



MTTL/SECT/65/2025-26

Date: February 12, 2026

The Secretary, Listing Department, BSE Ltd. , Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 526263	The Manager, Listing Department, National Stock Exchange of India Limited , Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTECH- EQ
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Dear Sir/Madam,

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Board of Directors ("Board") of the Company at its meeting held today i.e. Thursday, February 12, 2026, inter-alia, considered and approved the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended on December 31, 2025.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the aforesaid Financial Results along with the Limited Review report issued by the Statutory Auditors of the Company.

The meeting of Board of directors commenced at 10:30 AM (IST) and concluded at 1:50 PM (IST)

This is for your kind information and records.

Thanking you,

For Mold-Tek Technologies Limited

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Encl.: As above

Mold-Tek Technologies Limited

Regd. Off.: Plot No.700, Door No.8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India
Phone: +91-40-40300300/01/02/03/04, Fax: +91-40-40300328, E-mail Id: cstech@moldtekindia.com
Website: www.moldtekindia.com CIN No: L25200TG1985PLC005631

Independent Auditor's Review Report on Standalone unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

**The Board of Directors of
Mold-Tek Technologies Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Mold-Tek Technologies Limited (the "Company") for the quarter ended 31st December 2025 and Year to date results for the period 1st April 2025 to 31st December 2025 (the "Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not



disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Praturi & Sriram
Chartered Accountants
(Firm Regn. No: 002739S)



Sri Raghuram Praturi
Partner

Membership Number: 221770
UDIN: **26221770CHYXQM5874**
Place: Hyderabad
Date: 12-02-2026



STATEMENT OF UN AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31-12-2025 (Un Audited)	30-09-2025 (Un Audited)	31-12-2024 (Un Audited)	31-12-2025 (Un Audited)	31-12-2024 (Un Audited)	31-03-2025 (Audited)
I	Revenue from operations	3,626.52	3,724.80	2,957.11	10,262.95	10,415.67	12,899.83
II	Other income	143.82	153.14	(30.33)	482.57	126.31	397.74
III	Total income (I+II)	3,770.34	3,877.94	2,926.78	10,745.52	10,541.98	13,297.57
IV	Expenses						
	Employee benefits expense	2,505.74	2,571.18	2,382.88	7,477.78	7,208.31	9,437.14
	Finance costs	12.14	11.59	15.38	36.63	55.67	69.95
	Depreciation and amortisation expenses	148.64	150.95	163.61	449.05	504.84	651.02
	Other expenses	625.44	718.95	300.66	1,806.72	966.84	1,535.54
	Total Expenses (IV)	3,291.96	3,452.67	2,862.53	9,770.18	8,735.66	11,693.65
V	Profit before exceptional items and tax (III-IV)	478.38	425.27	64.25	975.34	1,806.32	1,603.92
VI	Exceptional items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	478.38	425.27	64.25	975.34	1,806.32	1,603.92
VIII	Tax Expense						
	(1) Current tax	126.07	116.08	16.80	261.74	461.17	399.60
	(2) Deferred tax	(9.58)	(6.01)	0.46	(22.38)	(5.36)	15.15
IX	Profit for the period (VII-VIII)	361.89	315.20	46.99	735.98	1,350.51	1,189.17
X	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss (net of tax)						
	Remeasurement of defined benefit plans	(0.00)	5.26	(15.36)	10.52	(46.07)	21.03
	Fair value changes in equity instruments	(241.27)	58.32	(152.41)	397.37	(200.11)	(678.84)
XI	Total Comprehensive Income for the period (IX+X)	120.62	378.78	(120.78)	1,143.87	1,104.33	531.36
XII	Paid up Equity Share Capital	576.10	576.10	571.29	576.10	571.29	571.29
XIII	Earnings per share (Face Value of ₹ 2 each) (Not Annualised)						
	a) Basic	1.26	1.10	0.16	2.56	4.73	4.16
	b) Diluted	1.26	1.10	0.16	2.56	4.68	4.12

Notes:

- The above results for the quarter and nine months ended 31st Dec 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 12th Feb, 2026.
- The Company has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

Place: Hyderabad
Date: 12th Feb, 2026

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
**The Board of Directors of
Mold-Tek Technologies Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Mold-Tek Technologies Limited ("the Holding Company") and its subsidiaries for the quarter ended 31st December, 2025 and Year to date results for the period 1st April 2025 to 31st December, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the two Subsidiaries and a step-down subsidiary

