



MTTL/SECT/11/2026-27

Date: May 14, 2026

The Secretary, Listing Department, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 526263	The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTECH - EQ
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Sir/Madam,

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Board of Directors ("Board") of the Company at its meeting held today i.e. on May 14, 2026, inter-alia, considered and approved Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended on March 31, 2026.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Audited Standalone and Consolidated Financial Results of the Company along with the Auditors Report issued by Statutory Auditors for the quarter and year ended on March 31, 2026.

Further, in accordance with the Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Statutory Auditors of the Company has issued the Audit Report with unmodified opinion on the Audited Standalone and Consolidated Financial Statements of the Company for the Financial Year ended March 31, 2026.

The meeting of Board of directors was commenced at 11: 30 A.M. (IST) and concluded at 04:15 P.M. (IST).

This is for your kind information and records.

The detailed press release pertaining to the financial results is also enclosed herewith for your record.

Thanking you,

For Mold-Tek Technologies Limited

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Encl.: As above

Mold-Tek Technologies Limited

Regd. Off.: Plot No.700, Door No.8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India
Phone: +91-40-40300300/01/02/03/04, Fax: +91-40-40300328, E-mail Id: cstech@moldtekindia.com
Website: www.moldtekindia.com CIN No: L25200TG1985PLC005631



MOLD·TEK

MTTL/SECT/12/2026-27

Date: May 14, 2026

The Secretary, Listing Department, BSE Ltd. , Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 526263	The Manager, Listing Department, National Stock Exchange of India Limited , Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTECH - EQ
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Sir/Madam,

Sub: Declaration under Regulation 33(3)(d) of the Securities and Exchange Board of India (Listed Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that M/s. Praturi & Sriram, Chartered Accountants, Statutory Auditors of the Company, have issued the Auditor's Report with unmodified opinion on the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended March 31, 2026.

This is for your kind information and records.

Thanking you,

For Mold-Tek Technologies Limited

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Encl.: As above

Mold-Tek Technologies Limited

Regd. Off.: Plot No.700, Door No.8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India
Phone: +91-40-40300300/01/02/03/04, Fax: +91-40-40300328, E-mail Id: cstech@moldtekindia.com
Website: www.moldtekindia.com CIN No: L25200TG1985PLC005631

Independent Auditor's Report on the Quarterly and Year to Date Standalone Financial Results of Mold-Tek Technologies Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of Mold-Tek Technologies Limited

Opinion

We have audited the accompanying Standalone Financial Results of Mold-Tek Technologies limited (the company) for the quarter ended 31st March 2026 and the year-to-date results for the period from 1st April 2025 to 31st March 2026, attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian accounting standards ("IND AS") and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31st March 2026 as well as the year-to-date results for the period from 1st April 2025 to 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These quarterly financial results as well as the year-to-date standalone financial results have been prepared on the basis of the Standalone Annual Financial Statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for

safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Annual Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the standalone financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) Planning the scope of our audit work and in evaluating the results of our work; and (ii) To evaluate the effect of any identified misstatements in the standalone financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Standalone Financial results include the results for the quarter ended 31st March 2026 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date up to the third quarter of the current financial year which were subject to limited review.

For Praturi and Sriram,
Chartered Accountants
(Firm Reg. No: 002739S)



