MTTL/SECT/45/2026-27 **Date: November 4, 2026**

To, The Secretary, Listing Department, **BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. **Scrip Code: 526263**	To, The Manager, Listing Department, **National Stock Exchange of India Limited,** Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. **Symbol: MOLDTECH**

Sir/Madam,

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject, we wish to inform you that the Board of Directors ("Board") of the Company at its meeting held today i.e. on November 4, 2026, inter-alia, considered and approved the following matters:

1. Un-audited Financial Results (Standalone and Consolidated) of the Company for the second quarter and half year ended on September 30, 2026.

2. Limited Review Report issued by M/s. Praturi & Sriram, Statutory Auditors, on the financial results of the Company for the second quarter and half year ended on September 30, 2026.

3. Appointment of Ms. Chetana Attal (Membership No. A77095) as Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company with effect from the commencement of business hours on November 4, 2026.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the un-audited Financial Results (Standalone and Consolidated) of the Company along with the Limited Review Report issued by Statutory Auditors for the second quarter ended on September 30, 2026.

The requisite disclosure pertaining to Change in Key Managerial Personnel as required under regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed and marked as **Annexure - I**.

The meeting of Board of directors was commenced at 11: 41 A.M. (IST) and concluded at 02: 19 P.M. (IST).

This is for your kind information and records.

The detailed press release pertaining to the financial results is also enclosed herewith for your record.

Thanking you,

For Mold-Tek Technologies Limited

JANUMAHANTI LAKSHMANA RAO
Digitally signed by JANUMAHANTI LAKSHMANA RAO
Date: 2026.11.04 14:28:20 +05'30'

J. Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Encl.: As above

Annexure I

Details required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Details of events that need to be provided	Information of such event(s)
1.	Name of the Company Secretary and Compliance Officer	Ms. Chetana Attal
2.	Reason for change viz. appointment, ~~reappointment, resignation, removal, death or otherwise~~	Appointment
3.	Date of appointment/ ~~re-appointment/cessation~~ (as applicable) & term of appointment/~~re-appointment~~	Date of appointment: November 4, 2026 Term : Not Applicable
4.	Brief Profile	Ms. Chetana Attal is a qualified Company Secretary and an Associate Member of the Institute of Company Secretaries of India (ICSI). Ms. Chetana Attal is also a LL.B graduate and has expertise and experience in Legal, Corporate and Secretarial functions, specializing in areas such as Company Law, SEBI regulations, and related acts, rules, and regulations.
5.	Disclosure of Relationship between Directors	Not Applicable

Key Financial Highlights: (H1 vs H1)

- **PAT grown up by 4.8 times to ₹ 18.62 Cr in H1 FY 26-27 from ₹ 3.92 Cr in H1 FY 25-26**
- **Revenue up by 63.70% (1.6 times) to ₹ 120.35 Cr in H1 FY 26-27 from ₹ 73.52 Cr in H1 FY 25-26**
- **ROCE stood at 34.08% in H1 FY 26-27**

MOLD-TEK TECHNOLOGIES LIMITED ANNOUNCES UNAUDITED Q2 FY27 RESULTS; DELIVERS HIGHEST-EVER QUARTERLY PROFITS DRIVEN BY STRONG EXECUTION, BUSINESS DIVERSIFICATION AND U.S. EXPANSION.

Hyderabad, 04th November 2026 - Mold-Tek Technologies Limited ("MTTL"), a leading Engineering Services company providing Civil & Structural Engineering; Mechanical Engineering and Power & Transmission solutions to global clients, today announced its financial results for the quarter ended 30th September 2026.

REVENUE



EBITDA



PAT



Consolidated Figures: (in Lakhs)

Particulars	H1 FY 26-27	H1 FY 25-26	H1 vs H1 (Times)	Q2 FY 26-27	Q2 FY 25-26	Q2 vs Q2 (Times)
Revenue	12,035.49	7,352.22	**1.65**	6,081.27	4023.10	**1.51**
EBITDA	2,848.86	840.19	**3.39**	1,458.14	596.34	**2.45**
EBITDA %	**24%**	**11%**		**24%**	**15%**	
PAT	1,862.31	391.99	**4.75**	961.89	323.52	**2.97**
PAT %	**15%**	**5%**		**16%**	**8%**	
EPS (in ₹) Pre-Bonus	*6.47*	*1.36*		*3.34*	*1.12*	
EPS (in ₹) Post Bonus	*3.23*	*0.68*		*1.67*	*0.56*	

