



MTTL/SECT/22/2026-27

Date: August 6, 2026

The Secretary, Listing Department, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 526263	The Manager, Listing Department, National Stock Exchange of India Limited , Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTECH - EQ
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Sir/Madam,

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Board of Directors ("Board") of the Company at its meeting held today i.e. on August 6, 2026, inter-alia, considered and approved the un-audited Financial Results (Standalone and Consolidated) of the Company for the first quarter ended on June 30, 2026.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the un-audited Financial Results (Standalone and Consolidated) of the Company along with the Limited Review Report issued by Statutory Auditors for the first quarter ended on June 30, 2026.

The meeting of Board of directors was commenced at 11:30 A.M. (IST) and concluded at 01:55 P.M. (IST).

This is for your kind information and records.

The detailed press release pertaining to the financial results is also enclosed herewith for your record.

Thanking you,

For Mold-Tek Technologies Limited

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Encl.: As above

Mold-Tek Technologies Limited

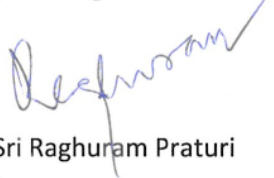
Regd. Off.: Plot No.700, Door No.8-2-293/82/A/700, Road No.36, Jubilee Hills, Hyderabad – 500033, Telangana, India
Phone: +91-40-40300300/01/02/03/04, Fax: +91-40-40300328, E-mail Id: cstech@moldtekindia.com
Website: www.moldtekindia.com CIN No: L25200TG1985PLC005631

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Mold-Tek Technologies Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to the Board of Directors
Mold-Tek Technologies Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results (the "Statement") of the Mold-Tek Technologies Limited (the "Company") for the quarter ended 30th June 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Praturi and Sriram
Chartered Accountants
(Firm Regn. No: 002739S)



Sri Raghuram Praturi
Partner

Membership Number: 221770

UDIN: 26221770LKFYCB5118

Place: Hyderabad

Date: 06-08-2026



STATEMENT OF UN AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Un Audited)	(Audited)	(Un Audited)	(Audited)
I	Revenue from operations	4,551.93	4,017.88	2,911.63	14,280.83
II	Other income	244.37	388.64	185.61	871.21
III	Total income (I+II)	4,796.29	4,406.51	3,097.24	15,152.04
IV	Expenses				
	Employee benefits expense	2,605.79	2,756.54	2,400.86	10,234.32
	Finance costs	9.78	26.23	12.90	62.86
	Depreciation and amortisation expenses	134.65	146.32	149.46	595.37
	Other expenses	699.16	1,097.99	462.33	2,904.71
	Total Expenses (IV)	3,449.38	4,027.10	3,025.55	13,797.28
V	Profit before exceptional items and tax (III-IV)	1,346.91	379.42	71.69	1,354.76
VI	Exceptional items	-	-	-	-
VII	Profit before tax (V-VI)	1,346.91	379.42	71.69	1,354.76
VIII	Tax Expense				
	(1) Current tax	342.57	87.28	19.59	349.02
	(2) Deferred tax	1.63	(30.24)	(6.79)	(52.62)
IX	Profit for the period (VII-VIII)	1,002.71	322.37	58.89	1,058.35
X	Other Comprehensive Income				
	Items that will not be reclassified to profit or loss (net of tax)				
	Remeasurement of defined benefit plans	2.55	12.41	5.26	22.93
	Fair value changes in equity instruments	438.38	(291.60)	580.31	105.77
XI	Total Comprehensive Income for the period (IX+X)	1,443.64	43.18	644.46	1,187.05
XII	Paid up Equity Share Capital	576.10	576.10	576.10	576.10
XIII	Earnings per share (Face Value of ₹ 2 each) (Not Annualised)				
	a) Basic	3.48	1.12	0.20	3.68
	b) Diluted	3.48	1.12	0.20	3.68

Notes:

- The above results for the quarter ended 30th Jun 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 06th Aug, 2026.
- The Company has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

Place: Hyderabad
Date: 06th Aug, 2026

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Mold-Tek Technologies Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to the Board of Directors

Mold-Tek Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Mold-Tek Technologies Limited ("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended 30th June, 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

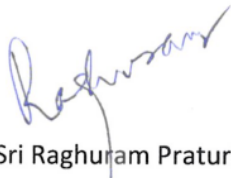
4. The Statement includes the results of the two Subsidiaries and a step-down subsidiary:
 1. Mold-Tek Technologies Inc., USA.
 2. Beryl Engineering Inc., USA.
 3. Beryl Project Engineering LLC., USA (Step-down Subsidiary)