CA Sri Raghuram Praturi
Partner

Membership No: 221770

UDIN: 26221770EPXMEX3613

Date: 14-05-2026

Place: Hyderabad



STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2026

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31-03-2026 (Audited)	31-12-2025 (Un Audited)	31-03-2025 (Audited)	31-03-2026 (Audited)	31-03-2025 (Audited)
I	Revenue from operations	4,017.88	3,626.52	2,484.17	14,280.83	12,899.83
II	Other income	388.64	143.82	271.42	871.21	397.74
III	Total income (I+II)	4,406.51	3,770.34	2,755.59	15,152.03	13,297.57
IV	Expenses					
	Employee benefits expense	2,756.54	2,505.74	2,228.83	10,234.32	9,437.14
	Finance costs	26.23	12.14	14.28	62.86	69.95
	Depreciation and amortisation expenses	146.32	148.64	146.18	595.37	651.02
	Other expenses	1,097.99	625.44	568.70	2,904.71	1,535.54
	Total Expenses (IV)	4,027.10	3,291.96	2,957.99	13,797.28	11,693.65
V	Profit before exceptional items and tax (III-IV)	379.42	478.38	(202.40)	1,354.76	1,603.92
VI	Exceptional items	-	-	-	-	-
VII	Profit before tax (V-VI)	379.42	478.38	(202.40)	1,354.76	1,603.92
VIII	Tax Expense					
	(1) Current tax	87.28	126.07	(61.57)	349.02	399.60
	(2) Deferred tax	(30.24)	(9.58)	20.51	(52.62)	15.15
IX	Profit for the period (VII-VIII)	322.37	361.89	(161.34)	1,058.35	1,189.17
X	Other Comprehensive Income					
	Items that will not be reclassified to profit or loss (net of tax)					
	Remeasurement of defined benefit plans	12.41	-	67.10	22.93	21.03
	Fair value changes in equity instruments	(291.60)	(241.27)	(478.73)	105.77	(678.84)
XI	Total Comprehensive Income for the period (IX+X)	43.18	120.62	(572.97)	1,187.05	531.36
XII	Paid up Equity Share Capital	576.10	576.10	571.29	576.10	571.29
XIII	Earnings per share (Face Value of ₹ 2 each) (Not Annualised)					
	a) Basic	1.12	1.26	-0.57	3.68	4.16
	b) Diluted	1.12	1.26	-0.56	3.68	4.12

Notes:

- The above results for the quarter and year ended 31st Mar 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th May, 2026.
- The figures for the quarter ended 31st March 2026 and 31st March 2025 are the balancing figures between audited figures in respect of full financial years and the published unaudited year to date figures upto third quarter of the respective financial years.
- The Company has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

Place: Hyderabad
Date: 14th May, 2026

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

(₹ in lakhs)

Particulars	As at	As at
	31 March, 2026	31 March, 2025
	(Audited)	(Audited)
I. ASSETS		
Non-current Assets		
(a) Property, plant and equipment	2,359.75	2,485.54
(b) Right-of-use assets	423.23	575.30
(c') Capital Work-in-Progress	3.33	23.04
(d) Intangible assets	268.48	377.00
(e) Financial assets		
(i) Investments	2,859.38	5,252.86
(ii) Loans	2,934.00	-
(ii) Other financial assets	116.53	100.37
(f) Other non-current assets	82.47	19.99
Current Assets		
(a) Financial assets		
(i) Trade receivables	3,806.01	2,274.21
(ii) Cash and cash equivalents	947.56	665.06
(iii) Bank balances other than (ii) above	30.16	31.25
(iv) Loans	15.05	14.92
(v) Other financial assets	83.08	11.09
(b) Current tax assets (net)	293.51	406.96
(c) Other current assets	1,280.43	1,216.99
TOTAL ASSETS	15,502.98	13,454.58
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	576.10	571.29
(b) Other equity	11,995.16	10,941.30
Liabilities		
Non-Current Liabilities		
(a) Financial liabilities		
Lease liabilities	228.66	425.40
(b) Provisions	-	-
(c) Deferred tax liabilities (net)	22.94	75.56
Current Liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	284.22	241.06
(ii) Trade payables		
(A) Dues to micro enterprises and small enterprises	12.82	24.95
(B) Dues to creditors other than micro enterprises and small enterprises	428.74	90.45
(iii) Other financial liabilities	1,740.24	817.99
(b) Other current liabilities	119.52	114.91
(c) Provisions	94.57	151.67
TOTAL EQUITY AND LIABILITIES	15,502.98	13,454.58