Standalone Performance Highlights of H1 vs H1

- ✓ **Revenue ₹ 9,216.48 Lakhs (FY 25-26 H1: ₹ 6,636.43 Lakhs) up by 38.88%**
- ✓ **PAT ₹ 2,019.31 Lakhs (FY 25-26 H1: ₹ 374.09 Lakhs) up by 439.79%**
- ✓ **EBITDA ₹ 3,002.27 Lakhs (FY 25-26 H1: ₹ 821.86 Lakhs) up by 265.30%**

Standalone Performance Highlights of Q2 vs Q2

- ✓ **Revenue ₹ 4,664.55 Lakhs (FY 25-26 Q2: ₹ 3,724.80 Lakhs) up by 25.23%**
- ✓ **PAT ₹ 1,016.59 Lakhs (FY 25-26 Q2: ₹ 315.20 Lakhs) up by 222.52%**
- ✓ **EBITDA ₹ 1,510.92 Lakhs (FY 25-26 Q2: ₹ 587.81 Lakhs) up by 157.04%**

Consolidated Performance Highlights of Q2 vs Q1

- ✓ **Revenue ₹ 6,081.27 Lakhs (FY 26-27 Q1: ₹ 5,954.22 Lakhs) up by 2.13%**
- ✓ **PAT ₹ 961.89 Lakhs (FY 26-27 Q1: ₹ 900.42 Lakhs) up by 6.83%**
- ✓ **EBITDA ₹ 1,458.14 Lakhs (FY 26-27 Q1: ₹ 1,390.72 Lakhs) up by 4.85%**

Commenting on the results Mr. J Lakshmana Rao Chairman & Managing Director,

The Company has delivered a strong first-half performance, with consolidated revenue growing 63.70% and PAT increasing approximately 4.8 times year-on-year. The performance reflects continued execution of our strategy focused on business diversification, operational excellence and expansion into higher-value engineering services. Strong project execution, improved resource utilisation and healthy business momentum have supported growth across our businesses.

Commenting on the results, CMD Mr.J.L. Rao, stated that the Company's operational profit, excluding foreign exchange gains and losses, increased to ₹11.42 crore from ₹10.39 crore, marking its highest-ever quarterly performance in Q2. He also added that company is entering into new domains of Civil Engineering and added a significant client in this domain which may led to better growth in coming years."

Over the past few quarters, we have continued to implement productivity-enhancement initiatives, including greater adoption of automation tools, standardised engineering workflows, performance-linked incentive programmes and structured operational reviews. These initiatives are aimed at improving per-engineer productivity, revenue per employee and operating margins.

Beryl has expanded our capabilities into regulatory engineering services, including residential engineering, permit engineering, plan review and building inspection services. This has strengthened our U.S. presence and positioned Mold-Tek to offer integrated engineering solutions across the construction lifecycle. We have also initiated expansion into additional U.S. states, broadening our addressable market.

Our order pipeline remains encouraging across Civil & Structural Engineering and Mechanical Engineering. With the growing contribution from Beryl, expanding higher-value services and a strong balance sheet, we remain focused on sustaining profitable growth and creating long-term value for our shareholders.

"With growing demand and diversification we except the future of the company is bright"

Future Prospects – Civil and Structural Division:

The Civil & Structural Division continues to witness business momentum, supported by healthy enquiry levels, project wins and demand across the U.S. construction market. Civil Work-on-Hand (WOH) stood at approximately USD 4.00 million as of the date of this release, providing similar visibility for the coming quarters. The Company anticipates a healthy project pipeline for the division in Q3 FY 2026-27.

Key developments during Q2 FY 2026-27 include:

- Secured two data centre projects, each valued at approximately USD 0.5 million.
- Won a convention centre project valued at approximately USD 0.5 million from a leading Dubai-based fabricator.
- Advanced opportunities in data centre, semiconductor manufacturing and convention centre projects.
- Entered the bridge detailing segment with a sizeable project from a new client.
- Initiated the formation of dedicated estimation and modelling teams, along with a miscellaneous detailing team.
- Progressed onboarding of new Pre-Engineered Metal Building (PEMB) clients to strengthen the PEMB design and detailing business.

Repeat business from reputed clients continues to reinforce the Company's customer relationships and market position. Beryl has further expanded the service portfolio beyond structural detailing into residential engineering, permit engineering, plan review and building inspection services, enabling integrated support across the construction lifecycle.

Key growth drivers include:

- Civil & Structural Work-on-Hand of approximately USD 4.00 million.
- Growth in Structural Design, BIM, Connection Design and Permit Engineering.
- Increasing opportunities in Pre-Engineered Metal Buildings (PEMB).
- Rising investments in data centres, commercial buildings, industrial infrastructure and utility projects.
- Cross-selling opportunities through the Beryl platform and an enhanced onshore-offshore delivery model.