Other Matters

- a) We did not review the interim financial information / financial results of subsidiary Mold-Tek Technologies Inc., and whose interim financial information / financial results reflect total revenue of Rs. 4,589.96 lakhs and total Net profit of Rs. 6.99 lakhs for the Quarter ended 30th June 2026, as considered in the consolidated financial statements. interim financial information / financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, in so far as it relates to the aforesaid subsidiaries is based solely on the reports of the other auditors.
- b) We did not review the interim financial information / financial results of subsidiary Beryl Engineering INC (consolidated with Beryl project engineering LLC-step down subsidiary) and whose interim financial information / financial results reflect total revenue of Rs. 1,045.13 lakhs and total Net Loss of Rs. 109.66 lakhs for the Quarter ended 30th June 2026, as considered in the consolidated financial statements. interim financial information / financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, in so far as it relates to the aforesaid subsidiaries is based solely on the reports of the other auditors.
5. Based on our review conducted and procedures performed as stated in paragraph 3 and 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Praturi and Sriram
Chartered Accountants
(Firm Regn. No: 002739S)



Sri Raghuram Praturi
Partner

Membership Number: 221770

UDIN: **26221770LNVAYY9928**

Place: Hyderabad

Date: 06-08-2026



STATEMENT OF UN AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Un Audited)	(Audited)	(Un Audited)	(Audited)
I	Revenue from operations	5,954.22	5,548.75	3,329.12	18,167.67
II	Other income	205.28	353.11	197.21	826.35
III	Total income (I+II)	6,159.50	5,901.85	3,526.33	18,994.01
IV	Expenses				
	Employee benefits expense	3,817.29	4,024.06	2,601.60	13,173.28
	Finance costs	9.78	26.23	12.90	62.86
	Depreciation and amortisation expenses	136.32	145.85	149.68	596.53
	Other expenses	951.49	1,421.16	680.88	3,856.60
	Total Expenses (IV)	4,914.88	5,617.31	3,445.06	17,689.28
V	Profit before exceptional items and tax (III-IV)	1,244.63	284.54	81.27	1,304.73
VI	Exceptional items	-	-	-	-
VII	Profit before tax (V-VI)	1,244.63	284.54	81.27	1,304.73
VIII	Tax Expense				
	(1) Current tax	342.57	86.43	19.59	348.17
	(2) Deferred tax	1.63	(30.24)	(6.79)	(52.62)
IX	Profit for the period (VII-VIII)	900.42	228.35	68.47	1,009.18
X	Other Comprehensive Income				
	a) Items that will not be reclassified to profit or loss (net of tax)				
	Remeasurement of defined benefit plans	2.55	12.41	5.26	22.93
	Fair value changes in equity instruments	438.38	(291.60)	580.31	105.77
	b) Items that will be reclassified to profit or loss (net of tax)				
	Exchange differences in translating the Financial Statements of a foreign operation	(1.73)	8.93	(1.32)	29.64
XI	Total Comprehensive Income for the period (IX+X)	1,339.62	(41.92)	652.72	1,167.51
	Profit for the period attributable to:				
	Owners of the parent	900.42	228.35	68.47	1,009.18
	Non-controlling interests	-	-	-	-
	Other comprehensive income attributable to:				
	Owners of the parent	439.20	(270.26)	584.25	158.34
	Non-controlling interests	-	-	-	-
	Total comprehensive income attributable to:				
	Owners of the parent	1,339.62	(41.92)	652.72	1,167.51
	Non-controlling interests	-	-	-	-
XII	Paid up Equity Share Capital	576.10	576.10	576.10	576.10
XIII	Earnings per share (Face Value of ₹ 2 each) (Not Annualised)				
	a) Basic	3.13	0.80	0.24	3.51
	b) Diluted	3.13	0.80	0.24	3.51

Notes:

- The above results for the Quarter ended 31st Mar 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 06th Jun, 2026.
- The above results include the results of the wholly owned subsidiary **Mold-Tek Technologies Inc., USA**; **Beryl Engineering Inc., USA**; and step down subsidiary **"Beryl Project Engineering LLC"**.
- The Group has consolidated financial results based on Ind AS 110 "Consolidated Financial Statements".
- The Group has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

Place : Hyderabad
Date: 06th Aug 2026

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

MOLD-TEK TECHNOLOGIES LIMITED ANNOUNCES UNAUDITED Q1 FY27 RESULTS; DELIVERS HIGHEST-EVER QUARTERLY PROFITS (**almost entire last year's Profit**) DRIVEN BY STRONG EXECUTION, BUSINESS DIVERSIFICATION AND U.S. EXPANSION

Hyderabad, 06th August 2026 - Mold-Tek Technologies Limited ("MTTL"), a leading Engineering Services company providing Civil & Structural Engineering and Mechanical Engineering solutions to global clients, today announced its financial results for the quarter ended 30th June 2026.

