



MTTL/SECT/08/2026-27

Date: May 1, 2026

The Secretary, Listing Department, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 526263	The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Symbol: MOLDTECH- EQ
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Dear Sir / Madam,

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended read with applicable circulars issued thereto, (“SEBI LODR Regulations”) - Withdrawal of preferential issue of up to 2,90,000 equity shares.

Reference: Letter No. MTTL/SECT/70/2025-26, dated February 28, 2026 related to outcome of the Board Meeting and, Letter No. MTTL/SECT/72/2025-26, dated March 06, 2026, relating to Extraordinary General Meeting.

With reference to the above cited regulations and disclosures, we would like to inform you that the Board of Directors and the members of Mold-Tek Technologies Limited (“Company”) at the board meeting held on February 28, 2026 and extraordinary general meeting held on March 30, 2026 respectively, had approved the issue of up to 2,90,000 (Two Lakhs Ninety Thousand) fully paid-up equity shares of face value ₹2/- each at an issue price of ₹164/- per share (including a premium of ₹162/- per share) of the Company to the proposed allottee on a preferential issue on private placement basis (“Proposed Preferential Issue”), in accordance with the provisions of Sections 42 and 62 of the Companies Act, 2013 read with applicable rules made thereunder and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Accordingly, the Company has also received the in-principal approval from National Stock Exchange of India Limited and BSE Limited (“Stock Exchanges”) on April 16, 2026.

In this regard, we hereby inform you that the proposed allottee could not transfer the share application money for the proposed preferential issue within the stipulated timeline. Hence, the Board, by way of a circular resolution passed on May 1, 2026, has decided to withdraw and cancel the aforesaid proposed preferential issue.

This is for your kind information and records.

Thanking you,

For Mold-Tek Technologies Limited

Prateek Kumar Tiwari
Company Secretary and Compliance Officer

Mold-Tek Technologies Limited

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