Management expects the Civil & Structural Division to sustain its growth momentum during FY 2026-27, supported by project conversions, customer additions and increasing contribution from higher-value engineering services.

Future Prospects – Mechanical Division:

The Mechanical Division continues to focus on broadening its service portfolio beyond its traditional Body-in-White (BIW) segment, with increasing emphasis on Transmission & Distribution (T&D), Plant Engineering, Special Purpose Machines (SPM) and Utility Infrastructure. This diversification is aimed at accessing emerging opportunities across infrastructure, industrial engineering and technology-led sectors while reducing dependence on the BIW segment.

The Division's order book remains stable, but higher growth is expected through new client additions in T&D and Plant Engineering, supported by opportunities arising in USA from grid modernisation, electrification, industrial automation and investments in utility infrastructure. The Company is also pursuing new customer engagements in Plant Engineering and SPM, while strengthening its presence in Data Centre Engineering to tap the growing demand for specialised engineering services.

Going forward, the Division will focus on expanding its presence in T&D, Utility Engineering, Plant Engineering and SPM, while leveraging its existing technical capabilities and customer relationships. These diversification initiatives are expected to broaden the Division's revenue base, create opportunities for new customer additions and support sustainable growth over the medium term.

Key growth drivers include:

- Expansion in Transmission & Distribution and Utility Engineering
- New customer additions in Plant Engineering and SPM
- Diversified engineering portfolio reducing dependence on the BIW segment

Management expects the Mechanical Division to improve revenue growth and profitability during H2 FY 2026-27 as diversification initiatives and long-term customer engagements progress.

INDUSTRY OUTLOOK:

- The U.S. Engineering Services Market is estimated at USD 409.6 billion in 2026 and is projected to reach USD 533.3 billion by 2031, growing at a CAGR of 5.4%.

- Civil Engineering remains the largest application segment with a 34.6% market share, while Construction & Infrastructure accounts for 27.4% of total industry spending.

- Increasing investments under the Infrastructure Investment and Jobs Act (IIJA), semiconductor fabs, battery giga factories, renewable energy projects and utility infrastructure continue to drive demand for engineering services.

- The rapid expansion of AI-driven Data Centers, grid modernization and Transmission & Distribution (T&D) projects is creating significant opportunities across structural, mechanical and utility engineering services.

- Growing adoption of Digital Engineering, BIM, AI-enabled Digital Twins and engineering automation is improving project execution efficiency while accelerating demand for specialized engineering solutions.

- The continued shortage of skilled engineering professionals in the U.S. and increasing adoption of outsourced engineering services (EPCM) are creating long-term growth opportunities for global engineering service providers with integrated onshore-offshore delivery capabilities

For Mold-Tek Technologies Limited

J. Lakshmana Rao
(Chairman & Managing Director)

Disclaimer:

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For further Information, please contact

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Mold-Tek Technologies Limited
Investor Relations
ir@moldtekindia.com

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

INDIA

B.O. : Flat No. 502, Aditya Enclave,
D Block, Kanchanganga Apartments,
Ameerpet, Hyderabad - 500038
E-mail : raghupraturi@pratsri.com

Independent Auditor's Review Report on Consolidated Unaudited Quarterly and Year to Date Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors of

Mold-Tek Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Mold-Tek Technologies Limited ("the Holding Company") and its subsidiaries & step down subsidiary (the Holding Company and its subsidiaries & step down subsidiaries together referred to as "the Group") for the quarter ended 30th September 2026 and Year to date results for the period 1st April 2026 to 30th September 2026 (the "Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the two Subsidiaries and a step-down subsidiary:

1. Mold-Tek Technologies Inc., USA.
2. Beryl Engineering Inc., USA.
3. Beryl Project Engineering LLC., USA (Step-down Subsidiary)

PRATURI & SRIRAM ★ Hyderabad ★ Chartered Accountants

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

INDIA

B.O. : Flat No. 502, Aditya Enclave,
D Block, Kanchanganga Apartments,
Ameerpet, Hyderabad - 500038
E-mail : raghupraturi@pratsri.com

Other Matters

a) We did not review the interim financial information / financial results of subsidiary Mold-Tek Technologies Inc., and whose interim financial information / financial results reflect total revenue of Rs. 4796.78 lakhs and total Net profit of Rs. 7.94 lakhs for the Quarter ended 30th September 2026, as considered in the consolidated financial statements. interim financial information / financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, in so far as it relates to the aforesaid subsidiaries is based solely on the reports of the other auditors.

b) We did not review the interim financial information / financial results of subsidiary Beryl Engineering INC (consolidated with Beryl project engineering LLC-step down subsidiary) and whose interim financial information / financial results reflect total revenue of Rs. 1011.02 lakhs and total Net Loss of Rs. 63.68 lakhs for the Quarter ended 30th September 2026, as considered in the consolidated financial statements. interim financial information / financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, in so far as it relates to the aforesaid subsidiaries is based solely on the reports of the other auditors.

