps	**8.12%**	8.41%	-29 bps	**8.22%**
Cash PAT	**38.65**	29.98	**28.94%**	42.12	-8%	**80.77**	66.42	22%	**132.09**
Cash Margin	**14.10%**	14.29%	**-20 bps**	14.02%	8 bps	**14.06%**	14.75%	-69 bps	**14.90%**
EPS Before Bonus issue **(Rs.)**	**6.34**	4.66	**36.06%**	7.70	-18%	**14.04**	11.40	23.12%	**21.93**
EPS After Bonus issue **(Rs.)**	**3.17**	2.33	**36.06%**	3.85	-18%	**7.02**	5.90	23.12%	**10.97**

Key Financial Highlights – Q2FY27

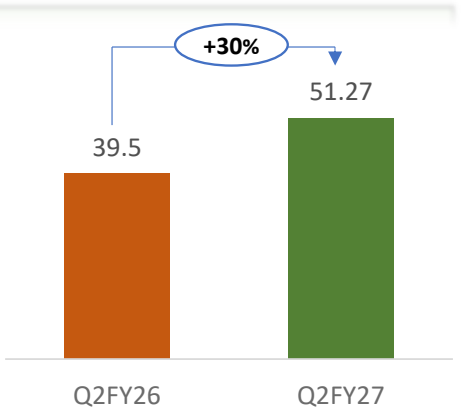
Revenues



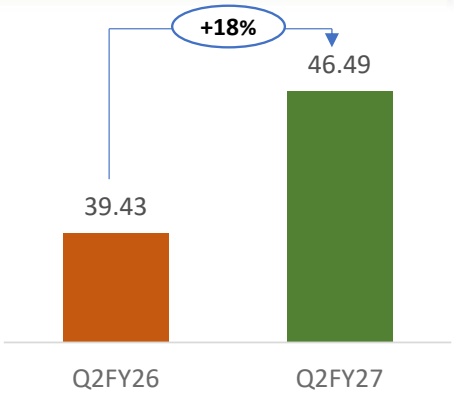
Gross Profit



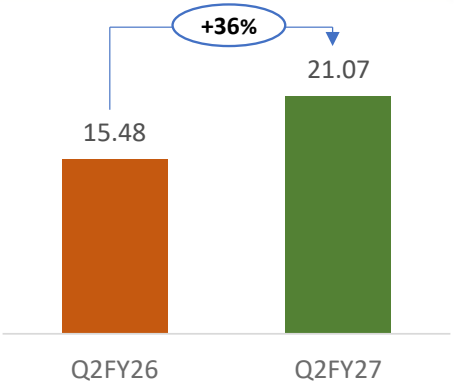
EBITDA



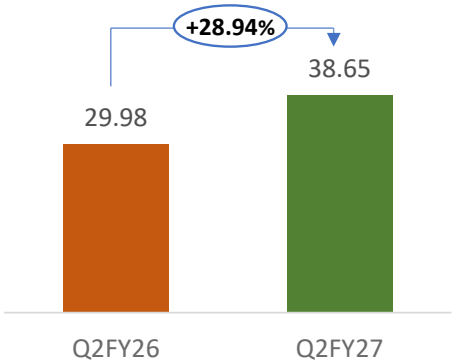
EBITDA Per KG