1. Mold-Tek Technologies Inc., USA.
2. Beryl Engineering Inc., USA.
3. Beryl Project Engineering LLC., USA (Step-down Subsidiary)



5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Praturi & Sriram
Chartered Accountants
(Firm Regn No: 002739S)



Sri Raghuram Praturi
Partner
Membership number: 221770
UDIN: 26221770FTPQQX4449
Place: Hyderabad
Date: 12-02-2026



STATEMENT OF UN AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Audited)
I	Revenue from operations	5,266.70	4,023.10	3,359.89	12,618.92	11,597.25	14,584.90
II	Other income	122.88	153.15	(28.99)	473.24	128.87	401.78
III	Total income (I+II)	5,389.57	4,176.25	3,330.90	13,092.15	11,726.11	14,986.68
IV	Expenses						
	Employee benefits expense	3,758.74	2,788.88	2,662.18	9,149.22	7,933.81	10,381.60
	Finance costs	12.14	11.59	15.38	36.63	55.67	69.95
	Depreciation and amortisation expenses	149.84	151.16	158.55	450.68	500.28	652.02
	Other expenses	963.53	791.03	423.35	2,435.44	1,407.72	2,251.58
	Total Expenses (IV)	4,884.24	3,742.66	3,259.46	12,071.96	9,897.48	13,355.16
V	Profit before exceptional items and tax (III-IV)	505.33	433.59	71.44	1,020.19	1,828.63	1,631.52
VI	Exceptional items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	505.33	433.59	71.44	1,020.19	1,828.63	1,631.52
VIII	Tax Expense						
	(1) Current tax	126.07	116.08	16.80	261.74	461.17	399.60
	(2) Deferred tax	(9.58)	(6.01)	0.45	(22.38)	(5.36)	15.15
IX	Profit for the period (VII-VIII)	388.85	323.52	54.19	780.84	1,372.83	1,216.78
X	Other Comprehensive Income						
	a) Items that will not be reclassified to profit or loss (net of tax)						
	Remeasurement of defined benefit plans	-	5.26	(15.36)	10.52	(46.07)	21.03
	Fair value changes in equity instruments	(241.27)	58.33	(152.41)	397.37	(200.11)	(678.84)
	b) Items that will be reclassified to profit or loss (net of tax)						
	Exchange differences in translating the Financial Statements of a foreign operation	13.42	8.61	6.54	20.71	7.79	10.27
XI	Total Comprehensive Income for the period (IX+X)	161.00	395.72	(107.04)	1,209.44	1,134.44	569.24
	Profit for the period attributable to:						
	Owners of the parent	388.85	323.52	54.19	780.84	1,372.83	1,216.78
	Non-controlling interests	-	-	-	-	-	-
	Other comprehensive income attributable to:						
	Owners of the parent	(227.85)	72.20	(161.23)	428.60	(238.39)	(647.54)
	Non-controlling interests	-	-	-	-	-	-
	Total comprehensive income attributable to:						
	Owners of the parent	161.00	395.72	(107.04)	1,209.44	1,134.44	569.24
	Non-controlling interests	-	-	-	-	-	-
XII	Paid up Equity Share Capital	576.10	576.10	571.29	576.10	571.29	571.29
XIII	Earnings per share (Face Value of ₹ 2 each) (Not Annualised)						
	a) Basic	1.35	1.12	0.19	2.71	4.81	4.26
	b) Diluted	1.35	1.12	0.19	2.71	4.76	4.22

Notes:

- The above results for the Quarter and Nine Months ended 31st Dec 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 12th Feb, 2026.
- The above results include the results of the wholly owned subsidiary Mold-Tek Technologies Inc, USA; Beryl Engineering Inc, USA; and step down subsidiary Beryl Project Engineering LLC.
- The Group has consolidated financial results based on Ind AS 110 "Consolidated Financial Statements".
- The Group has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

Place : Hyderabad
Date: 12th Feb 2026

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

MOLD-TEK TECHNOLOGIES LIMITED

NOTE ON UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED
31st DEC 2025

Strong Year-on-Year Growth in Q3 FY 25-26

Sales up by 56.75% from ₹ 33.60 Cr in Q3 FY 24-25 to ₹ 52.67 Cr in Q3 FY 25-26

EBIDTA up by 171.97 % from ₹ 2.45 Cr in Q3 FY 24-25 to ₹ 6.67 Cr in Q3 FY 25-26

PAT up by 617.45% from ₹ 0.54 Cr in Q3 FY 24-25 to ₹ 3.89 Cr in Q3 FY 25-26

Mold-Tek Technologies Limited, a leading provider of engineering services with expertise in Civil and Mechanical domains, announced its financial results for the quarter and nine months ended 31st Dec 2025 at its Board Meeting held on 12th Feb 2026.