For Praturi & Sriram
Chartered Accountants
(Firm Regn No: 002739S)

PRATURI & SRIRAM ★ Hyderabad ★ Chartered Accountants

Sri Raghuram Praturi
Partner
Membership number: 221770
UDIN: **26221770XWZPBW7532**
Place: Hyderabad
Date: 04-11-2026

MOLD-TEK TECHNOLOGIES LIMITED

CIN : L25200TG1985PLC005631
Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36, Jubilee Hills, Hyderabad- 500033, Telangana, India

STATEMENT OF UN AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
		(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Audited)
I	Revenue from operations	6,081.27	5,954.22	4,023.10	12,035.49	7,352.22	18,167.67
II	Other income	91.38	205.28	153.15	296.66	350.36	826.35
III	**Total income (I+II)**	**6,172.66**	**6,159.50**	**4,176.25**	**12,332.16**	**7,702.58**	**18,994.01**
IV	**Expenses**						
	Employee benefits expense	3,792.60	3,817.29	2,788.88	7,609.89	5,390.48	13,173.28
	Finance costs	9.33	9.78	11.59	19.11	24.49	62.86
	Depreciation and amortisation expenses	134.36	136.32	151.16	270.68	300.84	596.53
	Other expenses	921.91	951.49	791.03	1,873.40	1,471.91	3,856.60
	Total Expenses (IV)	**4,858.20**	**4,914.88**	**3,742.66**	**9,773.08**	**7,187.72**	**17,689.28**
V	Profit before exceptional items and tax (III-IV)	1,314.45	1,244.63	433.59	2,559.07	514.86	1,304.73
VI	Exceptional items	-	-	-	-	-	-
VII	**Profit before tax (V-VI)**	**1,314.45**	**1,244.63**	**433.59**	**2,559.07**	**514.86**	**1,304.73**
VIII	**Tax Expense**						
	(1) Current tax	345.95	342.57	116.08	688.52	135.67	348.17
	(2) Deferred tax	6.61	1.63	(6.01)	8.24	(12.80)	(52.62)
IX	**Profit for the period (VII-VIII)**	**961.89**	**900.42**	**323.52**	**1,862.31**	**391.99**	**1,009.18**
X	**Other Comprehensive Income**						
	a) Items that will not be reclassified to profit or loss (net of tax)						
	Remeasurement of defined benefit plans	2.55	2.55	5.26	5.10	10.52	22.93
	Fair value changes in equity instruments	(175.15)	438.38	58.33	263.23	638.64	105.77
	b) Items that will be reclassified to profit or loss (net of tax)						
	Exchange differences in translating the Financial Statements of a foreign operation	(0.74)	(1.73)	8.61	(2.47)	7.29	29.64
XI	**Total Comprehensive Income for the period (IX+X)**	**788.55**	**1,339.62**	**395.72**	**2,128.17**	**1,048.44**	**1,167.51**
	Profit for the period attributable to:						
	Owners of the parent	961.89	900.42	323.52	1,862.31	391.99	1,009.18
	Non-controlling interests	-	-	-	-	-	-
	Other comprehensive income attributable to:						
	Owners of the parent	(173.34)	439.20	72.20	265.86	656.45	158.34
	Non-controlling interests	-	-	-	-	-	-
	Total comprehensive income attributable to:						
	Owners of the parent	788.55	1,339.62	395.72	2,128.17	1,048.44	1,167.51
	Non-controlling interests	-	-	-	-	-	-
XII	**Paid up Equity Share Capital**	576.10	576.10	576.10	576.10	576.10	576.10
XIII	**Earnings per share (Face Value of ₹ 2 each) (Not Annualised) - Before Bonus Issue**						
	a) Basic	3.34	3.13	1.12	6.47	1.36	3.51
	b) Diluted	3.34	3.13	1.12	6.47	1.36	3.51
XIV	**Earnings per share (Face Value of ₹ 2 each) (Not Annualised) - After Bonus Issue** (Note -3)						
	a) Basic	1.67	1.57	0.56	3.24	0.68	1.76
	b) Diluted	1.67	1.57	0.56	3.24	0.68	1.76

Notes:

1 The above results for the Quarter and half year ended 30th Sep 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 04th Nov, 2026.

