MTTL/SECT/46/2026-27 **Date: November 4, 2026**

To, The Secretary, Listing Department, **BSE Ltd.,** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. **Scrip Code: 526263**	To, The Manager, Listing Department, **National Stock Exchange of India Limited,** Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. **Symbol: MOLDTECH**

Sir/Madam,

Sub: Press Release on the Financial Results for the second quarter and half year ended on September 30, 2026

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015, we enclose herewith the press release on the Financial Results for the second quarter and half year ended on September 30, 2026.

The same is also being uploaded on the website of the Company.

This is for your kind information and record.

Thanking you,

For Mold-Tek Technologies Limited

JANUMAHANTI LAKSHMANA RAO
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Date: 2026.11.04 14:47:19 +05'30'

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Encl: A/a

Key Financial Highlights: (H1 vs H1)

- **PAT grown up by 4.8 times to ₹ 18.62 Cr in H1 FY 26-27 from ₹ 3.92 Cr in H1 FY 25-26**
- **Revenue up by 63.70% (1.6 times) to ₹ 120.35 Cr in H1 FY 26-27 from ₹ 73.52 Cr in H1 FY 25-26**
- **ROCE stood at 34.08% in H1 FY 26-27**

MOLD-TEK TECHNOLOGIES LIMITED ANNOUNCES UNAUDITED Q2 FY27 RESULTS; DELIVERS HIGHEST-EVER QUARTERLY PROFITS DRIVEN BY STRONG EXECUTION, BUSINESS DIVERSIFICATION AND U.S. EXPANSION.

Hyderabad, 04th November 2026 - Mold-Tek Technologies Limited ("MTTL"), a leading Engineering Services company providing Civil & Structural Engineering; Mechanical Engineering and Power & Transmission solutions to global clients, today announced its financial results for the quarter ended 30th September 2026.

REVENUE



EBITDA



PAT



Consolidated Figures: (in Lakhs)

Particulars	H1 FY 26-27	H1 FY 25-26	H1 vs H1 (Times)	Q2 FY 26-27	Q2 FY 25-26	Q2 vs Q2 (Times)
Revenue	12,035.49	7,352.22	**1.65**	6,081.27	4023.10	**1.51**
EBITDA	2,848.86	840.19	**3.39**	1,458.14	596.34	**2.45**
EBITDA %	**24%**	**11%**		**24%**	**15%**	
PAT	1,862.31	391.99	**4.75**	961.89	323.52	**2.97**
PAT %	**15%**	**5%**		**16%**	**8%**	
EPS (in ₹) Pre-Bonus	*6.47*	*1.36*		*3.34*	*1.12*	
EPS (in ₹) Post Bonus	*3.23*	*0.68*		*1.67*	*0.56*	

Standalone Performance Highlights of H1 vs H1

- ✓ **Revenue ₹ 9,216.48 Lakhs (FY 25-26 H1: ₹ 6,636.43 Lakhs) up by 38.88%**
- ✓ **PAT ₹ 2,019.31 Lakhs (FY 25-26 H1: ₹ 374.09 Lakhs) up by 439.79%**
- ✓ **EBITDA ₹ 3,002.27 Lakhs (FY 25-26 H1: ₹ 821.86 Lakhs) up by 265.30%**

Standalone Performance Highlights of Q2 vs Q2

- ✓ **Revenue ₹ 4,664.55 Lakhs (FY 25-26 Q2: ₹ 3,724.80 Lakhs) up by 25.23%**
- ✓ **PAT ₹ 1,016.59 Lakhs (FY 25-26 Q2: ₹ 315.20 Lakhs) up by 222.52%**
- ✓ **EBITDA ₹ 1,510.92 Lakhs (FY 25-26 Q2: ₹ 587.81 Lakhs) up by 157.04%**

Consolidated Performance Highlights of Q2 vs Q1

- ✓ **Revenue ₹ 6,081.27 Lakhs (FY 26-27 Q1: ₹ 5,954.22 Lakhs) up by 2.13%**
- ✓ **PAT ₹ 961.89 Lakhs (FY 26-27 Q1: ₹ 900.42 Lakhs) up by 6.83%**
- ✓ **EBITDA ₹ 1,458.14 Lakhs (FY 26-27 Q1: ₹ 1,390.72 Lakhs) up by 4.85%**

Commenting on the results Mr. J Lakshmana Rao Chairman & Managing Director,

The Company has delivered a strong first-half performance, with consolidated revenue growing 63.70% and PAT increasing approximately 4.8 times year-on-year. The performance reflects continued execution of our strategy focused on business diversification, operational excellence and expansion into higher-value engineering services. Strong project execution, improved resource utilisation and healthy business momentum have supported growth across our businesses.

Commenting on the results, CMD Mr.J.L. Rao, stated that the Company's operational profit, excluding foreign exchange gains and losses, increased to ₹11.42 crore from ₹10.39 crore, marking its highest-ever quarterly performance in Q2. He also added that company is entering into new domains of Civil Engineering and added a significant client in this domain which may led to better growth in coming years."

Over the past few quarters, we have continued to implement productivity-enhancement initiatives, including greater adoption of automation tools, standardised engineering workflows, performance-linked incentive programmes and structured operational reviews. These initiatives are aimed at improving per-engineer productivity, revenue per employee and operating margins.