For MoldTek Technologies Limited

J Lakshmana Rao

Chairman & Managing Director

DIN: 00649702

Place: Hyderabad

Date: 14th May, 2026

Particulars	For the Year ended	For the Year ended
	31 March 2026	31 March 2025
	(Audited)	(Audited)
Cash flow from operating activities		
Profit before tax	1,354.76	1,603.92
Adjustments for:		
Depreciation and amortisation expense	595.37	651.02
(Profit)/Loss on sale of property, plant and equipment	5.73	6.22
Finance costs	62.86	69.95
Provision for bad and doubtful debts	42.90	13.62
Bad debts written off	-	-
Liabilities no longer required	-	(1.05)
Unrealised (Gains)/Loss on Financial Assets measure at Fair Value	(295.39)	(257.77)
Interest income on fair valuation of deposits	(9.85)	(18.39)
(Gain)/ Loss on foreign exchange fluctuation	(418.37)	65.56
Share based payments charge	-	3.73
Dividend Income	(8.29)	(5.12)
Operating Profit before working capital changes	1,329.74	2,131.70
Change in operating assets and liabilities		
(Increase)/decrease in trade receivables	(1,477.54)	2,708.67
(Increase)/decrease in financial assets other than trade receivables	(81.79)	75.20
(Increase)/decrease in other current assets	(73.14)	(369.18)
(Increase)/decrease in loans & advances	(180.84)	
(Increase)/decrease in Current tax assets	481.45	
(Increase)/decrease in other non current assets	(1.93)	6.80
Increase/(decrease) in short term and long term provisions	(57.10)	(48.87)
Increase/(decrease) in trade payables	326.17	41.89
Increase/(decrease) in other financial liabilities	922.25	(109.11)
Increase/(decrease) in other current liabilities	4.61	(9.43)
Cash Generated from Operations	1,191.88	4,427.67
Income taxes paid	368.00	505.00
Net cash inflow from operating activities	823.88	3,922.67
Cash flows from investing activities		
Purchase of property plant and equipment	(85.23)	(422.29)
Dividend Income	7.46	5.12
Income from Financial Assets	72.00	
Purchase of Investments	(2,840.70)	(4,313.86)
Proceeds from sale of property, plant and equipment	0.66	3.31
Proceeds from sale of Investments	2,750.00	
Net cash from/(used in) investing activities	(95.81)	(4,727.72)
Cash flow from financing activities		
Proceeds from issue of share capital	159.66	-
Share Application Money pending allotment	-	3.47
Payments for lease liabilities	(317.19)	(326.90)
Dividend paid	(288.05)	(971.19)
Net cash from/(used in) financing activities	(445.58)	(1,294.62)
Net increase/(decrease) in cash and cash equivalents	282.50	(2,099.67)
Cash and Cash equivalents at the beginning of the period	665.06	2,764.73
Cash and Cash equivalents at the end of the period	947.56	665.06

Components of Cash & Cash Equivalents

Particulars	As at 31 March 2026	As at 31 March, 2025
a) Balances with banks		
- current accounts	49.55	564.73
- debit balance in CC accounts	897.28	99.88
b) Cash on hand	0.72	0.45
TOTAL	947.56	665.06

For MoldTek Technologies Limited

Place: Hyderabad
Date: 14th May, 2026

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Independent Auditor's Report on the Quarterly and Year to Date Consolidated Financial Results of Mold-Tek Technologies Limited Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of Mold-Tek Technologies Limited

Opinion

We have audited the accompanying Statement of Consolidated Financial Results of "**Mold-Tek Technologies Limited**" ("Holding company") and its subsidiary (holding company and its subsidiary together referred to as "the Group"), for the quarter ended and year ended 31st March 2026, being submitted by the holding company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these Consolidated Financial Results:

- i. Includes the quarterly and annual financial results of Wholly owned Subsidiaries
 1. Mold-Tek Technologies Inc. USA;
 2. Consolidated results of Beryl Engineering INC. USA.
- ii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- iii. Give a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information of the Group for the quarter and year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

These Consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these Consolidated Financial Results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information of the Group in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued



thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Management and the Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Consolidated Financial Results by the Directors of the Holding Company, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of each Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtaining an Understanding of Internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.



- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) Planning the scope of our audit work and in evaluating the results of our work; and (ii) To evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.


Other Matters

- a) The Consolidated Financial results include the results for the quarter ended 31st March 2026 being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date up to the third quarter of the current financial year which were subject to limited review by us.
- b) We did not audit the financial statements/ financial information of subsidiary Mold-Tek Technologies Inc., and whose financial statements/ financial information reflect total assets of Rs.3,775.97 lakhs and total revenues of Rs.14,259.08 lakhs and net cash outflows amounting to

Rs. 111.26 lakhs for the year ended on that date, as considered in the consolidated financial statements. The consolidated financial statements also include the net profit of subsidiary amounting to Rs.30.20 lakhs for the year ended 31st March 2026. These financial statements / financial information have been audited by other auditors whose reports have been furnished to us by the Management and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of this subsidiary and our report in terms of sub-section (3) of Section 143 of the Act, in so far as it relates to the aforesaid subsidiaries is based solely on the reports of the other auditors.

- c) We did not audit the financial statements/ financial information of subsidiary Beryl Engineering INC (consolidated with Beryl project engineering LLC-step down subsidiary), and whose financial statements/ financial information reflect total assets of Rs. 4,451.50 lakhs and total revenues of Rs.2,344.18 lakhs and net cash inflows amounting to Rs. 816.94 lakhs for the year ended on that date, as considered in the consolidated financial statements. The consolidated financial statements also include the net loss of subsidiary amounting to Rs.92.10 lakhs for the year ended 31st March 2026. These financial statements / financial information have been audited by other auditors whose reports have been furnished to us by the Management and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and our report in terms of sub-section (3) of Section 143 of the Act, in so far as it relates to the aforesaid subsidiaries is based solely on the reports of the other auditors.
- d) These subsidiaries are located outside India whose financial statements and other financial information have been prepared in accordance with accounting principles generally accepted in that country and which have been audited by other auditors under generally accepted auditing standards applicable in that country. The Company's management has converted the financial statements of such subsidiaries located outside India from accounting principles generally accepted in that country to accounting principles generally accepted in India. We have audited these conversion adjustments made by the Company's management. Our opinion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Company and audited by us.

For Praturi and Sriram
Chartered Accountants
(Firm Reg.No: 002739S)