2 The above results include the results of the wholly owned subsidiary **Mold-Tek Technologies Inc.**, USA; **Beryl Engineering Inc.**, USA; and step down subsidiary "**Beryl Project Engineering LLC**".

The Board of Directors of the Company at its Meeting held on 26th August 2026, approved the issuance of bonus equity shares in the ratio of 1:1, i.e; one bonus equity share of Rs.2/- each for every one fully paid-up equity share held by the share holders of the company as on the Record Date, subject to the approval of the share holders and compliance with applicable regulatory and statutory requiements.

3 Subsequently, the shareholders of the Company accorded their approval to the aforesaid issue of bonus equity shares at the 42nd Annual General Meeting held on 21 September 2026. Further, the Board of Directors of the Company, vide a cicular resolution passed on 12 October, 2026 issued and alloted 2,88,05,118 Bonus equity shares of Rs. 2/- each, to the existing equity shareholders holding equity shares on Friday, 9 October 2026 (Record date).
EPS is restated retrospectively for all the periods presented above as per Ind AS 33 - Earnings per Share.

4 The Group has consolidated financial results based on Ind AS 110 "Consolidated Financial Statements".

5 The Group has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".

6 This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

7 The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

JANUMAHANTI LAKSHMANA RAO
Digitally signed by JANUMAHANTI LAKSHMANA RAO
Date: 2026.11.04 14:28:57 +05'30'

Place : Hyderabad
Date: 04th Nov 2026

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

MOLD-TEK TECHNOLOGIES LIMITED
CIN : L25200TG1985PLC005631
Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36. Jubilee Hills, Hyderabad- 500033, Telangana, India
CONSOLIDATED BALANCE SHEET AS AT 30TH SEPTEMBER 2026

(₹ In lakhs)

Particulars	As at 30 September, 2026	As at 31 March, 2025
	(Un Audited)	(Audited)
I. ASSETS		
Non-current Assets		
(a) Property, plant and equipment	2,355.45	2,376.15
(b) Right-of-use assets	370.82	423.22
(c') Capital Work-in-Progress	39.01	3.33
(d') Goodwill	2239.05	2,208.02
(e) Intangible assets	205.81	268.49
(f) Financial assets		
(i) Investments	4,387.96	2,746.89
(ii) Other financial assets	129.92	116.53
(g) Other non-current assets	21.14	21.12
Current Assets		
(a) Financial assets		
(i) Trade receivables	4,431.36	4,178.08
(ii) Cash and cash equivalents	1,600.46	2,517.21
(iii) Bank balances other than (ii) above	603.83	30.16
(iv) Loans	34.06	19.78
(v) Other financial assets	76.28	593.25
(b) Current tax assets (net)	40.73	293.51
(c) Other current assets	1215.96	1400.44
TOTAL ASSETS	**17,751.85**	**17,196.19**
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	576.10	576.10
(b) Other equity	14,435.34	12,234.10
Liabilities		
Non-Current Liabilities		
(a) Financial liabilities		
Lease liabilities	236.35	228.67
(b) Deferred tax liabilities (net)	87.31	22.94
Current Liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	194.63	284.22
(ii) Trade payables		
(A) Dues to micro enterprises and small enterprises	15.98	12.82
(B) Dues to creditors other than micro enterprises and small enterprises	377.59	1062.81
(iii) Other financial liabilities	1308.44	1746.05
(b) Other current liabilities	412.65	933.89
(c) Provisions	107.46	94.57
TOTAL EQUITY AND LIABILITIES	**17,751.85**	**17,196.19**

For Mold-Tek Technologies Limited

JANUMAHANTI LAKSHMANA RAO
Digitally signed by JANUMAHANTI LAKSHMANA RAO
Date: 2026.11.04 14:29:12 +05'30'

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Place: Hyderabad
Date: 04th Nov 2026

MOLD-TEK TECHNOLOGIES LIMITED

CIN : L25200TG1985PLC005631

Registered Office: Plot No.700, 8-2-293/82/A/700

Road No.36. Jubilee Hills, Hyderabad- 500033, Telangana, India

CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ in Lakhs)

