



MTTL/SECT/03/2026-27

Date: April 15, 2026

The Secretary, Listing Department, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 526263	The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTECH - EQ
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Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – utilization of proceeds of Preferential Issue of Equity Shares.

Reference: Letter No. MTTL/SECT/70/2025-26, dated February 28, 2026 related to outcome of the Board Meeting and, Letter No. MTTL/SECT/72/2025-26, dated March 06, 2026, relating to Extraordinary General Meeting.

With reference to the above disclosures, we would like to inform you that Mold-Tek Technologies Limited (“Company”), wishes to clarify on the objects and utilization of proceeds of the proposed Preferential Issue of Equity Shares, aggregating to Rs. 4,75,60,000 as per below mentioned bifurcation:

Type of Expenditure	Particulars	Amount (Rs.)	% of total proceeds
Capital Expenditure	The Company proposes to utilize the proceeds from the preferential issue towards capital expenditure for the construction of the Company’s new branch office building at its Nashik location. The land for this project, bearing Survey No. 217/1/A/2 and situated at Pathardi-1, District Nashik, Maharashtra, was acquired in 2023. Currently, the Nashik branch operates from rented premises and the proposed construction is intended to establish a dedicated facility to support ongoing business operations and future growth. The utilization of proceeds for the said project is expected to be completed within an estimated timeline of 15 to 18 months from the date of allotment.	4,75,60,000	100%

Mold-Tek Technologies Limited

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Website: www.moldtekindia.com CIN No: L25200TG1985PLC005631



The Company confirms that the issue proceeds shall not be utilized for any purpose other than that stated above.

This is for your information and records.

Thanking you,

Yours faithfully,
For Mold-Tek Technologies Limited

Prateek Kumar Tiwari
Company Secretary and Compliance Officer