Financial Performance Highlights – Q3 FY 25–26

The Company delivered strong year-on-year growth in Q3, supported by improved execution across U.S. projects, rising order inflows, operational efficiencies, and **initial contributions from the newly acquired Beryl Project Engineering LLC**, whose revenues started consolidating from 1stNov'25 onward.

Consolidated Performance Highlights of Q3 vs Q3

- ✓ Revenue ₹ 5,266.70 Lakhs (FY 24-25 Q3: ₹ 3,359.89 Lakhs) up by 56.75%
- ✓ PAT ₹ 388.85 Lakhs (FY 24-25 Q3: ₹ 54.19 Lakhs) up by 617.54%
- ✓ EBIDTA ₹ 667.31 Lakhs (FY 24-25 Q3: ₹ 245.37 Lakhs) up by 171.97%

Consolidated Performance Highlights of Q3 vs Q2

- ✓ Revenue ₹ 5,266.70 Lakhs (FY 25-26 Q2: ₹ 4,023.10 Lakhs) up by 30.91%
- ✓ PAT ₹ 388.85 Lakhs (FY 25-26 Q2: ₹ 323.52 Lakhs) up by 20.20%
- ✓ EBIDTA ₹ 667.31 Lakhs (FY 25-26 Q2: ₹ 596.34 Lakhs) up by 11.90%

Standalone Performance Highlights of Q3 vs Q3

- ✓ Revenue ₹ 3,626.52 Lakhs (FY 24-25 Q3: ₹ 2,957.11 Lakhs) up by 22.64%
- ✓ PAT ₹ 361.89 Lakhs (FY 24-25 Q3: ₹ 46.99 Lakhs) up by 670.14%
- ✓ EBIDTA ₹ 639.16 Lakhs (FY 24-25 Q3: ₹ 243.24 Lakhs) up by 162.77%

Standalone Performance Highlights of Q3 vs Q2

- ✓ Revenue ₹ 3,626.52 Lakhs (FY 25-26 Q2: ₹ 3,724.80 Lakhs) down by 2.64%
- ✓ PAT ₹ 361.89 Lakhs (FY 25-26 Q2: ₹ 315.20 Lakhs) up by 14.81%
- ✓ EBIDTA ₹ 639.16 Lakhs (FY 25-26 Q2: ₹ 587.81 Lakhs) up by 8.74%

Commenting on the results Mr. J Lakshmana Rao CMD,

This Quarter reflects the continued strengthening of our business momentum, supported by improved execution and sustained pickup in order inflows. Over the past four months, the Company has been witnessing strong order volumes, providing improved visibility for the coming quarters.

He further added:

“The initial consolidation of our newly acquired U.S. subsidiary, Beryl Project Engineering LLC, from Nov’ 2025 has also contributed positively during the quarter. The integration is progressing well, and Beryl’s local presence and regulatory engineering capabilities are strengthening our positioning in the U.S. market while opening up additional growth opportunities in residential engineering services.

Looking ahead, management remains highly optimistic about future performance:

Our continued focus on execution efficiency, cost optimisation, and diversification is expected to further strengthen margins and revenue growth.”

He further added that operational productivity gains driven by automation platforms such as API and Tek Assist continue to enhance efficiency, enabling scalable growth while supporting improved project delivery and margins across the organisation.

Company's Q3 FY: 2025-26 financial results:

Company achieved consolidated revenue of ₹ 5,266.70 Lakhs in Q3 FY 25-26 compared to ₹ 3,359.89 Lakhs in Q3 FY 24-25, up by 56.75%.

Company's Consolidated Profit after Tax for Q3 25-26 is ₹ 388.85 Lakhs as against ₹ 54.19 Lakhs in Q3 24-25, up by 617.54%.