Particulars	For the Half Year ended 30 September 2026	Year ended 31 March 2026
	(Un Audited)	(Audited)
Cash flow from operating activities		
Profit before tax	2,559.07	1,304.73
Adjustments for:		
Depreciation and amortisation expense	270.68	596.53
Loss on sale of property, plant and equipment (net)	-	5.73
Finance costs	19.11	62.86
Provision for doubtful debts	74.16	50.96
Unrealised (Gains)/Loss on Financial Assets measure at Fair Value	(72.94)	(234.85)
Interest income on deposits	(17.50)	(9.85)
Other Non Cash Items	107.59	0.00
Dividend Income	(4.14)	(8.29)
(Gain)/ loss on foreign exchange fluctuation	(584.27)	(418.37)
Foreign exchange translation difference	(2.47)	29.64
Operating Profit before working capital changes	**2,349.29**	**1,379.09**
Change in operating assets and liabilities		
(Increase)/decrease in trade receivables	(382.89)	(1819.68)
(Increase)/decrease in financial assets other than trade receivables	(56.71)	(593.04)
(Increase)/decrease in other assets	170.19	(98.28)
(Increase)/decrease in Current tax assets	(182.65)	481.45
Decrease in non current assets	(13.40)	(1.13)
Increase in non current provisions	12.89	(57.10)
Increase/(decrease) in trade payables	(682.07)	925.88
Increase/(decrease) in other financial liabilities	218.76	897.77
Increase/(decrease) in other current liabilities	(508.34)	775.23
Cash Generated from Operations	**925.08**	**1,890.19**
Income taxes paid	435.43	368.00
Net cash from operating activities	**489.65**	**1,522.19**
Cash flows from investing activities		
Purchase of property plant and equipment	(93.70)	(85.23)
Dividend Income	-	7.46
Income from Financial Assets	36.10	72.00
Purchase of Investments	(1,588.27)	(2,622.15)
Proceeds from sale of property, plant and equipment	-	0.70
Proceeds from sale of Investments	400.00	2750.00
Investment in Beryl Project Engineering LLC	-	0.00
Net cash used in investing activities	**(1,245.87)**	**122.78**
Cash flow from financing activities		
Proceeds from issue of share capital	-	159.66
Payments for lease liabilities	(160.54)	(317.19)
Dividend paid	-	(288.05)
Net cash used in financing activities	**(160.54)**	**(445.58)**
Net increase/ (decrease) in cash and cash equivalents	**(916.76)**	**1,199.39**
Cash and Cash equivalents at the beginning of the period	**2,517.21**	**1,317.80**
Cash and Cash equivalents at the end of the period	**1,600.46**	**2,517.21**

Components of Cash & Cash Equivalents

Particulars	For the Half Year ended 30 September 2026	Year ended 31 March 2026
a) Balances with banks		
- current accounts	1,440.51	1,619.20
- debit balance in CC accounts	159.37	897.28
b) Cash on hand	0.59	0.72
TOTAL	**1,600.46**	**2,517.21**

For Mold-Tek Technologies Limited

JANUMAHANTI LAKSHMANA RAO

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J Lakshmana Rao

Chairman & Managing Director

DIN: 00649702

Place: Hyderabad

Date: 04th Nov 2026

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

INDIA

B.O. : Flat No. 502, Aditya Enclave,
D Block, Kanchanganga Apartments,
Ameerpet, Hyderabad - 500038
E-mail : raghupraturi@pratsri.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly and Year to Date Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors of

Mold-Tek Technologies Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Mold-Tek Technologies Limited (the "Company") for the quarter ended 30th September 2026 and Year to date results for the period 1st April 2026 to 30th September 2026 (the "Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has

PRATURI & SRIRAM Hyderabad Chartered Accountants

PRATURI & SRIRAM
CHARTERED ACCOUNTANTS

INDIA

B.O. : Flat No. 502, Aditya Enclave,
D Block, Kanchanganga Apartments,
Ameerpet, Hyderabad - 500038
E-mail : raghupraturi@pratsri.com

not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Praturi & Sriram
Chartered Accountants
(Firm Regn. No: 002739S)

Sri Raghuram Praturi
Partner
Membership Number: 221770
UDIN: **26221770LZVQTI7583**
Place: Hyderabad
Date: 04-11-2026

PRATURI & SRIRAM ★ Hyderabad ★ Chartered Accountants

MOLD-TEK TECHNOLOGIES LIMITED

CIN : L25200TG1985PLC005631
Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36, Jubilee Hills, Hyderabad- 500033, Telangana, India