CA Sri Raghuram Praturi
Partner

Membership No: 221770

UDIN: 26221770INWQXA9784

Date: 14-05-2026

Place: Hyderabad



STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2026

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		(Audited)	(Un Audited)	(Audited)	(Audited)	(Audited)
I	Revenue from operations	5,548.75	5,266.70	2,987.66	18,167.67	14,584.90
II	Other income	353.11	122.88	272.91	826.35	401.78
III	Total income (I+II)	5,901.85	5,389.58	3,260.57	18,994.01	14,986.68
IV	Expenses					
	Employee benefits expense	4,024.06	3,758.74	2,447.79	13,173.28	10,381.60
	Finance costs	26.23	12.14	14.28	62.86	69.95
	Depreciation and amortisation expenses	145.85	149.84	151.75	596.53	652.02
	Other expenses	1,421.16	963.53	843.86	3,856.60	2,251.58
	Total Expenses (IV)	5,617.31	4,884.24	3,457.68	17,689.28	13,355.16
V	Profit before exceptional items and tax (III-IV)	284.54	505.34	(197.11)	1,304.73	1,631.52
VI	Exceptional items	-	-	-	-	-
VII	Profit before tax (V-VI)	284.54	505.34	(197.11)	1,304.73	1,631.52
VIII	Tax Expense					
	(1) Current tax	86.43	126.07	(61.57)	348.17	399.60
	(2) Deferred tax	(30.24)	(9.58)	20.51	(52.62)	15.15
IX	Profit for the period (VII-VIII)	228.35	388.85	(156.05)	1,009.18	1,216.78
X	Other Comprehensive Income					
	a) Items that will not be reclassified to profit or loss (net of tax)					
	Remeasurement of defined benefit plans	12.41	0.00	67.10	22.93	21.03
	Fair value changes in equity instruments	(291.60)	(241.27)	(478.73)	105.77	(678.84)
	b) Items that will be reclassified to profit or loss (net of tax)					
	Exchange differences in translating the Financial Statements of a foreign operation	8.93	13.42	2.48	29.64	10.27
XI	Total Comprehensive Income for the period (IX+X)	(41.92)	161.00	(565.20)	1,167.51	569.24
	Profit for the period attributable to:					
	Owners of the parent	228.35	388.85	(156.05)	1,009.18	1,216.78
	Non-controlling interests	-	-	-	-	-
	Other comprehensive income attributable to:					
	Owners of the parent	(270.26)	(227.85)	(409.15)	158.34	(647.54)
	Non-controlling interests	-	-	-	-	-
	Total comprehensive income attributable to:					
	Owners of the parent	(41.92)	161.00	(565.20)	1,167.51	569.24
	Non-controlling interests	-	-	-	-	-
XII	Paid up Equity Share Capital	576.10	576.10	571.29	576.10	571.29
XIII	Earnings per share (Face Value of ₹ 2 each) (Not Annualised)					
	a) Basic	0.80	1.35	(0.55)	3.51	4.26
	b) Diluted	0.80	1.35	(0.54)	3.51	4.22

Notes:

- The above results for the Quarter and Year ended 31st Mar 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th May, 2026.
- The above results include the results of the wholly owned subsidiary Mold-Tek Technologies Inc, USA; Beryl Engineering Inc, USA; and step down subsidiary Beryl Project Engineering LLC.
- The figures for the quarter ended 31st March 2026 and 31st March 2025 are the balancing figures between audited figures in respect of full financial years and the published unaudited year to date figures upto third quarter of the respective financial years.
- The Group has consolidated financial results based on Ind AS 110 "Consolidated Financial Statements".
- The Group has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

Place : Hyderabad
Date: 14th May 2026

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

(₹ In lakhs)

Particulars	As at	As at
	31 March, 2026	31 March, 2025
	(Audited)	(Audited)
I. ASSETS		
Non-current Assets		
(a) Property, plant and equipment	2,376.15	2,495.00
(b) Right-of-use assets	423.22	575.30
(c) Capital Work-in-Progress	3.33	23.04
(d) Goodwill	2208.02	-
(e) Intangible assets	268.48	377.05
(f) Financial assets		
(i) Investments	2,746.89	5,228.28
(ii) Other financial assets	116.53	100.37
(g) Other non-current assets	21.12	19.99
Current Assets		
(a) Financial assets		
(i) Trade receivables	4,178.08	1,906.97
(ii) Cash and cash equivalents	2,517.21	1,317.80
(iii) Bank balances other than (ii) above	30.16	31.25
(iv) Loans	19.78	14.92
(v) Other financial assets	593.25	11.09
(b) Current tax assets (net)	293.51	406.96
(c) Other current assets	1400.44	1233.83
TOTAL ASSETS	17,196.18	13,741.85
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	576.10	571.29
(b) Other equity	12,234.10	11,199.63
Liabilities		
Non-Current Liabilities		
(a) Financial liabilities		
Lease liabilities	228.67	425.40
(b) Deferred tax liabilities (net)	22.94	75.56
Current Liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	284.22	241.06
(ii) Trade payables		
(A) Dues to micro enterprises and small enterprises	12.82	24.95
(B) Dues to creditors other than micro enterprises and small enterprises	1062.81	90.45
(iii) Other financial liabilities	1746.05	846.93
(b) Other current liabilities	933.89	114.91
(c) Provisions	94.57	151.67
TOTAL EQUITY AND LIABILITIES	17,196.18	13,741.85