Beryl has expanded our capabilities into regulatory engineering services, including residential engineering, permit engineering, plan review and building inspection services. This has strengthened our U.S. presence and positioned Mold-Tek to offer integrated engineering solutions across the construction lifecycle. We have also initiated expansion into additional U.S. states, broadening our addressable market.

Our order pipeline remains encouraging across Civil & Structural Engineering and Mechanical Engineering. With the growing contribution from Beryl, expanding higher-value services and a strong balance sheet, we remain focused on sustaining profitable growth and creating long-term value for our shareholders.

"With growing demand and diversification we except the future of the company is bright"

Future Prospects – Civil and Structural Division:

The Civil & Structural Division continues to witness business momentum, supported by healthy enquiry levels, project wins and demand across the U.S. construction market. Civil Work-on-Hand (WOH) stood at approximately USD 4.00 million as of the date of this release, providing similar visibility for the coming quarters. The Company anticipates a healthy project pipeline for the division in Q3 FY 2026-27.

Key developments during Q2 FY 2026-27 include:

- Secured two data centre projects, each valued at approximately USD 0.5 million.
- Won a convention centre project valued at approximately USD 0.5 million from a leading Dubai-based fabricator.
- Advanced opportunities in data centre, semiconductor manufacturing and convention centre projects.
- Entered the bridge detailing segment with a sizeable project from a new client.
- Initiated the formation of dedicated estimation and modelling teams, along with a miscellaneous detailing team.
- Progressed onboarding of new Pre-Engineered Metal Building (PEMB) clients to strengthen the PEMB design and detailing business.

Repeat business from reputed clients continues to reinforce the Company's customer relationships and market position. Beryl has further expanded the service portfolio beyond structural detailing into residential engineering, permit engineering, plan review and building inspection services, enabling integrated support across the construction lifecycle.

Key growth drivers include:

- Civil & Structural Work-on-Hand of approximately USD 4.00 million.
- Growth in Structural Design, BIM, Connection Design and Permit Engineering.
- Increasing opportunities in Pre-Engineered Metal Buildings (PEMB).
- Rising investments in data centres, commercial buildings, industrial infrastructure and utility projects.
- Cross-selling opportunities through the Beryl platform and an enhanced onshore-offshore delivery model.

Management expects the Civil & Structural Division to sustain its growth momentum during FY 2026-27, supported by project conversions, customer additions and increasing contribution from higher-value engineering services.

Future Prospects – Mechanical Division:

The Mechanical Division continues to focus on broadening its service portfolio beyond its traditional Body-in-White (BIW) segment, with increasing emphasis on Transmission & Distribution (T&D), Plant Engineering, Special Purpose Machines (SPM) and Utility Infrastructure. This diversification is aimed at accessing emerging opportunities across infrastructure, industrial engineering and technology-led sectors while reducing dependence on the BIW segment.

The Division's order book remains stable, but higher growth is expected through new client additions in T&D and Plant Engineering, supported by opportunities arising in USA from grid modernisation, electrification, industrial automation and investments in utility infrastructure. The Company is also pursuing new customer engagements in Plant Engineering and SPM, while strengthening its presence in Data Centre Engineering to tap the growing demand for specialised engineering services.

Going forward, the Division will focus on expanding its presence in T&D, Utility Engineering, Plant Engineering and SPM, while leveraging its existing technical capabilities and customer relationships. These diversification initiatives are expected to broaden the Division's revenue base, create opportunities for new customer additions and support sustainable growth over the medium term.

Key growth drivers include:

- Expansion in Transmission & Distribution and Utility Engineering
- New customer additions in Plant Engineering and SPM
- Diversified engineering portfolio reducing dependence on the BIW segment

Management expects the Mechanical Division to improve revenue growth and profitability during H2 FY 2026-27 as diversification initiatives and long-term customer engagements progress.

INDUSTRY OUTLOOK:

• The U.S. Engineering Services Market is estimated at USD 409.6 billion in 2026 and is projected to reach USD 533.3 billion by 2031, growing at a CAGR of 5.4%.

• Civil Engineering remains the largest application segment with a 34.6% market share, while Construction & Infrastructure accounts for 27.4% of total industry spending.

• Increasing investments under the Infrastructure Investment and Jobs Act (IIJA), semiconductor fabs, battery giga factories, renewable energy projects and utility infrastructure continue to drive demand for engineering services.

• The rapid expansion of AI-driven Data Centers, grid modernization and Transmission & Distribution (T&D) projects is creating significant opportunities across structural, mechanical and utility engineering services.

• Growing adoption of Digital Engineering, BIM, AI-enabled Digital Twins and engineering automation is improving project execution efficiency while accelerating demand for specialized engineering solutions.

• The continued shortage of skilled engineering professionals in the U.S. and increasing adoption of outsourced engineering services (EPCM) are creating long-term growth opportunities for global engineering service providers with integrated onshore-offshore delivery capabilities

For Mold-Tek Technologies Limited

JANUMAHANTI LAKSHMANA RAO

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Date: 2026.11.04 14:47:37 +05'30'

J. Lakshmana Rao
(Chairman & Managing Director)

Disclaimer:

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For further Information, please contact

ConfideLeap Partners
Investor Relations
info@confideleap.com
+(91) 85911 45959
www.confideleap.com

Mold-Tek Technologies Limited
Investor Relations
ir@moldtekindia.com