STATEMENT OF UN AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

₹ in lakhs except for EPS

SL NO.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
		(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Audited)
I	Revenue from operations	4,664.55	4,551.93	3,724.80	9,216.48	6,636.43	14,280.83
II	Other income	130.08	244.37	153.14	374.45	338.75	871.21
III	**Total income (I+II)**	**4,794.63**	**4,796.29**	**3,877.94**	**9,590.93**	**6,975.18**	**15,152.04**
IV	**Expenses**						
	Employee benefits expense	2,648.83	2,605.79	2,571.18	5,254.62	4,972.04	10,234.32
	Finance costs	9.33	9.78	11.59	19.11	24.49	62.86
	Depreciation and amortisation expenses	132.55	134.65	150.95	267.20	300.41	595.37
	Other expenses	634.88	699.16	718.95	1,334.04	1,181.28	2,904.71
	Total Expenses (IV)	**3,425.59**	**3,449.38**	**3,452.67**	**6,874.97**	**6,478.22**	**13,797.28**
V	Profit before exceptional items and tax (III-IV)	1,369.05	1,346.91	425.27	2,715.97	496.96	1,354.76
VI	Exceptional items	-	-	-	-	-	-
VII	**Profit before tax (V-VI)**	**1,369.05**	**1,346.91**	**425.27**	**2,715.97**	**496.96**	**1,354.76**
VIII	**Tax Expense**						
	(1) Current tax	345.84	342.57	116.08	688.41	135.67	349.02
	(2) Deferred tax	6.61	1.63	(6.01)	8.24	(12.80)	(52.62)
IX	**Profit for the period (VII-VIII)**	**1,016.59**	**1,002.71**	**315.20**	**2,019.31**	**374.09**	**1,058.35**
X	**Other Comprehensive Income**						
	Items that will not be reclassified to profit or loss (net of tax)						
	Remeasurement of defined benefit plans	2.55	2.55	5.26	5.10	10.52	22.93
	Fair value changes in equity instruments	(102.00)	438.38	58.32	336.38	638.64	105.77
XI	**Total Comprehensive Income for the period (IX+X)**	**917.14**	**1,443.64**	**378.78**	**2,360.79**	**1,023.24**	**1,187.05**
XII	**Paid up Equity Share Capital**	576.10	576.10	576.10	576.10	576.10	576.10
XIII	**Earnings per share (Face Value of ₹ 2 each) (Not Annualised) - Before Bonus Issue**						
	a) Basic	3.53	3.48	1.10	7.01	1.30	3.68
	b) Diluted	3.53	3.48	1.10	7.01	1.30	3.68
XIII	**Earnings per share (Face Value of ₹ 2 each) (Not Annualised) - After Bonus Issue (Note -2)**						
	a) Basic	1.77	1.74	0.55	3.51	0.65	1.84
	b) Diluted	1.77	1.74	0.55	3.51	0.65	1.84

Notes:

1 The above results for the quarter and half year ended 30th Sep 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 04th Nov, 2026.

2 The Board of Directors of the Company at its Meeting held on 26th August 2026, approved the issuance of bonus equity shares in the ratio of 1:1, i.e; one bonus equity share of Rs.2/- each for every one fully paid-up equity share held by the share holders of the company as on the Record Date, subject to the approval of the share holders and compliance with applicable regulatory and statutory requiements.
Subsequently, the shareholders of the Company accorded their approval to the aforesaid issue of bonus equity shares at the 42nd Annual General Meeting held on 21 September 2026.
Further, the Board of Directors of the Company, vide a cicular resolution passed on 12 October, 2026 issued and alloted 2,88,05,118 Bonus equity shares of Rs. 2/- each, to the existing equity shareholders holding equity shares on Friday, 9 October 2026 (Record date).
EPS is restated retrospectively for all the periods presented above as per Ind AS 33 - Earnings per Share.

3 The Company has one reportable segment as per the requirements of Ind AS 108 "Operating Segments".

4 This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5 The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

For Mold-Tek Technologies Limited

JANUMAHANTI LAKSHMANA RAO
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Date: 2026.11.04 14:29:41 +05'30'

Place: Hyderabad
Date: 04th Nov, 2026

J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

MOLDTEK TECHNOLOGIES LIMITED
CIN : L25200TG1985PLC005631
Registered Office: Plot No.700, 8-2-293/82/A/700
Road No.36. Jubilee Hills, Hyderabad- 500033, Telangana, India
STANDALONE BALANCE SHEET AS AT 30TH SEPTEMBER 2026

(₹ in lakhs)