Key Financial Highlights: (Q1 vs Q1)

- **Sales up by 78.85% (1.8 times) from ₹ 33.29 Cr in Q1 FY 25-26 to ₹ 59.54 Cr in Q1 FY 26-27**
- **EBITDA grown up by 5.7 times from ₹ 2.44 Cr in Q1 FY 25-26 to ₹ 13.91 Cr in Q1 FY 26-27**
- **PAT grown up by 13 times from ₹ 68 lakhs in Q1 FY 25-26 to ₹ 9.00 Cr in Q1 FY 26-27**
- **ROCE short up to 35.6% in Q1 FY 26-27**

Consolidated Figures:

Particulars (in Lakhs)	Q1 FY 26-27	Q1 FY 25-26	YoY%	Q4 FY 25-26	QoQ%
Total Income	6,159.50	3,526.33	74.67%	5,901.85	4.37%
EBITDA	1,390.72	243.85	470.32%	456.63	204.56%
EBITDA %	23%	7%		8%	
PAT	900.42	68.47	1215.06%	228.35	294.33%
PAT %	15%	2%		4%	
EPS (in ₹) (for Q1)	3.13	0.24	1215.06%	0.80	294.33%

Consolidated Performance Highlights of Q1 vs Q4

- ✓ Revenue ₹ 5,954.22 Lakhs (FY 25-26 Q4: ₹ 5,548.75 Lakhs) up by 7.31%
- ✓ PAT ₹ 900.42 Lakhs (FY 25-26 Q4: ₹ 228.34 Lakhs) up by 294.33%
- ✓ EBITDA ₹ 1,390.72 Lakhs (FY 25-26 Q4: ₹ 456.63 Lakhs) up by 204.56%

Standalone Performance Highlights of Q1 vs Q1

- ✓ Revenue ₹ 4,551.93 Lakhs (FY 25-26 Q1: ₹ 2,911.63 Lakhs) up by 56.34%
- ✓ PAT ₹ 1,002.71 Lakhs (FY 25-26 Q1: ₹ 58.89 Lakhs) up by 1602.68%
- ✓ EBITDA ₹ 1,491.34 Lakhs (FY 25-26 Q1: ₹ 234.05 Lakhs) up by 537.19%

Standalone Performance Highlights of Q1 vs Q4

- ✓ Revenue ₹ 4,551.93 Lakhs (FY 25-26 Q4: ₹ 4,017.88 Lakhs) up by 13.29%
- ✓ PAT ₹ 1,002.71 Lakhs (FY 25-26 Q4: ₹ 322.37 Lakhs) up by 211.04%
- ✓ EBITDA ₹ 1,491.34 Lakhs (FY 25-26 Q4: ₹ 551.97 Lakhs) up by 170.18%

Commenting on the results Mr. J Lakshmana Rao Chairman & Managing Director,

"We have commenced FY26-27 on a very strong note, delivering the highest quarterly revenue, EBITDA and Profit After Tax in the Company's history. This performance reflects the successful execution of our long-term strategy focused on business diversification, operational excellence and expansion into higher-value engineering services. Strong order inflows, improved project execution and higher resource utilization have contributed to this record performance."

"Over the past few quarters, the Company has implemented several productivity enhancement initiatives, including greater adoption of automation tools, standardized engineering workflows, performance-linked incentive programs and structured weekly operational reviews. These initiatives have significantly improved per-engineer productivity and revenue per employee, and we expect the benefits to continue supporting margin expansion and profitability in the coming quarters."

He further added:

"The integration of our U.S. subsidiary, **Beryl Project Engineering LLC**, has progressed extremely well. Besides contributing to revenue growth, Beryl has expanded our capabilities into Regulatory Engineering Services including Residential Engineering, Permit Engineering, Plan Review and Building Inspection Services. This acquisition has significantly strengthened our presence in the U.S. market and positioned Mold-Tek as an integrated engineering solutions provider across the construction lifecycle."