For Mold-Tek Technologies Limited

J Lakshmana Rao

Chairman & Managing Director

DIN: 00649702

Place: Hyderabad

Date: 14th May 2026

CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2026

(₹ in Lakhs)

Particulars	For the Year ended 31 March 2026	For the Year ended 31 March 2025
	(Audited)	(Audited)
Cash flow from operating activities		
Profit before tax	1,304.73	1,631.52
Adjustments for:		
Depreciation and amortisation expense	596.53	652.02
Loss on sale of property, plant and equipment (net)	5.73	6.22
Finance costs	62.86	69.95
Provision for doubtful debts	50.96	24.83
Creditors written back (net)	-	(1.05)
Unrealised (Gains)/Loss on Financial Assets measure at Fair Value	(234.85)	(257.77)
Interest income on deposits	(9.85)	(18.23)
Share based payments charge	0.00	3.73
Dividend Income	(8.29)	(5.12)
(Gain)/ loss on foreign exchange fluctuation	(418.37)	65.56
Foreign exchange translation difference	29.64	10.27
Operating Profit before working capital changes	1,379.10	2,181.96
Change in operating assets and liabilities		
(Increase)/decrease in trade receivables	(1819.68)	1156.40
(Increase)/decrease in financial assets other than trade receivables	(593.04)	75.20
(Increase)/decrease in other assets	(98.28)	(370.61)
(Increase)/decrease in Current tax assets	481.45	-
Decrease in non current assets	(1.13)	6.80
Increase in non current provisions	(57.10)	(48.87)
Increase/(decrease) in trade payables	925.88	41.67
Increase/(decrease) in other financial liabilities	897.77	(80.60)
Increase/(decrease) in other current liabilities	775.23	(9.43)
Cash Generated from Operations	1,890.20	2,952.51
Income taxes paid	368.00	505.00
Net cash from operating activities	1,522.20	2,447.51
Cash flows from investing activities		
Purchase of property plant and equipment	(85.23)	(430.84)
Dividend Income	7.46	5.12
Income from Financial Assets	72.00	0.00
Purchase of Investments	(2,622.15)	(4,313.86)
Proceeds from sale of property, plant and equipment	0.70	3.31
Proceeds from sale of Investments	2,750.00	-
Investment in Beryl Project Engineering LLC	-	-
Net cash used in investing activities	122.78	(4,736.27)
Cash flow from financing activities		
Proceeds from issue of share capital	159.66	-
Share Application Money pending allotment	-	3.47
Payments for lease liabilities	(317.19)	(326.90)
Dividend paid	(288.05)	(971.19)
Net cash used in financing activities	(445.58)	(1,294.62)
Net increase/ (decrease) in cash and cash equivalents	1,199.40	(3,583.38)
Cash and Cash equivalents at the beginning of the period	1,317.80	4,901.19
Cash and Cash equivalents at the end of the period	2,517.21	1,317.80

Components of Cash & Cash Equivalents

Particulars	As at 31 March, 2025	As at 31 March, 2024
a) Balances with banks		
- current accounts	1,619.20	1,217.48
- debit balance in CC accounts	897.28	99.88
b) Cash on hand	0.72	0.45
TOTAL	2,517.21	1,317.80

For Mold-Tek Technologies Limited

MOLD-TEK TECHNOLOGIES LIMITED

NOTE ON AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH
2026

Strong Year-on-Year Growth in Q4 FY 25-26

The Company has reported an Operating Profit of ₹ 8.13 Cr in Q4 FY 25-26

Sales up by 85.72% from ₹ 29.88 Cr in Q4 FY 24-25 to ₹ 55.48 Cr in Q4 FY 25-26

EBIDTA up by 1569% from ₹ (0.31) Cr in Q4 FY 24-25 to ₹ 4.57 Cr in Q4 FY 25-26

PAT up by 246.01% from ₹ (1.56) Cr in Q4 FY 24-25 to ₹ 2.28 Cr in Q4 FY 25-26

Mold-Tek Technologies Limited, a leading provider of engineering services with expertise in Civil and Mechanical domains, announced its financial results for the quarter and year ended 31st Mar 2026 at its Board Meeting held on 14th May 2026.