Particulars	As at 30 September, 2026	As at 31 March, 2026
	(Un Audited)	(Audited)
I. ASSETS		
Non-current Assets		
(a) Property, plant and equipment	2,337.04	2,359.75
(b) Right-of-use assets	370.83	423.23
(c') Capital Work-in-Progress	39.01	3.33
(d) Intangible assets	205.81	268.48
(e) Financial assets		
(i) Investments	4,500.45	2,859.38
(ii) Loans	2,975.38	2,934.00
(ii) Other financial assets	129.92	116.53
(f) Other non-current assets	163.01	82.47
Current Assets		
(a) Financial assets		
(i) Trade receivables	4,238.90	3,806.01
(ii) Cash and cash equivalents	183.28	947.56
(iii) Bank balances other than (ii) above	603.83	30.16
(iv) Loans	31.29	15.05
(v) Other financial assets	76.28	83.08
(b) Current tax assets (net)	40.73	293.51
(c) Other current assets	1,157.41	1,280.43
TOTAL ASSETS	**17,053.16**	**15,502.98**
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	576.10	576.10
(b) Other equity	14,355.95	11,995.16
Liabilities		
Non-Current Liabilities		
(a) Financial liabilities		
Lease liabilities	236.34	228.66
(b) Provisions	-	-
(c) Deferred tax liabilities (net)	87.31	22.94
Current Liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	194.63	284.22
(ii) Trade payables		
(A) Dues to micro enterprises and small enterprises	15.98	12.82
(B) Dues to creditors other than micro enterprises and small enterprises	96.93	428.74
(iii) Other financial liabilities	1,279.19	1,740.24
(b) Other current liabilities	103.26	119.52
(c) Provisions	107.46	94.57
TOTAL EQUITY AND LIABILITIES	**17,053.16**	**15,502.98**

For MoldTek Technologies Limited

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J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Place: Hyderabad
Date: 04th Nov, 2026

MOLDTEK TECHNOLOGIES LIMITED
CIN : L25200TG1985PLC005631
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STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ In lakhs)

Particulars	For the Half Year ended 30 September 2026	For the Year ended 31 March 2026
	(Un Audited)	(Audited)
Cash flow from operating activities		
Profit before tax	2,715.97	1,354.76
Adjustments for:		
Depreciation and amortisation expense	267.20	595.37
(Profit)/Loss on sale of property, plant and equipment	-	5.73
Finance costs	19.11	62.86
Provision for bad and doubtful debts	67.32	42.90
Unrealised (Gains)/Loss on Investments	(72.94)	(295.39)
Un Realised Interest Income on Loan	(79.13)	-
Interest income on financial assets measured at amortised cost	(17.50)	(9.85)
Other Non Cash Items	93.67	-
Dividend Income	(4.14)	(8.29)
(Gain)/ Loss on foreign exchange fluctuation	(584.15)	(418.37)
Operating Profit before working capital changes	**2,405.40**	**1,329.74**
Change in operating assets and liabilities		
(Increase)/decrease in trade receivables	(444.76)	(1,477.54)
(Increase)/decrease in financial assets other than trade receivables	(566.87)	(81.79)
(Increase)/decrease in other current assets	114.41	(73.14)
(Increase)/decrease in loans & advances	(16.24)	(180.84)
(Increase)/decrease in Current tax assets	(172.22)	481.45
(Increase)/decrease in other non current assets	(14.80)	(1.93)
Increase/(decrease) in short term and long term provisions	12.89	(57.10)
Increase/(decrease) in trade payables	(328.65)	326.17
Increase/(decrease) in other financial liabilities	100.74	922.25
Increase/(decrease) in other current liabilities	(16.26)	4.61
Cash Generated from Operations	**1,073.66**	**1,191.88**
Income taxes paid	425.00	368.00
Net cash inflow from operating activities	**648.66**	**823.88**
Cash flows from investing activities		
Purchase of property plant and equipment	(88.48)	(85.23)
Dividend Income	-	7.46
Income from Financial Assets	36.10	72.00
Purchase of Investments	(1,600.00)	(2,840.70)
Proceeds from sale of property, plant and equipment	-	0.66
Proceeds from sale of Investments	400.00	2,750.00
Net cash from/(used in) investing activities	**(1,252.38)**	**(95.81)**
Cash flow from financing activities		
Proceeds from issue of share capital	-	159.66
Payments for lease liabilities	(160.54)	(317.19)
Dividend paid	-	(288.05)
Net cash from/(used in) financing activities	**(160.54)**	**(445.58)**
Net increase/(decrease) in cash and cash equivalents	(764.26)	282.49
Cash and Cash equivalents at the beginning of the period	947.56	665.06
Cash and Cash equivalents at the end of the period	**183.29**	**947.56**

Components of Cash & Cash Equivalents

Particulars	As at 30 September 2026	As at 31 March 2026
a) Balances with banks		
- current accounts	23.33	49.55
- debit balance in CC accounts	159.37	897.28
b) Cash on hand	0.59	0.72
TOTAL	**183.29**	**947.56**

For MoldTek Technologies Limited

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J Lakshmana Rao
Chairman & Managing Director
DIN: 00649702

Place: Hyderabad
Date: 04th Nov, 2026