Profit After Tax

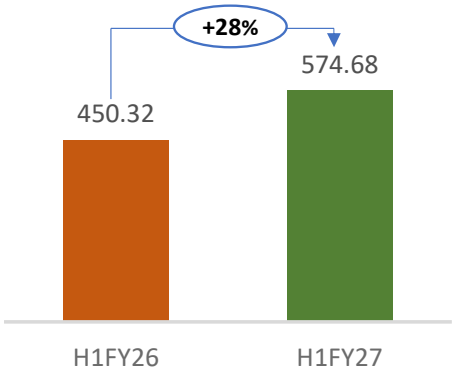


Cash PAT

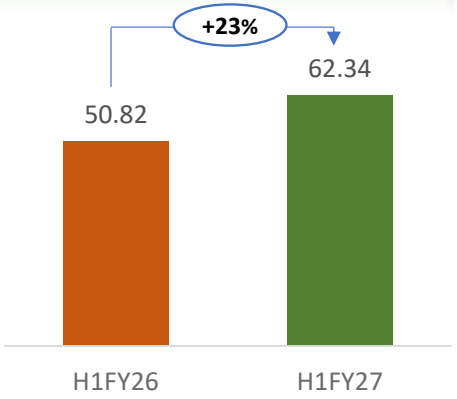


Key Financial Highlights – H1FY27

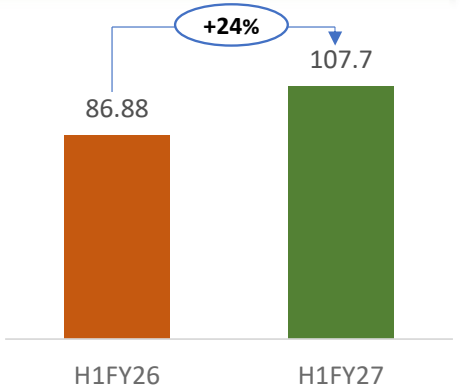
Revenues



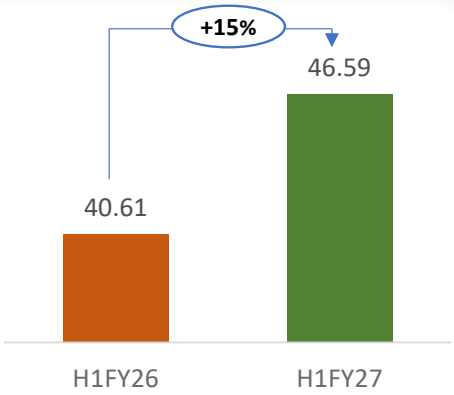
Gross Profit



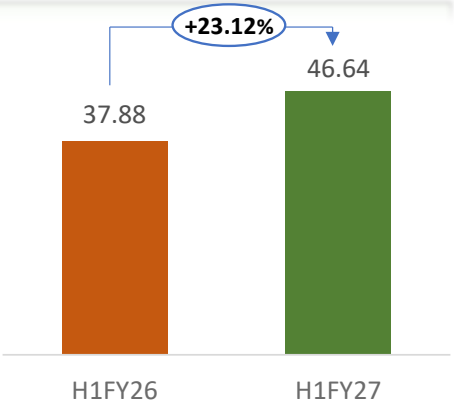
EBITDA



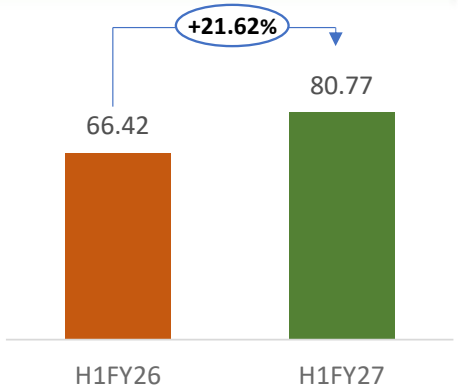
EBITDA Per KG



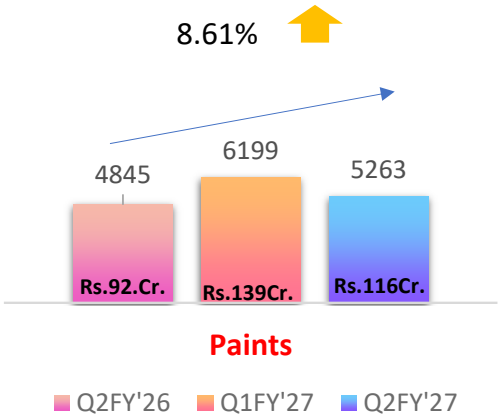
Profit After Tax

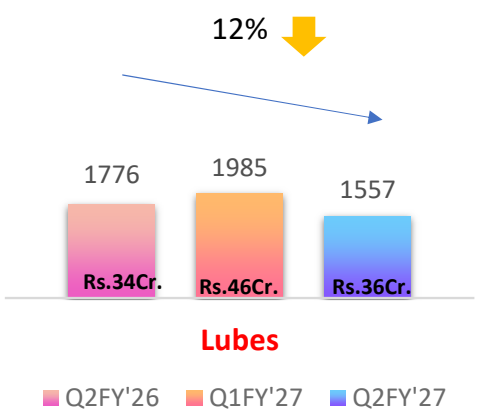


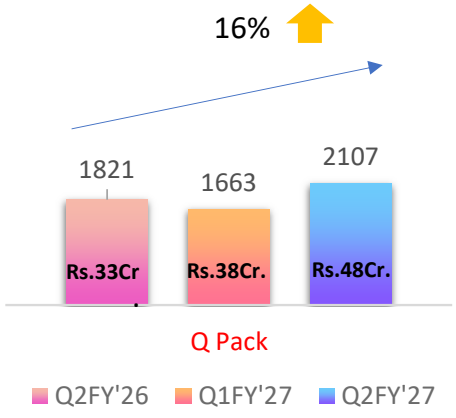
Cash PAT

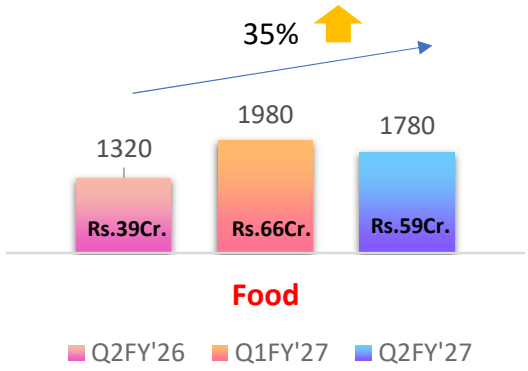


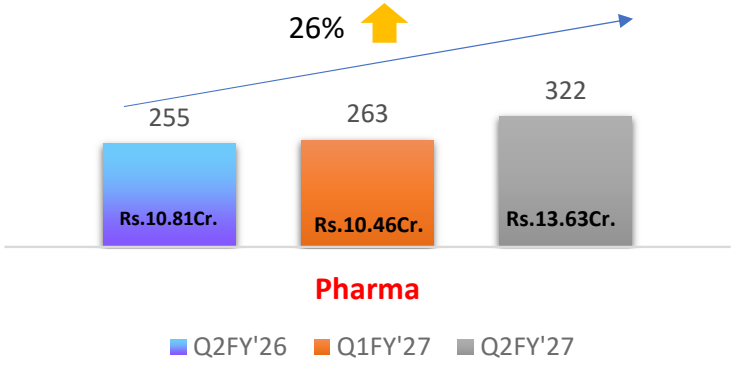
Customer Segment Analysis











THANK YOU