Financial Performance Highlights – Q4 FY 25–26

The Company delivered strong year-on-year growth in Q4, supported by improved execution across U.S. projects, rising order inflows & operational efficiencies.

Consolidated Performance Highlights of Q4 vs Q4

- ✓ Revenue ₹ 5,548.75 Lakhs (FY 24-25 Q4: ₹ 2,987.66 Lakhs) up by 85.72%
- ✓ PAT ₹ 228.35 Lakhs (FY 24-25 Q4: ₹ (156.04) Lakhs) up by 246.34%
- ✓ EBIDTA ₹ 456.63 Lakhs (FY 24-25 Q4: ₹ (31.08) Lakhs) up by 1569.23%

Consolidated Performance Highlights of Q4 vs Q3

- ✓ Revenue ₹ 5,548.75 Lakhs (FY 25-26 Q3: ₹ 5,266.70 Lakhs) up by 5.36%
- ✓ PAT ₹ 228.35 Lakhs (FY 25-26 Q3: ₹ 388.85 Lakhs) down by 41.27%
- ✓ EBIDTA ₹ 456.63 Lakhs (FY 25-26 Q3: ₹ 667.31 Lakhs) down by 31.57%

Standalone Performance Highlights of Q4 vs Q4

- ✓ Revenue ₹ 4,017.88 Lakhs (FY 24-25 Q4: ₹ 2,484.17 Lakhs) up by 61.74%
- ✓ PAT ₹ 322.37 Lakhs (FY 24-25 Q4: ₹ (161.34) Lakhs) up by 299.81%
- ✓ EBIDTA ₹ 551.98 Lakhs (FY 24-25 Q4: ₹ (41.95) Lakhs) up by 1415.83%

Standalone Performance Highlights of Q4 vs Q3

- ✓ Revenue ₹ 4,017.88 Lakhs (FY 25-26 Q3: ₹ 3,626.52 Lakhs) up by 10.79%
- ✓ PAT ₹ 322.37 Lakhs (FY 25-26 Q3: ₹ 361.89 Lakhs) down by 10.92%
- ✓ EBIDTA ₹ 551.98 Lakhs (FY 25-26 Q3: ₹ 639.16 Lakhs) down by 20.69%

Commenting on the results Mr. J Lakshmana Rao CMD,

Q4 FY 25–26 marks a strong finish to the financial year, reflecting the steady recovery and momentum built over the past few quarters. Improved execution, healthy order inflows, and better utilization across divisions have contributed to stronger operational performance.

The sudden drop in rupees value during the quarter has impacted the bottom line without which the operational profit for the quarter would have been greater than Rs. 8 Crores.

The MES division performance resulted in losses due to a slowdown in automobile segment; hence company has recently downsized the MES BIW-Automobile services team from 160 to 60 employees to save cost and started adding personnel in poles and towers, where the demand for engineering services has been surging ahead. The Company also introduced productivity improvement measures and an incentive system to improve per-person output and enhance per person revenue through a weekly review mechanism. The results of the above moves will reflect positively in the coming quarters.

He further added:

Our newly acquired U.S. subsidiary, **Beryl Project Engineering LLC**, has integrated well with our operations and has started contributing to both revenues and business development initiatives. Beryl's strong local presence, regulatory engineering expertise, and established client relationships are enhancing our positioning in the U.S. market and opening up new opportunities, particularly in residential and commercial engineering services.

