



MOKSH ORNAMENTS LTD.

(SPECIALIST IN MFG & EXPORTER OF KOLKATA BANGLE)

CIN No. : L36996MH2012PLC233562

GST No. : 27AAICM0504E1ZX

B-405 / 1&B - 405/2, 4TH FLOOR, 99, MULJI JETHA BUILDING, GLITZ MALL, VITHALWADI, KALBADEVI ROAD, MUMBAI - 400 002.
Email : jineshwar101@gmail.com • Tel : 02240041473 I. Com : 4395

Date: 20.08.2025

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra, India

SYMBOL: MOKSH

Subject: Outcome of Board Meeting held on 20th August 2025.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., Wednesday, August 20, 2025, inter alia, considered and approved the following:

1. Allotment of Equity Shares:

The Board approved the allotment of 45,00,000 (Forty-Five Lakhs) Equity Shares of Face Value of Rs. 2/- each to the Promoter on preferential allotment basis at offer price of Rs. 15/- (Rupees Fifteen only) each as determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. (Details are enclosed herewith as **Annexure I**);

1. Allotment of Convertible Warrants:

The Board approved the allotment of 45,00,000 (Forty-Five Lakhs) Convertible Warrants to Promoter group on preferential allotment basis at offer price of Rs. 15/- (Rupees Fifteen only) each as determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. (Details are enclosed herewith as **Annexure II**);

Disclosure required pursuant to regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of part A of schedule III and SEBI Circular CIR/CFD/CMD/4/2015 DATED 09/09/2015 is annexed hereto.

The Board meeting commenced at 3.30 P.M and concluded at 04.00 P.M.



MOKSH ORNAMENTS LTD.

(SPECIALIST IN MFG & EXPORTER OF KOLKATA BANGLE)

CIN No. : L36996MH2012PLC233562

GST No. : 27AAICM0504E1ZX

B-405 / 1&B - 405/2, 4TH FLOOR, 99, MULJI JETHA BUILDING, GLITZ MALL, VITHALWADI, KALBADEVI ROAD, MUMBAI - 400 002.
Email : jineshwar101@gmail.com • Tel : 02240041473 I. Com : 4395

ANNEXURE I

Preferential Issue of Equity Shares of the Company for consideration in cash.

Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Board has allotted 45,00,000 (Forty-Five Lakhs) Equity Shares of Rs. 2/- (Rupees Two) each for consideration in cash at a price of Rs. 15/- (Rupees Fifteen Only) per share total consideration aggregating to Rs. 6,75,00,000/- (Rupees Six Crore Seventy-Five Lakhs Only).
Issue price	Rs. 15/- (Rupees Fifteen Only)
Names of the Investors	Refer Table A of Annexure I
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure I
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Table A of Annexure I

Sr.No.	Name of the Allottees	Category	No. of Equity shares allotted	Total Consideration Received (Amount in Rs.)
1.	Amrit Jawanmalji Shah	Promoter	45,00,000	6,75,00000



MOKSH ORNAMENTS LTD.

(SPECIALIST IN MFG & EXPORTER OF KOLKATA BANGLE)

CIN No. : L36996MH2012PLC233562

GST No. : 27AAICM0504E1ZX

B-405 / 1&B - 405/2, 4TH FLOOR, 99, MULJI JETHA BUILDING, GLITZ MALL, VITHALWADI, KALBADEVI ROAD, MUMBAI - 400 002.
Email : jineshwar101@gmail.com • Tel : 02240041473 I. Com : 4395

ANNEXURE II

Preferential Issue of Warrants fully convertible in Equity Shares of the Company for consideration in cash.

Type of securities proposed to be issued	Warrants fully convertible into Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>The Board has allotted 45,00,000 (Forty-Five Lakhs) Fully Convertible Warrants ("Warrants/ Convertible Warrants") of Rs. 2/- (Rupees Two) each issued at a price of Rs. 15/- (Rupees Fifteen Only) per warrant total consideration aggregating to Rs. 6,75,00,000/- (Rupees Six Crore Seventy-Five Lakhs Only).</p> <p>An amount equivalent to 25% (i.e. Rs. 1,68,75,000/-) of the Warrant Price is received, and the balance 75% shall be payable at the time of allotment of equity shares pursuant to exercise of the right attached to such Warrants to subscribe to equity share.</p>
Issue price	Rs. 15/- (Rupees Fifteen Only) per warrant
Names of the Investors	Refer Table A of Annexure II
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure II
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	within a period of 18 (Eighteen) months from the date of allotment of the Warrants.

Table A of Annexure II



MOKSH ORNAMENTS LTD.

(SPECIALIST IN MFG & EXPORTER OF KOLKATA BANGLE)

CIN No. : L36996MH2012PLC233562

GST No. : 27AAICM0504E1ZX

B-405 / 1&B - 405/2, 4TH FLOOR, 99, MULJI JETHA BUILDING, GLITZ MALL, VITHALWADI, KALBADEVI ROAD, MUMBAI - 400 002.
Email : jineshwar101@gmail.com • Tel : 02240041473 I. Com : 4395

Table A of Annexure II

Sr.No.	Name of the Allottees	Category	No. of warrants allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)
1.	Sangeeta Amritlal Shah	Promoter Group	45,00,000	1,68,75,000

Kindly take same on your records.

Thanking You,

FOR MOKSH ORNAMENTS LIMITED
For MOKSH ORNAMENTS LTD.

AMRIT SHAH
MANAGING DIRECTOR
DIN: 05301251

Director / Authorised Signatory