Company achieved consolidated revenue of ₹ 5,266.70 Lakhs in Q3 FY 25-26 compared to ₹ 4,023.10 Lakhs in Q2 FY 25-26, up by 30.91% and Consolidated Profit after Tax for Q3 25-26 is ₹ 388.85 Lakhs as against ₹ 323.52 Lakhs in Q2 25-26, up by 20.20%.

Beryl Revenues & updates:

The company acquired Beryl Project Engineering LLC through its subsidiary Beryl Engineering Inc. effective 1st Nov'25 and the 2 months financials have been consolidated in this Q3 FY 25-26.

Beryl LLC has contributed **USD 1.39 Million in Revenue and USD 137K in PAT** for the 2 months ending 31st Dec'25. However our subsidiary Beryl Inc. has incurred one-time acquisition costs of USD 91K during the quarter.

Beryl has 14 years of experience in providing residential engineering services in Florida, with a team of around 40 US employees, and after this acquisition Mold-Tek started recruiting Design Engineers/Drafters suitable for Beryl's operations. This will expand revenues and improve Beryl's margins in the near future.

The company is still on the lookout for acquiring a Structural Steel/high-rise building design services company to enhance its range of services and profit margins.

Future Prospects – Civil and Structural Division:

The Civil and Structural Division is entering a strong recovery phase, supported by improving market visibility in the U.S. construction sector. After a slower first half driven by policy uncertainty and delayed capital spending, order pipelines have strengthened, with higher enquiry levels and improved project conversions, especially from Tier-1 and repeat clients. This recovery became visible toward the end of Q3 and is expected to accelerate meaningfully in Q4.

The orders on hand have increased from USD 2.71 Million to USD 4.50 Million (Q3vsQ3)

Key growth drivers going forward include:

- **Design-led capabilities** enabling participation in higher-value, end-to-end engineering assignments

- **Pre-Engineered Metal Buildings (PEMB):** rising demand from large contractors and OEMs, supported by dedicated internal teams with Fixed Revenues.
- **Resumption of deferred projects** across industrial, commercial, and infrastructure segments

Operationally, cross-training initiatives have improved workforce flexibility and delivery efficiency, allowing faster scaling as project volumes increase. With recently secured projects moving into execution and additional bids nearing conversion, management expects better performance in future.

Future Prospects: Mechanical Division

The Mechanical Engineering Services (MES) division is witnessing overall improvement due to an increase in demand for the Transmission, Poles & Towers business and the entry into SPM and Plant Engineering services; in view of continued sluggishness in demand for BIW(Automotive) engineering services, company started downsizing and cross training the resources to reduce losses in this division and to improve overall profitability. With improved demand visibility from both existing and new clients, we anticipate a healthy pickup in project conversions.

The company recently signed a Master Service Agreement (MSA) with a leading Plant Engineering Services company to provide on-site engineers for a period of 3 years. These revenues are expected to improve MES performance from Q1 FY 26-27.

The Division's strengthened Business Development efforts, combined with increased traction in hybrid technologies position MES for a stronger performance in the near future.

Key growth drivers

- **Transmission & Distribution (T&D) and Data Centres:** increased U.S. investments driven by electrification, EV infrastructure, and digital expansion augur well for these services
- New client addition in SPM & Plant Engineering Services and downsizing the BIW Automotive will improve MES performance in the near future.

For Mold-Tek Technologies Limited

J. Lakshmana Rao
(Chairman & Managing Director)

For further Information, please contact
Pratik Tiwari
Company Secretary & Investor Relations
ir@moldtekindia.com

This press release contains forward-looking statements that reflect the current expectations and projections of management regarding the future developments and their potential impact on Mold-Tek Technologies Ltd and its subsidiaries. These statements are inherently subject to various risks and uncertainties, both known and unknown, which could significantly alter the actual outcomes, performance, or achievements compared to those mentioned in these statements. Key factors that could lead to material differences between our actual results and the expectations set forth include, but are not limited to: the overall economic and business environment in India and globally, the effectiveness of our strategic initiatives, our expansion and growth strategies, technological advancements, fluctuations in the Indian Rupee and other currency values, changes in domestic and international interest rates, amendments in applicable laws and regulations, increasing market competition and industry conditions, political shifts in India, and modifications in India's foreign exchange regulatory framework.