Looking ahead, management remains optimistic about future growth prospects:

Company's Q4 FY: 2025-26 financial results:

Company achieved consolidated revenue of ₹ 5,548.75 Lakhs in Q4 FY 25-26 compared to ₹ 2,987.66 Lakhs in Q4 FY 24-25, up by 85.72%.

Company's Consolidated Profit after Tax for Q4 25-26 is ₹ 228.35 Lakhs as against ₹ (156.04) Lakhs in Q4 24-25, up by 246.34%.

Company achieved consolidated revenue of ₹ 5,548.75 Lakhs in Q4 FY 25-26 compared to ₹ 5,266.70 Lakhs in Q3 FY 25-26, up by 5.36% and Consolidated Profit after Tax for Q4 25-26 is ₹ 228.35 Lakhs as against ₹ 388.85 Lakhs in Q3 25-26, down by 41.27%.

Future Prospects – Civil and Structural Division:

The Civil and Structural Division continues to maintain a strong project backlog, with several sizeable project opportunities currently under discussion and expected to convert in the coming quarters. The Company has also witnessed encouraging enquiry momentum from existing and new clients, reflecting improving confidence in the U.S. construction market.

The work on hand (WOH) grew up substantially from USD 4.05 Million to 5.0 Million at the end of this quarter.

Participation in NASCC 2026 provided positive feedback from clients and industry participants, indicating a healthier outlook for the sector in the current year. Demand continues to improve across industrial, commercial, and infrastructure segments, particularly in design-led engineering and Pre-Engineered Metal Building (PEMB) projects.

Supported by a healthy order pipeline, strong client engagement, and improving market conditions, the Company expects the upcoming quarters to deliver stronger performance compared to previous periods.

Future Prospects – Mechanical Division:

The Mechanical Engineering Services (MES) division is witnessing gradual improvement in business momentum, supported by increasing opportunities in the Transmission, Poles & Towers (T&D) segment and the Company's expansion into SPM and Plant Engineering services. While demand in the BIW automotive engineering segment continued to remain subdued during FY 25–26, the Company has undertaken strategic downsizing, strengthen overall profitability.

The work on hand (WOH) is being consistently maintained at USD 0.35 Million compared to earlier quarter USD 0.32 Million.

The Company has recently entered into a three-year Master Service Agreement (MSA) with a leading Plant Engineering Services company for deployment of on-site engineers. Revenues from this engagement are expected to start contributing from Q1 FY 26–27, providing stable long-term visibility for the MES division.

The division's strengthened business development efforts and diversification strategy are expected to support improved performance going forward. Key growth drivers include:

- **Transmission & Distribution (T&D) and Data Centres:** increasing investments in electrification, digital infrastructure, and power transmission across the U.S. market are expected to drive demand for engineering services.
- **SPM & Plant Engineering:** new client additions and improving enquiry levels are expected to enhance project inflows.

Management remains optimistic that these strategic initiatives will position the MES division for stronger and more sustainable growth and profitability in FY 26–27.

For Mold-Tek Technologies Limited

J. Lakshmana Rao
(Chairman & Managing Director)

For further Information, please contact
Pratik Tiwari
Company Secretary & Investor Relations
ir@moldtekindia.com

This press release contains forward-looking statements that reflect the current expectations and projections of management regarding the future developments and their potential impact on Mold-Tek Technologies Ltd and its subsidiaries. These statements are inherently subject to various risks and uncertainties, both known and unknown, which could significantly alter the actual outcomes, performance, or achievements compared to those mentioned in these statements. Key factors that could lead to material differences between our actual results and the expectations set forth include, but are not limited to: the overall economic and business environment in India and globally, the effectiveness of our strategic initiatives, our expansion and growth strategies, technological advancements, fluctuations in the Indian Rupee and other currency values, changes in domestic and

international interest rates, amendments in applicable laws and regulations, increasing market competition and industry conditions, political shifts in India, and modifications in India's foreign exchange regulatory framework.