



MTTL/SECT/56/2025-26

Date: November 14, 2025

The Secretary, Listing Department, BSE Ltd. , Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 526263	The Manager, Listing Department, National Stock Exchange of India Limited , Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTECH- EQ
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Dear Sir/Madam,

Sub: Business update on Acquisition of Beryl Project Engineering LLC (Florida, USA)

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we are enclosing herewith the business update on the Acquisition of Beryl Project Engineering LLC (Florida, USA).

This is for your kind information and records.

Thanking you,

For Mold-Tek Technologies Limited

Prateek Kumar Tiwari
Company Secretary and Compliance Officer

Mold-Tek Technologies Limited

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Investor Update: Mold-Tek Technologies Acquires Beryl Project Engineering LLC (Florida, USA)

Hyderabad, November 14, 2025

Mold-Tek Technologies Limited (“Mold-Tek” or “the Company”), a leading provider of engineering services, is pleased to announce that through its wholly owned U.S. subsidiary, Beryl Engineering Inc., it has successfully completed the acquisition of **100% stake in Beryl Project Engineering LLC (“Beryl”)**, a **13 year old** Florida-based engineering and inspection services company.

Transaction Overview

- **FY2024 Revenue of Beryl:** ~ USD 5.6 million
- **Purchase Consideration:** USD 2.7 million, subject to working capital and closing adjustments of USD 0.4 million
- **Team Strength:** Promoted by a Professional Engineer along with 40 American professionals, which constitutes 4 Professional Engineers, 12 Certified Professional/Master Inspectors, 7 Wind Certified Appraisers.
- **Structure:** Beryl will operate as a step-down subsidiary of Mold-Tek Technologies Limited
- **Equity Participation:** Mr. Richard Leon Cannyn intends to make an equity investment of ~USD 500,000 in Mold-Tek Technologies Limited, subject to applicable statutory and regulatory approvals.

Financial Outlook and Growth

Beryl enters Q4 2025 with strong financial momentum, led by its transition from inspection-led to design-centric, higher-value engineering services.

- **Profitability:** Net margins projected to witness considerable growth, reflecting synergy benefits from offshore delivery integration and automation-driven efficiency.
- **FY25-26 Revenue:** Beryl’s revenues will start reflecting in Mold-Tek’s consolidated results from November 2025, supported by recurring service contracts and expanding design capabilities.
- **FY26-27 Projection:** Revenue growth of ~ 25% YoY, reaching approximately **USD 7 million**, driven by design expansion, condominium milestone projects, and regional diversification across the U.S. Southeast & US.

Estimated Contribution to Mold-Tek Consolidated Revenues (FY 26-27):

Beryl is expected to contribute USD 7 million in annualized revenue, translating to a 30 to 40% accretive impact on Mold-Tek's consolidated revenues and an improvement in consolidated EBIT margin.

About Beryl Project Engineering

Promoted by **Mr. Richard Leon Cannyn**, a licensed Professional Engineer with over a decade of experience in civil and structural engineering, Beryl Project Engineering LLC, a **13 year old company** has built a strong reputation for technical excellence and client trust across Florida. Under his leadership, the company has successfully delivered large-scale residential and commercial design, inspection, and regulatory compliance projects.

Beryl Project Engineering LLC is a multidisciplinary civil engineering firm specializing in:

- **Structural Engineering & Design:** Residential, commercial, and renovation projects.
- **Property Inspections & Reserve Studies:** Regulatory milestone assessments and structural integrity evaluations.
- **Expert Witness & Permit Certification Services:** Serving contractors, homeowners, attorneys, and public entities across Florida.

Beryl is widely recognized for its technical excellence, reliability, and automation-led service delivery, supported by proprietary tools that streamline inspection, permitting, and Reserve Study workflows in Civil Engineering.

Strategic Rationale and Synergies

This acquisition marks Mold-Tek's strategic entry into the U.S. residential and infrastructure engineering market and presents significant potential for exponential growth. The manpower availability and robust training facilities at Mold-Tek will enhance Beryl's capability to cater to a larger number of counties, thereby significantly increasing its revenue potential.

Expansion Potential

Beryl currently serves **only 2 counties in Florida**, whereas the U.S. has **3,000+ counties**, representing a massive untapped market. With Mold-Tek's scale, technology platforms, and offshore engineering strength, Beryl is positioned to expand across multiple counties and states.

- **Market Expansion:** Establishes a U.S. presence in high-demand structural and regulatory inspection segments.
- **Operational Synergies:** Integration of Mold-Tek's India-based design and drafting teams will enhance cost efficiency and scalability.

- **Cross-Leverage Opportunities:** Mold-Tek's advanced BIM and structural engineering expertise will extend to Beryl's U.S. clientele, while Beryl's inspection and certification services will support Mold-Tek's client network.
- **Technology Integration:** Combining Beryl's automation and AI-assisted design tools with Mold-Tek's engineering workflows is expected to improve design turnaround times by 20–25% while maintaining quality assurance.

Integration Roadmap (Next 12 Months)

- **Operational Integration:** Alignment of project management, QA, and offshore drafting workflows.
- **Client Expansion:** Cross-selling of Mold-Tek's structural and BIM services to Beryl's established U.S. client base.
- **Technology Deployment:** Full integration of AI-assisted plan review and Reserve Study automation tools.
- **Regional Growth:** Expansion into Georgia and the broader U.S. Southeast region through Mold-Tek's Atlanta hub.

Strategic Significance for Mold-Tek

The acquisition aligns with Mold-Tek's long-term strategy of building a global, technology-enabled engineering ecosystem. It reinforces the company's three strategic priorities:

- **Diversification:** Expanding into recurring, regulation-driven U.S. service segments that provide revenue stability.
- **Digital Transformation:** Leveraging AI, BIM, and automation for higher throughput and margin scalability.
- **Global Presence:** Establishing a direct onshore base for U.S. client engagement, integrated with India's offshore delivery model.

This combination positions Mold-Tek as a design-centric, automation-driven engineering powerhouse capable of delivering faster, more efficient, and higher-value solutions to clients globally.

Management Commentary

Mr. J. Lakshmana Rao, Chairman & Managing Director, Mold-Tek Technologies Limited, stated:

The acquisition of Beryl Project Engineering LLC marks a key milestone in our global growth journey. It expands Mold-Tek's footprint in the U.S. Civil engineering market while enhancing our ability to deliver high-margin, technology-driven design solutions. By combining Beryl's onshore expertise with Mold-Tek's offshore scalability, we are

well-positioned to deliver superior value and sustainable long-term growth for our shareholders.

Outlook for Shareholders

This acquisition strengthens Mold-Tek's position as a global engineering leader with diversified revenue streams and enhanced margin resilience.

As integration progresses, shareholders can expect: Expanded U.S. market presence across residential, commercial, and regulatory engineering.

- Improved margins through offshore leverage and automation.
- Increased recurring income stability from regulation-driven services.
- Accelerated AI and BIM adoption across engineering workflows.

With Beryl's strong local reputation and Mold-Tek's proven global execution model, the combined entity is well positioned for sustained growth, enhanced profitability, and continued value creation through FY2026–27 and beyond.

Estimated Contribution to Mold-Tek Consolidated Revenues (FY 26-27):

Beryl is expected to contribute USD 7 million in annualized revenue, translating to a 30 to 40% accretive impact on Mold-Tek's consolidated revenues and an improvement in consolidated EBIT margin.

For Mold-Tek Technologies Limited

J. Lakshmana Rao

(Chairman & Managing Director)

For further information, please contact:

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