



MTTL/SECT/70/2025-26

Date: February 28, 2026

The Secretary, Listing Department, BSE Ltd. , Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 526263	The Manager, Listing Department, National Stock Exchange of India Limited , Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTECH- EQ
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject, we wish to inform you that the Board of Directors of the Company at its meeting held today, commenced at 09:30 AM and concluded at 12:40 PM, has, inter-alia, considered and approved the following matters:

1. Issue of Equity Shares on Preferential Basis

Issuance of upto 2,90,000 equity shares of face value of Rs. 2/- each at an issue price of Rs. 164/- per share (including a premium of Rs. 162/- per share), aggregating upto Rs. 4,75,60,000 (Rupees Four Crores Seventy Five Lacs Sixty thousand only) to an identified investor (Non-Promoter), on preferential basis for cash subject to approval of members and in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations').

The Relevant Date in terms of SEBI ICDR Regulations is Friday, February 27, 2026.

2. Extraordinary General Meeting

Convening of Extraordinary General Meeting of the Company on Monday, March 30, 2026 at 11:30 AM IST through video conference/ Other Audio Visual Means, to approve the above matter.

3. Appointment of Scrutinizer

Appointment of Mr. Ashish Kumar Gaggar, (M. No. F6687 and CP No. 7321), Company Secretary in Practice, as the scrutinizer for scrutinizing the entire e-voting process, (both remote e-voting as well as e-voting) for the Extraordinary General Meeting.

The requisite disclosure pertaining to point no. 1 above. as required under regulation 30 read with Para A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed and marked as **Annexure - I**.

This is for your information on records.

Thanking you,

For Mold-Tek Technologies Limited

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Encl.: As above

Mold-Tek Technologies Limited

Annexure – I

Disclosure of Information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sl. No.	Particular(s)	Descriptions														
(a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares of face value of Rs. 2/- each														
(b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment of Equity Shares under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018														
(c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto 2,90,000 Equity Shares of Face Value of Rs. 2/- each aggregating upto Rs. 4,75,60,000 (Rupees Four Crores Seventy Five Lacs Sixty thousand only)														
(d)	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):															
	i. names of the investors	1.Mr. Richard Leon Cannyn (Non promoter)														
	ii. post allotment of securities - outcome of the subscription	<table border="1"> <thead> <tr> <th rowspan="2">Name of the allottee</th> <th colspan="2">Pre-preferential issue</th> <th colspan="2">Post-preferential issue</th> </tr> <tr> <th>No. of Shares</th> <th>%</th> <th>No. of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Richard Leon Cannyn</td> <td>-</td> <td>-</td> <td>2,90,0000</td> <td>0.997</td> </tr> </tbody> </table>	Name of the allottee	Pre-preferential issue		Post-preferential issue		No. of Shares	%	No. of Shares	%	Richard Leon Cannyn	-	-	2,90,0000	0.997
Name of the allottee	Pre-preferential issue			Post-preferential issue												
	No. of Shares	%	No. of Shares	%												
Richard Leon Cannyn	-	-	2,90,0000	0.997												
	iii. Issue price/ allotted price	Rs. 164/- per Equity Share of Face Value of Rs. 2/- each including a premium of Rs. 162/- per equity share as determined in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.														
	iv. Number of investors	1														
	v. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable														
(e)	in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue;	Not Applicable														

Mold-Tek Technologies Limited

Regd. Off.: Plot No.700, Door No.8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India

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Website: www.moldtekindia.com CIN No: L25200TG1985PLC005631

	<p>v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</p> <p>vi. whether the aforesaid figures are audited;</p> <p>vii. estimated date by which such bonus shares would be credited/dispatched;</p>	
(f)	<p>in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening - closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any); 	Not Applicable
(g)	<p>in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> i. size of the issue; ii. whether proposed to be listed? If yes, name of the stock exchange(s); iii. tenure of the instrument - date of allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets; vi. special right/interest/privileges attached to the instrument and changes thereof; vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; 	Not Applicable
(h)	<p>any cancellation or termination of proposal for issuance of securities including reasons thereof.</p>	Not Applicable

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