"Beryl is currently in advanced discussions for multiple municipal engineering contracts which are expected to contribute approx. **USD 2 million** of incremental annual revenues over the coming quarters. The Company has initiated **expansion into additional U.S. states**, significantly increasing its addressable market."

Looking ahead,

"Our order pipeline remains robust across both Civil & Structural Engineering and Mechanical Engineering businesses. Combined with expanding higher-value engineering services, growing contribution from Beryl and our strong balance sheet, we are confident of sustaining profitable growth throughout FY26-27 and creating long-term value for our shareholders."

"As part of our long-term growth strategy, we are also actively evaluating another acquisition in the Structural Engineering & Design space in the U.S., which will further strengthen our engineering capabilities and market presence."

Future Prospects – Civil and Structural Division:

The Civil & Structural Division continues to witness strong business momentum, supported by healthy enquiry levels, improving project conversions and growing demand across the U.S. construction market. During the quarter, **Work-on-Hand (WOH) increased from USD 3.50 million to USD 4.50 million**, providing strong revenue visibility for the coming quarters.

The successful integration of **Beryl Project Engineering LLC** has significantly expanded the Company's service offerings beyond structural detailing into **Residential Engineering, Permit Engineering, Plan Review and Building Inspection Services**, enabling Mold-Tek to provide integrated engineering solutions throughout the project lifecycle while expanding its presence in the U.S. residential and commercial markets.

Beryl received Master Purchase Order from Hillsburg County for value of 1 Million dollar which will enhance the revenues from Q2. Initiated entry into Forsyth County Georgia for expanding Beryl's operation beyond Florida

Key growth drivers include:

- Strong Work-on-Hand of **USD 4.50 million**
- Growth in Structural Design, BIM, Connection Design and Permit Engineering
- Increasing opportunities in **Pre-Engineered Metal Buildings (PEMB)**
- Rising investments in Data Centres, Commercial Buildings, Industrial Infrastructure and Utility Projects
- Cross-selling opportunities through the Beryl platform and enhanced onshore-offshore delivery model

Management expects the Civil & Structural Division to continue its strong growth trajectory during FY26-27, supported by a healthy order pipeline, expanding customer relationships and increasing contribution from higher-value engineering services.

Future Prospects – Mechanical Division:

The Mechanical Engineering Services division continues to make encouraging progress under its diversification strategy. While maintaining a selective presence in the BIW segment, the Company is witnessing increasing opportunities across **Transmission & Distribution (T&D), Plant Engineering, Special Purpose Machinery (SPM), Utility Infrastructure and Data Centre Engineering.**

The division has maintained a stable Work-on-Hand (WOH), reflecting improving customer confidence and a healthy project pipeline. In addition, increasing investments in grid modernization, electrification and industrial automation are creating significant opportunities across multiple engineering disciplines.

Key growth drivers include:

- Expansion in Transmission & Distribution and Utility Engineering
- New customer additions in Plant Engineering and SPM
- Growing opportunities in Data Centre Engineering
- Diversified engineering portfolio reducing dependence on the BIW segment

Management expects the Mechanical Division to deliver improved revenue growth and profitability during FY26-27 as the benefits of diversification and long-term customer engagements continue to materialize.

INDUSTRY OUTLOOK:

- The U.S. Engineering Services Market is estimated at USD 409.6 billion in 2026 and is projected to reach USD 533.3 billion by 2031, growing at a CAGR of 5.4%.
- Civil Engineering remains the largest application segment with a 34.6% market share, while Construction & Infrastructure accounts for 27.4% of total industry spending.
- Increasing investments under the Infrastructure Investment and Jobs Act (IIJA), semiconductor fabs, battery gigafactories, renewable energy projects and utility infrastructure continue to drive demand for engineering services.
- The rapid expansion of AI-driven Data Centers, grid modernization and Transmission & Distribution (T&D) projects is creating significant opportunities across structural, mechanical and utility engineering services.

- Growing adoption of Digital Engineering, BIM, AI-enabled Digital Twins and engineering automation is improving project execution efficiency while accelerating demand for specialized engineering solutions.
- The continued shortage of skilled engineering professionals in the U.S. and increasing adoption of outsourced engineering services (EPCM) are creating long-term growth opportunities for global engineering service providers with integrated onshore-offshore delivery capabilities

For Mold-Tek Technologies Limited

J. Lakshmana Rao
(Chairman & Managing Director)

Disclaimer:

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

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